

ecoDMS Integration

Factsheet

SALES ORDER | WORK DATE: 08.04.2019

101004 · Alpine Ski House

Process Release Posting Prepare Order Request Approval Print/Send Navigate More options

General Show more

Customer Name Alpine Ski House Due Date 13.06.2019
 Contact Ian Deberry Requested Delivery Date 14.05.2019
 Posting Date 13.05.2019 External Document No.
 Order Date 13.05.2019

Lines Manage More options

TYPE	NO.	DESCRIPTION	LOCATION CODE	QUANTITY	RESERVED QUANTITY	UNIT OF MEASURE CODE	UNIT PRICE INCL. VAT	DISCOUN
Item	2000-S	SYDNEY Bürostuhl, grün		3		STK	230.00	
Subtotal Incl. VAT (CHF)		690.00		Total Excl. VAT (CHF)		690.00		
Inv. Discount Amount Incl. VAT (CHF)		0.00		Total VAT (CHF)		0.00		
Invoice Discount %		0		Total Incl. VAT (CHF)		690.00		

Invoice Details Show more

Currency Code Payment Service No payment service is made available.
 Prices Including VAT
 VAT Bus. Posting Group EU

Documents

Filename	Ref	Date
Allgemeines		
Project Plan.pdf	1.3	05.07.19
Picture.png	1.2	05.07.19
Kunden		
Order Confirmation	1.3	05.07.19
Quote 101004.pdf	1.3	05.07.19
Document.docx	1.2	05.07.19

Attachments
Documents 0

Sell-to Customer Sales History

1	0	1
Ongoing Sales Quoter	Ongoing Sales Blanket Orders	Ongoing Sales Orders
1	0	0

With “ecoDMS Integration for Microsoft Dynamics 365 Business Central” you extend your ERP solution with the central function of integrated document management and revision-proof filing. You can drag and drop incoming and outgoing documents and data into Dynamics 365 Business Central - for every business process and for almost every data type: from scanned documents and receipts to e-mails and other digital information carriers.

You always work directly in Dynamics 365 Business Central!

Using the flexible basic setup within Dynamics 365 Business Central, you can freely decide for which master data and processes the documents are stored.

ecoDMS Integration for Microsoft Dynamics 365 Business Central makes archiving and managing your documents convenient and simple. All documents can be archived with a few mouse clicks, automatically full-text indexed and, if required, classified without any further action on your part. Using intelligent template recognition, ecoDMS determines the document affiliation and links the files with the correct data record in Dynamics 365 Business Central.

In order to use the solution you need an ecoDMS installation version 16.09 (elenor) or 18.09 (apu). As the ecoDMS user license is very inexpensive (one-time 89 Euro per user) you get an easy entry into the world of digitized documents.