



1-Click Solution to Undo and Restore Data



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Key Features

Undo Last Change

Restore the last changes done to a Dynamics 365 CRM record by clicking the Click2Undo button

History

Undo changes made in the past using History button

Undo Changes in Bulk

Undo changes in multiple Dynamics 365 CRM records at one go using Click2Undo button

Restore Deleted

Restore deleted Dynamics 365 CRM records with just a single click

Entity Support

Support OOB as well as Custom Entities

Available For

SUPPORTED VERSIONS

- MICROSOFT DYNAMICS 365 8.2 & ABOVE
- POWER APPS
- CDS

DEPLOYMENTS

- ON-PREMISES
- ONLINE

Entity Configuration

The screenshot displays the Click2Undo application interface within the Dynamics 365 environment. The top navigation bar shows 'Dynamics 365' and the breadcrumb path 'Click2Undo > Click2Undo > License Registration'. The left sidebar contains navigation options: Home, Recent, Pinned, Click2Undo, Help, License Registration (highlighted), Click2Undo Configur..., and Error Logs. The main content area features the Click2Undo logo and two buttons: 'ACTIVATE' and 'SEND REQUEST'. Below these, the 'License Registration' section is expanded, showing 'CRM Details' with fields for CRM URL, CRM Version (9.1), Organization, and User License (1). A link for 'License Registration using (*.lic) file' is also present. The 'Enable Entities' link is highlighted with a green box. Below this, the 'Available Entities' list includes: Action Card Type, Agreement, Agreement Booking Date, Agreement Booking Incident, Agreement Booking Product, Agreement Booking Service, and Agreement Booking Service Task. To the right of this list are '>>' and '<<' buttons. The 'Selected Entities' section on the right is currently empty.

Click2Undo Configuration

Dynamics 365 > Click2Undo > Click2Undo Configuration > Click2Undo Configuration

Save Save & Close Refresh Assign Share Email a Link Flow Word Templates

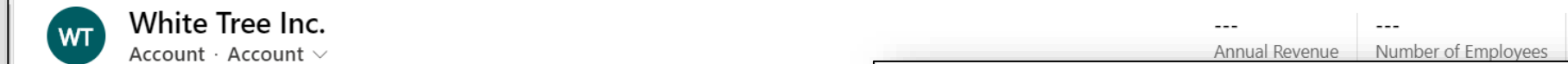
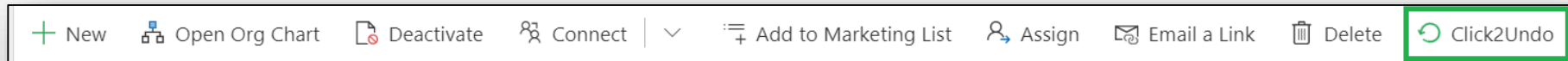
Click2Undo Configuration

Click2Undo Configuration

General Related

Name *	Click2Undo Configuration
Default Period (In Days) *	30

Click2Undo Button



Summary Project Price Lists Details Field Service Scheduling Files

ACCOUNT INFORMATION

Account Name *

White Tree Inc.

Phone

555 25689

Fax

555 25667

Website

<https://www.whitetree.com>

Parent Account

 **A Datum Corporation**

Timeline

Enter a note...



Auto-post on White Tr
Account: Created By Li

White Tree Inc.
Account · Account ▾

Summary Project Price Lists Details Field Service Scheduling Files Related

ACCOUNT INFORMATION

Account Name *

White Tree Inc.

Phone

555 25666

Fax

555 25667

Website

<https://www.whitetree.com>

Parent Account

 **Adventure Works**

Ticker Symbol

Timeline

Enter a note...



Auto-post on White Tree Inc.
Account: Created By Limiya P.

4/9/2020

Undo Changes in Bulk

Dynamics 365 Sales Hub Sales > Accounts

Show Chart Edit Activate Deactivate Delete Click2Undo Geo Code Add to Marketing List Assign Share

My Active Accounts

✓	Account Name ↑	Main Phone	Address 1: City	Primary Contact	Email (Primary Contact)
✓	Alpine Ski House	+43-1-12345-0	Vienna	Cathan Cook	Cathan@alpineskihouse.com
✓	Consolidated Messenger	+09-70-01-90-90	Paris	Forrest Chand	Forrest@consolidatedmessenger.com
✓	Green Apple Investments	255 8888	---	---	---
	Microsoft	1-555-555-0135	1 Microsoft Way	Isaac Lightner	isaac.lightner@onemicrosoft.com
	School of Fine Art	+011-1-399-555-9000	Mississauga	Shaun Beasley	info@fineartschool.net
	Tailspin Toys	297-555-0192	Tokyo	Marco Tanara	mtanara@tailspintoys.com
	Trey Research	+49-(0)89-0110-0	Munich	Humberto Acevedo	info@treyresearch.net
	White Tree Corp	555 25666	---	---	---
	Wide World Importers	+90-211-001-1234	Istanbul	Sean Chai	info@wideworldimporters.com
	Wingtip Toys	+32(0)2-121-30-00	Zaventem	Gary Schare	info@wingtip toys.com

History Button

🕒 + New 🗺️ Open Org Chart 🗑️ Deactivate 👤 Connect | ▾ ➕ Add to Marketing List 👤 Assign ✉️ Email a Link 🗑️ Delete ↺️ Click2Undo ▾

WT **White Tree Inc.**
Account · Account ▾

Summary Project Price Lists Details Field Service Scheduling Files Related

ACCOUNT INFORMATION

Account Name	* White Tree Inc.
Phone	555 25666 📞
Fax	555 256679
Website	https://www.white.c... 🌐
Parent Account	📁 Adventure Works

Timeline

Enter a note...

🗨️ **Auto-post on White Tree Inc.**
Account: Created By Limiya P.

History ✕

Start Date: 4/22/2020 📅 End Date: 5/22/2020 📅 **Search** Filter By: All Fields ▾

Field Name	Old Value	New Value	Modified On ↓	Modified By
5/19/2020 4:27 PM				
Account Name	Green Apple Savings	Green Apple Investments	5/19/2020 4:...	Sam P
✓ Fax	255 6699	255 6688	5/19/2020 4:...	Sam P
5/19/2020 4:25 PM				
Main Phone	255 6677	255 667701	5/19/2020 4:...	Sam P
5/19/2020 4:25 PM				
Main Phone	255 667701	255 6677	5/19/2020 4:...	Sam P
5/19/2020 4:12 PM				
✓ Main Phone	255 6677	255 667701	5/19/2020 4:...	Sam P

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⏪ ⏩ Page 1 → **Undo**

Restore Delete Button

☑ Show Chart + New 🗑 Delete | Restore Deleted ↻ Refresh 📧 Email a Link | ⚙ Flow 📊 Run Report

My Active Accounts

✓	Account Name	↑	Main Phone
	Alpine Ski House		+43-1-12345-0
	Consolidated Messenger		+09-70-01-90-90
	Microsoft		1-555-555-0135
	School of Fine Art		+011-1-399-555-9000
	Tailspin Toys		297-555-0192
	Trey Research		+49-(0)89-0110-0
📎	White Tree Inc.		555 25666
	Wide World Importers		+90-211-001-1234
	Wingtip Toys		+32(0)2-121-30-00

Restore Deleted

Start Date: 3/21/2020 End Date: 4/15/2020 Search

Deleted Record	Deleted On ↑	Deleted By
Stellar Corporation	4/15/2020 8:55 PM	Limiya P
School of Art	4/9/2020 11:47 AM	Limiya P
✓ Riverside Inn	4/9/2020 11:46 AM	Limiya P

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Restore

Next Steps

Learn more about [Click2Undo](#) today.

Get your free **Click2Undo** trial from [Microsoft AppSource](#) or our [website](#)!

Email: crm@inogic.com

