

365 Docapost : Sign all your legal document into your Dynamics CRM



Use this plugin in order to sign your documents directly from your dynamics CRM.

Functionalities :

The initiation of the transaction with the document attached for signing from CRM

Management of the documents to sign in new entity "Documents to sign" connected to the Opportunity entity

Sending an e-mail to the recipient with the documents for signing from CRM

Possibility to monitor the status of the signed document in CRM