

MICROSOFT DYNAMICS 365 ADAPTER

Synchronize Quotes and Agreements with Dynamics 365



Bi-directional data sync from Microsoft Dynamics 365 CRM to Apttus applications

The Apttus to Dynamics 365 Adapter makes it easy to copy quote and agreement data from Apttus CPQ or Apttus CLM into Dynamics 365 CRM and vice versa. This allows Dynamics 365 users to stay in Dynamics 365 to do their work while simultaneously using Apttus applications. Once imported, users can view and report on the data from their Apttus or CRM dashboards.

KEY FEATURES

- Self-service setup for Dynamics 365 administrators
- Import relevant data from Dynamics 365 into Apttus CLM or Apttus CPQ and vice versa
- Runs entirely in Dynamics 365 adhering to Dynamics architecture
- Pull Apttus data into Dynamics 365 for consolidated reporting in or via Dynamics 365



Typical Use Case Flow

