

DOCUMENTATION ANAPTIS MOBILE LOGISTICS

Kontakt

anaptis GmbH . Johann-Krane-Weg 36 . 48149 Münster

t +49 (0) 251 91 79 96 – 0 f +49 (0) 251 91 79 96 – 10 i www.anaptis.com e info@anaptis.com

Geschäftsführung Markus Rautenberg . Markus Thyen

Handelsregister HRB 9802 . Amtsgericht Münster . Sitz der Gesellschaft ist Münster . UST.-Id Nr. DE814200922

Contents

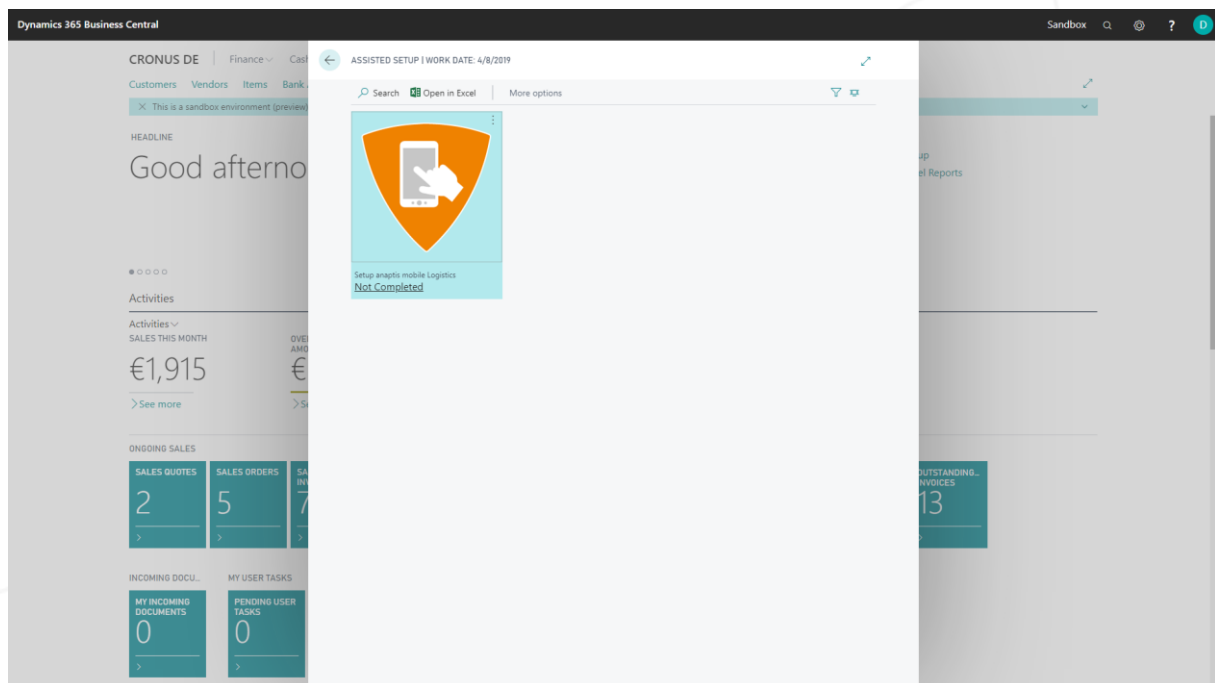
1	Setup	2
2	Profile	6
3	Main Menu	8
4	Change Location	9
5	Receipt	11
6	Put-away	17
7	Transfer	20
8	Shipment	23
9	Pick	26
10	Block Movement	29

1 Setup

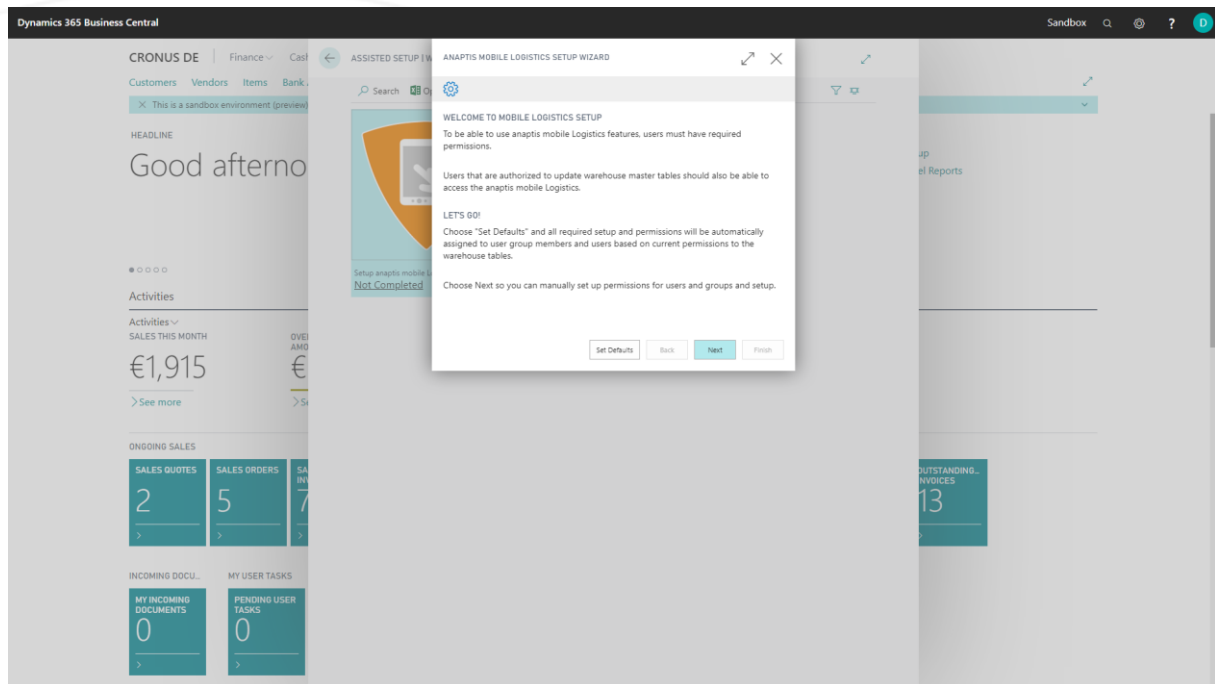
We have provided you with an assisted setup for setting up the app anaptis Mobile Logistics. Among other things, you must assign user permissions to the users who are to use the app. To have access to the assisted setup, you must have the "SUPER" or "SECURITY" permissions. The administrator and the business manager in your company usually have this permission.

However, after the initial setup in our add-on anaptis mobile Logistics, you still have the option of adjusting the setup afterwards or selecting the assisted setup again.

Click the assisted setup that was found with the search to begin.



The start screen of the assisted setup gives you an overview of what is needed for the users to use the app.



Click the "Set Defaults" button to automatically define all required settings so that you can use anaptis mobile Logistics immediately and your warehouse employees are given direct access to anaptis mobile Logistics (only for anaptis mobile Logistics objects).

Press the "Next" button to continue and set authorizations and settings manually.

For a test we recommend that you start with default settings of „Set Defaults“. To use the app in a live scenario you should check the data and permissions.

Now assign the required rights to the warehouse employees.

The screenshot shows the 'Users requiring access' section of the 'ANAPTIS MOBILE LOGISTICS SETUP WIZARD'. It features a table with the following columns: PERMISSION LEVEL 1, USER NAME, USER FULL NAME, ACCESS VIA USER GROUP CODE, HAS PERMISSION, ASSIGN PERMISSION, and REMOVE PERMISSION. The first row shows a user named 'APT' with a permission level of 'User'. The 'HAS PERMISSION' column has a checkmark icon, while 'ASSIGN PERMISSION' and 'REMOVE PERMISSION' have trash can icons. At the bottom right, there are buttons for 'Set Defaults', 'Back', 'Next', and 'Finish'.

PERMISSION LEVEL 1	USER NAME	USER FULL NAME	ACCESS VIA USER GROUP CODE	HAS PERMISSION	ASSIGN PERMISSION	REMOVE PERMISSION
User	APT					

Specify additional settings. A detailed description founded in the ToolTip itself.

The screenshot shows the 'SETTINGS' section of the 'ANAPTIS MOBILE LOGISTICS SETUP WIZARD'. It includes several configuration options with toggle switches and dropdown menus. The 'RECEIPT SETUP' section has 'Receipt Suppress Autofill' (toggle on) and 'Receipt Warehouse Source Filter' (dropdown set to 'LOGISTICS'). The 'PUT-AWAY SETUP' section has 'Put-away Show Blocked Bins' (toggle on). The 'TRANSFER SETUP' section has 'Warehouse Journal Template Name' (dropdown set to 'LOGISTICS'), 'Warehouse Journal Batch Name' (dropdown set to 'MOBILE1'), and 'Transfer Source Code' (dropdown set to 'LOGISTICS'). The 'WAREHOUSE PICK SETUP' section has 'Suppresses Whse-Activityline split autofill' (toggle on), 'Suppress Shipment Line autofill' (toggle on), and 'WAREHOUSE SHIPMENT SETUP' with 'Show "Create Pick" Button' (toggle on). At the bottom right, there are buttons for 'Set Defaults', 'Back', 'Next', and 'Finish'. A 'Not Completed' status bar is visible at the bottom.

SETTINGS
Configure Settings

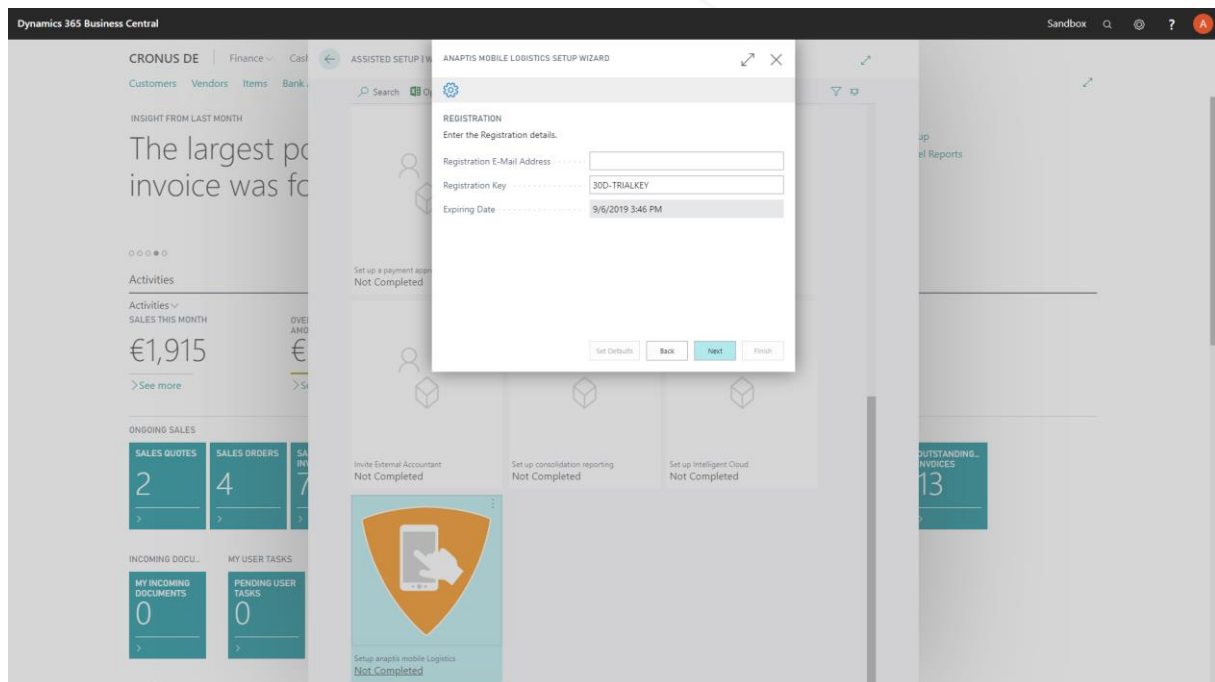
RECEIPT SETUP
Receipt Suppress Autofill ☒
Receipt Warehouse Source Filter LOGISTICS

PUT-AWAY SETUP
Put-away Show Blocked Bins ☒

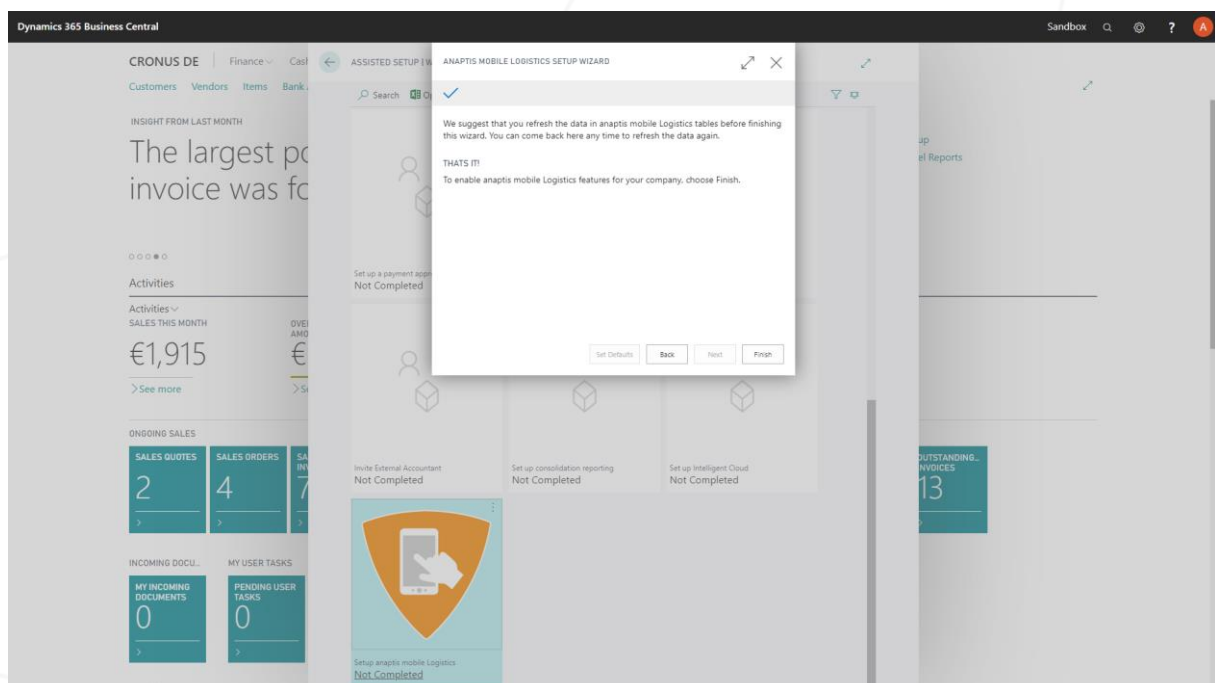
TRANSFER SETUP
Warehouse Journal Template Name LOGISTICS
Warehouse Journal Batch Name MOBILE1
Transfer Source Code LOGISTICS

WAREHOUSE PICK SETUP
Suppresses Whse-Activityline split autofill ☒
Suppress Shipment Line autofill ☒
WAREHOUSE SHIPMENT SETUP
Show "Create Pick" Button ☒

An e-mail address and a registration key are required to complete the assisted setup. The registration key is prefilled, and the app is fully usable for 30 days free of charge.

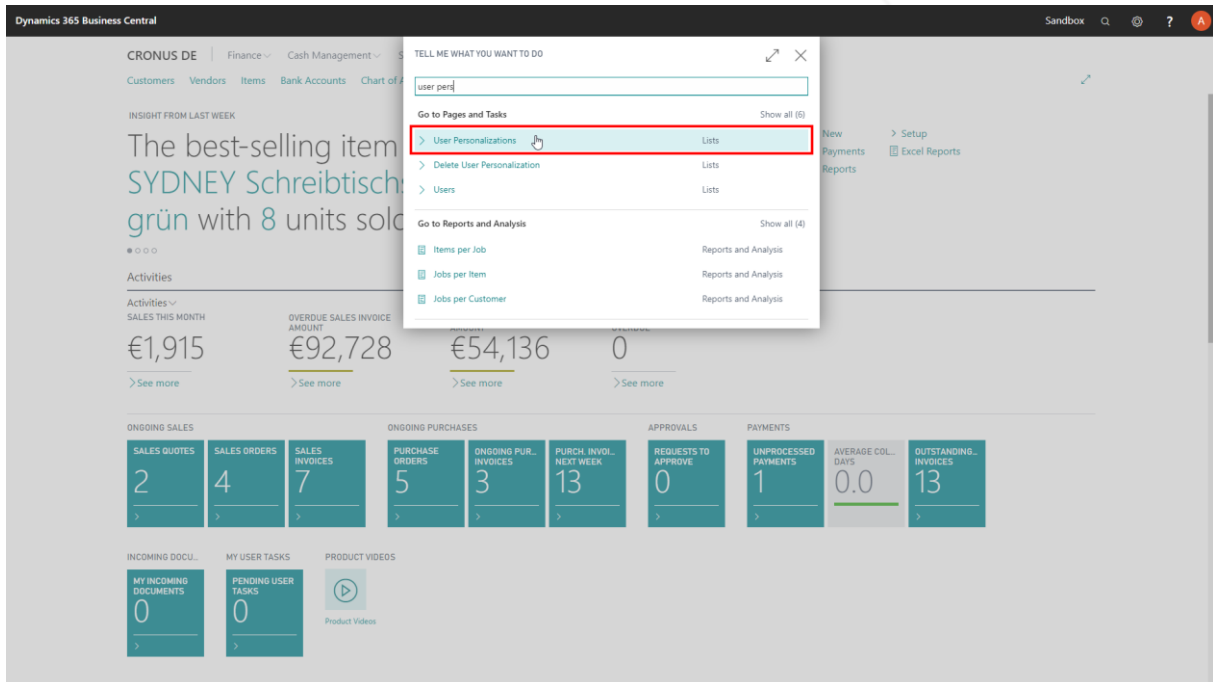


Complete the assisted setup by clicking the "Finish" button.

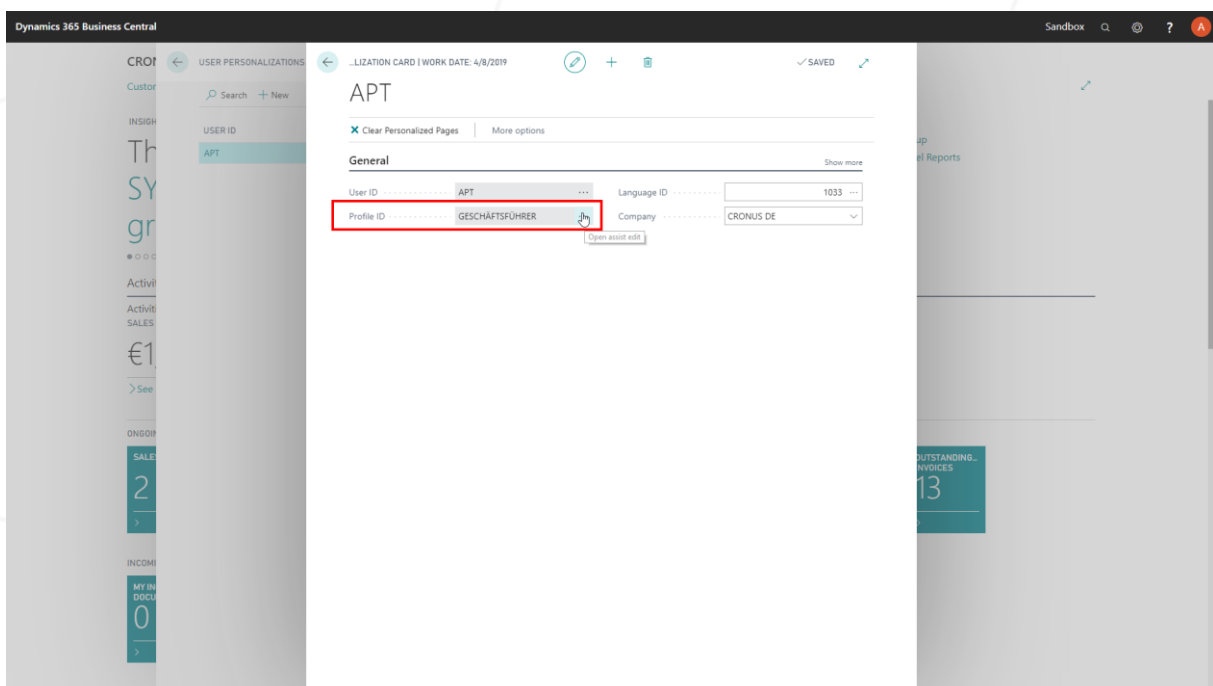


2 Profile

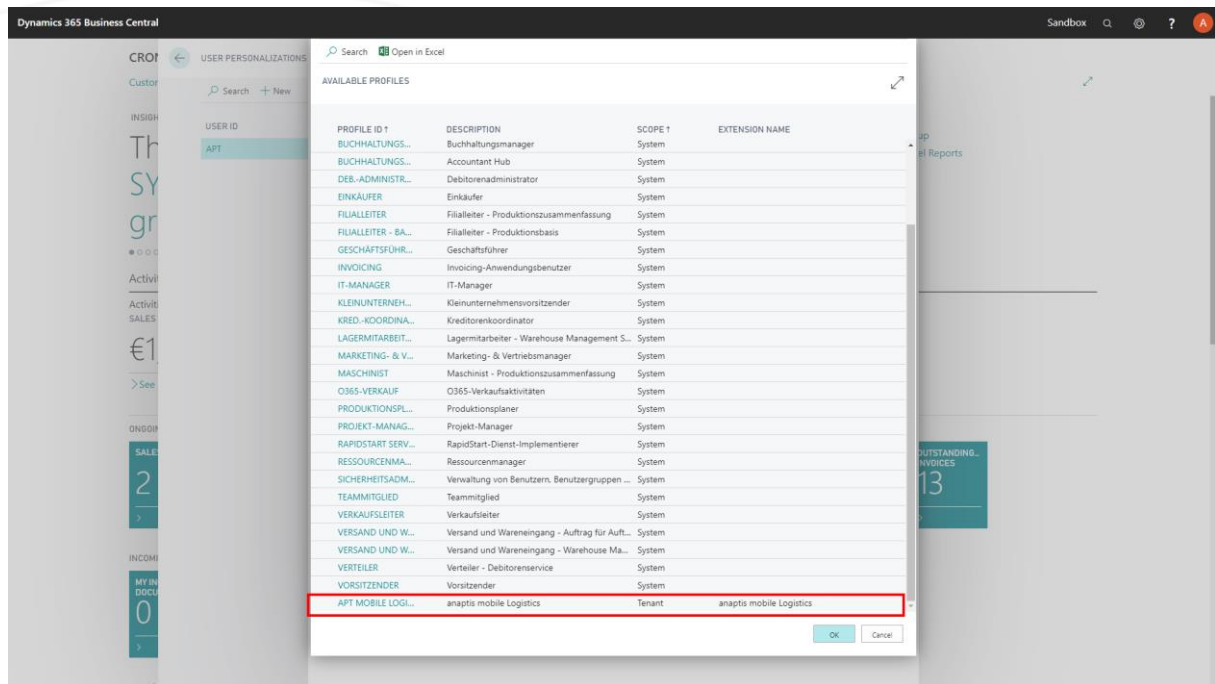
To be able to use the app on your mobile device with an appropriate resolution, you have to assign the anaptis mobile Logistics profile to the user. To do this, open the user customizations.



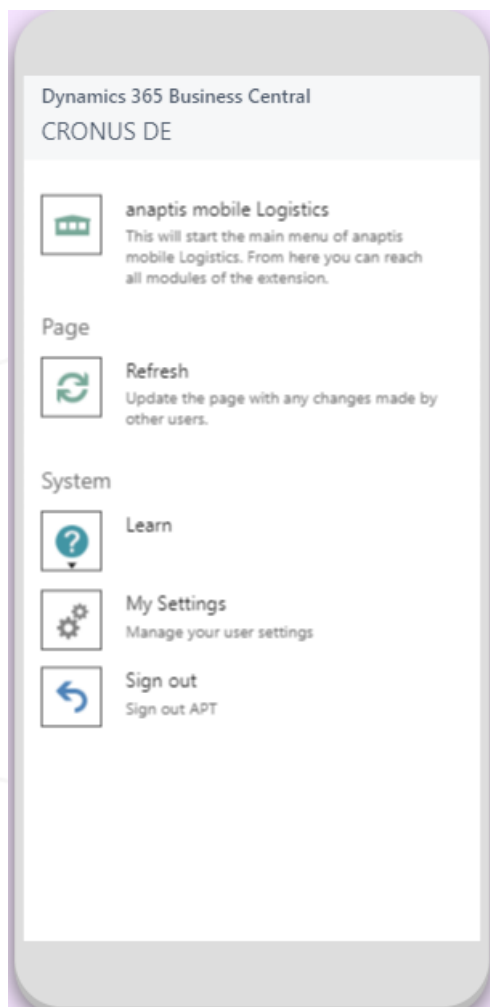
Then change the profile ID of the user.



Select the anaptis mobile Logistics profile.

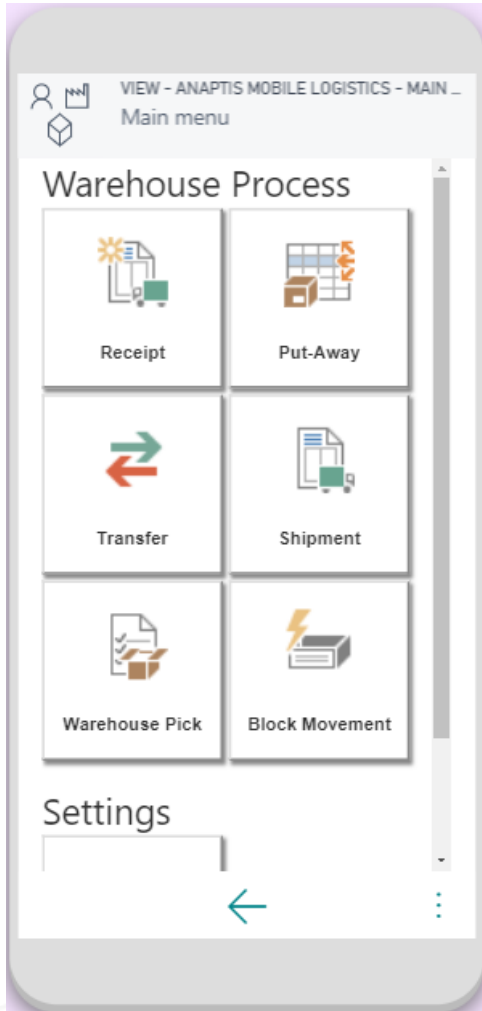


Now, when you connect to Microsoft Dynamics 365 Business Central from your smartphone or tablet, your home screen looks like this:



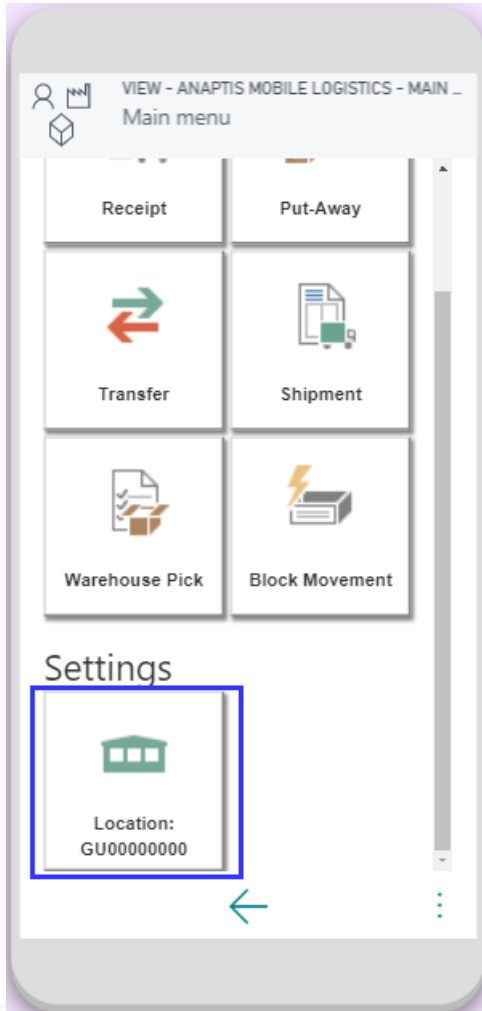
3 Main Menu

When the app is started, you are in the main menu. All modules of anaptis Mobile Logistics are displayed here.



4 Change Location

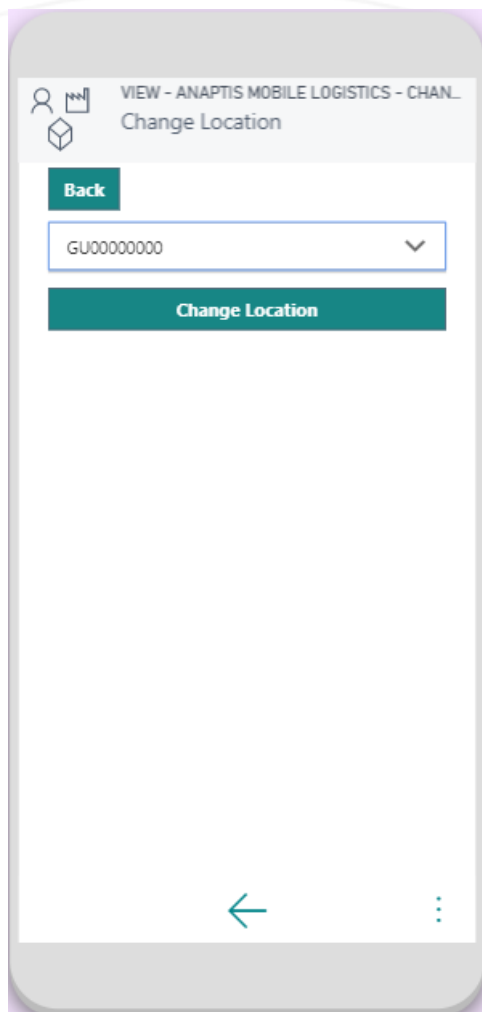
With the menu item „Location“ you should change location you are working with. The currently active location is always displayed in the tile.



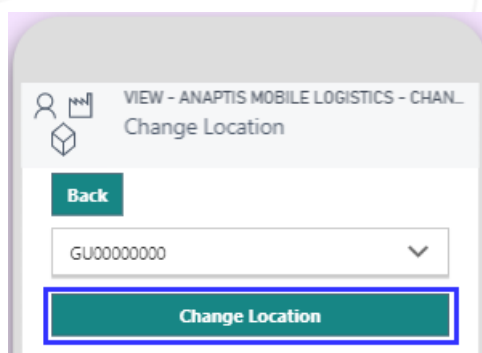
When the app is opened, the location that was set as the default in the warehouse employee setup is always set first.

USER ID 1	LOCATION CODE 1	DEFAULT	ADCS USER
APT	GU00000000	<input checked="" type="checkbox"/>	
APT	OST	<input type="checkbox"/>	

If the location you are work with want to be changed, the point is selected and a new mask is displayed. The new location can be selected in the drop-down menu. The user is shown the locations which he is assigned to as a warehouse employee.

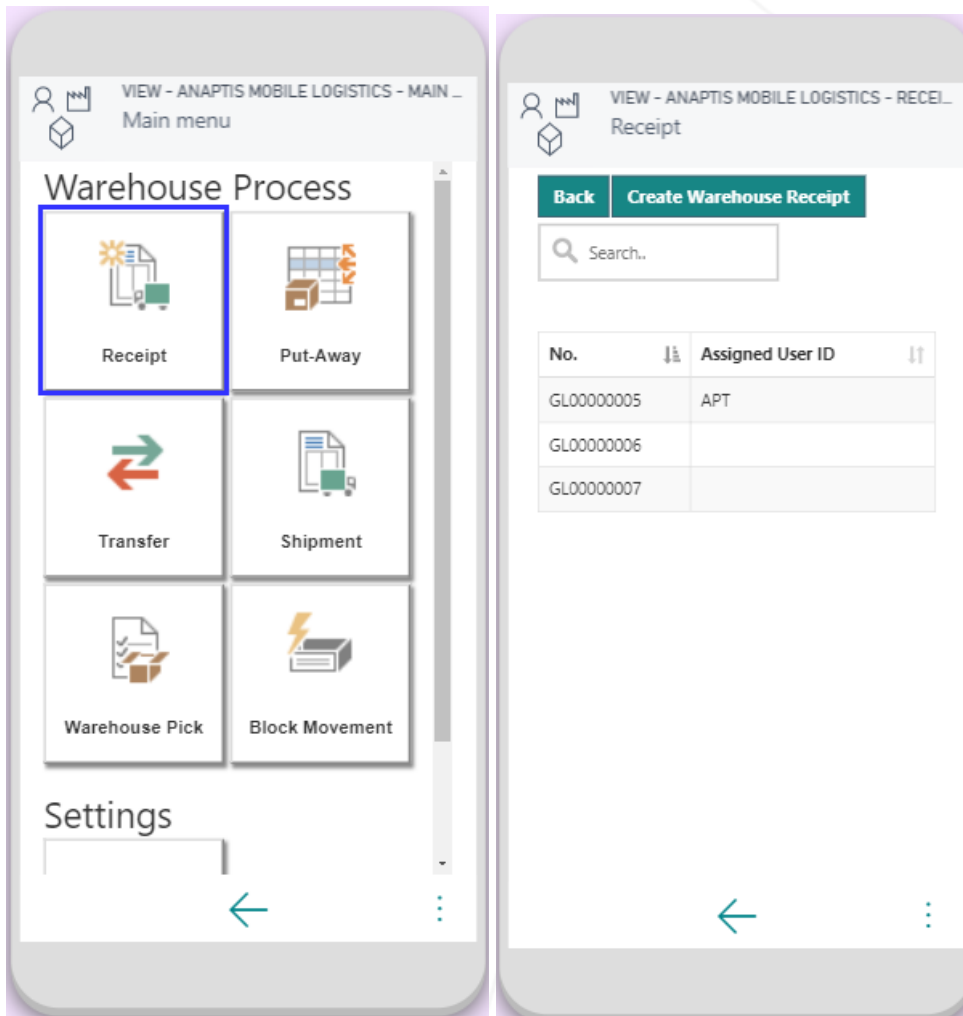


To confirm the change, press the "Change location" button and return to the main menu.



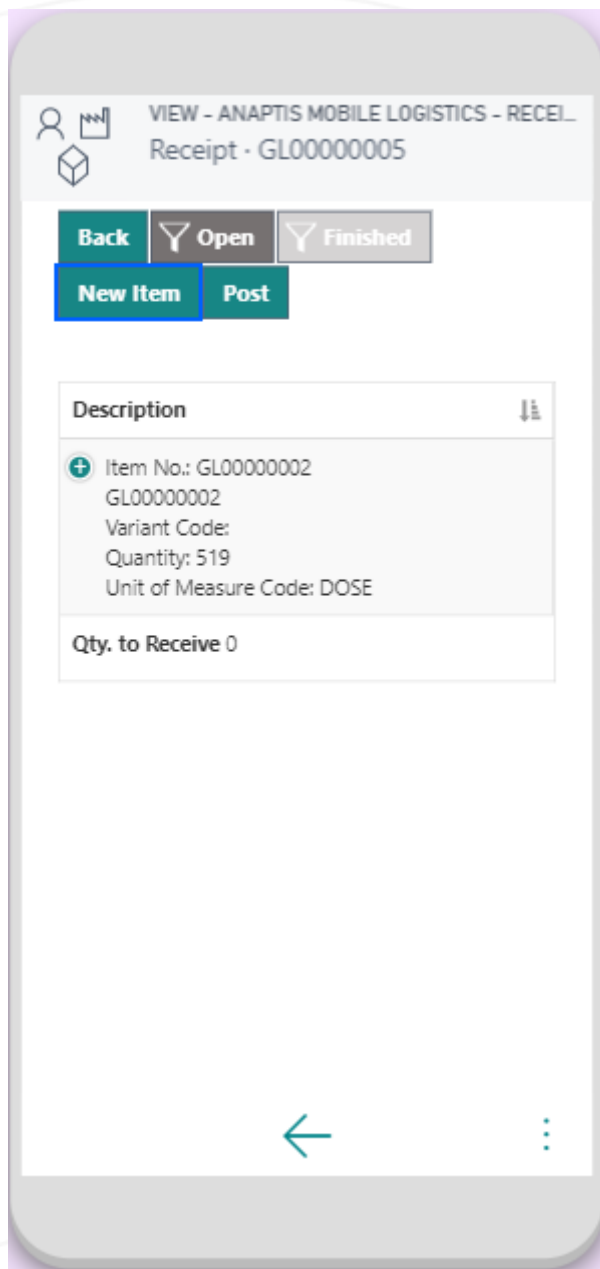
5 Receipt

To work with the receipts, click in the menu item in the main menu.



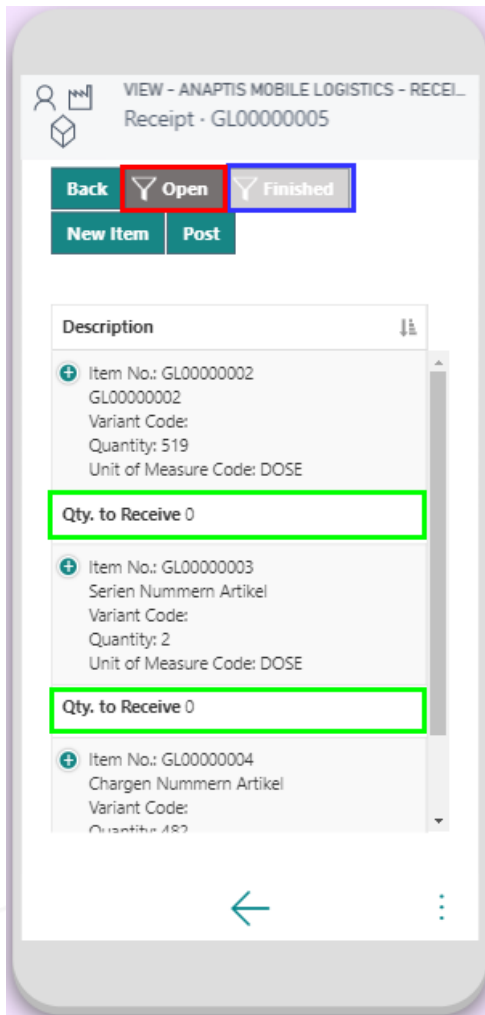
These are displayed in a list. You can use the search field to search for receipt numbers.

The "Create Warehouse Receipt" button can be used to create a new receipt that is initially empty. Using the "New item" function, items can be dragged into the receipt via the Warehouse source filter stored in the setup.



Note: „Require Receive“ must be activated for the location and the document must be released.

When a receipt is selected, the receipt rows open. Under "Open", all receipt lines are displayed for which the "Qty. to Receive" is smaller than the expected quantity or "Remaining quantity". If "Qty. to Receive" reaches the same value as "Remaining quantity", the line under "Open" disappears and is now displayed under the menu item "Finished".



If you select a line under "Open" or "Finished", a window opens in which you can edit the receipt line. If the item is a lot or serial number, the field "Lot number:"/"Serial

number:" and the previously scanned lot/serial-numbers are displayed here. If this is not the case, the field is hidden.

VIEW - ANAPTIS MOBILE LOGISTICS - RECEIPT
Receipt - GL00000005 - 20000

Back

Item
GL00000003

Description
Serien Nummern Artikel

Quantity
1 DOSE

Qty. Outstanding
2

Serial No.
SN2

+

Scanned
SN1 | 1

Register

VIEW - ANAPTIS MOBILE LOGISTICS - RECEIPT
Receipt - GL00000005 - 30000

Back

Item
GL00000004

Description
Chargen Nummern Artikel

Quantity
400 DOSE

Qty. Outstanding
482

Tracking Quantity
82

Lot No.
LOT2

+

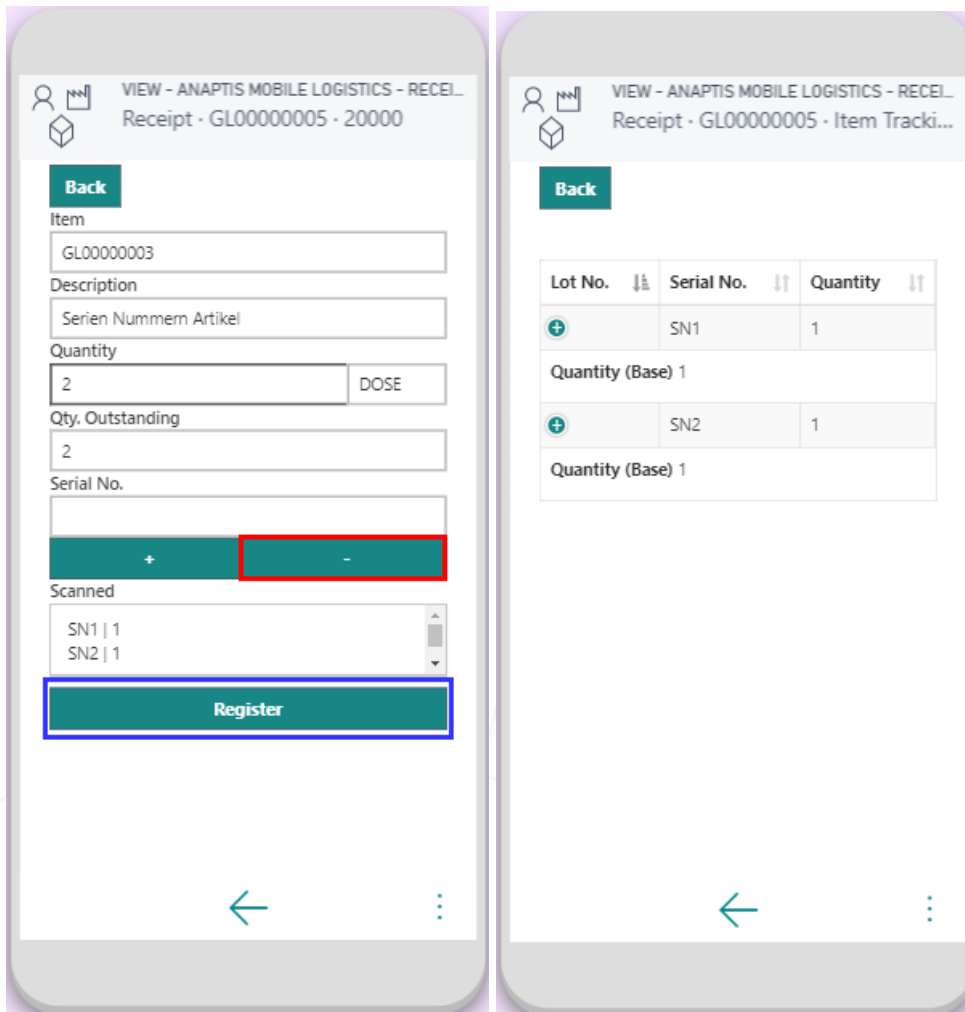
Scanned
LOT1 | 400

Register

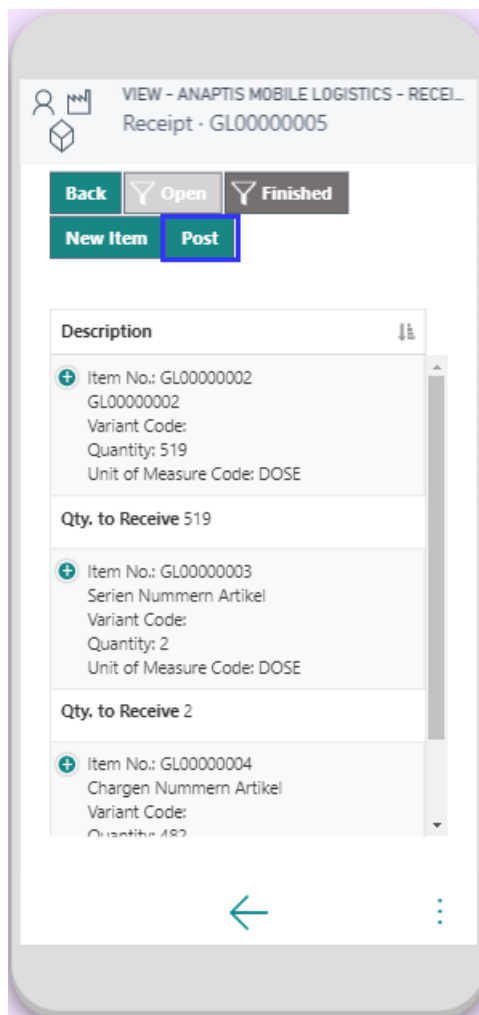
To add a serial/lot number, a number must be entered in the field. If the item is a lot number-managed item, you must also enter a lot quantity in the field provided. The entry is then confirmed with the "+" button.

To delete a previously entered lot/serial number, press the "-" button. Now a table opens in which all previously scanned numbers are listed. The number to be deleted is then selected and confirmed.

To register the entries, simply click on the "Register" button and you will return to the list of receipt lines. If the line is completely processed, it will be listed under "Finished". This successfully filled the movement quantity in Dynamics 365 Business Central.



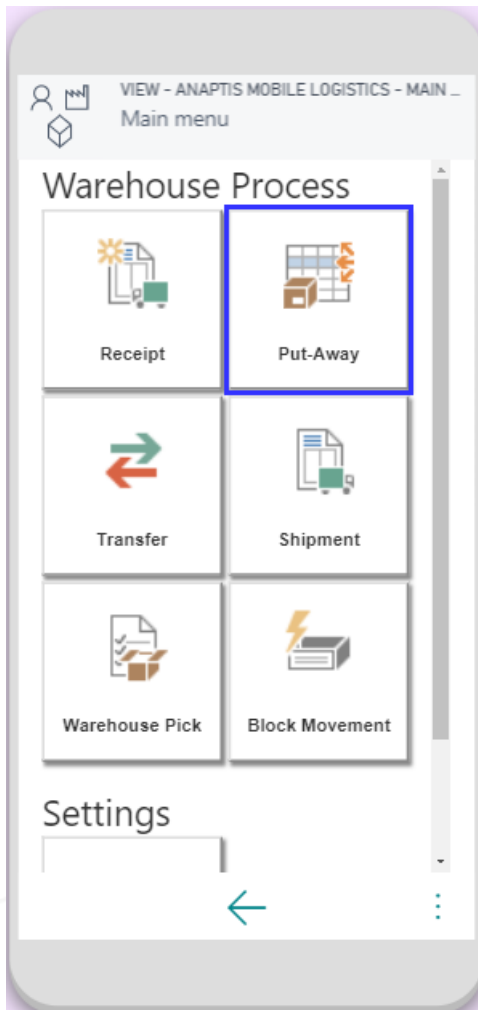
To register the entire receipt, there is a separate "Register" button on the list of receipt lines. By pressing this button, a standard posting of the receipt is carried out.



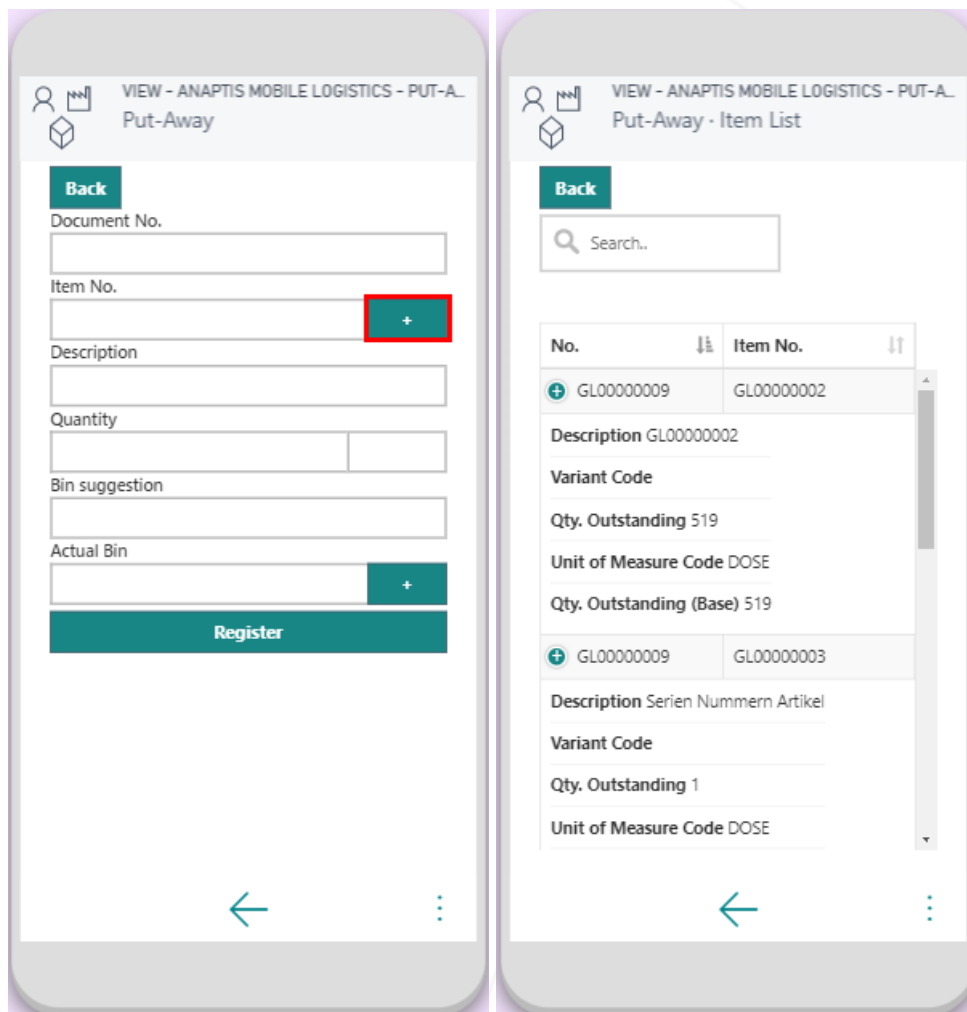
6 Put-away

The Put-away is located under the item "Put-away" in the main menu.

Note: "Use Put-away Worksheet" should not be activated for the location. If activated, the putaways must be created manually using an intermediate step.



The fields in the storage mask can be filled either manually or by pressing the "+" button.



If the button is pressed, a list of all pending putaway lines opens. You can search for items or document numbers in this list using the search field.

If an item is selected, the mask is filled with the values from the putaway line. The quantity field is then filled with the quantity from the line. However, this can be adjusted. In addition, the list of putaway lines with the selected document number is prefiltered so that all lines of this document are immediately visible. Emptying the document number resets the filter.

If the item is listed in the put-away line with lot or serial numbers, the number is listed under the description of the item.

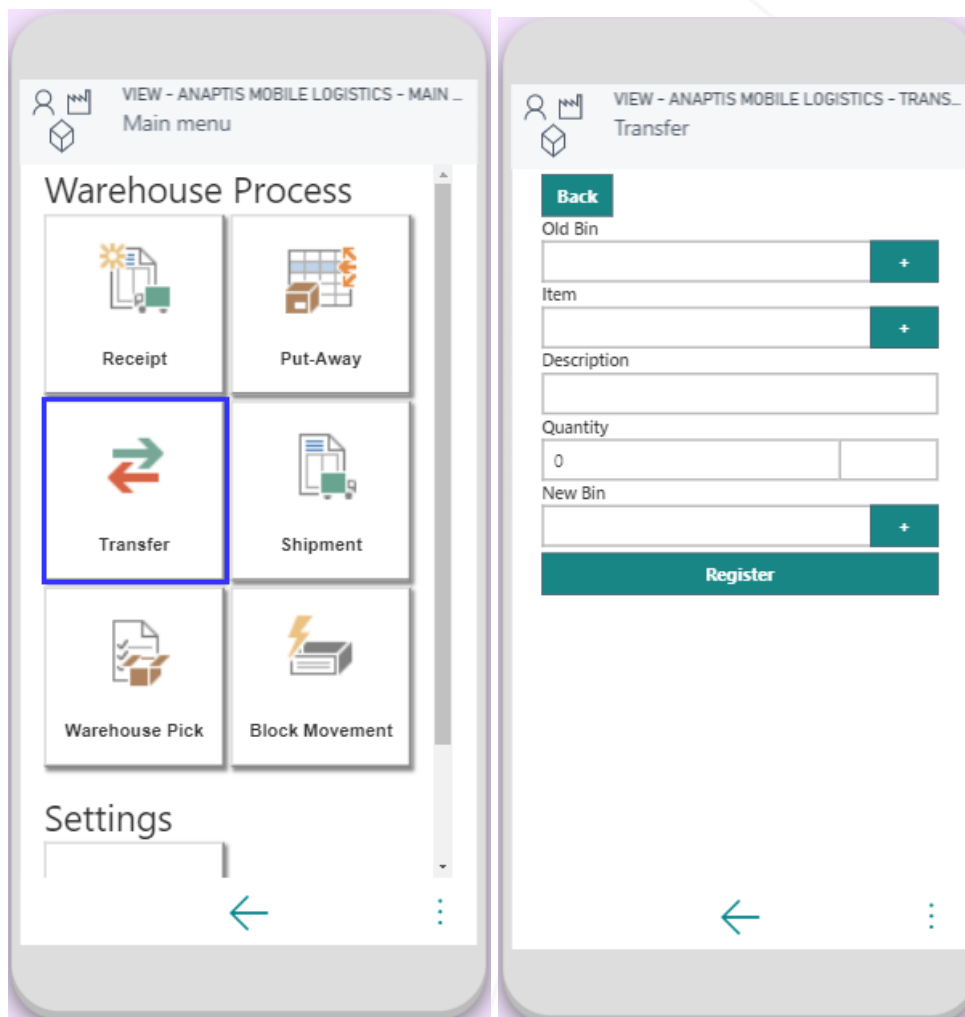
The storage bin suggestion is filled by Microsoft Dynamics 365 Business Central standard application. To be able to put away an item, you must always specify the storage bin in which the item is actually put away. You can use the "+" button to the right of the actual storage bin to call up a list of all storage bins.

The image displays two side-by-side screenshots of a mobile application interface titled "VIEW - ANAPTIS MOBILE LOGISTICS - PUT-AWAY". Both screens feature a "Back" button at the top left and a "Register" button at the bottom. The form includes fields for "Document No." (GL00000009), "Item No." (GL00000003), "Description" (Serien Nummern Artikel), "Serial No." (SN1), "Quantity" (1 DOSE), "Bin suggestion" (BIN39), and "Actual Bin". In the left screenshot, the "Actual Bin" field is empty, while in the right screenshot, it contains "BIN40". Both fields have a "+" button to their right, indicating a selection menu. Navigation icons (back arrow and menu dots) are visible at the bottom of each screen.

To register the putaway, press the "Register" button. The screen then empties and the next putaway line can be edited.

7 Transfer

The stock transfer can be called out of the main menu.



In the transfer mask, a storage bin must first be scanned under "Old bin" or added using the "+" button. Then you can scan an item that is in this bin or select it as with the old bin.

If the item is a variant, it is scanned or selected with the specific field for that.
The quantity to be transferred can now be entered in the "Quantity" field and a new bin can be selected or scanned.

The image displays two side-by-side screenshots of a mobile application interface for a logistics transfer. Both screens are titled "VIEW - ANAPTIS MOBILE LOGISTICS - TRANS... Transfer".

Left Screenshot:

- Back:** A green button with a white arrow pointing left.
- Old Bin:** A text field containing "BIN40" with a green "+" button to its right.
- Item:** A text field containing "GL00000002" with a green "+" button to its right.
- Description:** A text field containing "GL00000002".
- Quantity:** A text field containing "519" and a dropdown menu showing "DOSE".
- New Bin:** An empty text field with a green "+" button to its right.
- Register:** A large green button at the bottom.

Right Screenshot:

- Back:** A green button with a white arrow pointing left.
- Old Bin:** A text field containing "BIN40" with a green "+" button to its right.
- Item:** A text field containing "GL00000002" with a green "+" button to its right.
- Description:** A text field containing "GL00000002".
- Quantity:** A text field containing "519" and a dropdown menu showing "DOSE".
- New Bin:** A text field containing "BIN37" with a green "+" button to its right.
- Register:** A large green button at the bottom.

To complete the transfer, press the "Register" button. The transfer is then registered and the mask is emptied.

If the item is a lot or serial number-managed item, additional serial/lot number fields are displayed after the bin and item are selected. In the case of the lot number, an additional field for the lot quantity is displayed. The serial or lot number is entered in the same way as the receipt.

VIEW - ANAPTIS MOBILE LOGISTICS - TRANS... Transfer

Back

Old Bin
BIN38 +

Item
GL00000004 +

Description
Chargen Nummern Artikel

Quantity
482 DOSE

Lot No.
LOT2

Quantity
82
+ -

New Bin
BIN40 +

Register

VIEW - ANAPTIS MOBILE LOGISTICS - TRANS... Transfer

Back

Old Bin
BIN38 +

Item
GL00000003 +

Description
Serien Nummern Artikel

Quantity
2 DOSE

Serial No.
SN2
+ -

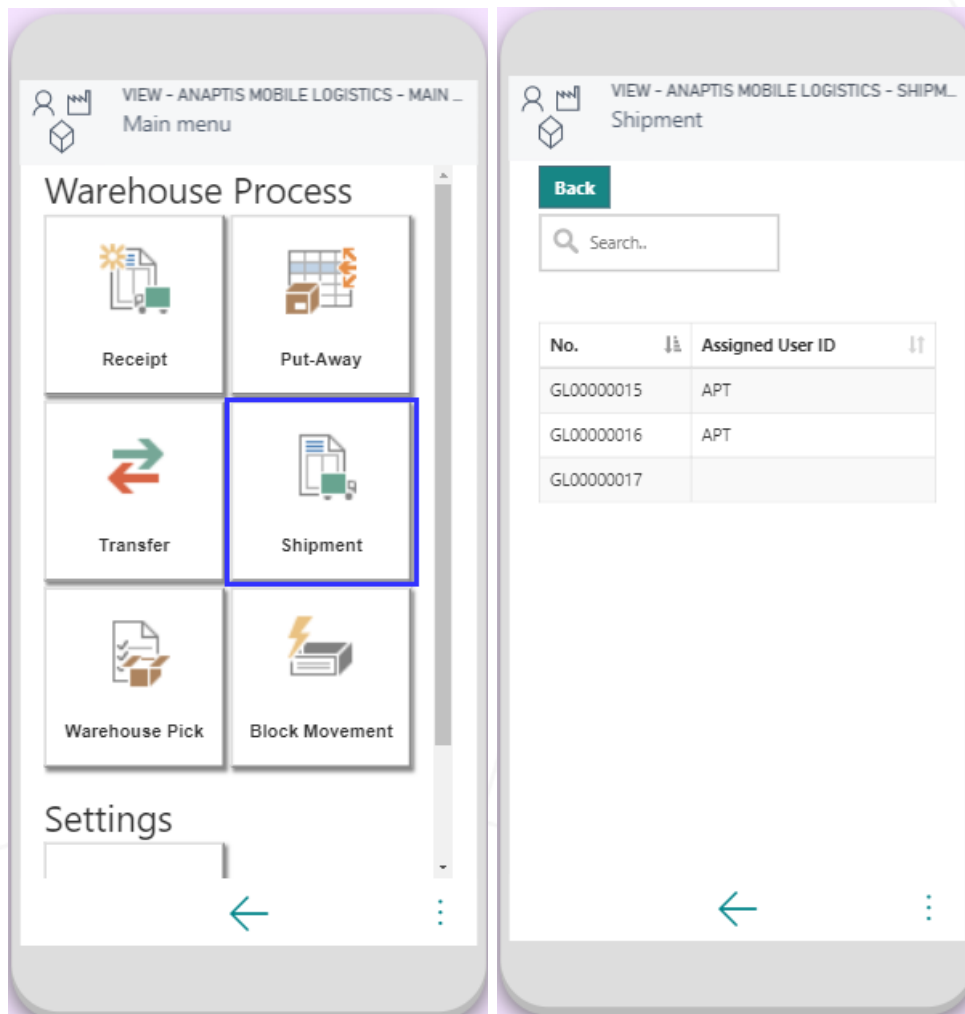
New Bin
BIN40 +

Register

8 Shipment

Note: The option "Shipment required" must be activated in the respective location for this menu item to be displayed.

The shipments are located under the menu item "Shipment". After opening the shipment mask, a list of open shipments at the selected location opens.



The shipment displays all open lines with the respective remaining quantities. This overview can be filtered by "Open" and "Finished". Furthermore, a new picking can be produced via the button "Create picking". The button can be hidden via a mark in the anaptis mobile Logistics setup (if the warehouse employees are not supposed to create pickings). For this purpose, a check mark can be set in the setup.

Note: The source documents must be released so that they can be processed.

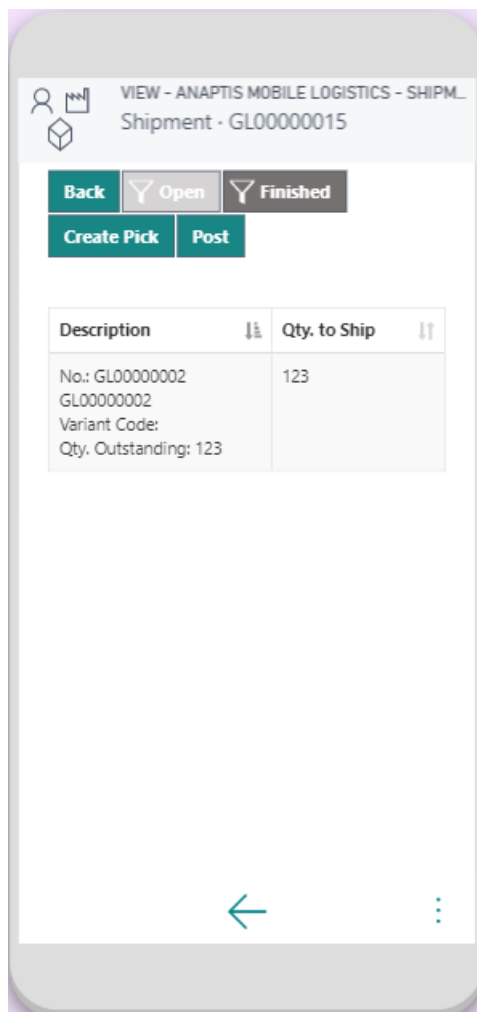
The image shows two side-by-side screenshots of the Anaptis Mobile Logistics app interface. Both screens display the title "VIEW - ANAPTIS MOBILE LOGISTICS - SHIPM..." and the shipment ID "Shipment - GL00000015".

The left screenshot shows a list of items with columns "Description" and "Qty. to Ship". The first item is "No.: GL00000002" with a quantity of "0". Below the list, there are buttons for "Back", "Open", "Finished", "Create Pick", and "Post". The "Create Pick" button is highlighted with a red box.

The right screenshot shows a detailed view of the selected item. It includes fields for "Item" (GL00000002), "Description" (GL00000002), "Quantity" (0), "DOSE", "Picked / Qty. Outstanding" (0 / 123), and "Bin Code" (BIN71). A "Register" button is at the bottom.

If you select the line to be processed, you can enter the respective shipment quantity in the "Quantity" field.

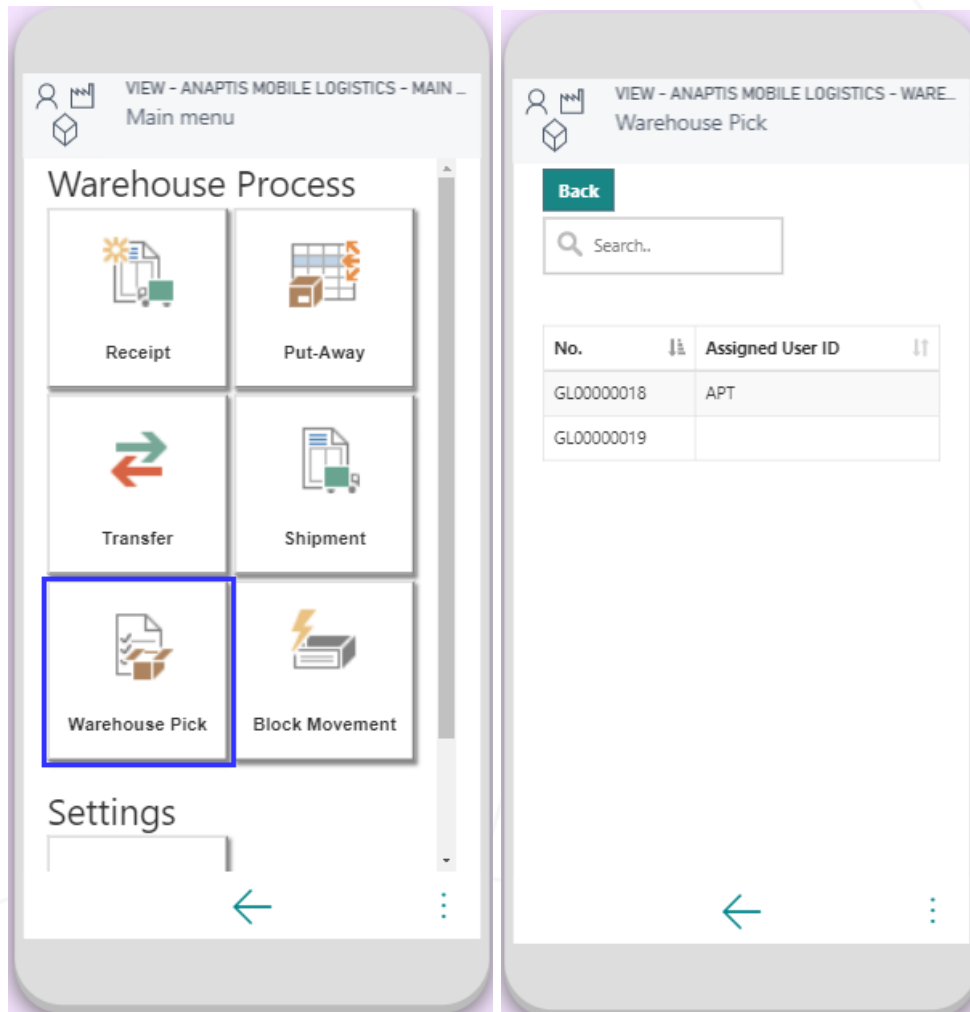
When you press the "Post" button, the "Qty. to Ship" field fills up. Now the delivery note is created.



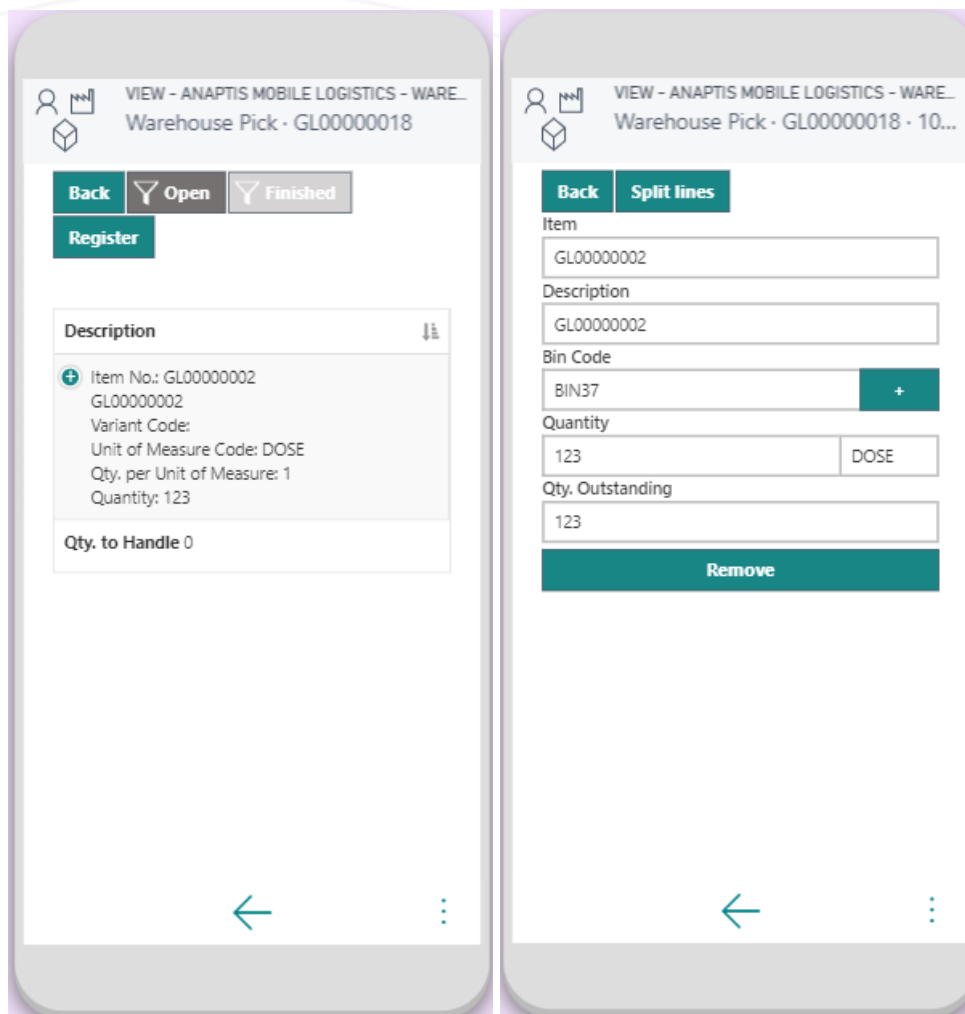
9 Pick

Note: The option "Picking required" must be activated in the respective location for this menu item to be displayed.

The picking operations can be found under the item "Picking".



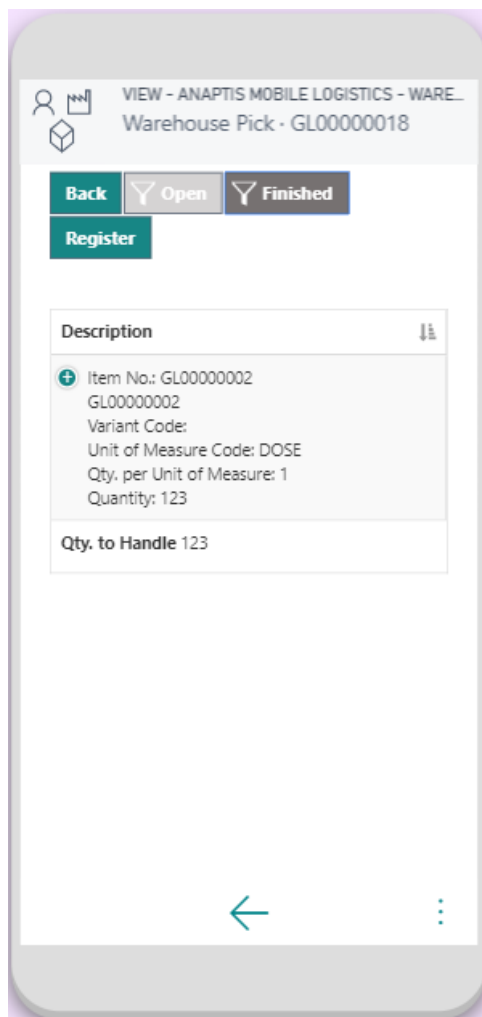
After opening, the list of open pickings appears at the selected location. If you select a row, you reach the header view.



Now you "enter" the line and can define the „Qty. to Handle“.

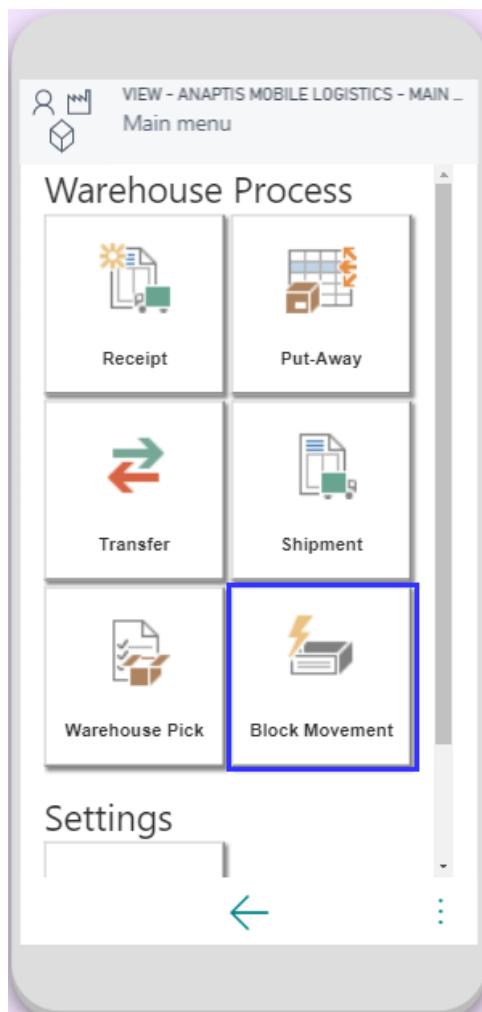
If the corresponding quantity is taken, the line appears under the "Picked" tab. The function "Split line" splits the line. *Note: The Quantity (Qty. to Handle) must already be filled.*

If you now press the "Register" button, the "Picked" list is emptied and the picking is registered. Now the picked items have been transferred to the shipment storage bin.



10 Block Movement

Storage bins can be blocked under the menu item "Block bins".



The storage bin can be selected and the type of blocking can be specified in the screen that opens. By pressing the "Change" button, the type of blocking of the storage bin can be changed.

