

**SmartBar** allows a simple navigation between related CRM records. The Bar can be rearranged by every user to fit his personal CRM requirements. All standard and custom entities supported.



| avigation  |  |  | Add                    | tional Fea                            | tures  |  |   |      |     |
|--|--|--|------------------------|---------------------------------------|--|--|---|------|-----|
| Simple back and forth navigation between     related CRM records     CRM-  |  |  |                        |                                       | d SmartBar on a preferred place on any form  |  |   |      |     |
|  | overview, "buttons                                   | roprocont  | <u> </u>               |                                       | and rearrand   | ge the "butto  |   | dor  |     |
|  |  | s represent  |                        |                                       |  |  |   |      |     |
| related rec  | ords   |  | • (                    | ustom Butte                           | ons: Fire Java   | ascript, navi <u>c</u>   | gate to   |      |     |
| <ul> <li>The Smart<br/>entities</li> </ul>   | Bar persists when sv                                 | vitching to rel  |                        |                                       | emap entrie<br>our CRM for   | es or scroll to<br>m   | a cert  | tain |     |
|  | r nout to the low                                    | utto official official   |                        |                                       |  |  | 0.5   |      |     |
|  | r next to the "bu                                    |  |                        |                                       |  | style and col  |   |      |     |
| number of  | <sup>:</sup> related records per                     | CRM entity   | • S                    | earch and o                           | open SiteMa  | ap entries di  | rectly  | from |     |
| • Open relat   | ed entities in curren                                | nt or extra win  | dow tł                 | ne SmartBai                           |  |  |   |      |     |
|  |  |  |                        | MS                                    | CRM  | 2015/2016  | 2013  | 2011 | 4.0 |
|  |  |  |                        | onlin                                 | e (RTW)  | ✓  |   |      |     |
|  |  |  |                        | · · · · · · · · · · · · · · · · · · · | remise (RTM)   | ↓<br>✓   | ✓   |      |     |
| Microsoft Dunamic  |  | securite etm EDV   | Systema                |                                       |  |  |   |      |     |
|  |  |  |                        |                                       |  |  | ✓   |      |     |
| SMARTBAR DIALOG  | s crm ∨ ↑   sales ∨ ad<br>∃ save ∰save & close + new | 🗟 deactivate 🛛 🎝 co  |                        | TING LIST •••                         |  | tegory* Owne   | <b>↑↓</b><br>π  |      | I . |
| SMARTBAR DIALOG E  | save Bsave & close + new                             | B deactivate 42 co   | NNECT 🔽 🖬 ADD TO MARKI | TING LIST •••                         | Relationship Type Ca<br>Partner M  | tegory*<br>SCRMAdO   | ↑↓ =<br>Fernek, Jos   |      | I   |
| SMARTBAR DIALOG E  | 🖥 SAVE 🛱 SAVE & CLOSE 🕇 NEW                          | G deactivate 43 co<br>○  | NNECT - PADD TO MARK   | TING LIST ····                        | Relationship Type Ca<br>Partner M  | tegory*<br>SCRMAdO   | ↑↓ =<br>Fernek, Jos   |      | I   |
| SMARTBAR DIALOG<br>ACCOUNT<br>MSCIM-AC<br>CONTACTS 38   *<br>Account Name *  | SAVE BAVE & CLOSE + NEW                              | © deactivate 42 co<br>O<br>Es 1683   <sup>°</sup> 18 quote<br>■ 71 29  | NNECT - ADD TO MARK    | TING LIST                             | Relationship Type Ca<br>Partner M<br>  ACCOUNTS 2<br>Ternek, Josef   | tegory*<br>SCRMAddOr ≗ T   | ↑↓ =<br>Fernek, Jos   |      | I   |
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| SMARTBAR DIALOG<br>ACCOUNT<br>MSCIM-AC<br>CONTACTS 38   *<br>Account Name *  | SAVE BAVE & CLOSE + NEW                              | © deactivate 42 co<br>O<br>Es 1683   <sup>°</sup> 18 quote<br>■ 71 29  | NNECT - ADD TO MARK    | TING LIST                             | Relationship Type Ca<br>Partner M<br>  ACCOUNTS 2<br>Ternek, Josef<br>Email jose   | tegory*<br>SCRMAddOr ≗ T   | ↑↓ =<br>Fernek, Jos   |      |     |
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| SMARTBAR DIALOG  | SAVE SAVE & CLOSE + NEW                              | © DEACTIVATE ♣ CO<br>C<br>ES 1683 (  | NNECT - ADD TO MARK    |                                       | Relationship Type Ca<br>Partner M<br>I ≧ ACCOUNTS 2<br>Fernek, Josef<br>E Email jose<br>Business +42<br>CONTACTS<br>Full Name ↑  | tegory*<br>SCRMAddO<br>SCRMAddO<br>SCRMAddO<br>Search for Entitie  | ↑ ↓ ₹<br>fernek, Jos<br>ess & (▼ ↓<br>+ □   |      | I   |
| SMARTBAR DIALOG<br>ACCOUNT<br>MSCIM-ACC<br>MCONTACTS 39 (*<br>Account Name *<br>Parent Account<br>Relationship Type<br>Payment Terms *<br>Currency<br>Automatische Lizenzverlän;<br>current Time:<br>Timezone  | SAVE SAVE & CLOSE + NEW                              | C DEACTIVATE CO<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C<br>C  | NNECT - ADD TO MARK    |                                       | Relationship Type Ca<br>Partner M<br>I ≧ ACCOUNTS 2<br>Fernek, Josef<br>Email jose<br>Business +43<br>CONTACTS<br>Full Name ↑<br>Smith, John   | tegory*<br>SCRMAddO<br>SCRMAddO<br>SCRMAddO<br>Search for Entitie  | ↑ ↓ ₹<br>fernek, Jos<br>ess & (▼ ↓<br>+ □   |      | I   |
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| SMARTBAR DIALOG  | SAVE SAVE & CLOSE + NEW                              | DEACTIVATE CO<br>CO<br>ES 1683 T B QUOTE<br>Cases<br>Corders Cases<br>Corders Docum<br>Alert<br><br>Phone<br>Fax<br>Website<br>Email<br>Discount Summary   | NNECT - ADD TO MARK    |                                       | Relationship Type Ca<br>Partner M<br>Carter M<br>Carter M<br>Carter Set<br>Carter Set<br>Contacts Set<br>Smith, John<br>Temler, Otis<br>Hr. Ternek, Christian<br>H Ternek, Josef<br>Hr. Testkontakt, Joschi  | tegory*<br>SCRMAddOr 2 T<br>SCRMAddOr 2 T<br>Search for Entitie<br>ef.ternek@ptm-edv.at<br>3 316 680 880 20<br>Job Tit<br>ian                    | ↑ ↓ ₹<br>Fernek, Jos<br>es & (▼ ↓<br>es & (▼ ↓<br>te<br>de  |      |     |
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| SMARTBAR DIALOG ACCOUNT<br>MSCIM-AC<br>CONTACTS 38 1<br>CONTACTS 38 1<br>CONTACTS 38 1<br>Account Name *<br>Parent Account<br>Relationship Type<br>Payment Terms *<br>Currency<br>Automatische Lizenzverlän:<br>current Time:<br>Timezone<br>Industry<br>Created On<br>ADDRESS<br>Bahnhofgürtel 59<br>8020 Graz Steiermark<br>AT<br>NationName *<br>Osterreich<br>UID  | SAVE SAVE & CLOSE + NEW                              | DEACTIVATE CON<br>DES 1683 CON<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CARES<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREMINENT<br>CONTREM   | NNECT - ADD TO MARK    |                                       | Relationship Type Ca<br>Partner Ca<br>M<br>I ■ ACCOUNTS 2<br>Ternek, Josef<br>Email jose<br>Business +45<br>CONTACTS<br>Full Name ↑<br>Smith, John<br>Temler, Otis<br>Hr. Ternek, Christian<br>H Ternek, Josef<br>Hr. Testkontakt, Joschi<br>4                                 | itegory*<br>SCRMAdd0:<br>SCRMAdd0:<br>Search for Entitie<br>ef.ternek@ptm-edv.at<br>3 316 680 880 20<br>Job Tit<br>ian<br>Geschäfts<br>Testposit | ↑ ↓ ₹<br>Fernek, Jos<br>es & (▼ ↓<br>es & (▼ ↓<br>te<br>de  |      |     |
| SMARTBAR DIALOG  | SAVE SAVE & CLOSE + NEW                              | DEACTIVATE CO<br>CO<br>ES 1683 T B QUOTE<br>Cases<br>Corders Cases<br>Corders Docum<br>Alert<br><br>Phone<br>Fax<br>Website<br>Email<br>Discount Summary<br>zuHanden *   | NNECT - ADD TO MARK    | TING LIST                             | Relationship Type Ca<br>Partner Ca<br>M<br>I ■ ACCOUNTS 2<br>Ternek, Josef<br>Email jose<br>Business +45<br>CONTACTS<br>Full Name ↑<br>Smith, John<br>Temler, Otis<br>Hr. Ternek, Christian<br>H Ternek, Josef<br>Hr. Testkontakt, Joschi<br>4                                 | itegory*<br>SCRMAdd0:<br>SCRMAdd0:<br>Search for Entitie<br>ef.ternek@ptm-edv.at<br>3 316 680 880 20<br>Job Tit<br>ian<br>Geschäfts<br>Testposit | ↑ ↓ ₹<br>**<br>fernek, Jos<br>ss & { ▼ ↓<br>ternek, Jos<br>ss & { ↓ ↓<br>ternek, J |      |     |
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