

# Exam MB-200: Microsoft Power Platform + Dynamics 365 Core – Skills Measured

**This exam was updated on July 1, 2020. Following the current exam guide, we have included a version of the exam guide with Track Changes set to “On,” showing the changes that were made to the exam on that date.**

## Audience Profile

Candidates for this exam are functional consultants who have access to the features and functionality of the enterprise licensed product. As a functional consultant, the candidate is aware of bundled versions of features but does not primarily work with these bundled products.

Candidates are primarily responsible for configuring the system to meet client needs, performing design tasks related to implementing new features and functionality, and implementing and testing system changes.

Candidates plan the functional design for solutions, implement an application lifecycle management (ALM) process, migrate data and objects from legacy and external systems, integrate Power Platform with other systems, and manage the Power Platform environment.

## Skills Measured

NOTE: The bullets that appear below each of the skills measured are intended to illustrate how we are assessing that skill. This list is not definitive or exhaustive.

NOTE: In most cases, exams do NOT cover preview features, and some features will only be added to an exam when they are GA (General Availability).

## Perform Discovery, Planning, and Analysis (5-10%)

### Create and Validate Documentation

- create high-level entity relationship diagram
- create and document mock-ups
- identify document data for migration and integration
- determine out of the box (OOB) functionality
- validate functional requirements
- select artifacts necessary for a proof of concepts (POC) of functional solution designs

### Perform continuous collaboration with customers

- identify collaboration tools

- perform an audit
- identify artifacts to be recorded in change logs
- select between managed and unmanaged solutions
- identify components for entities

## **Manage user experience design (20-25%)**

### **Create and configure apps**

- configure settings to meet minimal capabilities
- configure out of the box and custom items to meet minimal capabilities specified
- create and configure dashboards
- create and configure forms
- create and configure charts
- create and manage reports
- create and configure views
- design site map
- export or import Field Translation
- configure apps by using App Designer
- create model-driven apps
- create canvas apps
- create Power Apps portals

### **Create and configure templates**

- identify available templates in Dynamics 365
- create email templates
- create Excel templates
- create Word templates
- create and configure article and campaign templates
- create contact templates
- create article templates

### **Create and manage processes**

- configure a business rule
- configure a business process flow
- configure a workflow

## **Manage entities and data (15-20%)**

### **Modify an existing data model**

- create new or modify existing entity(s)
- create new or modify existing relationships
- create new or modify existing fields
- create new or modify existing views
- manage accounts and contacts
- create and configure Common Data Services

### **Import and export data**

- import data by using the import data wizard
- export data from Dynamics 365
- create data templates
- choose file types to upload into system
- identify source fields to Dynamics 365 Fields mapping
- save mappings to template
- import field translations

### **Manage data**

- perform data cleanup
- mitigate data loading risks
- mitigate excessive database growth
- configure bulk record deletion
- configure duplicate detection setting
- implement data encryption

## **Implement security (5-10%)**

### **Configure security in Office 365**

- identify Office 365 Admin role assignments
- add Users to security group administration

### **Configure security settings**

- manage security roles
- manage users
- manage teams
- create and manage field security profiles
- configure hierarchy security

## **Implement integration (15-20%)**

## **Configure App for Outlook**

- identify required client software requirements
- identify required server software requirements
- configure server-side sync
- develop a plan to deploy Outlook App to users
- identify minimum application and operating system environments

## **Configure email integration**

- configure email mailboxes
- configure email protocols
- configure email settings
- enable server-side synchronization
- enable Dynamics 365 App for Outlook

## **Integrate with Office 365**

- determine enabled Office 365 capabilities
- design SharePoint online folder configuration architecture
- create SharePoint sites and document locations
- integrate OneNote
- integrate OneDrive for Business
- configure integration with the Office 365 toolset
- validate integrity of data in SharePoint
- integrate data by using Excel data online
- integrate Teams

## **Create, configure, and maintain Power Automate flows**

- create service connections
- configure source and target fields
- create, validate, and execute Power Automate logic
- share flows with other users

## **Perform solutions deployment and testing (25-30%)**

### **Manage environments**

- determine whether to use managed or unmanaged solution
- determine subcomponents to include in a solution
- create or use a custom publisher
- migrate from sandbox environments

- administer environments
- configure environments
- manage plug-in trace logs

### **Manage apps**

- manage applications using the Dynamics 365 Admin center
- manage Dynamics 365 applications using solutions
- share apps

### **Perform system administration**

- configure connection roles
- configure language and locales
- configure currencies
- configure subjects
- configure custom help
- configure session and inactivity timeouts
- manage global audit settings
- configure audit user access
- manage audit logs
- manage entity and field auditing
- configure Relevance Search
- configure QuickFind settings
- configure Categorized Search
- configure Microsoft Social Engagement

### **Perform quality assurance**

- create system, performance, unit, and regression testing scripts
- perform performance tuning
- perform optimization testing
- verify network capacity and throughput by using the Dynamics 365 Diagnostics Tool
- perform data query performance

### **Manage solutions**

- create solutions
- export solutions
- import solutions
- distribute solutions and patches

**The exam guide below shows the changes that were implemented on July 1, 2020.**

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