Auto Tax Calculator

Efficient & Effortless Automatic Tax Calculations

Key Features

Tax Schedules
Create specific Tax Schedules and Tax Details to calculate taxes

Automatic Tax Calculation
Calculate tax for OOB Opportunity, Quote, Order, Invoice or custom Sales Document to meet your specific need

Tightly Integrated
Very well integrated with Recurring Billing Manager and Subscription & License Management

AvaTax Integration
Eliminate maintenance of Tax Schedules and Tax details by integrating with AvaTax from Avalara

Geolocational Tax Calculation
Tax calculation based on geolocation using AvaTax

Auto Tax Calculator

crm@inogic.com

innovative logic
inogic

Available For

SUPPORTED VERSIONS

- MICROSOFT DYNAMICS 365 v8.2 and above
- Power Apps

DEPLOYMENTS

- ON-PREMISES
- DYNAMICS 365 ONLINE

Auto Tax Calculator

crm@inogic.com

innovative logic
inogic

Document Type

DOCUMENT TYPE : TAX PROCESSING ▾

Standard Invoice ▾≡

▴ **General**

Document Type Name *	Standard Invoice	Owner *	👤 Jack Ryan
Description +	Standard Invoice	Is Entity Default *	No

Numbering

Allow Document Number Entry *	No	Last Document Number *	STDINV0002

Create custom Document Type as per business needs

Auto Tax Calculator

crm@inogic.com

innovative logic
inogic

Tax Schedule

TAX SCHEDULE : INFORMATION

AZ 12% ⁝

▲ General

| Tax Schedule Name * | AZ 12% | Owner * | 👤 Jack Ryan |

Tax Detail Name ↑	Created On	
2% County Tax	4/10/2020 6:43 P...	
4% City Tax	4/10/2020 6:43 P...	
6% State Tax	4/10/2020 6:44 P...	

Create specific Tax Schedules to calculate taxes

Auto Tax Calculator

crm@inogic.com

innovative logic
inogic

Tax Detail

TAX DETAIL : INFORMATION

2% County Tax ≡

◢ General

Tax Detail Name *	2% County Tax	Owner *	👤 Jack Ryan
Tax Number	8922-9TX	Tax Based On Option	Percent
Tax Percent *	2.00000		

Create specific Tax Details to calculate taxes

Auto Tax Calculator

crm@inogic.com

innovative logic
inogic

Product

Define whether the product is Taxable or not

Auto Tax Calculator   crm@inogic.com   innovative logic inogic

Tax Calculations

INVOICE PRODUCT : TAX PROCESSING

Advertising Services

Pricing

Pricing	Use Default
Price Per Unit	🔒 $150.00
Volume Discount	🔒 $0
Quantity *	1.00000
Amount	🔒 $150
Manual Discount	$0
Tax	🔒 $18
Extended Amount	🔒 $168

◢ Tax Processing

Sales Tax Option	Taxable
Tax Schedule	AZ 12%

Document Taxes

Document Tax Name ↑	Tax Amount	Tax Detail	
INV-01000-G1L6G8 2% County Tax	$3	2% County T...	
INV-01000-G1L6G8 4% City Tax	$6	4% City Tax	
INV-01000-G1L6G8 6% State Tax	$9	6% State Tax	

Calculate tax for sales invoices automatically

Auto Tax Calculator

crm@inogic.com

innovative logic
inogic

Avalara AvaTax Integration

Rockton Setting ☰

▲ Tax Processing

Avalara			
Default Sales Tax Option for Write-Ins *	Taxable	Default Sales Tax Option for Products *	Taxable
Default Tax Code for Write-Ins *	PA2010100	Default Tax Code for Products *	PA2010200
Default Avalara Company Code *	....		
Avalara License	0000xxxxx00000	Avalara Account *	Testxxxxx00000
Avalara URL *	avalara.com	Avalara Profile Name *	Test
Enable Avalara Address Validation *	No	Avalara Via URL *	avalara.com
Avalara Commit On Post *	Yes	Avalara Default Ship From Address *	Main Address

Eliminate maintenance of Tax Schedules and Tax details by integrating with AvaTax from Avalara

Auto Tax Calculator

crm@inogic.com

innovative logic
inogic

Next Steps

Learn more about **Auto Tax Calculator** today.

Get your free **Auto Tax Calculator** trial from our website!

Email: crm@inogic.com