



Envision what your future in Private Equity looks like

Our experts are here to help you solve key challenges such as:

- Progressing deals faster and more efficiently
- Improving fundraising and investor relations
- Streamlining business operations
- Unifying data and processes to improve reporting accuracy
- Mobile access to key insights wherever you need them

Empowering Private Equity

Today private equity firms face challenges on many fronts. From increased competition and diminishing investor confidence to harnessing key insights across your organisation and meeting the latest regulatory requirements, the need to stay competitive has never been more important.

In this new reality, how do you envision the future state of your organization? Build your transformation strategy with Microsoft Catalyst, a proven and powerful approach to innovation.

Let's ideate together

As part of Catalyst, meet with our experts and run an envisioning workshop, where we can ideate together using design led thinking concepts and jointly define how to enable the digital transformation of your organisation.

This one-day briefing starts with a review of your business objectives, followed by mutual discovery and visualisation of solutions, ending with a clear, actionable picture of how we can help you reach your business goals.

How Xpedition can help

Xpedition have over 20 year's experience as a Microsoft Gold Partner. We know Private Equity and Venture Capital and have experience helping many leading organisations accelerate their digital journey.

What is Microsoft Catalyst?

Build, plan, and execute business transformation strategies with a proven, innovative approach from Microsoft Catalyst — an envisioning and planning program that employs Microsoft Dynamics 365, the Microsoft Power Platform, and the Microsoft Cloud. Your business transformation starts with an I.D.E.A.

Start by finding the transformation strategy that's right for you. Define and prioritise your strategy using development activities, then foster ideation and drive decision making with an envisioning workshop.



Inspire

Imagine a future state solution for your business

Design

Discover what's possible by aligning technology investments to business goals

Empower

Empower others in your organisation to see the value

Achieve

Achieve business outcomes and improved customer experiences

➤ Envisioning Workshop

➤ Business Value & Solution Assessment

➤ Solution Demonstration

➤ Transformation Plan

For more information visit: <https://dynamics.microsoft.com/en-us/microsoft-catalyst/>

Xpedition Private Equity Accelerator

Built on Microsoft Dynamics 365 and tailored to meet the needs of Private Equity and Venture Capital firms, the Xpedition Private Equity Accelerator takes all the power of Dynamics 365 and combines it with Xpedition's industry experience to help firms significantly improve investor relations, deal flow, fundraising and reporting. With the Xpedition Private Equity CRM Accelerator, you'll be up and running in a fraction of the time. Fast-track your journey to CRM success with Xpedition.

Get Started

Request an envisioning workshop today!

www.xpedition.co.uk/contact-us

Subject to Xpedition Limited Standard Terms and Conditions