



GroupCalendar

Getting Started from AppSource

Hello!

Thank you for your interest in GroupCalendar. This Getting Started Guide will help you to install this Add-On from Microsoft AppSource. For detailed information, please take a look at our [guides](#) or [blogs](#).

There are basically two ways to install GroupCalendar from AppSource:

1. Get solution from Marketplace in Dynamics 365

It is possible to open AppSource directly from Dynamics 365. Therefore, please navigate to Settings > Solutions and hit the **[Get Solutions from Marketplace]**-button, highlighted in yellow in the figure below.

The screenshot shows the Dynamics 365 user interface. The top navigation bar includes 'Dynamics 365', 'Settings', and 'Solutions'. Below the navigation bar, there is a search bar and a 'More Actions' button. The main content area displays a table of solutions. The table has columns for Name, Display Name, Version, Installed On, Package Type, Publisher, and Description. The 'Get Solutions from Marketplace' button is highlighted in yellow in the original image.

Name	Display Name	Version	Installed On	Package T...	Publisher	Description
msdyn_PowerAppsCh...	PowerApps Checker	1.0.0.103	5/11/2019	Managed	Microsoft Dynamics 365	PowerApps Checker promotes higher-quality mo...
AutoMergeGlobalButt...	AutoMergeGlobalButt...	2017.1	5/9/2019	Managed	PTM EDV Systeme GmbH	
AutoMergeServerCore	DocumentsCorePack b...	2017.5	5/9/2019	Managed	PTM EDV Systeme GmbH	This solution contains basic settings for Docume...
DocumentsCorePackS...	MSCRM-ADDONS.co...	2017.2	5/9/2019	Managed	PTM EDV Systeme GmbH	This solution contains the data for DocumentsCo...
MSCRMADDONScom...	MSCRM-ADDONS.co...	2017.39	5/9/2019	Managed	PTM EDV Systeme GmbH	General MSCRM-ADDONS.com Solution.
msdynce_CRMHub	Crm Hub	1.0.20170...	5/4/2019	Managed	Microsoft Dynamics 365	
Crb330e	Common Data Service...	1.0.0.0	5/3/2019	Unmanag...	CDS Default Publisher	

Figure 1: Get solutions from Marketplace

This leads you to the AppSource website where you can search for GroupCalendar and is described below.

2. Get solution from AppSource

The second option is to go to the AppSource website and search for GroupCalendar. Use this [link](#) to find all add-ons provided by mscrm-addons.com (figure below).

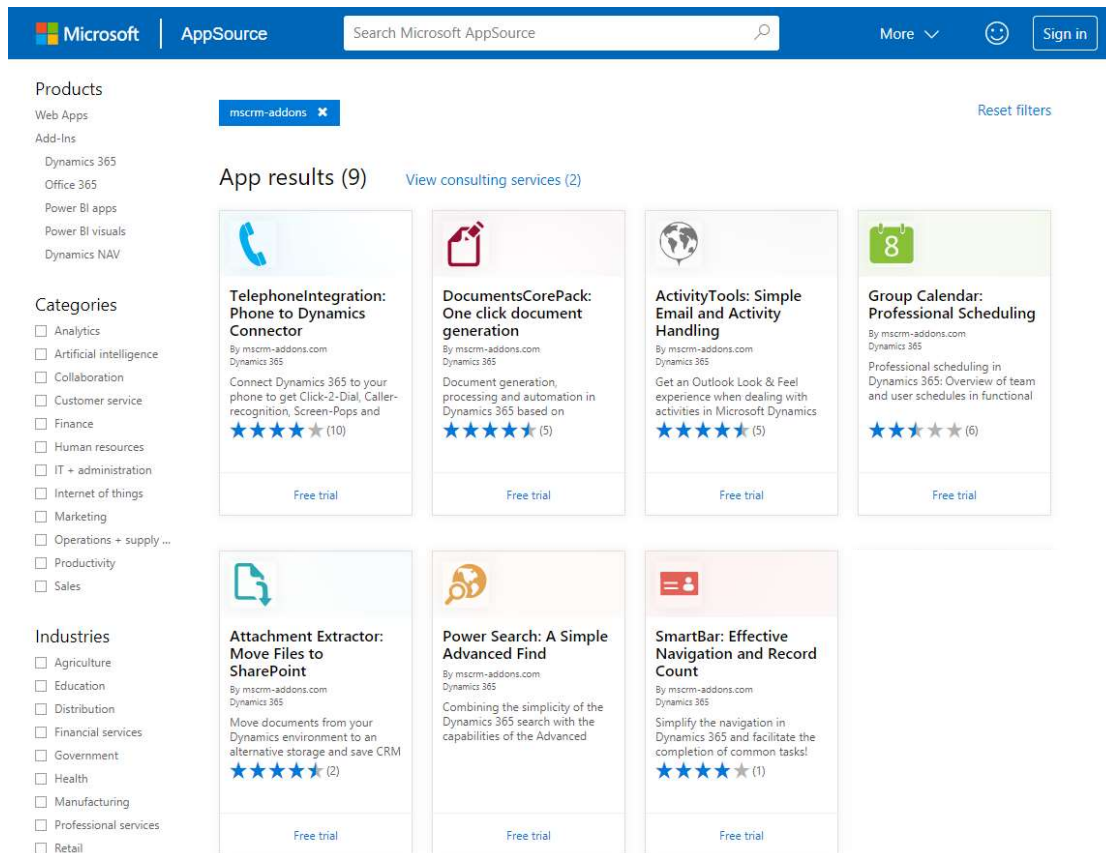


Figure 2: AppSource – solutions by mscrm-addons.com

Next, please select GroupCalendar. The so opened window provides you with information regarding GC. Here, please click on the **[FREE TRIAL]**-button on the left side.

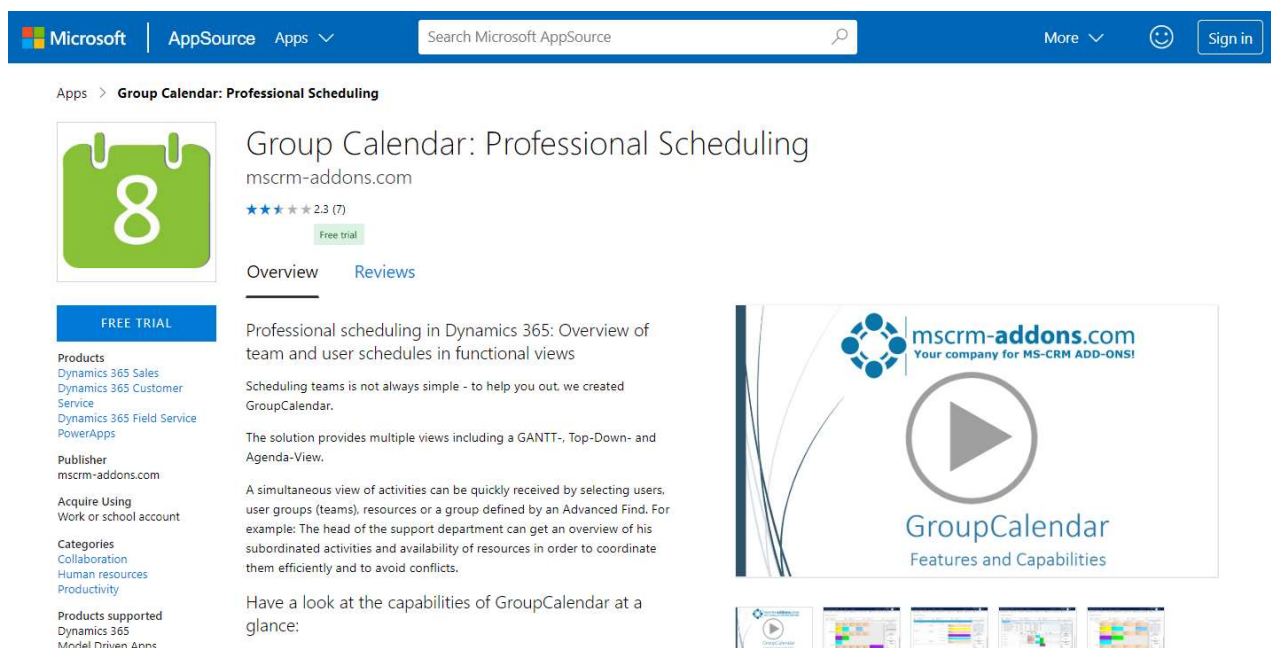


Figure 3: AppSource – GroupCalendar

Next, please sign in to Microsoft AppSource. Enter your e-mail address and hit the **[Sign in]**-button as you can see in the figure below.

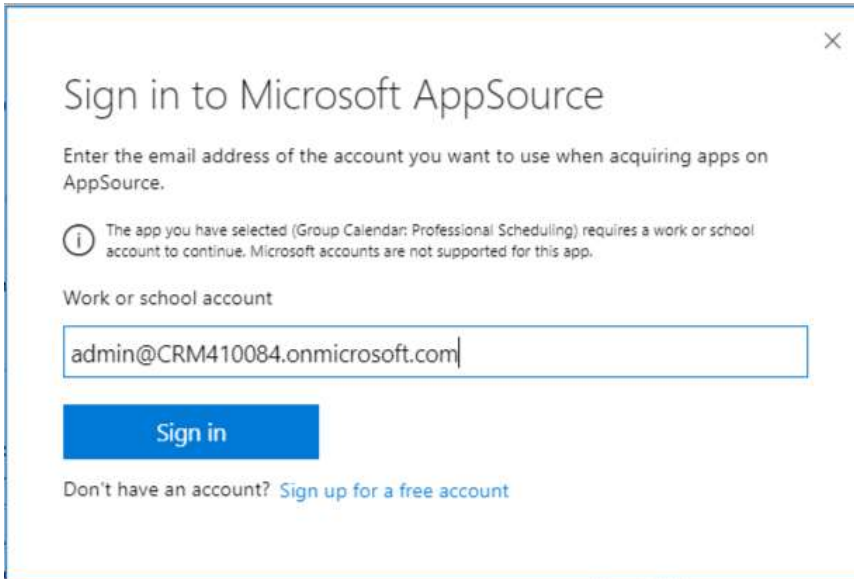


Figure 4: Sign in to Microsoft AppSource

In the window below please check the Microsoft permission checkbox at the bottom. Click on the **[Continue]**-button to proceed.

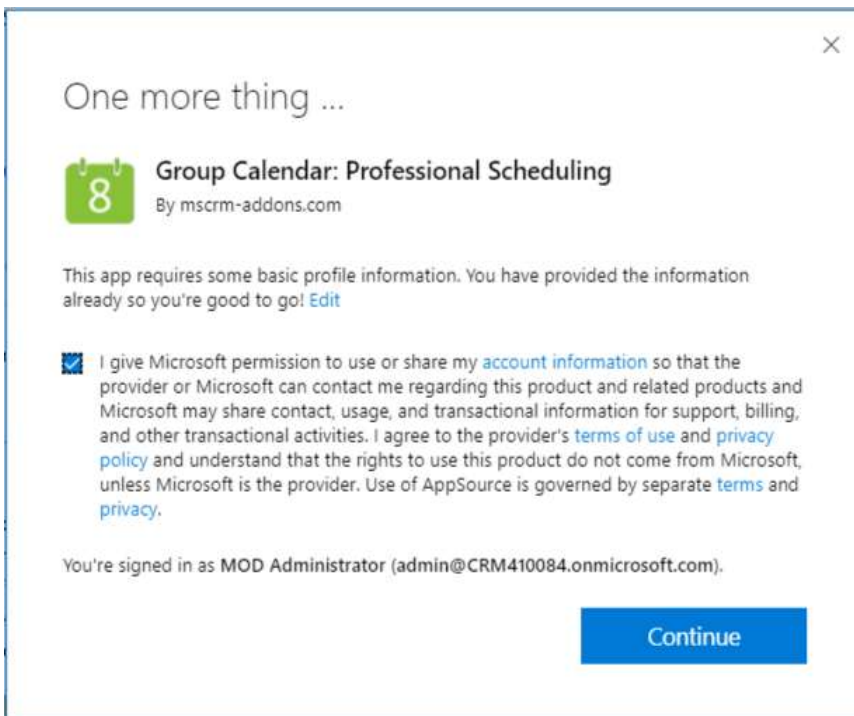
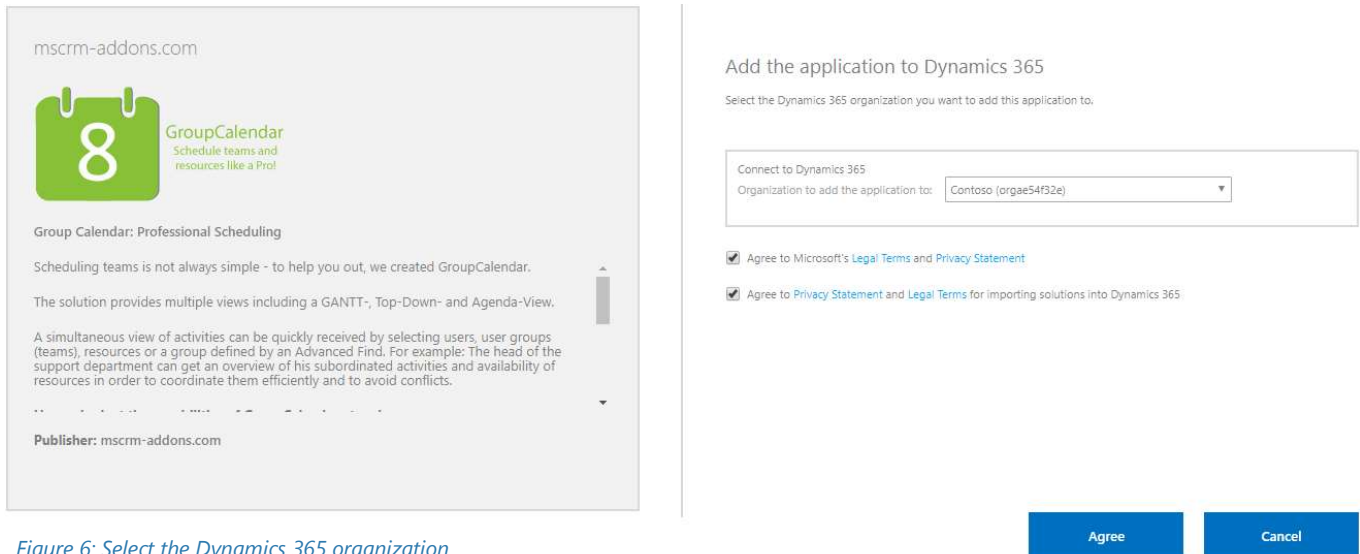


Figure 5: Check the Microsoft permission checkbox

Next, please select the Dynamics 365 organization you want to add the solution to, check the checkboxes below and hit the **[Agree]**-button.



The left panel shows the application details for 'GroupCalendar' by mscrm-addons.com. The right panel is the 'Add the application to Dynamics 365' dialog, where 'Contoso (orgae54f32e)' is selected as the organization. Both 'Agree' checkboxes are checked.

Add the application to Dynamics 365

Select the Dynamics 365 organization you want to add this application to.

Connect to Dynamics 365
 Organization to add the application to: Contoso (orgae54f32e)

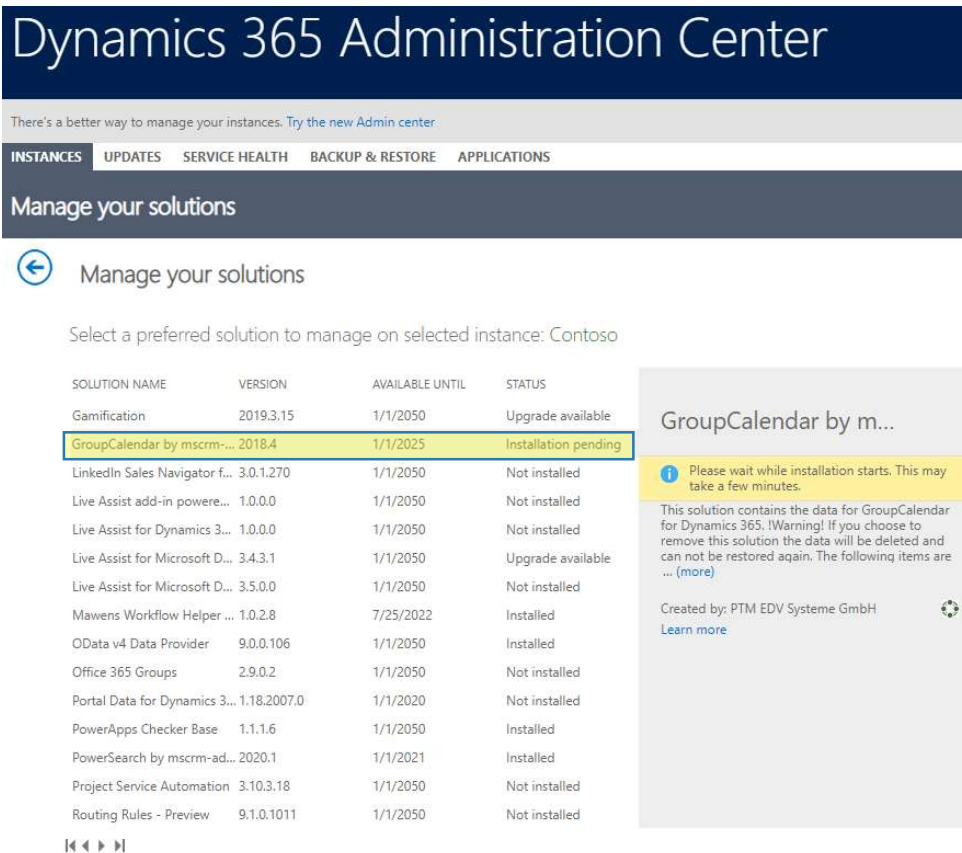
☒ Agree to Microsoft's [Legal Terms and Privacy Statement](#)

☒ Agree to [Privacy Statement](#) and [Legal Terms](#) for importing solutions into Dynamics 365

Agree **Cancel**

Figure 6: Select the Dynamics 365 organization

This leads you to your organization overview. The installation takes a while – as you can see GroupCalendar has the Status “Installation pending” until the installation is completed (highlighted in yellow).



Dynamics 365 Administration Center

There's a better way to manage your instances. [Try the new Admin center](#)

INSTANCES **UPDATES** **SERVICE HEALTH** **BACKUP & RESTORE** **APPLICATIONS**

Manage your solutions


Select a preferred solution to manage on selected instance: Contoso

SOLUTION NAME	VERSION	AVAILABLE UNTIL	STATUS
Gamification	2019.3.15	1/1/2050	Upgrade available
GroupCalendar by mscrm-...	2018.4	1/1/2025	Installation pending
LinkedIn Sales Navigator f...	3.0.1.270	1/1/2050	Not installed
Live Assist add-in powere...	1.0.0.0	1/1/2050	Not installed
Live Assist for Dynamics 3...	1.0.0.0	1/1/2050	Not installed
Live Assist for Microsoft D...	3.4.3.1	1/1/2050	Upgrade available
Live Assist for Microsoft D...	3.5.0.0	1/1/2050	Not installed
Mawens Workflow Helper ...	1.0.2.8	7/25/2022	Installed
OData v4 Data Provider	9.0.0.106	1/1/2050	Installed
Office 365 Groups	2.9.0.2	1/1/2050	Not installed
Portal Data for Dynamics 3...	1.18.2007.0	1/1/2020	Not installed
PowerApps Checker Base	1.1.1.6	1/1/2050	Installed
PowerSearch by mscrm-ad...	2020.1	1/1/2021	Installed
Project Service Automation	3.10.3.18	1/1/2050	Not installed
Routing Rules - Preview	9.1.0.1011	1/1/2050	Not installed

GroupCalendar by m...

Please wait while installation starts. This may take a few minutes.

This solution contains the data for GroupCalendar for Dynamics 365. **Warning!** If you choose to remove this solution the data will be deleted and can not be restored again. The following items are ... [\(more\)](#)

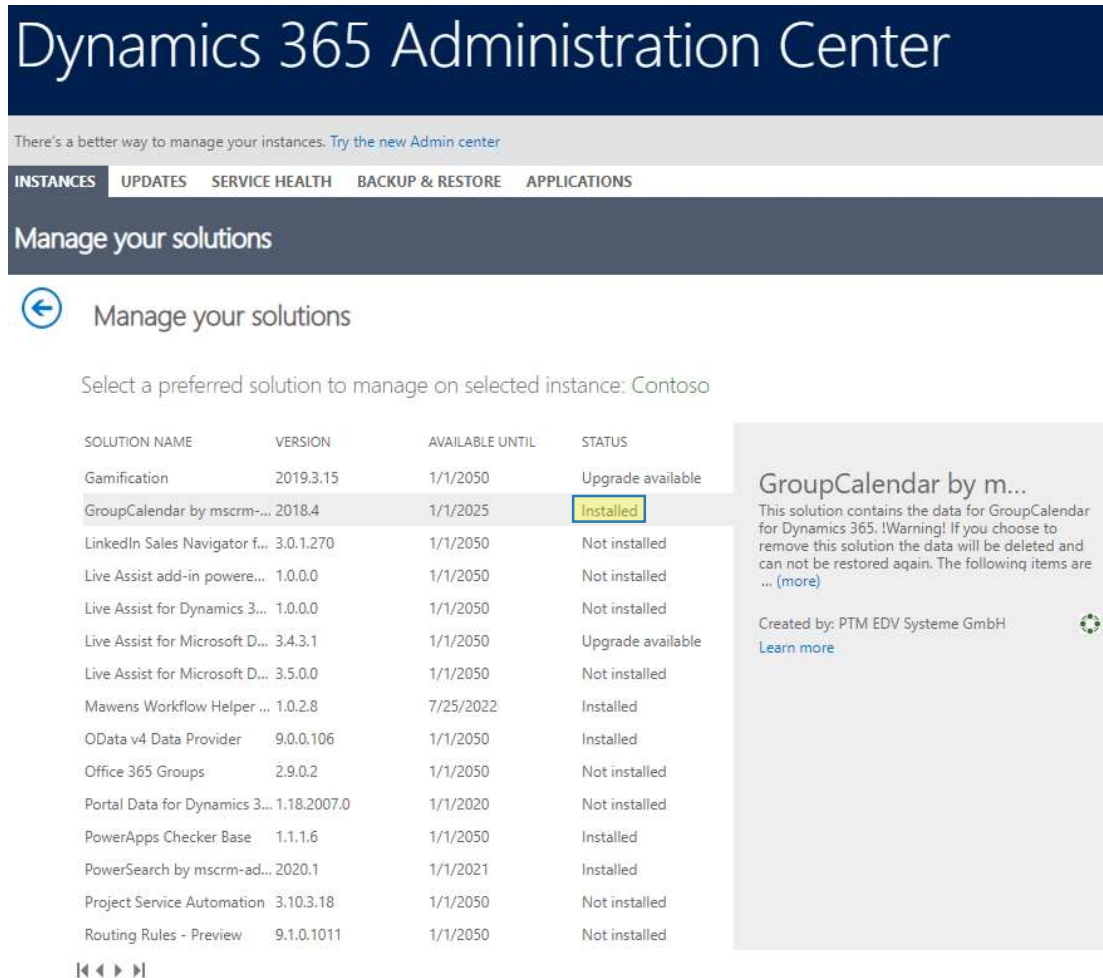
Created by: PTM EDV Systeme GmbH 

[Learn more](#)

Figure 7: Organization overview – GC installation pending

Meanwhile, you will receive an e-mail with more information about GC and its usage.

To see when the installation is finished, please refresh the page in between. Only when the status is on “Installed” you can continue with the process (highlighted in yellow below).



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GroupCalendar by m...

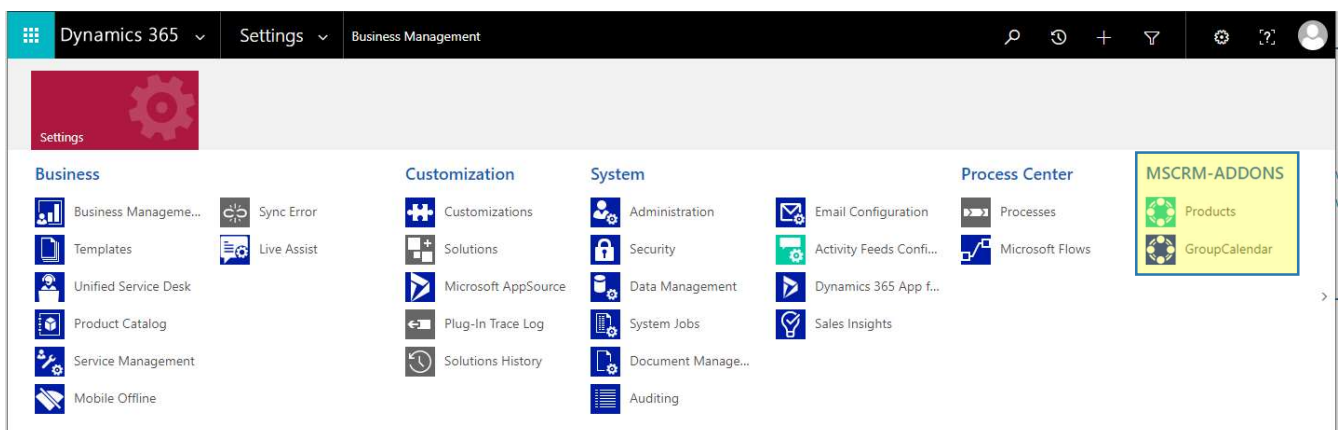
This solution contains the data for GroupCalendar for Dynamics 365. !Warning! If you choose to remove this solution the data will be deleted and can not be restored again. The following items are ... (more)

Created by: PTM EDV Systeme GmbH 

[Learn more](#)

Figure 8: Organization overview – GC installation finished

Congratulations! You have successfully completed the installation of GroupCalendar from Microsoft AppSource. If you now open your Dynamics 365 Settings, you will see the MSCRM-ADDONS section containing the so installed solution – GroupCalendar (highlighted in yellow).



Dynamics 365 > Settings > Business Management

Settings

Business

- Business Manage...
- Templates
- Unified Service Desk
- Product Catalog
- Service Management
- Mobile Offline

Customization

- Customizations
- Solutions
- Microsoft AppSource
- Plug-In Trace Log
- Solutions History

System

- Administration
- Security
- Data Management
- System Jobs
- Document Manage...
- Auditing

Process Center

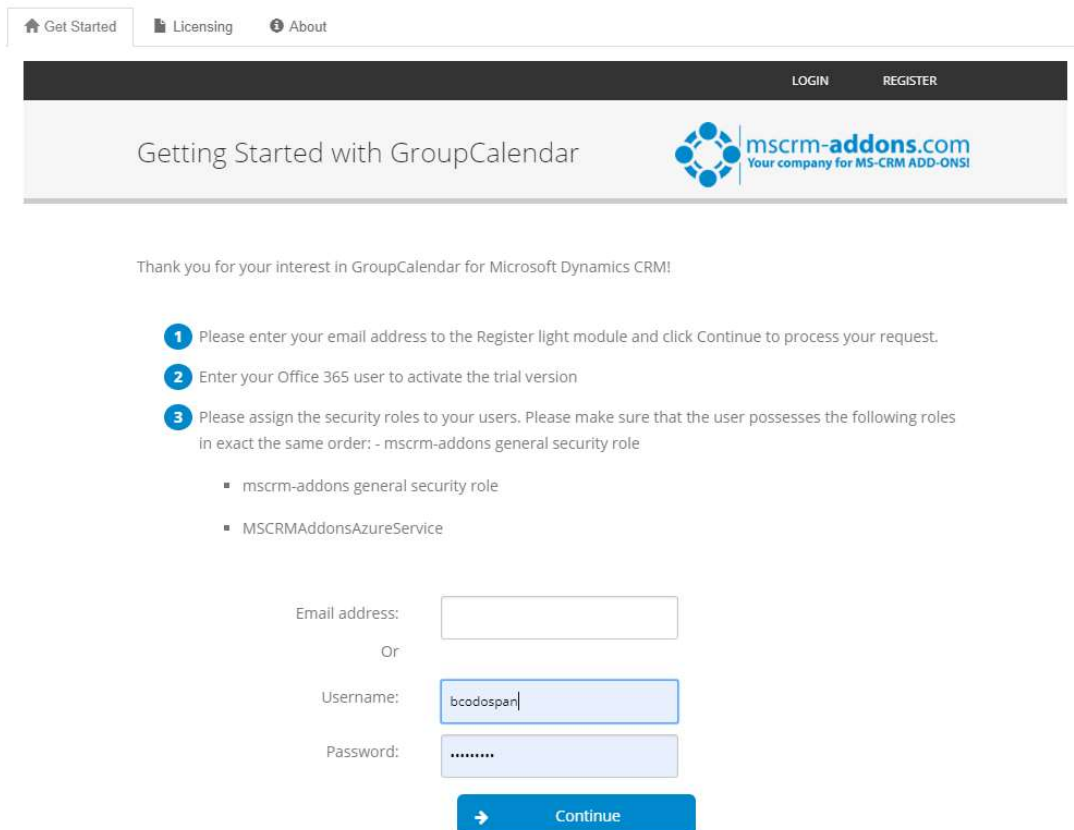
- Email Configuration
- Activity Feeds Confi...
- Dynamics 365 App f...
- Sales Insights
- Processes
- Microsoft Flows

MSCRM-ADDONS

- Products
- GroupCalendar**

Figure 9: Dynamics 365 Settings > MSCRM-ADDONS: GroupCalendar

A click on GroupCalendar leads you to the GC *Getting Started* page. This provides you with information about the next steps to finalize the setup.



Get Started Licensing About

LOGIN REGISTER

Getting Started with GroupCalendar

mscrm-addons.com
Your company for MS-CRM ADD-ONS!

Thank you for your interest in GroupCalendar for Microsoft Dynamics CRM!

- 1 Please enter your email address to the Register light module and click Continue to process your request.
- 2 Enter your Office 365 user to activate the trial version
- 3 Please assign the security roles to your users. Please make sure that the user possesses the following roles in exact the same order: - mscrm-addons general security role
 - mscrm-addons general security role
 - MSCRMAddonsAzureService

Email address:

Or

Username:

Password:

Figure 10: GroupCalendar Getting Started page

1 SIGN UP TO MSCRM-ADDONS.COM

There are two ways to sign up. If you are not registered to mscrm-addons.com, please enter your e-mail address to the register light module. Otherwise please enter your user credentials – your username and password and hit the **[Continue]**-button.

2 ACTIVATE TRIAL VERSION

In order to connect and activate your trial version, please enter the Office 365 credentials of a user from this Dynamics 365 organization. After hitting the **[Request trial]**-button you will receive a message that the trial license is successfully requested as you can see in the green box.

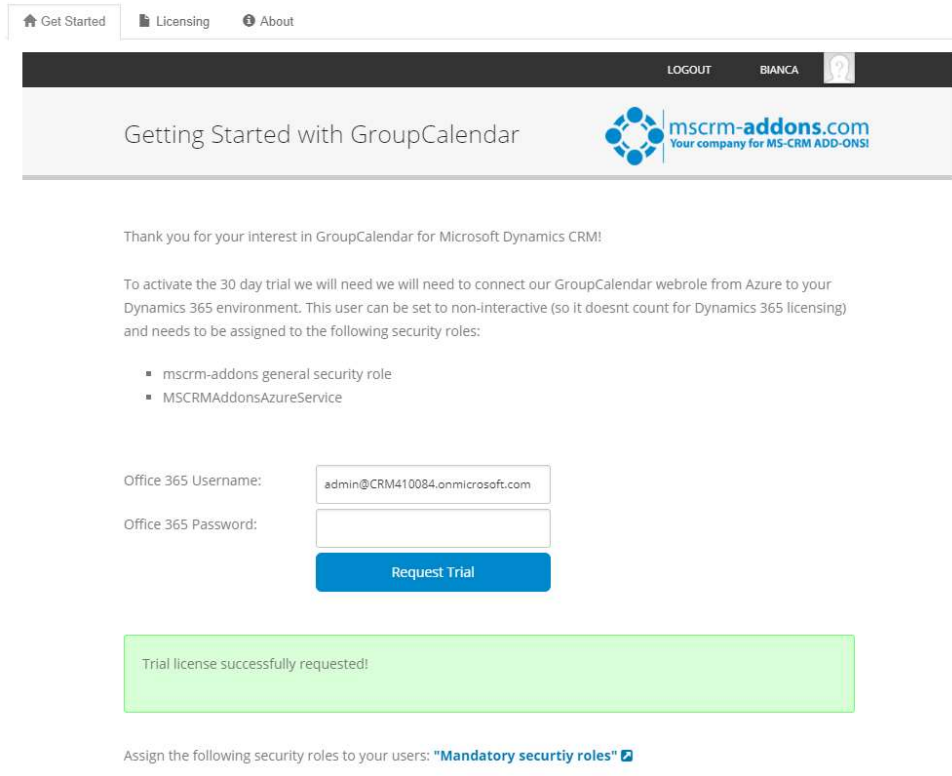


Figure 11: Activate trial version

3 ASSIGN SECURITY ROLES

First, you have to assign security roles for the users who should be able to use GC. Therefore, go to **Settings > Security** and select **Users**. Please open a user account and click on the **'Manage roles'**-option as you can see it highlighted in yellow below.

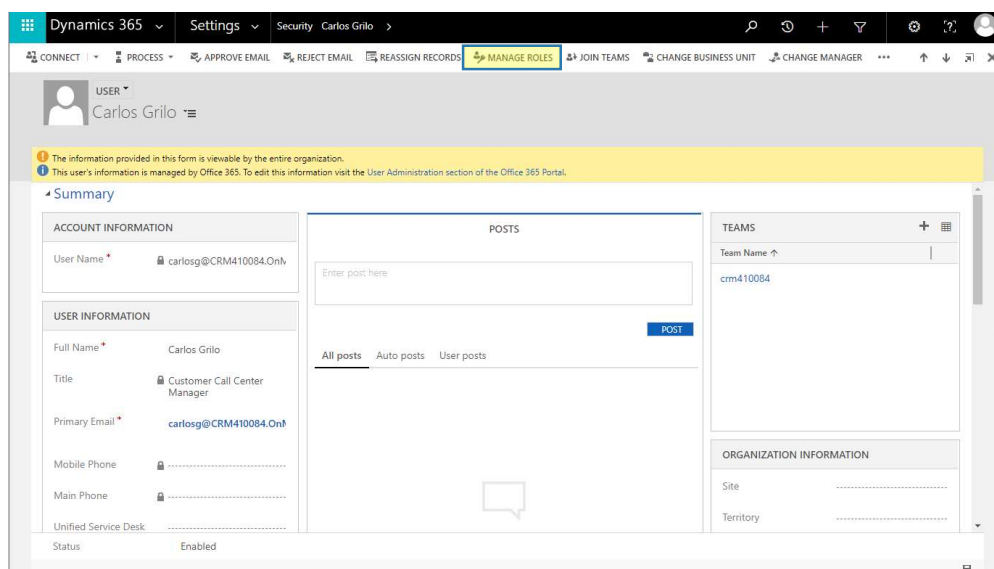


Figure 12: Manage roles

In the so opened window please enable the two security roles you can see in the figure below by checking the checkbox.

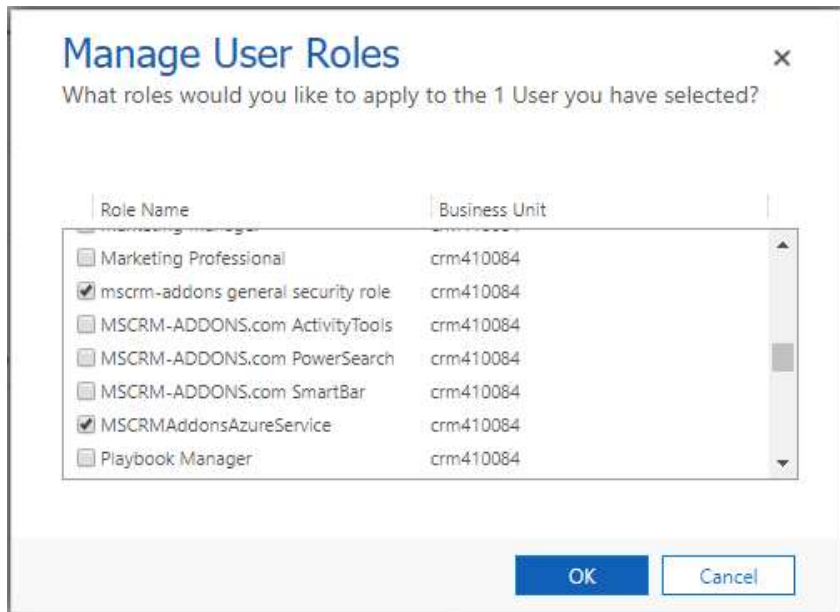


Figure 13: Manage user roles

Congratulation! You have finished the setup of GroupCalendar. More information can be found in the corresponding [GroupCalendar Installation Guide](#) and [GroupCalendar User Guide](#).

After installing GC and assigning the security roles, you are now able to launch GroupCalendar. It is automatically added to the sitemap of your default application (Dynamics 365 -custom).

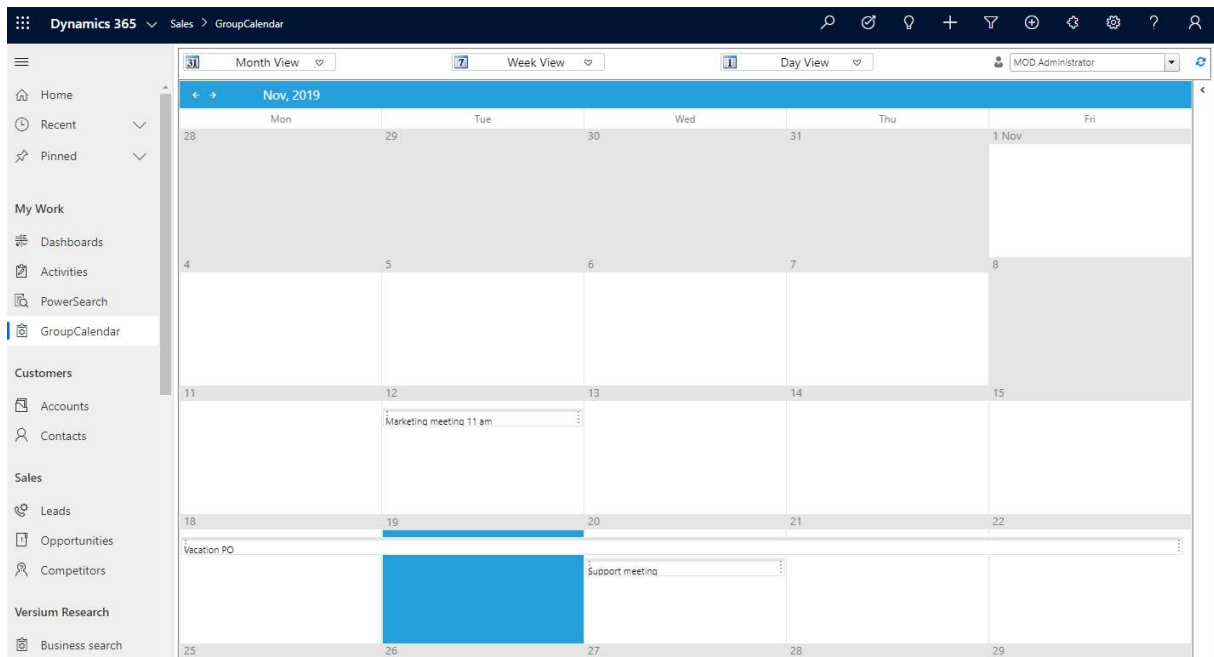


Figure 14: Main page of GroupCalendar

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Contact

For further technical questions, please visit our blog <http://blogs.mscrm-addons.com> or contact support@mscrm-addons.com.

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