

■ SOLUTION BRIEF I ENTERPRISE PERFORMANCE MANAGEMENT FOR IT AND TECHNICAL FP&A

Jedox is a key technology for digital finance. Jedox optimizes critical Financial Planning & Analysis (FP&A) processes that sit above operational processes and ERP systems. The CFO can now improve the business through more accurate forecasts, more consistent financial reporting, and sharper commercial insights.

Jedox pre-built connectors are designed for Microsoft Dynamics 365. Jedox also connects directly with other CRMs and ERPs to orchestrate complex planning and consolidation processes. This reduces the burden on IT and enhances data governance across different business lines.



FP&A

Strategic & Financial Forecast Integrated Business Planning Consolidation & Management Reporting



- Unified budget & actuals
- Collaborative simulations & Scenarios
 - Augmented planning & forecasting

Microsoft Dynamics 365

ERP & CRM

Operational Sales
Operational Finance Processes
Supply Chain &
Inventory Management

To overcome the risk of disconnected spreadsheets, Jedox intelligently automates planning processes by adding Al-augmented planning, data drill-through, audit, security, and workflow. At the same time, because Jedox tightly integrates with Office365 and PowerBl, IT can help business users transform quickly and sustainably in a familiar environment. This operationally minimizes business disruption.

The Jedox cloud runs on Azure and utilizes Microsoft-standard components. Jedox is ISO 9001 and 2701 certified, SOC 2, SOC 3 and GDPR compliant, with full integration into an organization's corporate Active Directory. This makes Jedox fast to deploy, and easy to manage for regional and global rollouts.

With a unique cloud architecture designed for advanced modeling, what Jedox does exceptionally well is to retain versatility and flexibility even with very complex processes. Jedox adapts to a changing business and IT landscape. As the CFO and business embrace digital transformation, the CIO can continue to provide a solution that endures.



Connect to all data sources and bring data into a data hub for one version of the truth



Get on with Integrated Business Planning based on drivers along every part of the value chain



Add predictive forecasting to solve high-impact operational and strategic questions

JEDOX SEAMLESSLY EXTENDS MICROSOFT

- Pre-built connectors for Dynamics 365 Finance Operations (REST) & AX (JDBC)
- Pre-built connectors for Dynamics 365 Business Central (REST) & NAV (JDBC)
- Pre-built content for Finance including HR, Sales, Cash Flow, P&L, Balance Sheet.
- Pre-built content for industry use-cases from Models Marketplace

- Native in Office 365 online, PowerBI, iOS & Android mobile, desktop Excel, Office & Powerpoint
- ▶ Single Sign-On & Active Directory
- ▶ Azure-based SOC 2 Type II, Type III & GDPR compliant
- ▶ 24/7 global support
- ▶ Academy coursework program & online training portal
- ▶ Global network of implementation partners

THE POWER OF JEDOX WITH DYNAMICS 365



CONNECT

Jedox has pre-built connectors for D365. Users can see actuals and plans side by side. (Actuals, Transactions, Accounts & Master Data, Revenue flow from D365 to Jedox. Finalized Budgets flow from Jedox to D365)

Jedox can also ingest and map data from virtually any other source, providing a consistent data hub for modeling, planning and monitoring performance.



MODEL

Jedox Models are blueprints of predefined business content.

Business logic and structures are easily configurable to connect directly with your D365 source, automatically update to show cost center, accounts, and other structures. The models are multi-dimensional and calculate in real time. Models are designed to be adjusted by business process owners.



COLLABORATE

Business users work with Jedox directly through Microsoft Office productivity tools where they are already experts, minimizing disruption and maximizing uptake. As forecasts and scenarios change, these immediately flow securely into the data hub. Users now fluidly plan and collaborate with a consistent and trusted version of truth.

