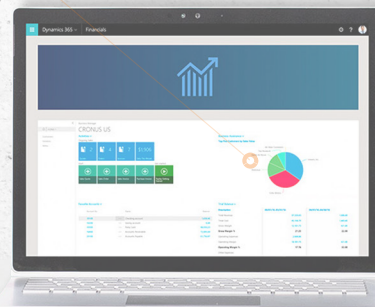




## Microsoft Dynamics 365 for Financials

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The Right Cloud Option for Your Business

### InterDyn BMI Overview



Microsoft Dynamics 365 for Financials is a business management solution that's connecting people and processes like never before. From day one, it makes ordering, selling, invoicing, and reporting easier and faster.

### Keep Your Business Growing

Microsoft Dynamics 365 brings together business applications, data, documents, and devices with one unified user experience. Providing greater control over your finances and operations, Microsoft Dynamics 365 delivers the insight you need to build and maintain customer relationships.

#### Connect with Customers

What if you could anticipate what your customers want? Microsoft Dynamics 365 helps you gain deeper customer insights, manage and grow sales, and maintain profitable, loyal customer relationships.

#### Grow Efficiently

Don't let technology limitations stand in the way of growth. Microsoft Dynamics 365 efficiently and cost-effectively scales as your business grows.

#### Safeguard Your Business

Your customers trust you with their data. Make sure you earn it by keeping all of your systems safe, centralized, and protected, while simplifying compliance, audits, and reporting.

#### Do Business Anywhere

Get more done in the office or on the go with enhanced, secure access to tools and data across all of your devices.

### Integration Ready



## Capabilities



### Financial Management

- General Ledger
- Dimensions
- Accounts Receivable
- Accounts Payable
- Budgets
- Account Schedules (Financial Reporting)
- Bank Account Reconciliation
- Cash Flow Forecast
- Check Writing
- Electronic Payment
- Deferrals
- Fixed Assets
- Multiple Currencies
- Payment Reconciliation



### Sales

- Sales Invoicing
- Sales Order Management
- Sales Pricing and Discounting
- Contact Management
- Opportunity Management
- Interaction and Document Management
- Sales Tax
- Outlook Client Integration
- Contact Classification
- Mail Logging for Microsoft Exchange
- Dynamics 365 for Sales Integration



### Purchasing

- Purchase Order Management
- Purchase Invoicing
- Vendor Management
- Vendor Item Catalog
- Purchase Line Pricing
- Purchase Invoice Discounts
- Purchase Line Discounting
- Item Cross Reference
- Salespeople/Purchasers



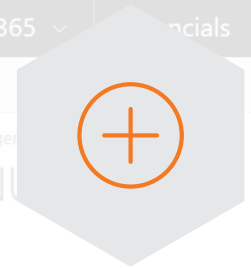
### Inventory Management

- Inventory
- Item Substitutions
- Returns and Cancellations
- Alternative Ship-to Addresses
- Shipping Agents
- Drop Shipments
- Non-Stock Items
- Multiple Locations



### Project Management

- Job Management
- Capacity Management
- Budgets/Estimates
- Basic Resources



### Additional Capabilities

- Document Reporting
- Workflow
- Import Online Currency Rate
- PayPal Integration
- Audit Trail
- Document Management, Capture and OCR
- Outlook Add-In
- Data Migration
- Basic Human Resources
- Ceridian Payroll
- QuickBooks Payroll File Import
- Setup and Configuration
- Word Reporting
- Power BI Reporting

Visit Our Website or  
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