

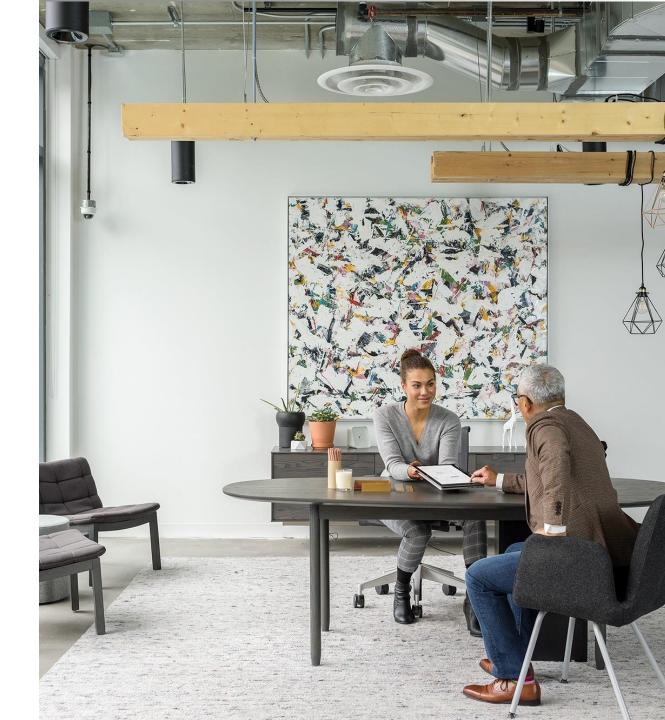
### Customer expectations are growing



of consumers are more likely to shop with brands who recognize, remember, and provide relevant offers and recommendations. <sup>1</sup>



of buyers want brands to get to know them and understand when to approach them and when not to. <sup>2</sup>



<sup>&</sup>lt;sup>1</sup> Accenture <sup>2</sup> Accenture

# Today's experiences are falling short



of consumers are frustrated by inconsistent experiences across channels. <sup>1</sup>



of customers are frustrated by the irrelevant content they are exposed to on websites. Up to 40% of them will leave. <sup>2</sup>



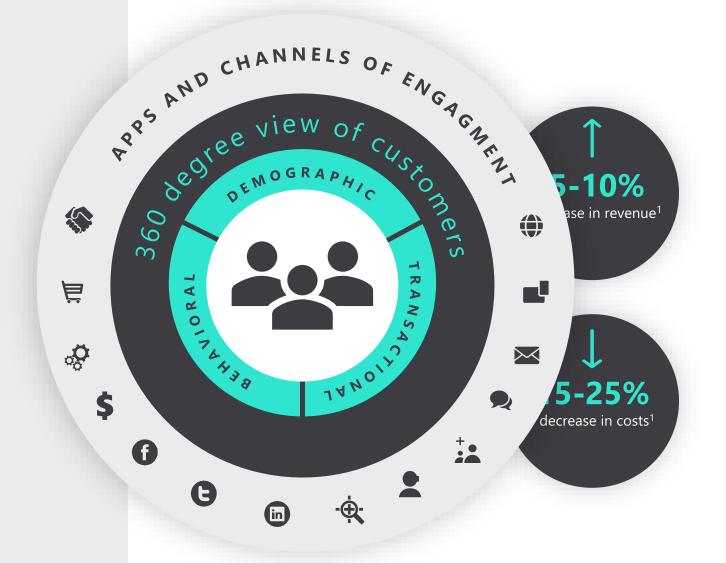
of customers stopped doing business with at least one company last year because of poor customer experience. <sup>3</sup>



<sup>&</sup>lt;sup>1</sup> McKinsey

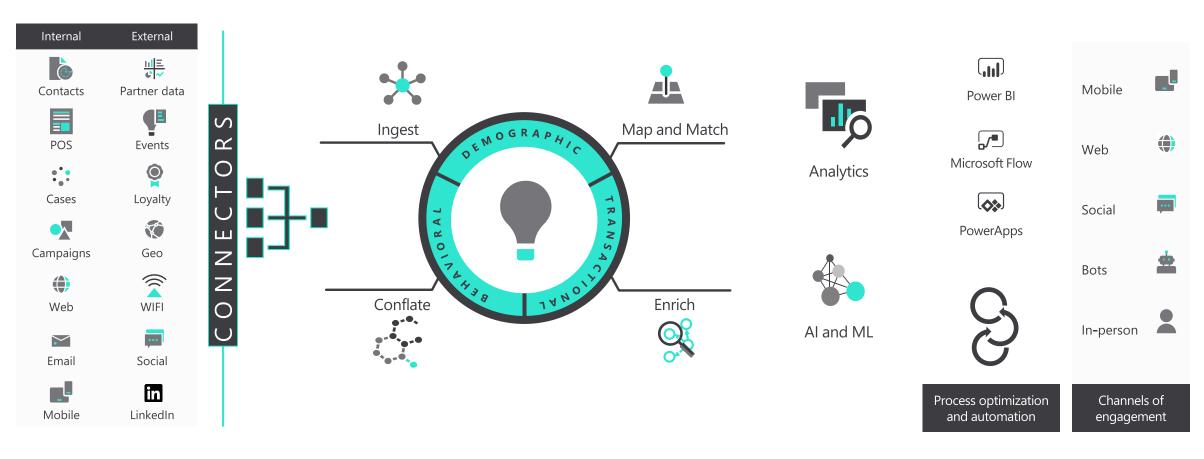
<sup>&</sup>lt;sup>2</sup> Accenture<sup>3</sup> Accenture

Close the gap by activating data to gain insights





#### Our approach



-------Insights ------ Action

## Power end-to-end customer experiences







Dynamics 365
Customer Insights

Unlock insights and take action



Adapt and extend

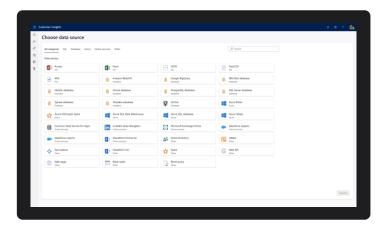


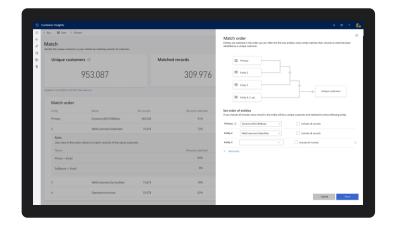
Rely on a productive and trusted platform

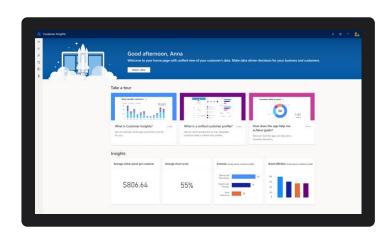


#### Get a holistic view of customers















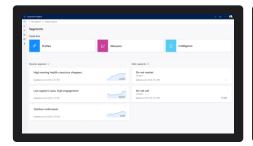
Connect your data with ease

Transform customer data intelligently

**Enrich data** 

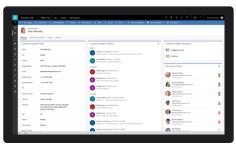
### Unlock insights and take action























Predict customer intent

Spot trends and patterns

**Create richer customer segments** 

Drive personalized experiences across channels

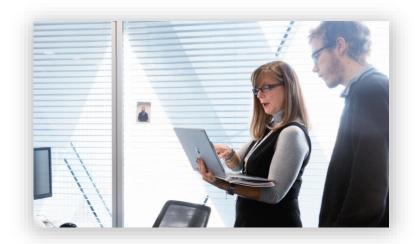
Automate customercentric experiences and processes

# Adapt and extend













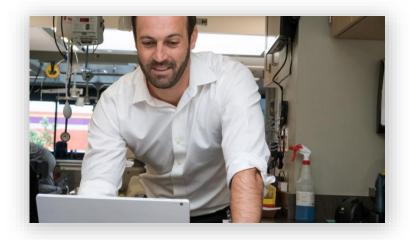


# Rely on productive and trusted platform















### Why Dynamics 365 Customer Insights

#### **Start quickly**

#### **Al-powered insights**

#### **Invest with confidence**



Faster implementation and lower TCO



Unify customer data with prebuilt connectors



Predict customer intent with rich segmentation and Al-driven insights



Tailor interactions with automated processes and customer-centric experiences



Maintain control of your customer data



Configurable, extensible, and compliant

#### **Powered by Microsoft Azure**



# Tivoli Gardens theme park delights and charms guests

- Reduce churn with AI-driven insights
- Increase visit frequency with personalized communications
- Tailor customer service interactions with personalized activity recommendations





# AEP Energy lights up personalized experiences

- Gain a 360-degree view of all customers individuals and businesses
- Identify upsell/cross-sell opportunities for existing customers by using intelligent segmentation
- Empower marketing, sales, and service professionals to deliver consistent 1:1 personalized experiences





UNICEF saves and improves more children's lives by accelerating donor engagement

- Transform donors to real lifetime supporters of UNICEF
- Raise more funds with precise segmentation and AI-driven insights
- Increase involvement with personalized communications





# Marston's raises the bar for guest experiences

- Increase conversions with micro-targeted campaigns using richer segments
- Increase customer loyalty with personalized in-pub experiences
- Reduce churn with Al-driven insights



# Learn how to power personalized experiences

See <u>Dynamics 365 Customer</u> <u>Insights in action</u>



Get a deep dive demo



Sign up for a trial







# Thank you

# Appendix

"

We need to ask ourselves not only what computers can do, but what computers should do. That time has come.

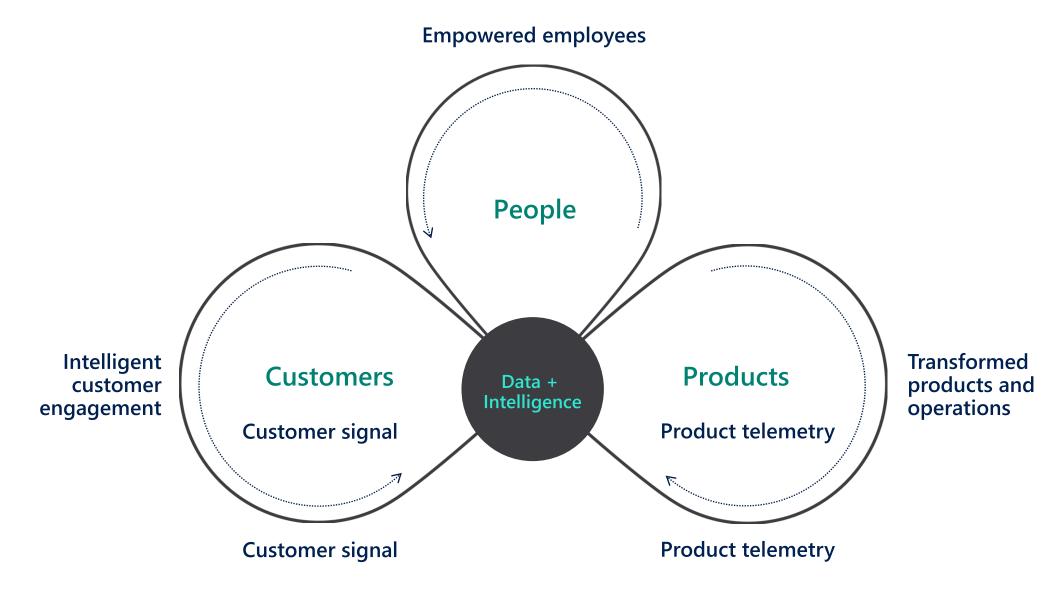
Just like with good user experience and UI, we need good AI.

"

SATYA NADELLA CEO, MICROSOFT



# Digital feedback loop



#### Key phases



#### Ingestion

Bring customer and activity data from all sources



# Mapping and matching

Identify and understand profile data from transactional and observational sources



#### Conflation

Consolidate data into a single customer profile with source lineage



#### **Enrichment**

Enrich profiles using AI models and proprietary signals from Microsoft Graph



#### Insights

Derive insights that automate and optimize processes



#### Action

Leverage insights across all channels of engagement with connectors and APIs

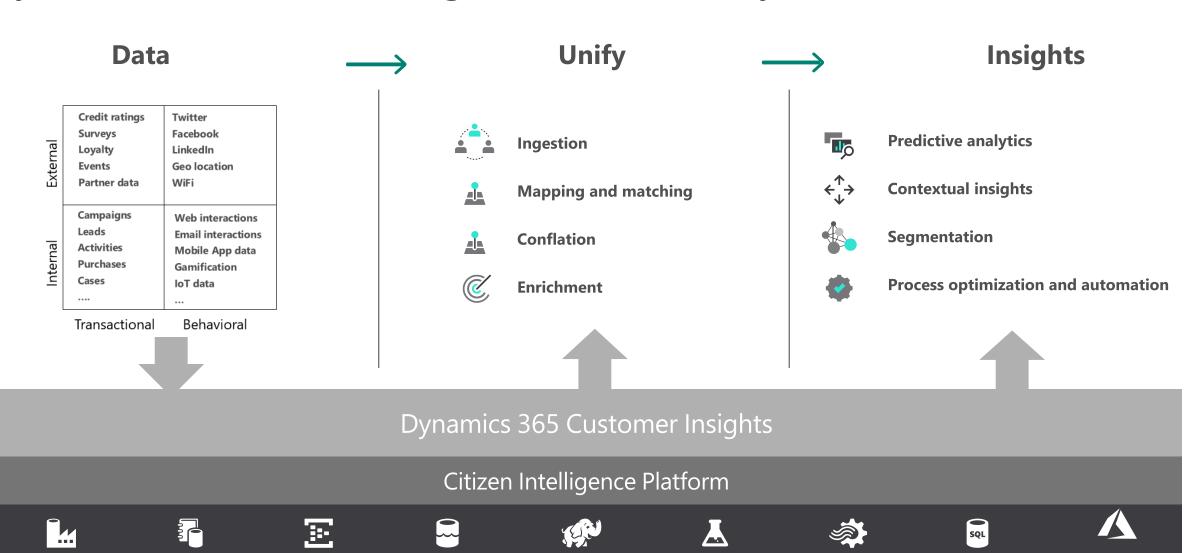
## **Dynamics 365 Customer Insights done differently**

Data Factory

Data Catalog

**Event Hubs** 

Data Lake



HDInsight (Hadoop)

Machine Learning

Stream Analytics

SQL Data Warehouse

Azure PaaS

# Dynamics 365 Customer Insights done differently

#### **Traditional customer analytics**



Custom build on analytics platform

Hard coded

Hard to adapt

Siloed apps

Time to implement measured in months

Requires deep technical expertise

Different stacks for storage, KPI calculations, ML, app experiences

Compliance as an afterthought

#### **Dynamics 365 Customer Insights**



Finished SaaS solution

Configurable

Extensible

Insights embeddable into operational CRM of choice

Time to implement measured in weeks

Ready to run by business users

Integrated in one finished solution based on hyper-scale cloud platform

Compliant by design

#### Personalize experiences across the customer journey

