

# QuickBooks Analytics using Microsoft PowerBI

Boost your QuickBooks analytics and reporting capabilities with our data migration service and PowerBI dashboard.

*In Beta, now accepting testing partners!*

Our QBETL tool automates QuickBooks desktop data synchronization with Microsoft Azure. A scheduled process extracts, transforms and loads your data into a secure, relational, Azure SQL database. We support QuickBooks Pro and QuickBooks Enterprise editions.

Visualize your QuickBooks data with our PowerBI dashboard. It provides insight and analysis into Revenue, Sales, Financial reporting, A/R, A/P, and Supply Chain. Create your own reports and KPI's using Microsoft's PowerBI tool. Share and collaborate with your team.

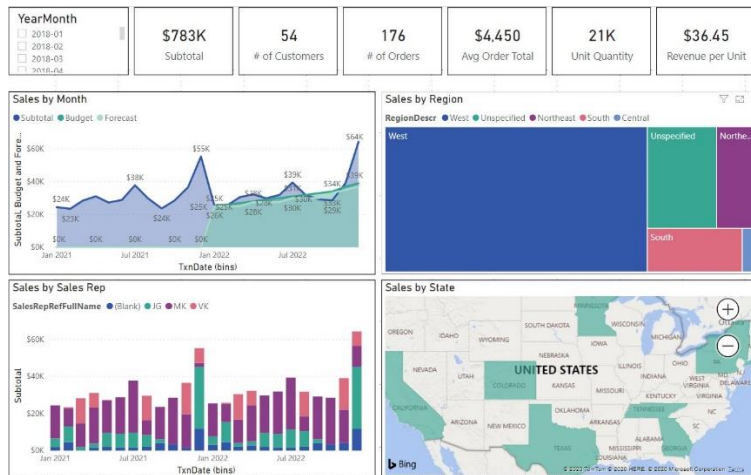


Figure 1 - Sales Report

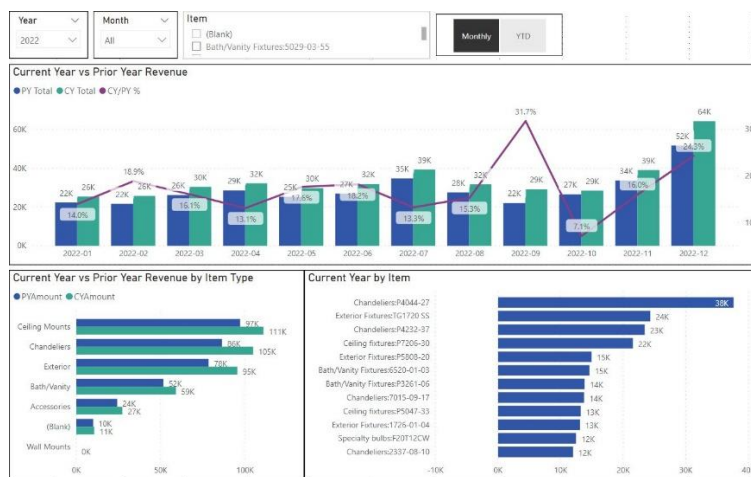


Figure 2 - Revenue Report

## Microsoft Azure SQL Database

Our database currently consists of thirty-six (36) QuickBooks data tables. We have transformed QuickBooks data objects to a relational database design for easy and accurate reporting. We also support user defined fields (UDF) within your QuickBooks company files. Any proprietary, custom fields and data you have added will be included in your Azure SQL database.

### Master Data:

- Accounts
- Account Type
- Classes
- Customers
- Customer Types
- Items
- Item Groups
- Sales Reps
- Terms
- Vendors
- Vendor Types

### Transactional Data:

- Bills
- Bill Lines
- Credit Memos
- Credit Memo Lines
- Inventory Adjustments
- Inventory Adjustment Lines
- Inventory Sites
- Invoices
- Invoice Lines
- Item Inventory
- Item Receipts
- Item Receipt Lines
- Journal Entries
- Journal Entry Lines
- Journal Entry Types
- Purchase Orders
- Purchase Order Lines
- Received Payments
- Received Payment Lines
- Sales Orders
- Sales Order Lines
- Transaction Journal

- Transactions
- Transfer Inventory
- Transfer Inventory Lines

Using Microsoft PowerBI, you can add your own datasets to your dashboard. Create your own reports and KPIs to share with your team.

We are supporting QuickBooks

## Life Sciences Industry Data

We also provide SQL datasets for:

- NDC - National Drug Code Directory
- Orange Book: Approved Drug Products with Therapeutic Equivalence Evaluations
- VA - Pharmaceutical pricing data (as of 09/15/2020) for all VA National Acquisition Center (NAC) programs, including FSS and National Contracts

These datasets are updated monthly and can be added into our PowerBI dashboard.

[Contact us](#) to learn more and to register to be a beta tester or visit our website for more information.

<https://bergendatasystems.com/#>