

1ClickFactory's BestPath assessment is an analysis and technical solution assessment to help make more informed decisions on the most beneficial and optimized customer solution transition to the new Dynamics 365 Finance and Operations.

The BestPath assessment consists of the initial solution assessment, fixed price workshop with the partner to review, clean or optimize hard to extend areas, reassessment of the solution, risk evaluations and recommendations for the most beneficial path together with a high level project plan preparation.

The BestPath assessment gives a clear plan for the project execution and more visibility into your customer's solution complexity to better manage the project risks and avoid costly mistakes.

## The BestPath assessment workshop includes:

- 2-3 days of manual revision and preliminary scoping of overlaid modified objects by a Senior Solution Architect.
- 1-2 day workshop led by 1ClickFactory Senior Architect and Consultant to analyze the findings and revise the necessary solution changes to be moved to Extensions (this step is suggested by Microsoft as a best practice approach before moving your solutions to Dynamics 365 for Finance and Operations). During the workshop preliminary estimates will be revised.
- 1 day to write the final workshop findings report, which provides solution modifications level before the workshop and after the workshop, the same as suggestions on integration reimplementation together with the actual technical solution transition scope naming risks to consider.

After the workshop 1ClickFactory may provide a fixed price contract proposal to deliver the solution transition to Dynamics 365 for Finance and Operations.

## Benefits of 1ClickFactory BestPath assessment for AX

- Valuable insights into the upgrade project complexity
- Professional and informative BestPath assessment workshop
- Consultations by AX upgrade experts
- Evaluation of risks and preliminary project planning
- Free sales support to answer any questions related to the assessment



"We highly recommend 1ClickFactory to other Dynamic Partners. When speaking with customers who are considering upgrades, we always consider your services. For us, it's not possible to conduct successful upgrades without your specialization and experience with AX upgrades. We would not feel confident performing upgrades for our customers without 1ClickFactory's support.

Carlos de Lira, Product Sales Manager, XPTA

## **Workshop outcome**

- BestPath assessment report
- Solution upgrade scope document
- A detailed project plan
- A fixed price upgrade proposal (optional)

**Recommended for:** pre-sales, project managers, senior technical architects and decision makers

## **About 1ClickFactory**

1ClickFactory is a Dynamics 365 software factory. Our high-quality Microsoft Dynamics 365 upgrade, development, quality assurance and training services, together with our leading Microsoft Azure managed hosting service, help Microsoft Partners offer better business value and deliver solutions to their customers on-premises and/or in the cloud.

We exclusively serve Microsoft Partners whom we help through our expertise by increasing cost predictability, scalability and efficiency, shortening project time and solving resource shortage. Our mission is to facilitate profit and revenue growth for our partners.