GroupCalendar
for
Microsoft Dynamics CRM
GroupCalendar

Scheduling Tool for MS Dynamics CRM Users: Facilities - Teams - Resources

- Effective Team scheduling
  - Get an overview of your Team’s schedule
  - See availabilities of users and resources

- Avoid conflicts
  - Highlighting of overlapping activities

- Scheduling made easy
  - Drag & Drop rescheduling
  - See working hours
  - Color coding/highlighting
  - Assigning unscheduled activities and appointments
  - Print calendar
  - ...

mscrm-addons.com
Your company for MS-CRM ADD-ONS!
Layout & Navigation

View-Selection vs User-Selection

View-Selection

Calendar

User-Selection

Calendar - settings
Defining teams & resource groups

Define the teams, user-groups and/or resources you want to schedule

1) **Advanced Find**
   Each user can create his own Advanced Find’s that deliver the user-group’s he needs to see.
   E.g.: „West-Coast salespeople“

2) **Teams**
   CRM entity that allows to define teams consisting of various CRM users.
   E.g. Sales-Teams, Dev-Team, Accounting,…

3) **Resource Groups**
   CRM entity that allows to define resource groups consisting of both users and facilities/equipment. E.g. All Cars and Service-users

4) **Single Users**
   Display calendar of a certain user

5) **Single Facilities or Equipment**
   Show calendar for a certain facility or equipment
To simplify scheduling, GroupCalendar has been extended with features

1) **Drag & Drop**
   Simply drag & drop activities to different users or change date/time of a certain activity

2) **Planning unscheduled activities (e.g. service-appointments)**
   Schedule and assign appointments via Drag & Drop in Gantt view.
   The list of „Activities to schedule“ can be global or personalized by each user.

3) **Working-hour integration**
   The calendar can be enabled to show the working-hours and time off defined for CRM-users. This allows to see available slots in your users calendar easily.

4) **Color-Coding**
   To keep a compact overview, color-coding can be enabled on any CRM-activity (appointments, tasks,..). The colors are supported by all views and thus consist when navigating through your calendar.

5) **Print options and customizable settings for each user**
The Views

Top-Down (daily or weekly)
The Views

Agenda (List view)

<table>
<thead>
<tr>
<th>Date</th>
<th>Resource</th>
<th>Time</th>
<th>Appointment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Monday, October 6, 2014</td>
<td>Chris Preston</td>
<td>1:30 am - 2:00 am</td>
<td>Lunch</td>
</tr>
<tr>
<td></td>
<td></td>
<td>5:45 am - 6:45 am</td>
<td>Deep Dive Sessions</td>
</tr>
<tr>
<td></td>
<td></td>
<td>9:45 am - 10:45 am</td>
<td>Lunch</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2:45 pm - 3:45 pm</td>
<td>new apppt</td>
</tr>
<tr>
<td></td>
<td>Christian Ternak</td>
<td>1:30 am - 2:00 am</td>
<td>Lunch</td>
</tr>
<tr>
<td></td>
<td></td>
<td>9:45 am - 10:45 am</td>
<td>Lunch</td>
</tr>
<tr>
<td></td>
<td></td>
<td>7:00 pm - 11:00 pm</td>
<td>Close order for 25 road bikes</td>
</tr>
<tr>
<td></td>
<td>crm.admin</td>
<td>12:00 am - 12:30 am</td>
<td>Concurrent Sessions &amp; Interactive Discussions</td>
</tr>
<tr>
<td></td>
<td>Max Mustermann</td>
<td>1:00 am - 2:30 am</td>
<td>Interactive Discussions</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1:30 am - 3:00 am</td>
<td>Lunch</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3:30 am - 4:30 am</td>
<td>Breakfast</td>
</tr>
<tr>
<td></td>
<td></td>
<td>5:45 am - 6:45 am</td>
<td>Deep Dive Sessions</td>
</tr>
<tr>
<td></td>
<td></td>
<td>9:45 am - 10:45 am</td>
<td>Lunch</td>
</tr>
<tr>
<td></td>
<td>Tom Patterson</td>
<td>12:00 am - 12:30 am</td>
<td>Concurrent Sessions &amp; Interactive Discussions</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1:00 am - 2:30 am</td>
<td>Interactive Discussions</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1:30 am - 3:00 am</td>
<td>Lunch</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3:30 am - 4:30 am</td>
<td>Breakfast</td>
</tr>
</tbody>
</table>

mscrm-addons.com
Your company for MS-CRM ADD-ONS!
The Views

Month-Overview
## Retail – Pricing

### Perpetual License & Subscription

**Perpetual license**

<table>
<thead>
<tr>
<th>Component</th>
<th>Price / license</th>
<th>Support &amp; Maintenance*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Per Site license (must cover all active users)</td>
<td>$ 70</td>
<td>$ 17</td>
</tr>
<tr>
<td>Per User license (minimum of 10 User)</td>
<td>$ 140</td>
<td>$ 34</td>
</tr>
</tbody>
</table>

* Support & Maintenance is included for the first year

### Subscription

<table>
<thead>
<tr>
<th>Component</th>
<th>Price / license and month</th>
<th>Support &amp; Maintenance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Per Site (must cover all active users)</td>
<td>$ 7</td>
<td>included</td>
</tr>
<tr>
<td>Annual subscription (minimum of 10 Users)</td>
<td>$ 14</td>
<td>included</td>
</tr>
</tbody>
</table>
Contact us

Support & Contact

• You can find us on the web at http://www.mscrm-addons.com


• Do not forget we have an awesome blog at http://blogs.mscrm-addons.com!

📧 US: +1 404 720 6066  📧 support@mscrm-addons.com
📧 Europe: +43 (316) 680 880  📧 office@mscrm-addons.com