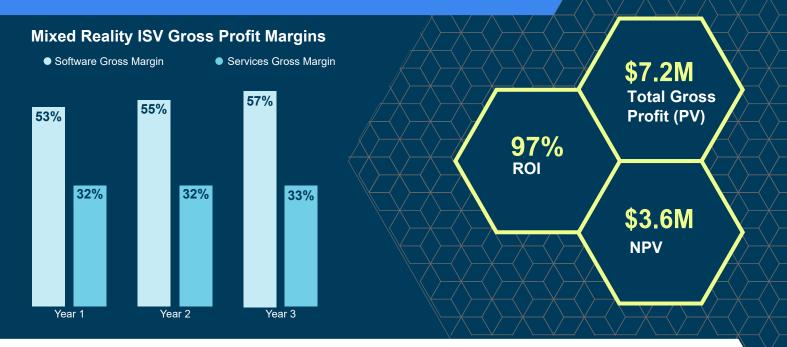
The Microsoft Mixed Reality Business Opportunity for Independent Software Vendors

FORRESTER®

Forrester concluded that ISVs that build commercial-grade mixed reality applications achieved the following three year business impacts.



ISVS CONSUMING AZURE ARE LARGER AND MORE PROFITABLE



264% higher mixed reality practice revenues

28% more mixed reality customers





15% higher mixed reality software gross margins

VOICE OF THE PARTNER

Today, we currently have around 30 to 40 licensed customers and we're planning to double our revenues year-over-year. This growth won't only come in terms of our customer count, but in terms of the deal size and the user count in our licensing agreements.

CEO and founder, Global ISV



91%

Average projected mixed reality revenue growth across interviewed ISVs over the next 12-calendar months



This document is an abridged version of a case study commissioned by Microsoft titled: The Microsoft Mixed Reality Business Opportunity for Independent Software Vendors: A Total Economic Impact Partner Opportunity Analysis, July, 2019.