



GUMU™ for Dynamics 365 with Sage 100 Integration

Flexible, Secured and Intelligent Information for Prompt & Accurate Decision Making



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21+

Years in Business with
Sage

350+

Business Partners
Worldwide

3 TOP

Global Sage Development
Partner Worldwide

50+

IP Products

500+

Large and Medium
Enterprise Customers in
India

250+

Sage Developers and
Consultants

15+

Countries representation

5000+

Blogs with 500K hits

15+

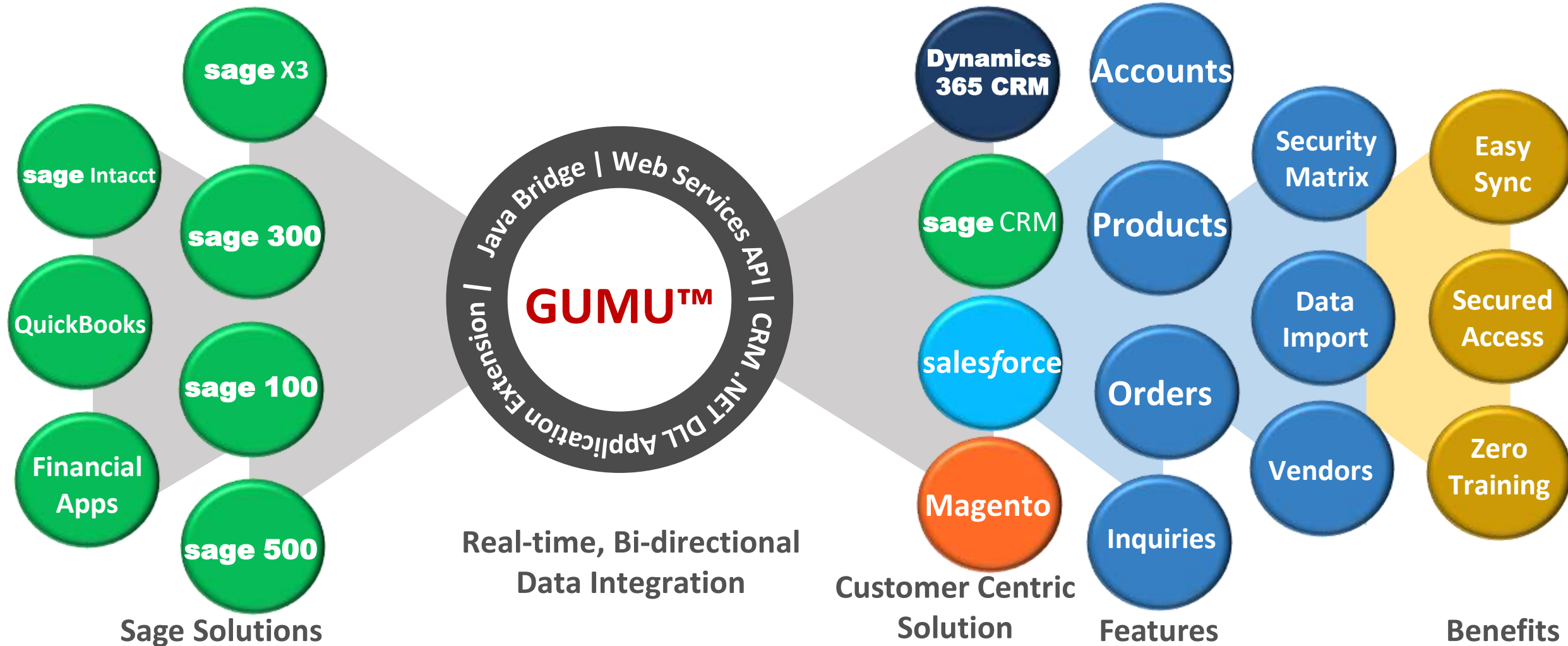
Sage Solutions
Representation

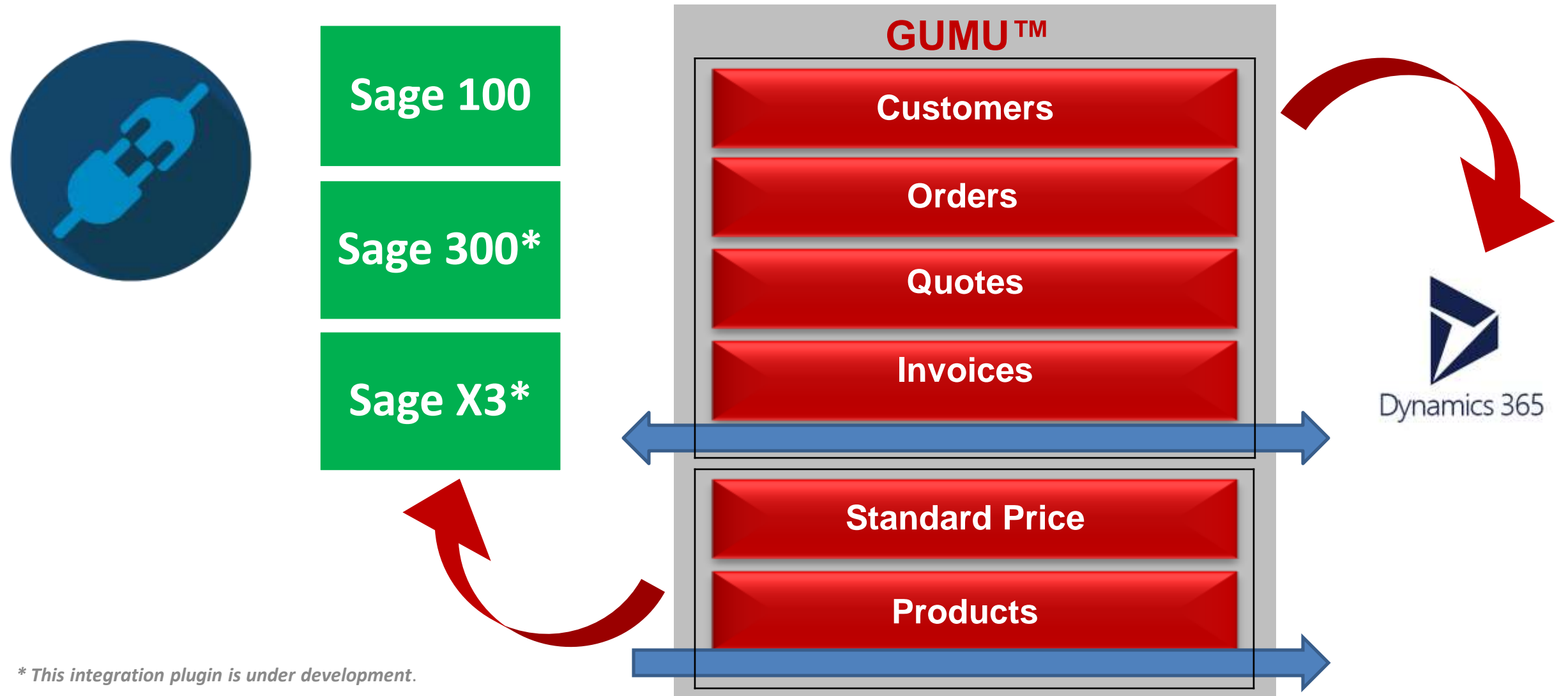
Sage

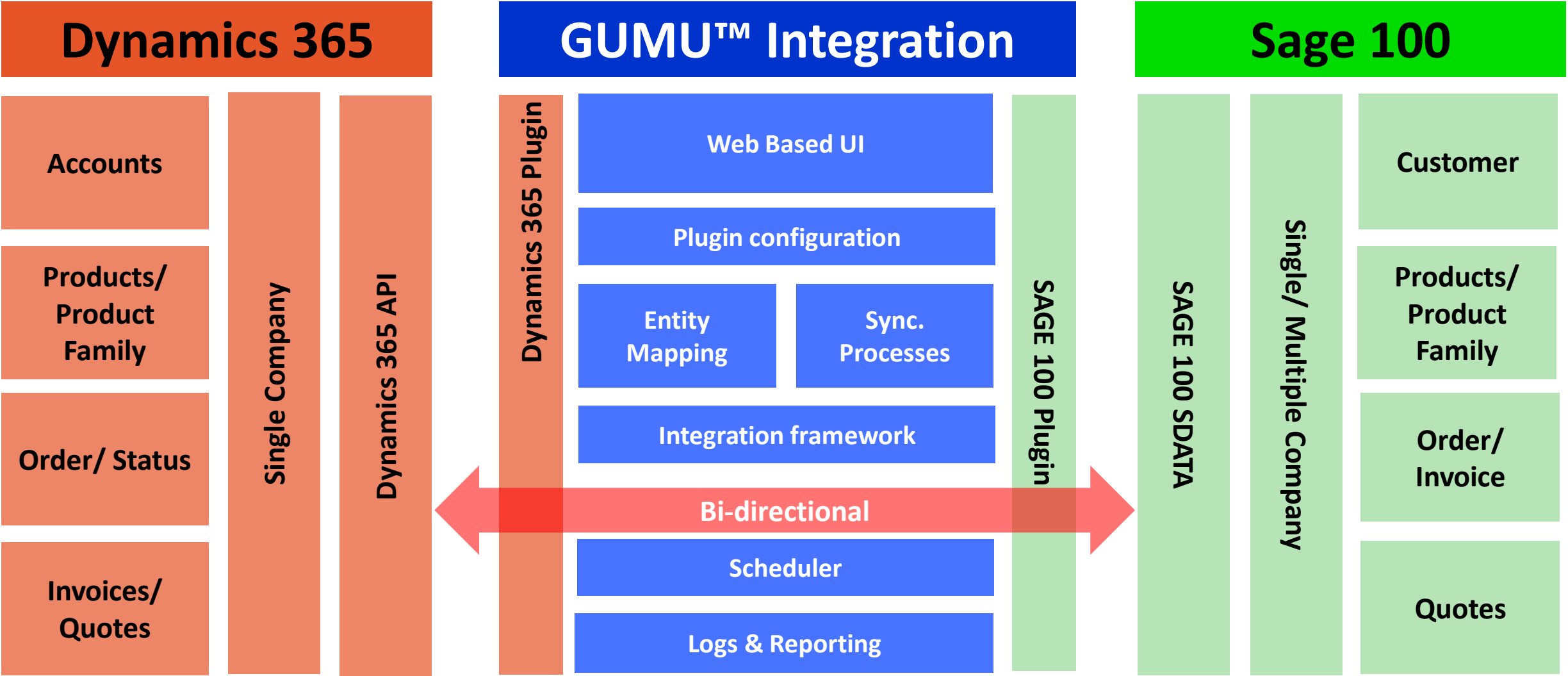
Distributor in India



Seamless Customer Centric Integration Engine for Sage Business Applications







- Multiple connectors to sync
- Data sync between the mapped entities
- Timed schedules

Add New Integration

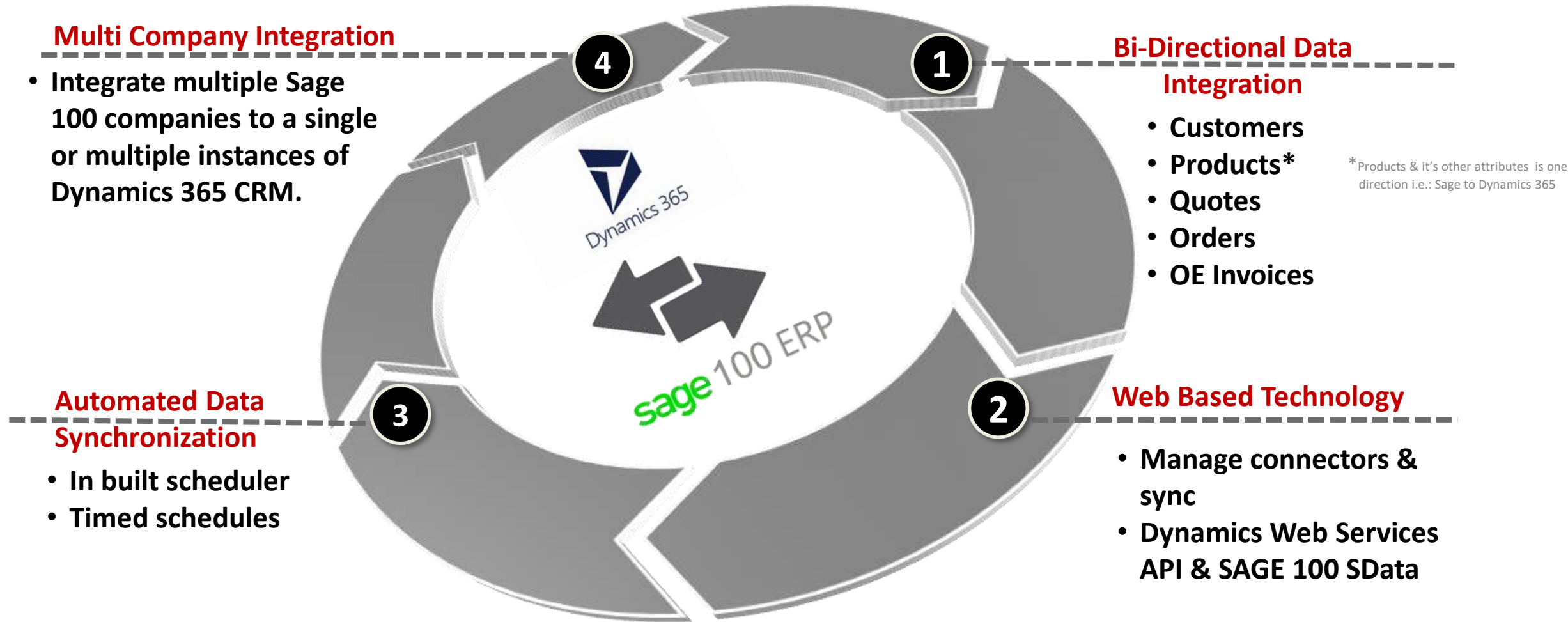
Integration > List of Integrations

Sync Manual Process

Sync	Name	Description	Source	Target	Status	Schedule
	Sync Sales Persons	Synchronize Sales Persons from SAGE 100 into MS-CRM	SAGE 100	MS-CRM		
	Sync SAGE 100 Customer	Synchronize Customers from SAGE 100 into MS-CRM	SAGE 100	MS-CRM		

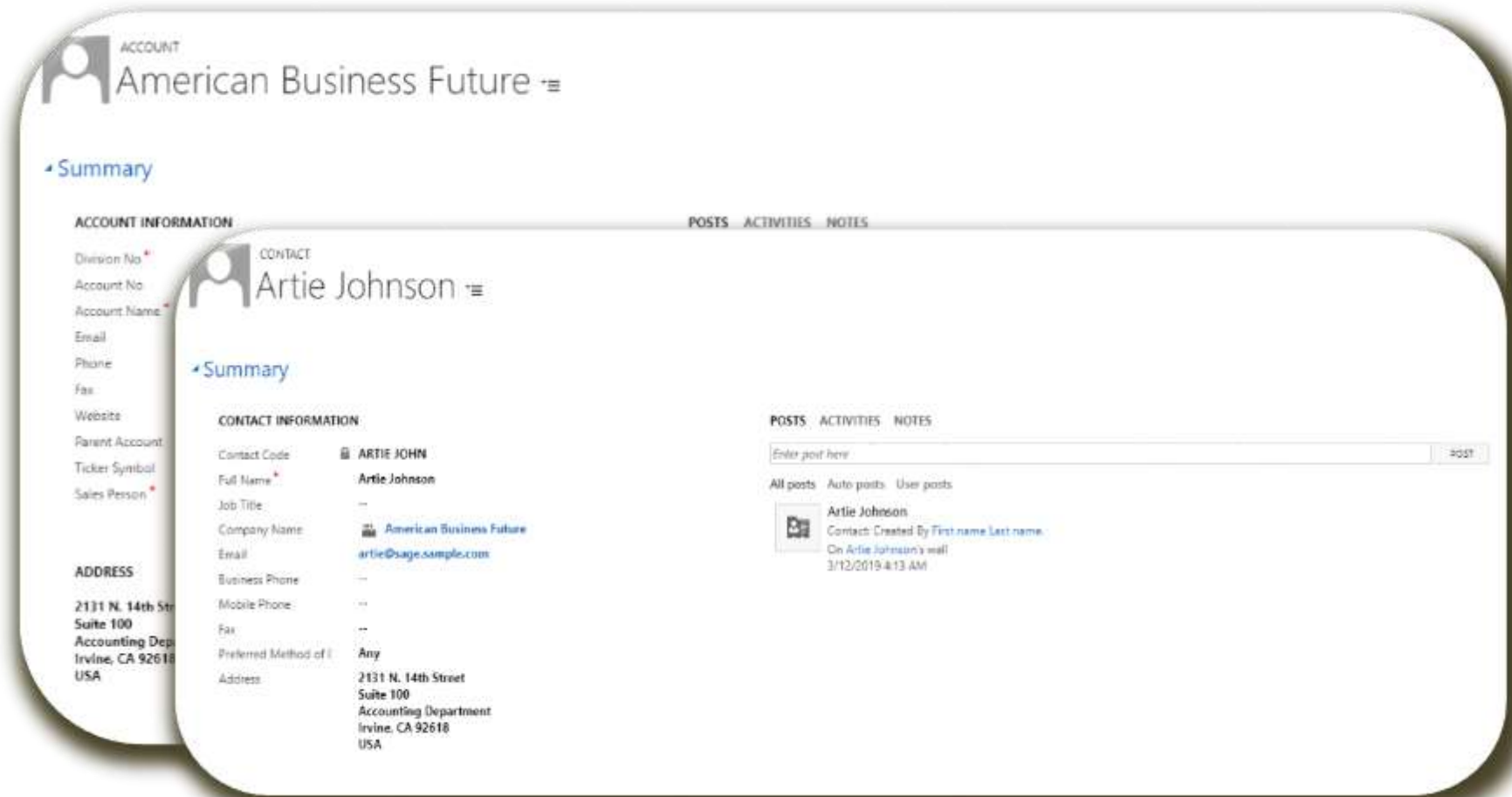
Schedules > List of Schedules

Process Name	Occurrence	Last Executed	Next Occurrence	Status	Action
Sync Dynamic 365 Customer	Daily		3/27/2019 2:00:00 AM		
Sync SAGE 100 Contacts	Daily	3/25/2019 6:48:00 PM	3/26/2019 6:48:00 PM		
Sync SAGE 100 Customer	Daily	3/25/2019 6:46:00 PM	3/26/2019 6:46:00 PM		
Sync Sales Order	Daily	3/25/2019 6:52:00 PM	3/26/2019 6:52:00 PM		



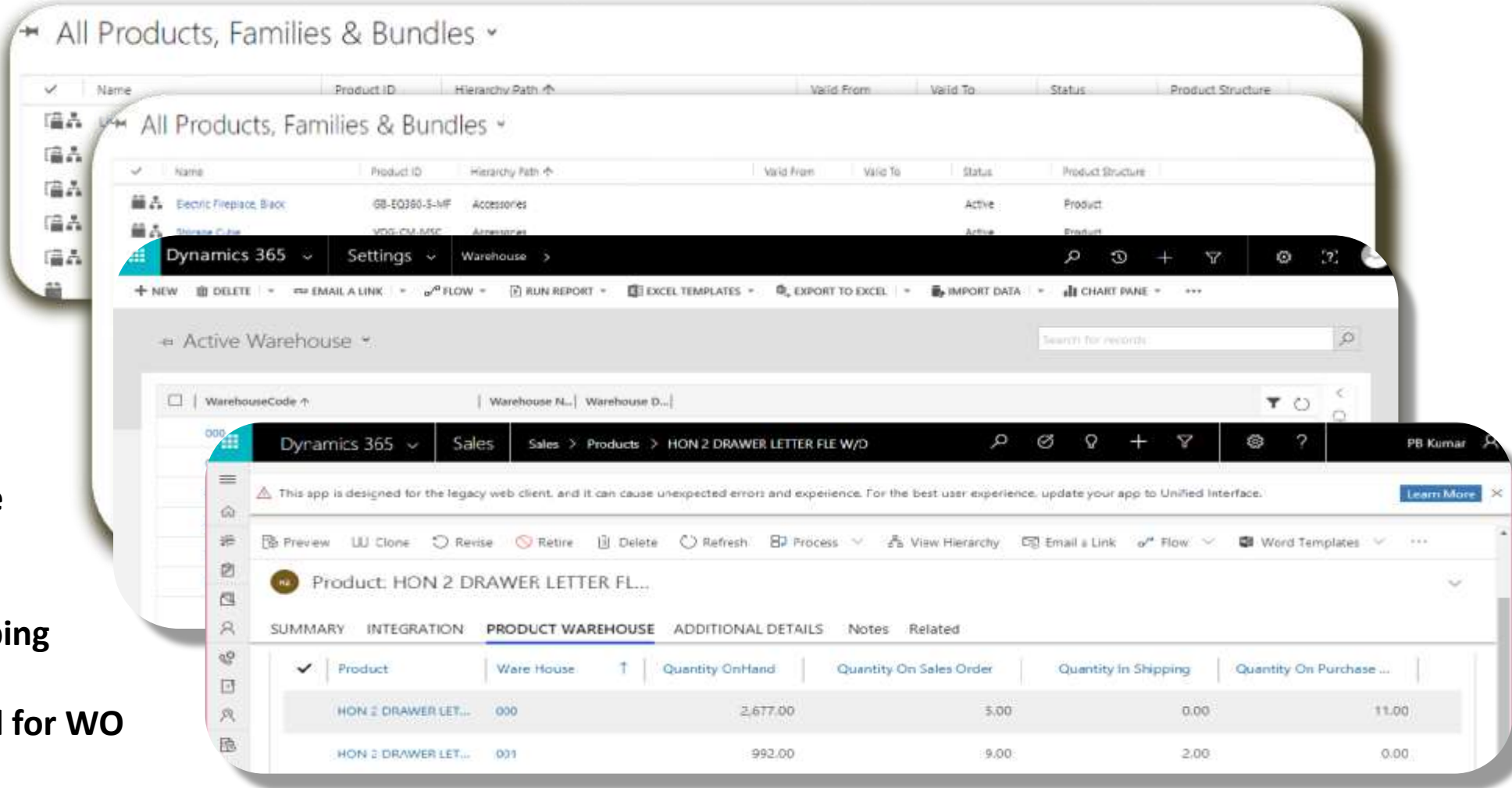
1. CUSTOMER & CONTACTS

- Sync Customer from Sage 100 – Dynamics 365 CRM
- Customer Contacts sync from Sage 100 – Dynamics 365 CRM
- Customer & their Contacts sync from Dynamics 365 CRM – Sage 100



2. PRODUCT

- Sync Product Family
- Product sync with
 - Description
 - Standard Pricing Information
- ERP Warehouse list
- Product by Warehouse
 - Quantity on hand
 - Quantity on SO
 - Quantity on shipping
 - Quantity on PO
 - Quantity required for WO

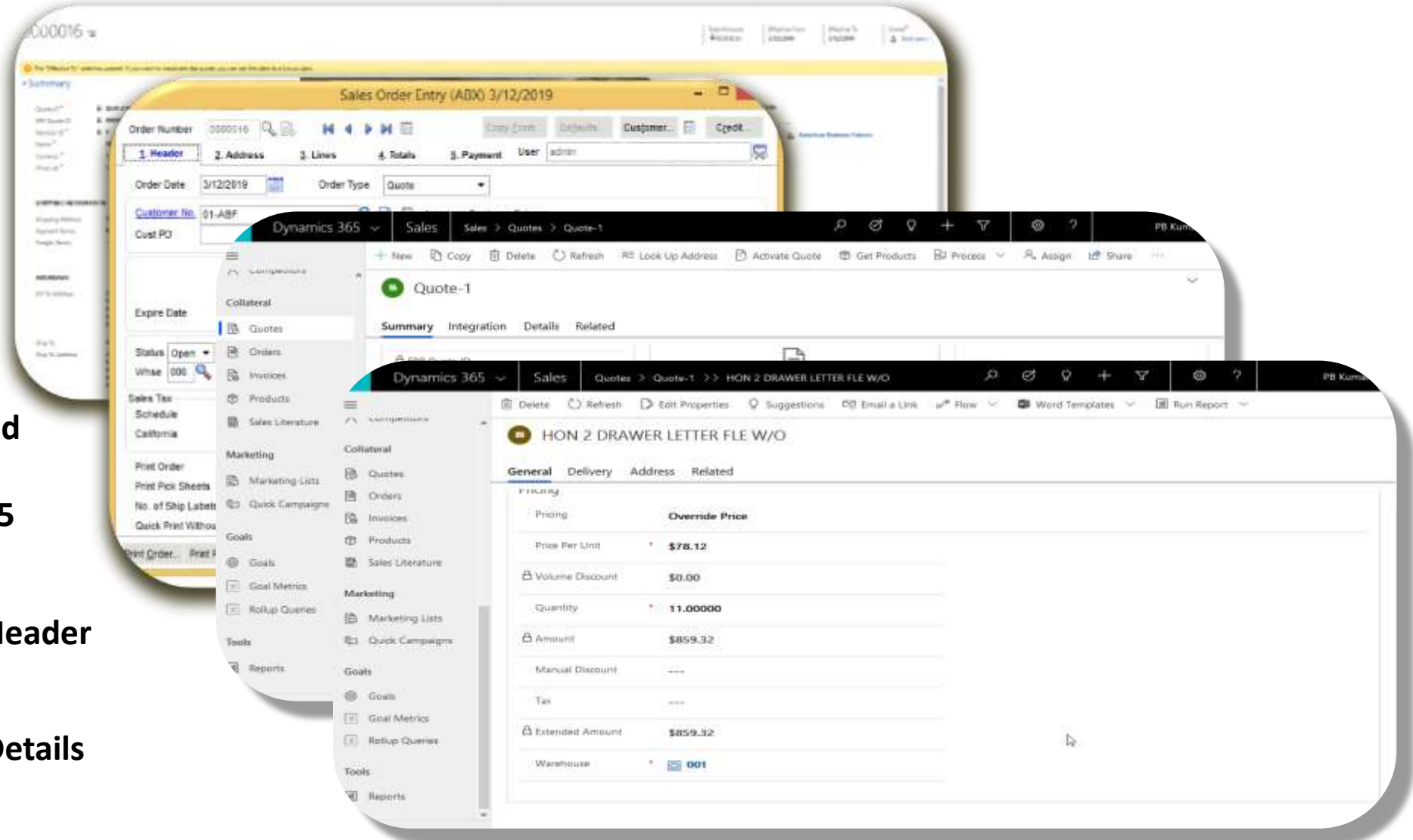


The screenshot displays the Dynamics 365 interface for product management. The top section shows a list of products under 'All Products, Families & Bundles'. Below this, the 'Active Warehouse' section is visible, showing a table of warehouse data for the product 'HON 2 DRAWER LETTER FILE W/D'.

Product	Ware House	Quantity OnHand	Quantity On Sales Order	Quantity In Shipping	Quantity On Purchase ...
HON 2 DRAWER LET...	000	2,677.00	5.00	0.00	11.00
HON 2 DRAWER LET...	001	992.00	9.00	2.00	0.00

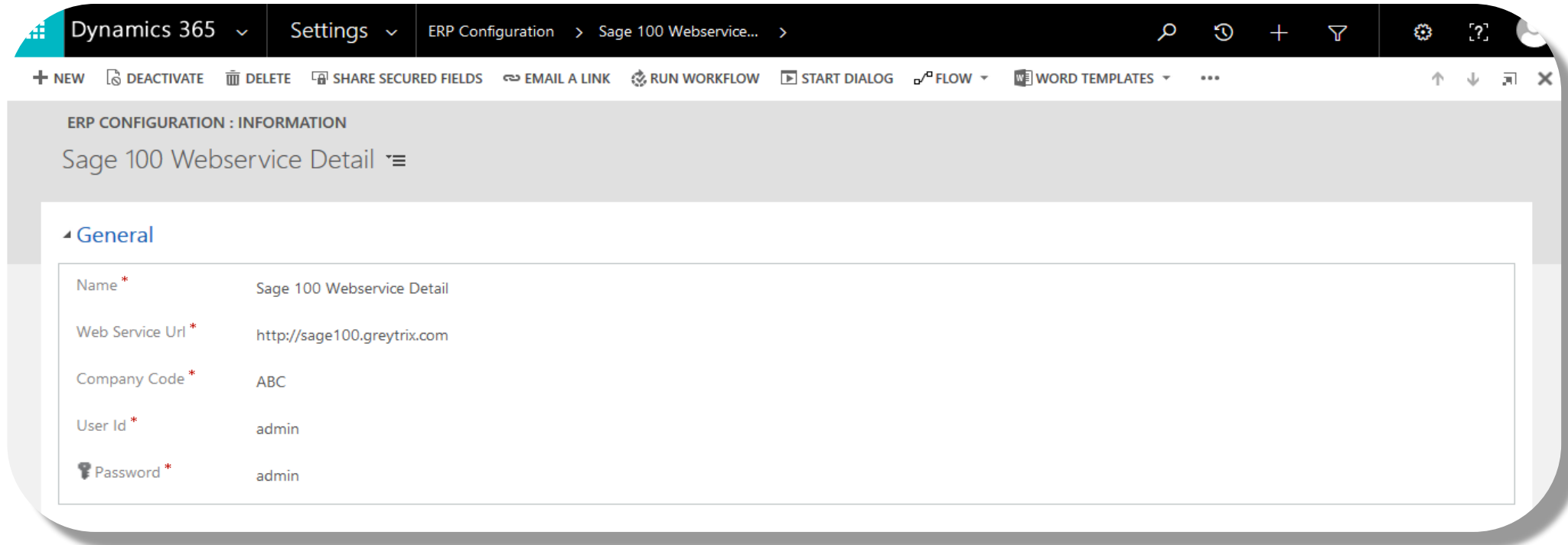
3. Transaction

- Order Header details
 - Addresses
 - Prices
 - Taxes
 - Freight
 - Pre-payment
- Order status sync marked shipped/ invoiced from Sage 100 – Dynamics 365 CRM
- Quote/ Order/ Invoice Header
- Quote/ Order/ Invoice Details



4. Fetching Real-time Pricing from ERP

- Adding this information will allow GUMU™ to fetch the Item Pricing on real-time from Sage system in Dynamics on Transactions, or else the pricing structure defined in the Dynamics 365 system will be used.



The screenshot shows the Dynamics 365 configuration interface. The breadcrumb trail is: Dynamics 365 > Settings > ERP Configuration > Sage 100 Webservice... The page title is "ERP CONFIGURATION : INFORMATION" and the sub-title is "Sage 100 Webservice Detail". The "General" tab is selected, showing the following fields:

Name *	Sage 100 Webservice Detail
Web Service Uri *	http://sage100.greytrix.com
Company Code *	ABC
User Id *	admin
Password *	admin



GUMU™ for Dynamics 365 CRM – Sage 100 Integration

VALUE ADD **E**XTENSIBILITY

CUSTOMIZATION

Customization provided by Greytrix PSG team at Special Fixed Cost/Rates

THIRD PARTY INTEGRATION

Integration with Third Party Products supported as per client needs.

IMPLEMENTATION & SUPPORT

Implementation and Support Help provided directly by Greytrix at special requests.

THANK YOU



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Sage X3

Salesforce

Sage CRM

Sage 300

Sage 100

Sage
Business
Cloud

Consulting