



Credit insurance has never been simpler



We now introduce Atradius Flow so that you, as a user of Microsoft Dynamics 365 Business Central, can integrate your credit insurance with your financial system.

Credit insurance integrated directly into Microsoft Dynamics 365 Business Central

Atradius Flow is an add-on module for Microsoft Dynamics that integrates your credit insurance with your financial system. Atradius Flow will enable you to work with credit insurance within your own well-known environment and automate processes related to credit insurance. In addition, you will experience a high level of security, because your credit insurance data are always updated and correct. Atradius Flow is easy and fast to install, so you can quickly start experiencing all the benefits of working with credit insurance in Microsoft Dynamics 365 Business Central.



"Atradius Flow enables us to manage our credit insurance more efficiently."

Dennis Pedersen, Finance Manager at Molo A/S

Benefits

By integrating credit insurance into your own workflow, Atradius Flow simplifies the administration of your credit insurance. Atradius Flow offers you three clear benefits:

- Atradius Flow automates your important daily credit management workflows, thus saving you time on manual typing and reducing the risk of typing errors. This will release time for core business tasks and will offer greater security in your credit management process.
- Because Atradius' information about your buyers are now available within your own finance system, Atradius Flow offers increased insight in your credit risk and an opportunity to improve knowledge sharing about your credit risk across your organization. Atradius Flow provides you with important information that you need to manage your credit risk, where you need it and when you need it.
- Atradius Flow makes it easier and faster for employees to start working with credit insurance. Because administration of your credit insurance is now an add-on module in your well-known Microsoft Dynamics environment, training is fast and simple.

How it works

Atradius Flow has four main functions:

You can create new buyers/customers, manage your credit limits, submit non-payment cases and - as a completely new feature - use Atradius Action Worksheet. On the following pages, we give you an introduction to each of the four functions.





divisions



The current situation is not very positive. It will be a result of development of new products. As a result of break-even sales, costs to transport personnel training.

Create buyers/customers

Atradius Flow is connected to Atradius' global buyer database. This means that you quickly and easily can look up your customer in Atradius' database and subsequently create the buyer in your own customer ledger. If your customer is already created in Microsoft Dynamics, then you can use the information from your customer card to look up the customer and subsequently create the customer in the Atradius Buyer Card.

Dynamics 365 Business Central

Atradius Buyer Search Card

Search Create

General

Buyer Name Walt Disney City

Buyer Name 2 Country/Region USA

Address Phone No.

Address 2 Atradius Buyer ID

Address 3 VAT No.

Post Code Company Registration No.

BUYER LINK NO.	ATRADIUS BUYER ID	COMPANY REGISTR. NO.	VAT NO.	BUYER NAME	BUYER NAME 2	ADDRESS	ADDRESS 2	POST CODE	CITY
4012787	932660376			THE WALT DISNEY COMPANY (L...	WALT DISNEY COMPANY...	500 SOUTH BUENA VISTA STRE...	500 S BUENA VISTA ST	CA 91521	BURBANK
2591927	049759814			WALT DISNEY WORLD CO. INC.	WALT DISNEY PARKS AND ...	P.O. BOX 40, OFF INTERSTATE ...	LAKE BUENA	FL 32830	VISTA
22761187	010712511			WALT DISNEY TRAVEL CO. INC.		7100 MUNICIPAL DR		32819	ORLANDO
916851	874420489			WALT DISNEY ATTRACTIONS		1200 EPCOT RESORT BLVD		32830	LAKE BUI
1311352	194865782			WALT DISNEY CATALOG INC. L...		800 S FLOWER ST		91502	BURBANK
12118160	128647653			WALT DISNEY PARKS AND RESL...	INC.	1375 BUENA VISTA DR 4TH FL		32830	LAKE BUI
16739709	197276140			WALT DISNEY RECORDS DIRECT		500 S BUENA VISTA ST		91521	BURBANK
466967	193697216			WALT DISNEY IMAGINEERING ...	& DEVELOPMENT. INC.	1401 FLOWER ST		91201	GLENDALE
18685907	067865394			WALT DISNEY WORLD HOSPITL...	RECREATION CORPORATI...	1375 BUENA VISTA DR		32830	LAKE BUI

With Atradius Flow, you have access to more than 240 million buyers.

Managing credit limits

Applying for credit limits will most likely be the function you use the most. We have therefore strived to make the flow easy. You can apply for credit limits directly from your Buyer Card or Customer card. Once you have linked your Customer Number to our Buyer ID, you can use Atradius Action Worksheet to quickly and easily manage your credit limits.

With Atradius Buyer Overview, which is also a part of your Buyer Card and Customer Card, you have a complete overview of the credit insurance related activities on your customer in one screen. Among other things, you can see open applications, existing credit decisions, cancelled and withdrawn credit limits, as well as submitted non-payment cases.

Dynamics 365 Business Central

ATRADIUS BUYER CARD | WORK DATE: 08-04-2019

AB00003 · WALT DISNEY

Application Actions Navigate Fewer options

General

Atradius Buyer ID 4012787

Buyer Link No. AB00003

Customer No. D00030

Buyer Name WALT DISNEY COMPANY, THE

Buyer Name 2

Address 500 S BUENA VISTA ST

Address 2

Address 3

Post Code/City 91521 BURBANK

City BURBANK

Positive Credit Decisions Manage

POLICY ID ATRADIUS BUYER ID TYPE APPLICATION AMOUNT

Manage Submit

EDIT - ATRADIUS COVER CARD - AB00003 - WALT DISNEY COMPANY, THE

Buyer Details

Buyer Link No. AB00003 Address 500 S BUENA VISTA ST

Atradius Buyer ID 4012787 Post Code/City 91521

Customer No. D00030 Country United States of America

Company Registr. City BURBANK

Buyer Name WALT DISNEY COMPANY, THE

Application Details

Customer Refere... D00030 Currency Code

Priority NORM Additional Infor...

Amount 500,000.00

Policy Details

OK

Atradius System Status

Credit Limit Decisions OK

Buyer Rating OK

Non Payments OK

Update Mode OK

Web Service OK

Atradius Buyer Details

Credit Limit (LCY) 0.00

Pending Applications 0

Pending Cancellations 0

Active Credit Decisions 0

Positive Credit Limits 0

Positive Credit Checks 0

Actual Indications 0

Refusals 0

Cancellations 0

Withdrawals 0

Non Payment Case --

Customer Statistics

Customer No. D00030

With Atradius Flow, it has never been easier to manage your credit limits.

Submitting non-payment cases and transferring to Collections

Sometimes customers do not pay their debts. That is one of several reasons to use credit insurance. We have made it easy for you to submit non-payment cases to us.

When a customer has an overdue payment, and a notification of non-payment needs to be submitted to Atradius, Atradius Flow will automatically collect your open entries on your customer (e.g. invoices, credit notes, payments and counter claims). All you need to do is determine the case type (e.g. collection and/or claim), add any comments you might have and check that all relevant entries are included, before you with one click submit the case to Atradius.

You will benefit from our “List of submitted cases” that gives you an overview of your submitted cases. On each case, you have the possibility to follow the collection process and the claims examination. Additionally, you can easily update the case if new entries are entered into your customer ledger.

Dynamics 365 Business Central

ATRADIUS NON PAYMENT CASE CARD | WORK DATE: 08-04-2019

NNP00002

Process Release Details More options

Atradius Buyer ID

Buyer Link No. AB00004

Buyer Name

Address

Post Code/City 5762

City VESTER-SKERNINGE

Region

Country/Region DNK

VAT No.

Company Registration No.

Error Description

NON PAYMENT DETAILS

Non Payment Link No. NNP00002

Customer No. D00040

Case Type Collection and claim

Covered By Credit Limit/Credit Check

Discretionary Limit Type

Debt Reason Buyer is insolvent

SUBMISSION DETAILS

Atradius Case ID

Status Open

Submission Status

Synchronized with Atradius

Atradius System Status

Credit Limit Decisions

Buyer Rating

Non Payments

Update Mode

Web Service

Atradius NNP Case Subform

SUB.	LINE NO. 1	SOURCE TYPE	SOURCE NO.	CURRENCY CODE	AMOUNT (INCL. VAT)	DOCUMENT DATE	TAX AMOUNT	TAX RATE	DUE DATE
	10000	Invoice	103216		174.667,50	06-02-2019	34.933,50	0,00	28-02-2019
	20000	Invoice	103217		118.150,00	14-02-2019	23.630,00	0,00	10-03-2019

Submitting non-payment cases is simple with Atradius Flow..





Automate most of your manual processes with Atradius Action Worksheet

Atradius Action Worksheet

Atradius Action Worksheet will help you manage your credit insurance. The Action Worksheet identifies events that are relevant for the administration of your credit insurance and recommends specific actions based on our common data in Microsoft Dynamics. With a single click, you can easily and quickly perform multiple actions at once.

Atradius Action Worksheet suggests:

- Updating your internal credit limit on your customer card when there are new credit limit decisions or changes to existing credit limit decisions from Atradius.
- Submitting non-payment cases when there are overdue invoices on insured customers.
- Automatic cancellation of internal credit limits on your customer card and of your Atradius credit limit, when you have not traded with the customer within a given period. This will make it easy for you to manage your credit limits and reduce credit limit fees.

There is a good reason for why we call Atradius Action Worksheet for a worksheet: It only suggests actions. You decide if you want to follow the suggestions and are always in control. The Atradius Action Worksheet helps you to manage your credit insurance and to comply with the terms and conditions of your policy.

More security, less manual typing

Atradius Flow gives you just what the name implies: Flow. When the credit insurance is integrated into Microsoft Dynamics, the person that administrates the credit insurance can perform the work more efficiently, while simultaneously minimizing the risk of errors.

How to get started?

1. Contact your local Atradius office to get an offer for credit insurance.
2. Finalize agreement for credit insurance and Atradius Flow for Microsoft Dynamics 365 Business Central.
3. Atradius will facilitate installation and set-up of Atradius Flow for Business Central, via your Microsoft Dynamics Partner.
4. Link Atradius buyers to your customer record in Business Central.
5. You are ready to work with credit insurance in Microsoft Dynamics, Business Central.



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