

# **Business Process Automation**

**Digital Lending** 



Automating Customer Acquisition & Customer Service Processes





# **Transforming**

**Digital Lending Experience** 

ProcMATE solution provides banks and financial institutions with a BPM toolset that can be used to model and automate the Digital Lending process with a view of optimizing costs and improving efficiencies.

It automates business processes and use the underlying machine learning layer to continuously monitor the transactions thus helping the customer by providing real time eligibility of loans and credit approvals. A customer can be engaged using Chabot, SMS, twitter, Facebook, WhatsApp, LinkedIn, etc.







Hybrid Conversational **Engine** 



Cognitive Workflow



Edge **Analytics** 

















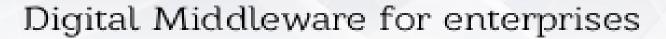
















# **Bringing Banks Closer to Customers**

by automating customer centric business processes in a channel where your customers are present

## Automating your Customer Acquisition Journey











Transactional Banking-Accounts & Cards (My Account)



Automating your Customer Service Journey





Automated Customer Service

Conversational Display ads

Multi lingual Lead Engagement Documents & e-KYC for eligibility

Processing Account Opening or Mortgage











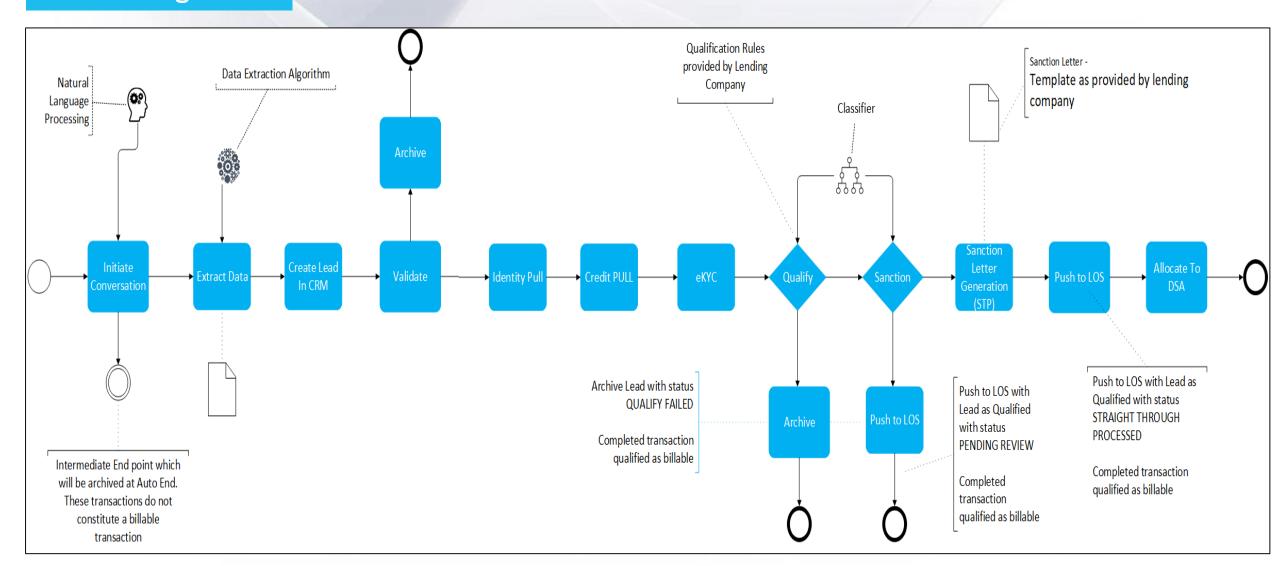


Omni-Channel





## The Lending Flow







## Challenges

- ✓ Conversion time adds to customer dropoffs
- ✓ No real-time elibility check leads to an experience which is not optimal
- ✓ Mis-selling is prevelant due to non guided flows

### **Benefits**

- ✓ Digital and Social channels lead to exponential reach
- ✓ Companies optimize cost on loan provisioning
- ✓ Matching of loan product to profiles add to quality of loans

### Solution

- ✓ Customers get real time elibility and credit approvals
- ✓ Guided flows leads to a better productprofile match
- ✓ Customers connect and engage across channels of choice improving stickiness

#### Measures

- ✓ Cost optimization
- ✓ Conversion quality
- ✓ Percentage opting for self-service mode







# Thank You

Any Question?

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