

Getting Started – Zap Copy Record App

Step 1: Install Zap Copy Record solution file in your Dynamics 365 CRM environment (from AppSource).

Step 2: Register license profile online to request trial (Browse to Settings >> Zap Apps >> Zap_CR_License, enter details and click register). Refer [licensing KB article](#) for more info. (refresh the page if licensing link does not show up in sitemap).

This will start the 15-day trial automatically.

Below are some useful resources that you can refer during trial:

App features page: <https://zapobjects.com/apps/zap-copy-record/>

Blogs: https://zapobjects.com/category/microsoftdynamics365_crm_copyrecord_app/

Zap Knowledgebase: <http://support.zapobjects.com/>

Zap Online Store: <http://zapobjects.com/store/>

Feel free to email support@zapobjects.com if you have any questions or need demo.

Other Zap Apps:

[Zap Helpdesk – Email to Case](#)

[Zap Auto Number](#)

[Zap Email Parser](#)

[Zap Team Calendar](#)

[Zap Lead Qualify Without Opportunity](#) (free)

[Zap Attachment Viewer](#) (free)

View all apps at: <https://zapobjects.com/>