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PowerSearch

Getting Started from AppSource

Hello!

Thank you for your interest in PowerSearch. This Getting Started Guide will help you to install this Add-On from Microsoft AppSource. For detailed information, please take a look at our [guides](#) or [blogs](#).

There are basically two ways to install PowerSearch from AppSource:

1. Get solution from Marketplace in Dynamics 365

It is possible to open AppSource directly from Dynamics 365. Therefore, please navigate to Settings > Solutions and hit the **[Get Solutions from Marketplace]**-button, highlighted in yellow in the figure below.

Name	Display Name	Version	Installed On	Package T...	Publisher	Description
msdyn_PowerAppsCh...	PowerApps Checker	1.0.0.103	5/11/2019	Managed	Microsoft Dynamics 365	PowerApps Checker promotes higher-quality mo...
AutoMergeGlobalButt...	AutoMergeGlobalButt...	2017.1	5/9/2019	Managed	PTM EDV Systeme GmbH	
AutoMergeServerCore	DocumentsCorePack b...	2017.5	5/9/2019	Managed	PTM EDV Systeme GmbH	This solution contains basic settings for Docume...
DocumentsCorePackS...	MSCRM-ADDONS.co...	2017.2	5/9/2019	Managed	PTM EDV Systeme GmbH	This solution contains the data for DocumentsCo...
MSCRMADDONScom...	MSCRM-ADDONS.co...	2017.39	5/9/2019	Managed	PTM EDV Systeme GmbH	General MSCRM-ADDONS.com Solution.
msdynce_CRMHub	Crm Hub	1.0.20170...	5/4/2019	Managed	Microsoft Dynamics 365	
Crb330e	Common Data Service...	1.0.0.0	5/3/2019	Unmanag...	CDS Default Publisher	

Figure 1: Get solutions from Marketplace

This leads you to the AppSource website where you can search for PowerSearch and is described below.

2. Get solution from AppSource

The second option is to go to the AppSource website and search for PowerSearch. Use this [link](#) to find all add-ons provided by mscrm-addons.com (figure below).

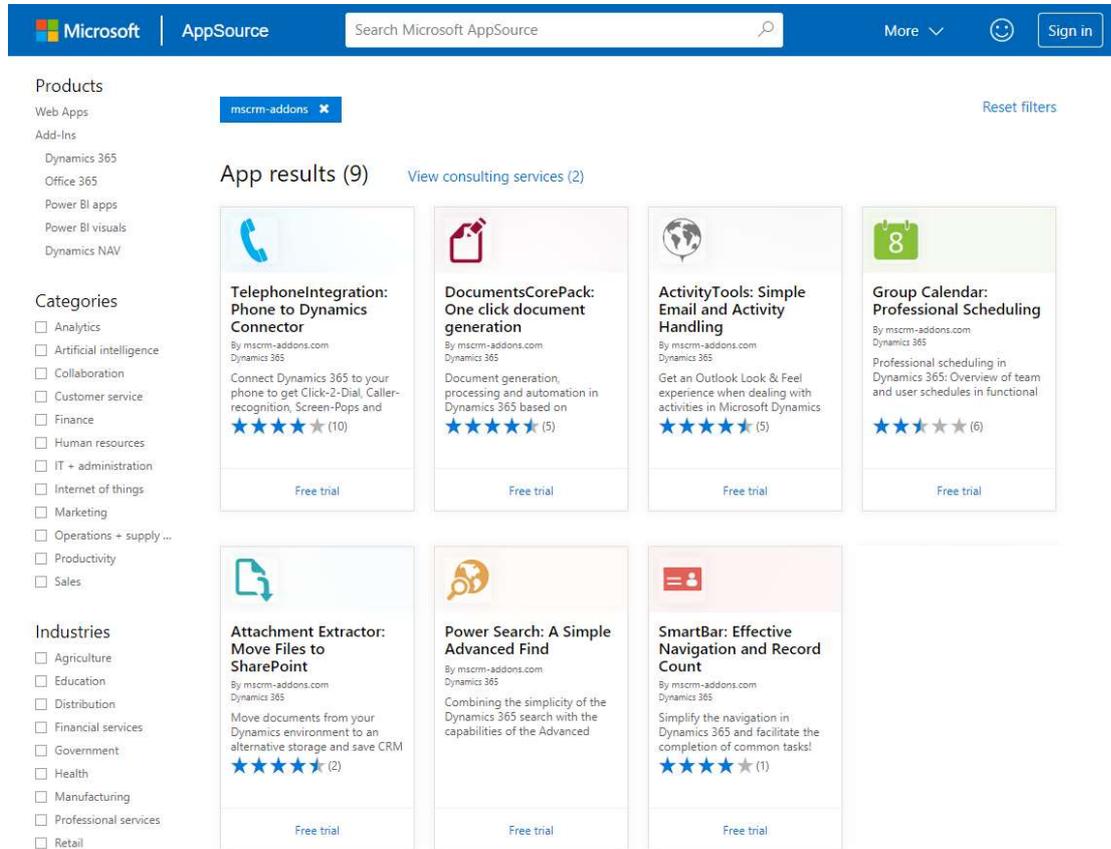


Figure 2: AppSource – solutions by mscrm-addons.com

Next, please select PowerSearch. The so opened window provides you with information regarding PS. Here, please click on the **[FREE TRIAL]**-button on the left side.

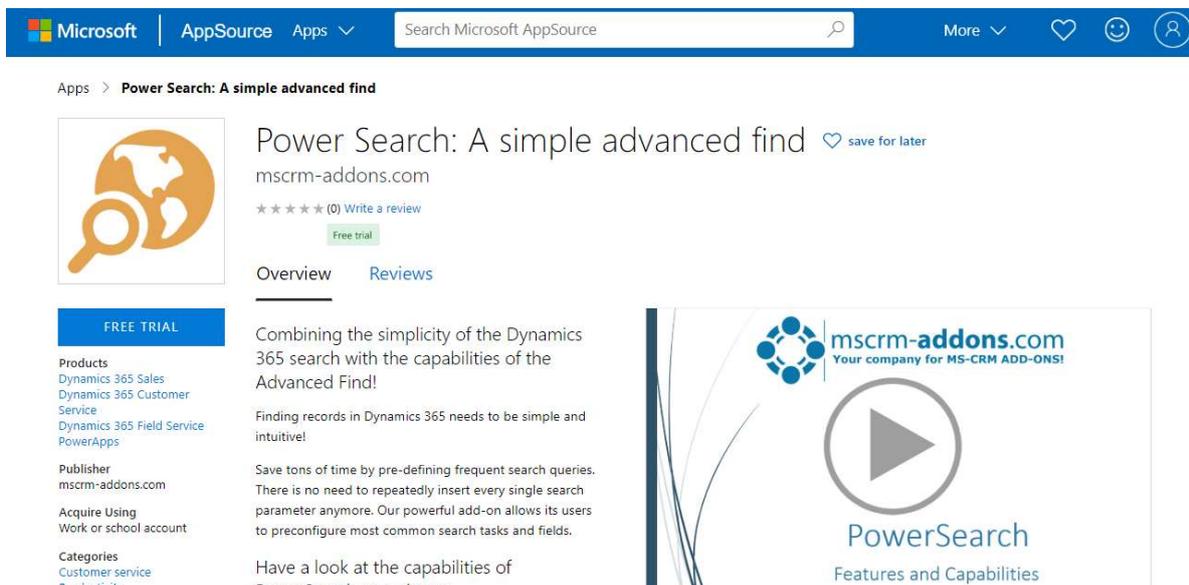


Figure 3: AppSource – PowerSearch

Next, please sign in to Microsoft AppSource. Enter your e-mail address and hit the **[Sign in]**-button as you can see in the figure below.



Figure 4: Sign in to Microsoft AppSource

In the window below please check the Microsoft permission checkbox at the bottom. Click on the **[Continue]**-button to proceed.

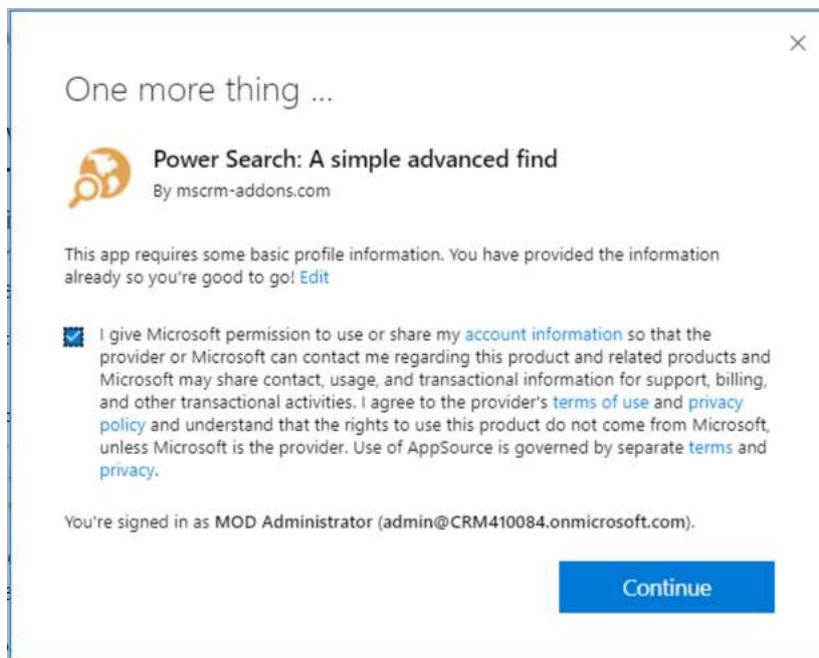


Figure 5: Check the Microsoft permission checkbox

Next, please select the Dynamics 365 organization you want to add the solution to, check the checkboxes below and hit the **[Agree]**-button.

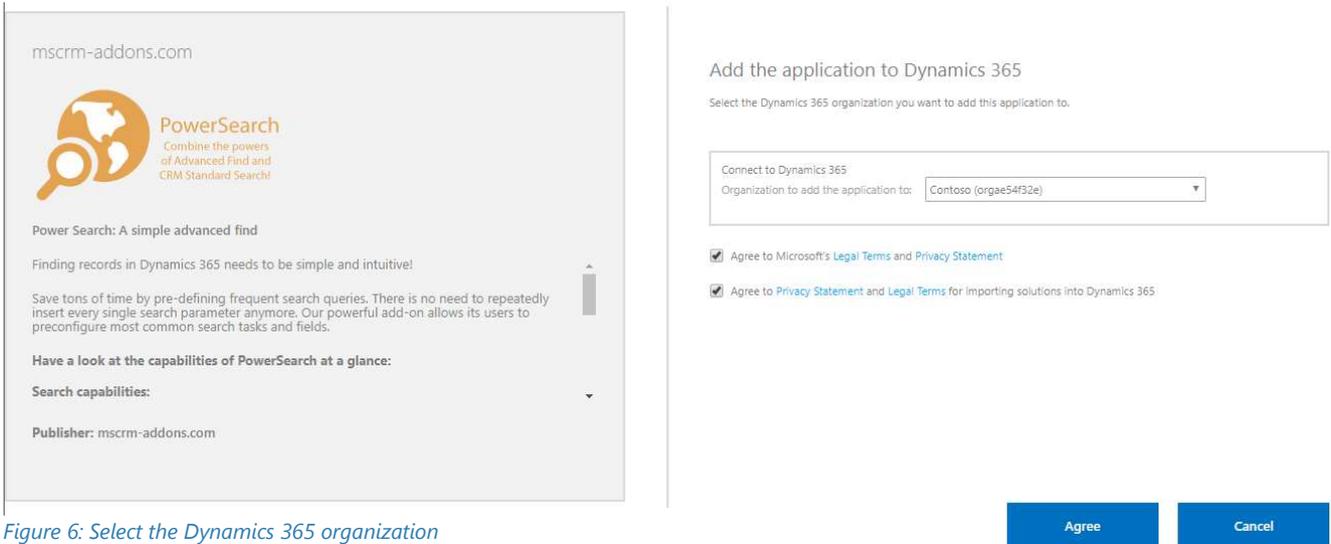
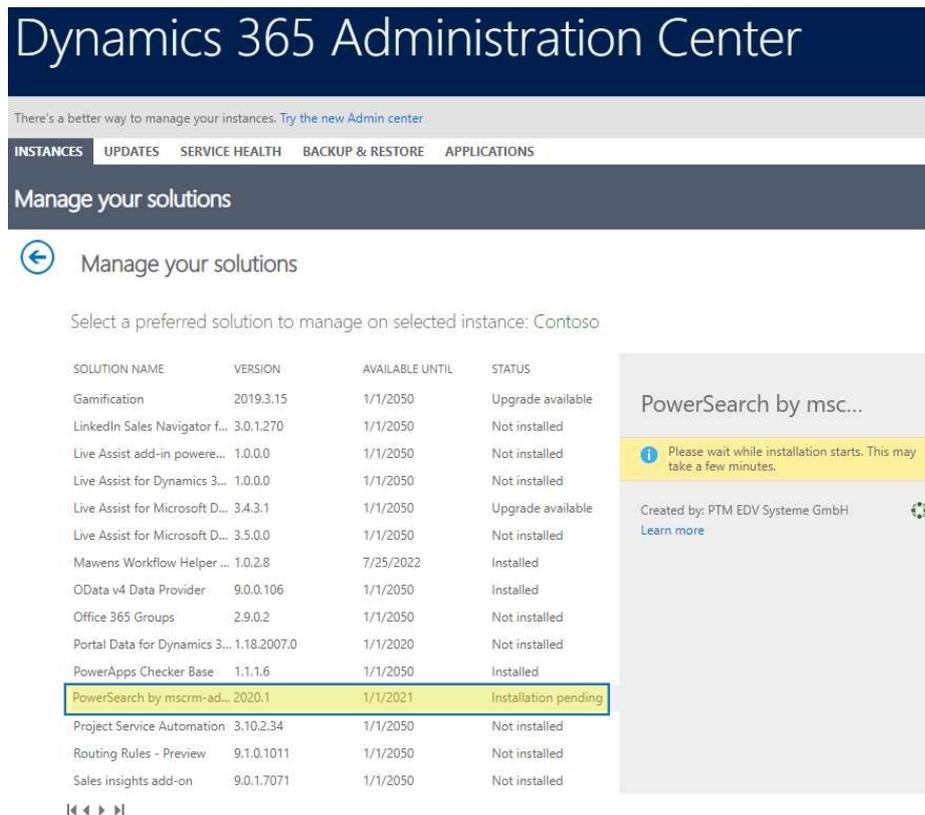


Figure 6: Select the Dynamics 365 organization

This leads you to your organization overview. The installation takes a while – as you can see PowerSearch has the Status “Installation pending” until the installation is completed (highlighted in yellow).



SOLUTION NAME	VERSION	AVAILABLE UNTIL	STATUS
Gamification	2019.3.15	1/1/2050	Upgrade available
LinkedIn Sales Navigator f...	3.0.1.270	1/1/2050	Not installed
Live Assist add-in powere...	1.0.0.0	1/1/2050	Not installed
Live Assist for Dynamics 3...	1.0.0.0	1/1/2050	Not installed
Live Assist for Microsoft D...	3.4.3.1	1/1/2050	Upgrade available
Live Assist for Microsoft D...	3.5.0.0	1/1/2050	Not installed
Mawens Workflow Helper ...	1.0.2.8	7/25/2022	Installed
OData v4 Data Provider	9.0.0.106	1/1/2050	Installed
Office 365 Groups	2.9.0.2	1/1/2050	Not installed
Portal Data for Dynamics 3...	1.18.2007.0	1/1/2020	Not installed
PowerApps Checker Base	1.1.1.6	1/1/2050	Installed
PowerSearch by mscrm-ad...	2020.1	1/1/2021	Installation pending
Project.Service Automation	3.10.2.34	1/1/2050	Not installed
Routing Rules - Preview	9.1.0.1011	1/1/2050	Not installed
Sales insights add-on	9.0.1.7071	1/1/2050	Not installed

Figure 7: Organization overview – PS installation pending

Meanwhile, you will receive an e-mail with more information about PS and its usage.

To see when the installation is finished, please refresh the page in between. Only when the status is on “Installed” you can continue with the process (highlighted in yellow below).

Dynamics 365 Administration Center

There's a better way to manage your instances. [Try the new Admin center](#)

INSTANCES | **UPDATES** | **SERVICE HEALTH** | **BACKUP & RESTORE** | **APPLICATIONS**

Manage your solutions

← Manage your solutions

Select a preferred solution to manage on selected instance: Contoso

SOLUTION NAME	VERSION	AVAILABLE UNTIL	STATUS
Gamification	2019.3.15	1/1/2050	Upgrade available
LinkedIn Sales Navigator f...	3.0.1.270	1/1/2050	Not installed
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Live Assist for Microsoft D...	3.4.3.1	1/1/2050	Upgrade available
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Project Service Automation	3.10.2.34	1/1/2050	Not installed
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Sales insights add-on	9.0.1.7071	1/1/2050	Not installed

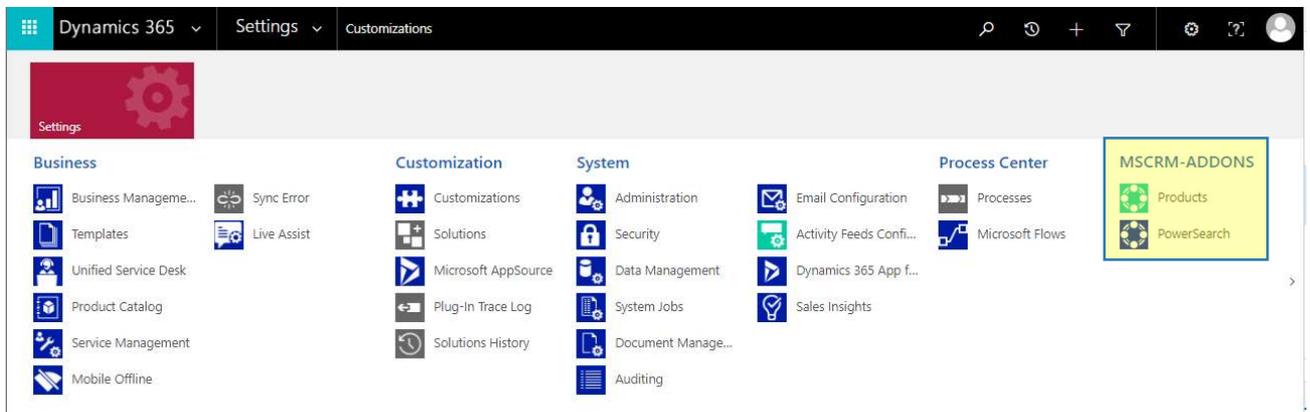
Gamification

 **UPGRADE**
Microsoft Dynamics 365 - Gamification

Created by: Microsoft
New version: 2019.11.1
[Learn more](#)

Figure 8: Organization overview – PS installation finished

Congratulations! You have successfully completed the installation of PowerSearch from Microsoft AppSource. If you now open your Dynamics 365 Settings, you will see the MSCRM-ADDONS section containing the so installed solution – PowerSearch (highlighted in yellow).



The screenshot shows the Dynamics 365 Settings interface. The top navigation bar includes 'Dynamics 365', 'Settings', and 'Customizations'. The main content area is divided into several sections: Business, Customization, System, and Process Center. The 'MSCRM-ADDONS' section is located on the right side and contains two items: 'Products' and 'PowerSearch'. The 'PowerSearch' item is highlighted with a yellow border, indicating it is installed.

Figure 9: Dynamics 365 Settings > MSCRM-ADDONS: PowerSearch

A click on PowerSearch leads you to the PS *Getting Started* page. This provides you with information about the next steps to finalize the setup.

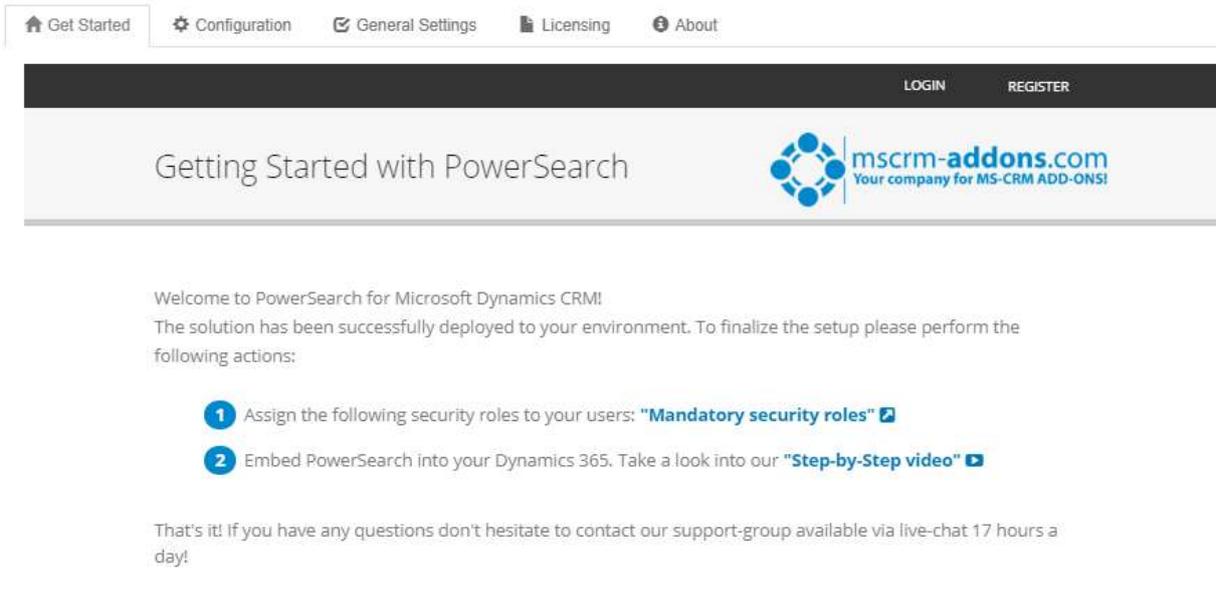


Figure 10: PowerSearch Getting Started page

1 ASSIGN SECURITY ROLES

First, you have to assign security roles for the users who should be able to use PS. Therefore, go to **Settings > Security** and select **Users**. Please open a user account and click on the 'Manage roles'-option as you can see it highlighted in yellow below.

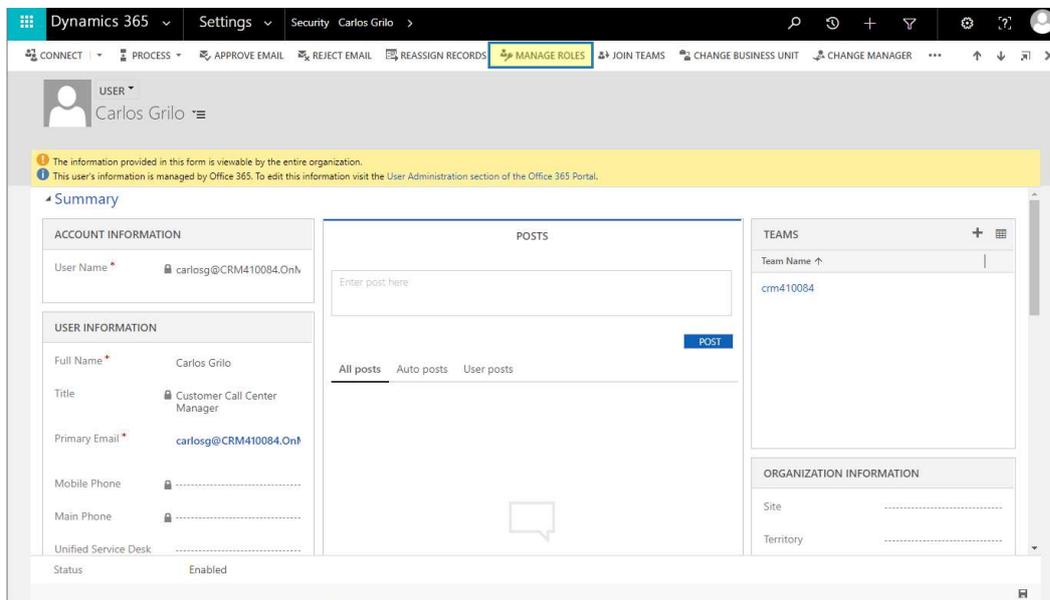


Figure 11: Manage roles

In the so opened window please enable the two security roles you can see in the figure below by checking the checkbox.

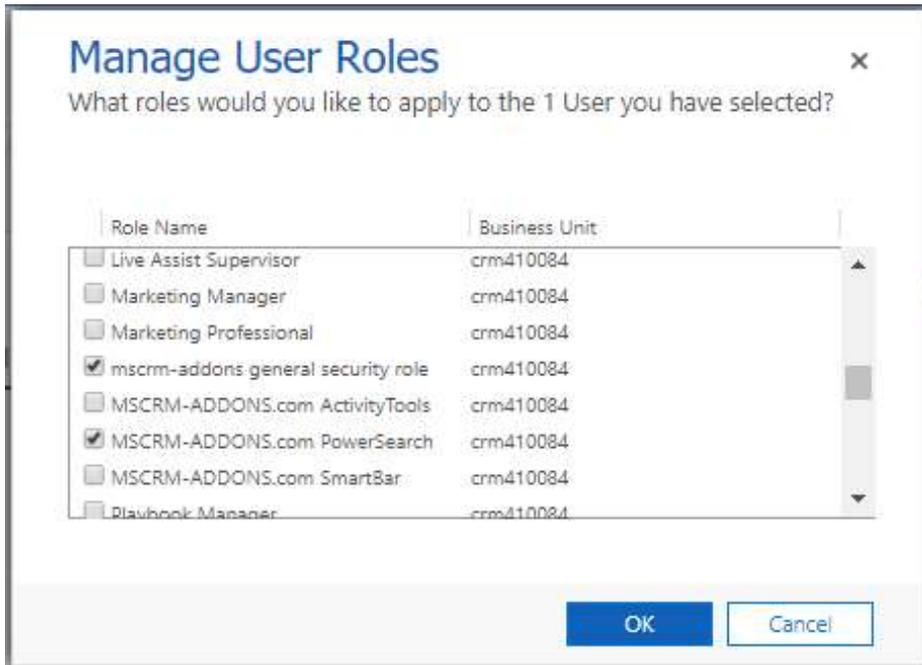


Figure 12: Manage user roles

Congratulation! You have finished the setup of PowerSearch. More information can be found in the corresponding [PowerSearch Installation & User Guide](#).

After installing PS and assigning the security roles, you are now able to launch PowerSearch. It is automatically added to the sitemap of your default application (Dynamics 365 – custom).

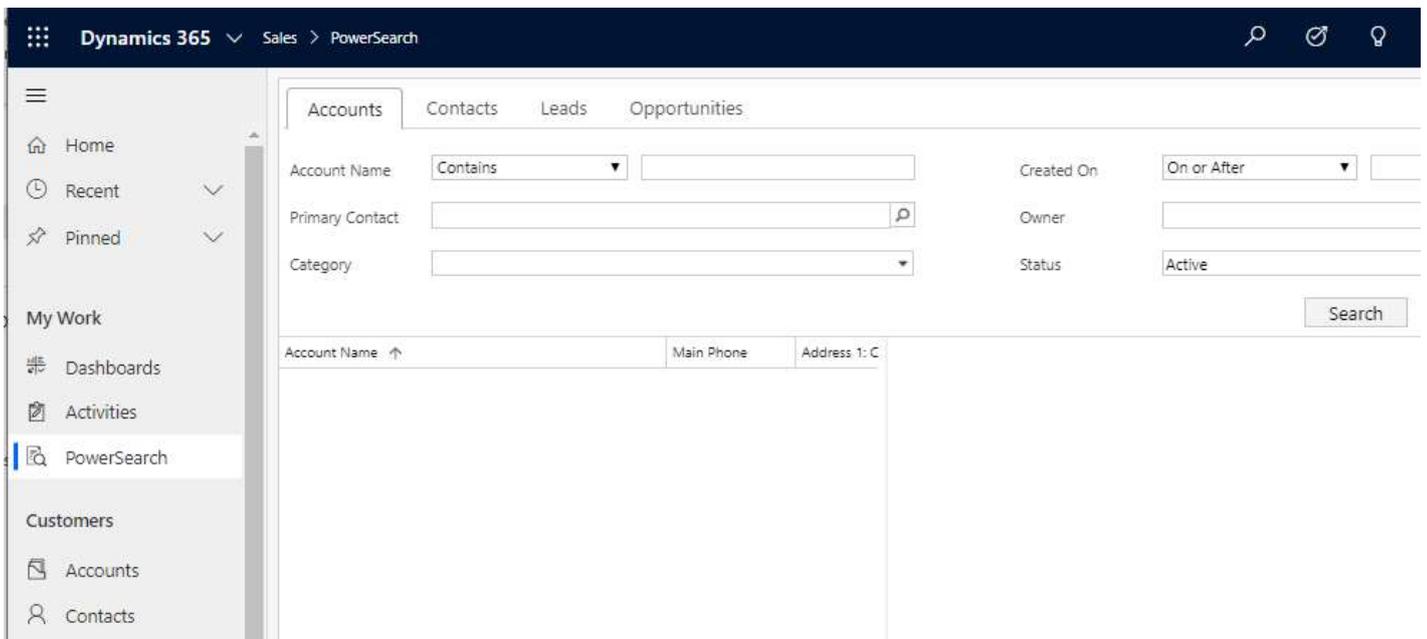


Figure 13: Main page of PowerSearch

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