



User Manual
Wizard Default Dimensions
Version BC 16

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User Manual

Default Dimension Wizard

Version BC 16

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SUMMARY

1	PREMISE.....	3
2	DEFAULT DIMENSIONS WIZARD	4
2.1	Setup	4
2.2	Setup with “Use Field Value as Dim. Value”	4
2.3	Setup without flag “Use Field Value as Dim. Value”	5
3	APP SUBSCRIPTION.....	6

1 PREMISE

This document is a guide for Wizard Default Dimensions app.

2 DEFAULT DIMENSIONS WIZARD

2.1 Setup

With this app is possible to link a dimension with a specific field of master data.

Open *Default Dimensions Wizard* page and complete the setup as follow:

- In *Table Caption* insert the master data table to which associate the value;
- In *Field Caption* select the field of the table to which associate the value;
- In *Dimension Code* select the dimension code associated;
- In *Value Posting* select the type of control on dimension as the standard method;
- The *Use Field Value as Dim. Value* flag is used to create a dimension value like the selected field value. Without the flag is necessary to define a rule to associate the value of the master data to dimension value.

DEFAULT DIMENSION WIZARD | WORK DATE: 01/04/2019 ✓ SAVED ↗

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TABLE CAPTION	FIELD CAPTION	DIMENSION CODE	VALUE POSTING †	USE FIELD VALUE AS DIM. VALUE
Customer	Customer Posting Group	GRUPPOCLIENTI	"Code Mandatory"	<input checked="" type="checkbox"/>

2.2 Setup with "Use Field Value as Dim. Value"

In this example the field Customer posting group of customers is linked to dimension "GRUPPO CLIENTI", *Use Field Value as Dim. Value* is selected and *Value posting* is Code mandatory.

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TABLE CAPTION	FIELD CAPTION	DIMENSION CODE	VALUE POSTING †	USE FIELD VALUE AS DIM. VALUE
Customer	Customer Posting Group	GRUPPOCLIENTI	"Code Mandatory"	<input checked="" type="checkbox"/>

Create a new customer card and select a value for Customer posting Group.

C00010

New Document Request Approval Navigate Customer Actions Navig:

* General >

Individual >

Address & Contact >

Invoicing

VAT Registration No.

Copy Sell-to Addr. to Qte From ... ▼

POSTING DETAILS

Gen. Bus. Posting Group *

Customer Posting Group

Open the dimensions of the customer card. The dimension GRUPPOCLIENTI is associated.

Default Dimensions

DIMENSION CODE		DIMENSION VALUE CODE		VALUE POSTING
GRUPPOCLIENTI	:	ESTERO		Code Mandatory

The system creates automatically a new dimension value if it does not exist yet.

The dimensions on cards already created are not updated.

2.3 Setup without flag “Use Field Value as Dim. Value”

Use the same setup but without flag “Use Field Value as Dim. Value”.

It is necessary to define a rule to associate the value of customer posting group with a value of GRUPPO CLIENTI dimension. Select Actions – Rule.

← DEFAULT DIMENSION WIZARD | WORK DATE: 01/04/2019 ✓ SAVED ↗

Search New Edit List Delete Open in Excel **Actions** Fewer options

Rule

In the new window select the value of the field (ex. Customer posting group: ESTERO) and the related dimension value (ex. GRUPPO CLIENTI: LARGO).

← DEFAULT DIMENSION WIZARD RULE | WORK DATE: 01/04/2019 ✓ SAVED ↗

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FIELD VALUE	DIMENSION CODE	DIMENSION VALUE CODE
ESTERO	:	GRUPPOCLIENTI LARGO

In customer card when Customer Posting Group is “ESTERO” the dimension value for GRUPPO CLIENTI is LARGO.

The system associated only the values that have a valid rule.

No dimension value is associated with the card without a valid rule and no dimension values are created.

The dimensions on cards already created are not updated.

3 APP SUBSCRIPTION

Every App feature requires a valid subscription.

At first installation, a trial plan is automatically activated by the system.

After this period, you can subscribe for a product level (feature) using the Alterna Apps page or directly from the system notifications by clicking on the link which opens the product activation wizard.