

Beta B.V.

# BETA for Dynamics 365 Business Central

**Version 1.0**

## *What does BETA offer?*

The perfect combination between the very best, modern software and the best of trusted people who have all the knowledge. BETA is not only an online platform, but also a full service. The accountant not only works for you but also actively thinks along with developments within the company. You have more time for your business and private life because the administration takes much less time and is (almost) completely handed over to you.

## *What products does BETA have?*

BETA platform is its own online platform, accessible anywhere, anytime. With the platform you always have all management information at hand in a good secure environment and including a backup. The platform is integrated in a Microsoft environment, included in the price. This way you can immediately process documents in the program. You work continuously on your strategic plans: always up-to-date information with the right management information and KPIs that are most important to your company.

## *What does BETA cost?*

Unlike many current accountants, you pay a fixed monthly amount at BETA. This includes all services and questions. You pay for the platform and the supplied Microsoft Office 365 apps. At the end of the month you will not be faced with surprises due to extra costs. You can always reach the client manager for questions or extra help.

## *What services does BETA have?*

BETA provides an implementation phase in the initial phase. An intensive period of two weeks where you switch to the new platform. We ensure that the switch goes smoothly and that the platform is installed properly. This is different for every customer, we look together at what the most important functions are. What should not be missed in your platform environment.

## *What knowledge does BETA have?*

Everybody works with guts at BETA. They help you with development within the company. Of course they do everything that a qualified accountant does and we also provide extra services. As a sparring partner, we actively think along with your company.

## *Benefits purchasing process*

Purchase invoices are delivered digitally with the BETA platform. This is done by the supplier or scanned by ourselves, we provide a free scanner for this. A one-time approval is requested. As an entrepreneur, you do keep control over the purchase invoices, but you do not lose too much time with them. BETA processes everything automatically; As an entrepreneur you don't have to worry about that. The invoices are easy to find thanks to a handy search engine. You also have insight into outstanding creditors with the push of a button.

### *Benefits of the sales process*

Offers and sales invoices are sent digitally. Quick, easy and without postage. Hours and items are easily billable. BETA designs its own layout for every invoice. Entrepreneurs who work with various projects can use the project registration, so you have insight per project. As an entrepreneur you have up-to-date insight into outstanding invoices and you can easily send reminders

### *Benefits bank / payments*

BETA creates payment files based on, for example. expiration date; you no longer have to enter purchase invoices in the banking environment. You keep control over the payments yourself. Bank transactions are automatically imported into the administration on a daily basis and the administration is updated.

### *Benefits of management information*

An annual budget is made. This way you as an entrepreneur continuously work on your strategic plans. Interim figures provide you with steering information for your company. For example, KPI's that provide quick insight. As an entrepreneur you have insight into the financial position; in outstanding debtors and creditors. You check your calculated tax assessments so that you can make adjustments on time if this is possible. You are in contact with your BETA customer manager at least once a quarter.

### *Benefits Microsoft*

BETA has a link with Microsoft Office 365. These licenses are included as standard in the BETA platform. You work from various devices in your online administration, including reliable security and an automatic backup.

Microsoft is part of your organization. For example, you send personalized quotes via Word, import and export data from Excel and you stay in constant contact with your customers through your own Microsoft account. All documentation is automatically stored in the cloud.