Organisations are rapidly shifting to a WFH model

Composition of US workforce shifting to work-from-home in March 2020

26.4 million
Fortune 500 workforce

132.4 million
Rest of the US workforce

17.3 million
cumulative initial unemployment insurance claims March through week ending April 4, 2020

Sources: Bureau of Labor Statistics, Federal Reserve Bank of St. Louis, U.S. Employment and Training Administration, Fortune Magazine.
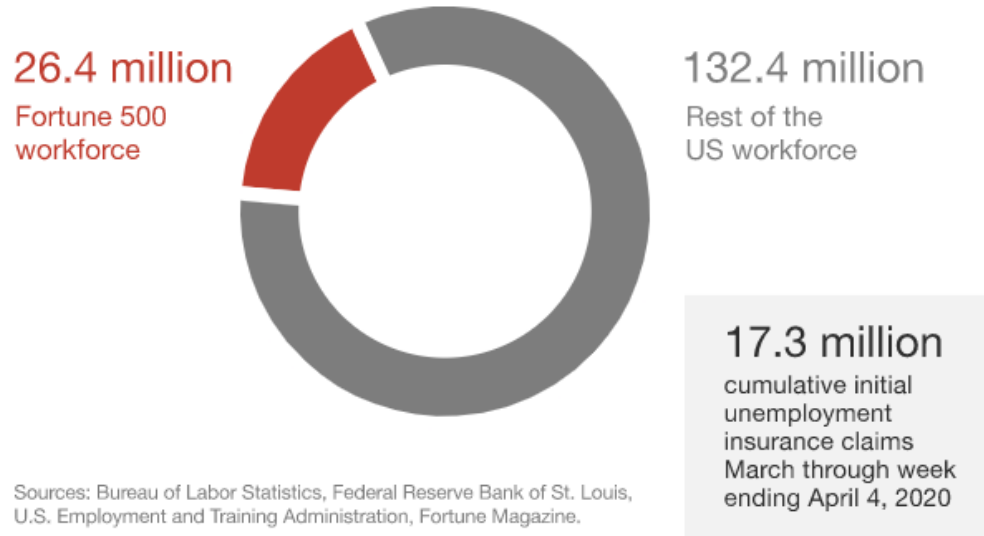
"As fast as you can, transit your contact centers to browser based or cloud contact center to allow better elasticity in capacity and allow contact center agents and supervisors to work at home."
 - Oliver Huang, Gartner Analyst

"There was the trickle, and then there was the wave, and then there was a tsunami." – Jeff Lawson, Twilio CEO

"100% of Australian contact centre outsourcers have moved all or part of their workforce to a work-from-home environment" – March 2020 Matchboard Survey

"Across all of the insurers that we have been speaking with, one aspect immediately stands out: a mass shift to remote working" - Laura J Hay, Global Head of Insurance, KPMG

Organisations must adapt & need cloud infrastructure and automation technology deployed quickly to support

**Key steps to consider for customer contact:**
1. Use analytics to identify customers most likely to be affected and develop proactive communication plans to keep them informed of policy changes and service disruption.
2. Monitor remote call center effectiveness and adjust the support model as necessary - PWC

"What's more important is the speed of the transition. How long does it take to get it up and running, and are there guidance on implementations? Who is supporting them to transit to cloud solutions?" - Oliver Huang, Gartner Analyst

"IT departments are working around the clock to identify new partners and to deploy solutions to enable their workforces to operate remotely in a safe and professional manner" – Fiona Keough, CEO AusContact Association

Which of the following is your company planning to implement once you start to transition back to on-site work? (Select all that apply.)

Make remote work a permanent option for roles that allow it

49%
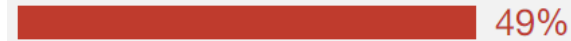
Accelerate automation and new ways of working

40%

Reduce real estate footprint (e.g., partial opening of offices, retail locations)

26%

Source: PwC COVID-19 US CFO Pulse Survey
April 22, 2020: base of 305

Managing quality in contact centres is as challenging as ever

Increased focus on customer experience

Inability to easily identify true voice-of-customer and how customer experience effects business revenue and growth.

Insufficient supervisor coverage

Incomplete coverage is problematic in order to reach 100% of calls. Staff can only be **reactive** rather than **proactive.**

Expensive and time consuming training

Training is **time consuming** with not enough information to onboard, train and develop agents.

Missed commercial opportunities

Inability to effectively identify missed sales and retention opportunities as well as customers with a churn risk

Conduct and Compliance

Risk of potential internal and external compliance breaches due to inability to properly monitor staff who are working from home
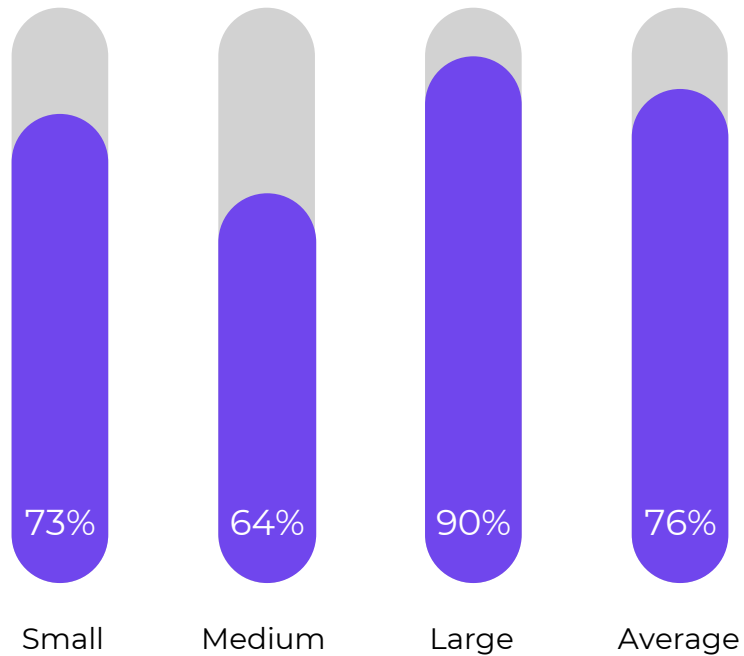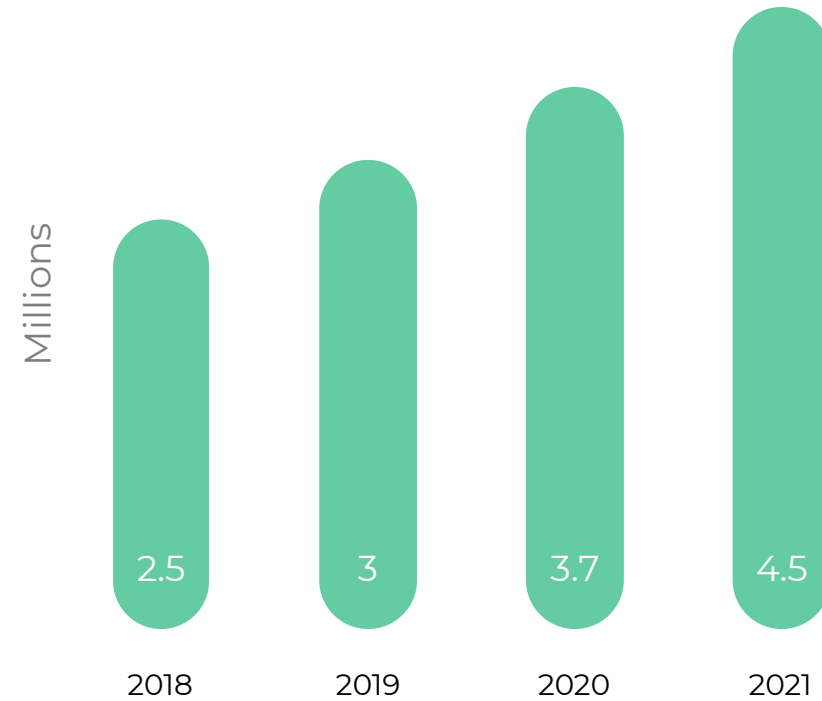
Business insights

Opportunities to surface actionable insights beyond QA to assist with operational efficiencies.

Contact centres are rapidly moving to the cloud

76% of contact centres record their calls[4]

73%	64%	90%	76%
Small	Medium	Large	Average

30% of contact centres in the cloud by 2021[5]

Millions

2.5	3	3.7	4.5
2018	2019	2020	2021

1. https://which-50.com/compliance-costs-lift-regtech-spending-76-billion-2022/
2. https://www.mckinsey.com/business-functions/strategy-and-corporate-finance/our-insights/the-hidden-costs-of-operational-risk
3. https://www.slideshare.net/SWIFTcommunity/financial-crime-compliance
4. US Contact Centres Report: Figure 20 Use of call recording by contact centre size
5. DMG Consulting (November 30, 2017)

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Speech analytics paves the way to digitalisation

COVID-19 has accelerated the trend to digitalisation, CFO's are focused on cost optimisation. Daisee gives front-line insights that can directly impact personnel and operational change.

What are my customers saying?

What is the sentiment of my customers/agents? Stress levels?

What employees are actually productive/work well from home?

Why are customers calling? What are the call drivers?

What can we automate?

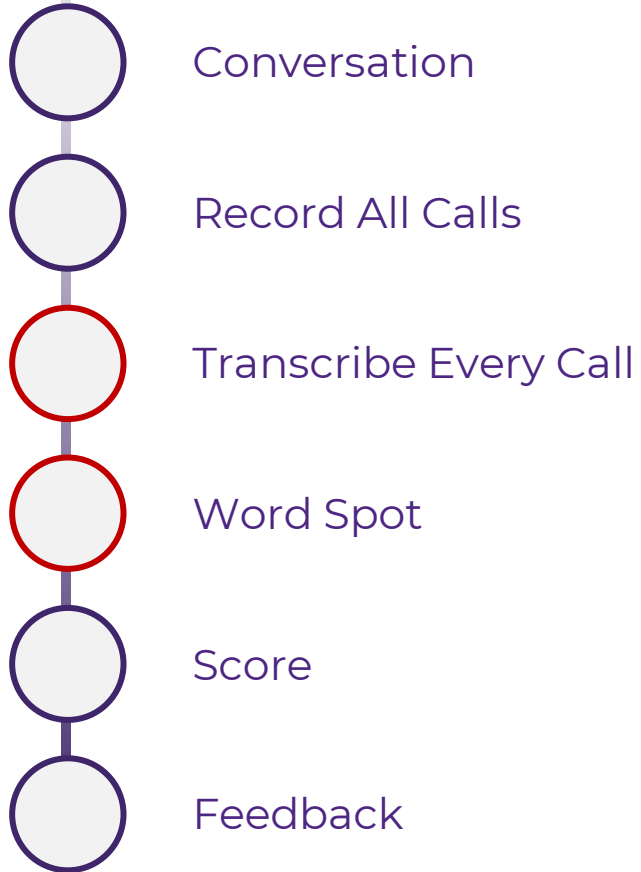# Contact Centre Quality Assurance is not fit for purpose...

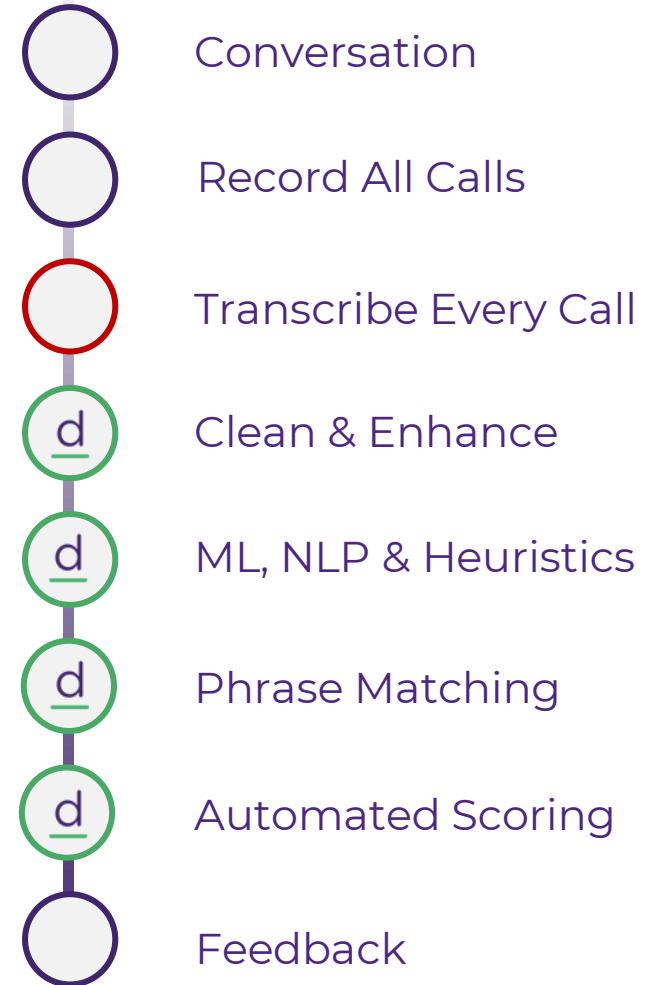Random Sampling of <1% of calls is insufficient

Speech analytics technology promised, but never delivered

Legacy speech analytics systems tried
to replicate a human QA but...

- Conversation
- Record All Calls
- Transcribe Every Call
- Word Spot
- Score
- Feedback

**Natural conversation is too
diverse and unstructured for
a word spotting approach**

Daisee turns unstructured conversation
into a structured set of scores

- Conversation
- Record All Calls
- Transcribe Every Call
- Clean & Enhance
- ML, NLP & Heuristics
- Phrase Matching
- Automated Scoring
- Feedback

How Daisee works.

Call Recordings &
Metadata are ingested

Dashboard

daisee

SCORE

Programmable Scorecard™

High Risk
Calls Traiged

Data is enriched, analysed and scored
with proprietary use of semantic engine

Allows supervisors to jump to flagged instances of
compliance/conduct/communication breaches

Connect with Daisee to book in a demonstration or organize a proof of concept or Trial.

Harrison Deck
Strategic Alliances Manager
+61 404 697 151
harrison.deck@daisee.com
https://www.linkedin.com/in/harrisondeck/

daisee

Hear between the lines