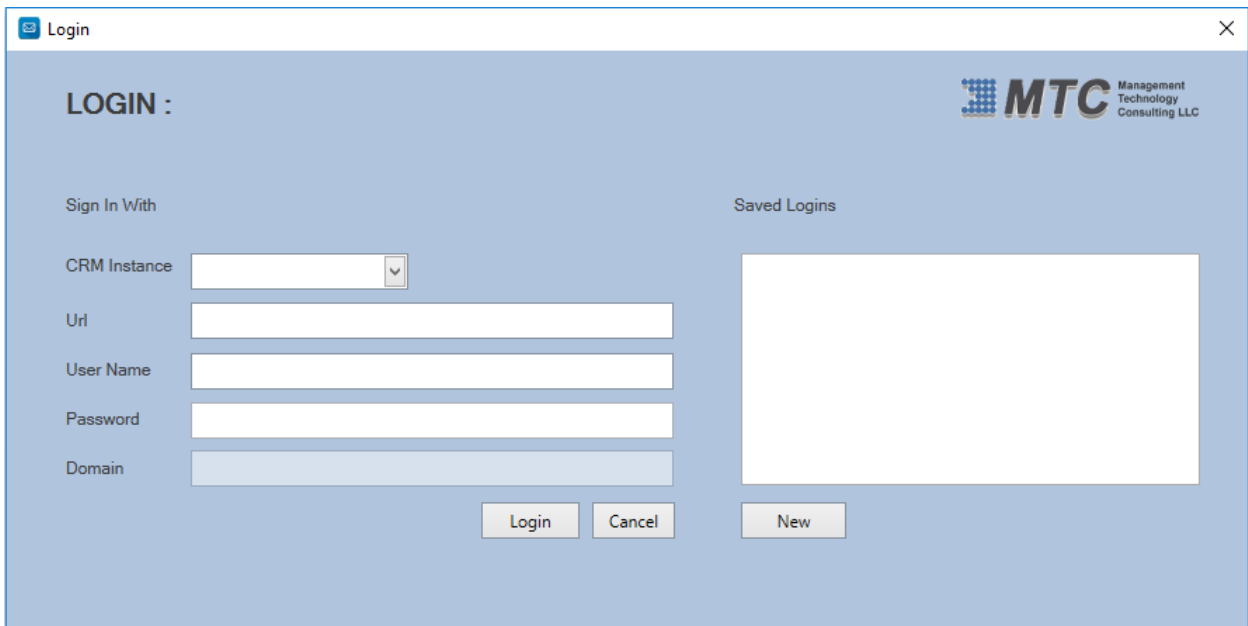


## MTC License Deployment User Guide

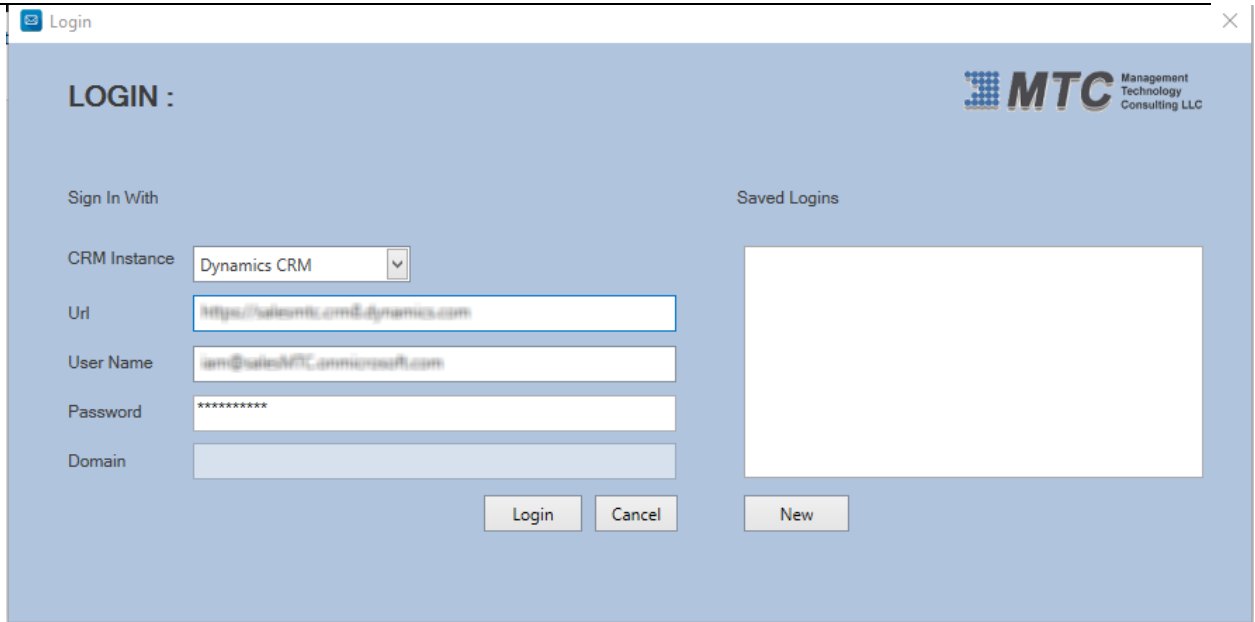
To start using Email Attachment Manager Functionality, you need to download and install both Email Attachment Manager Solution and MTC Licensing Solution as explained in the below steps.

1. Go to <https://www.mtccrm.com/Products?ProductId=1027> and download the solution. You can notice that the solution downloaded contains two zip files – Core Solution + Licensing Solution.
2. Open the Core Solution zip file and run the .exe. The application will be installed on your desktop.
3. Open the CRM instance and import the licensing solution into it. Once done, fill the Registration Details which is a one-time activity.
4. Submit your Org Name (Settings → Customizations → Developer Resources → Unique Name) to MTC at [salesteam@mtccrm.com](mailto:salesteam@mtccrm.com) for requesting a trial key. Usually, you should be receiving the trial key within 24 business hours
5. Upon receiving the trial key, open the Email Attachment Manager application. Email Attachment Manager Login Interface will appear as shown below.



6. Enter the CRM credentials and click Login.
  - **CRM Instance:** It can be Online, On-Premise, IFD, Dynamics CRM, Office 365
  - **Url:** Enter the CRM instance URL.
  - **User Name:** Enter the user name.
  - **Password:** Enter the password

Here for instance we are going with Dynamics CRM.



**LOGIN :**

Sign In With

CRM Instance: Dynamics CRM

Url:

User Name:

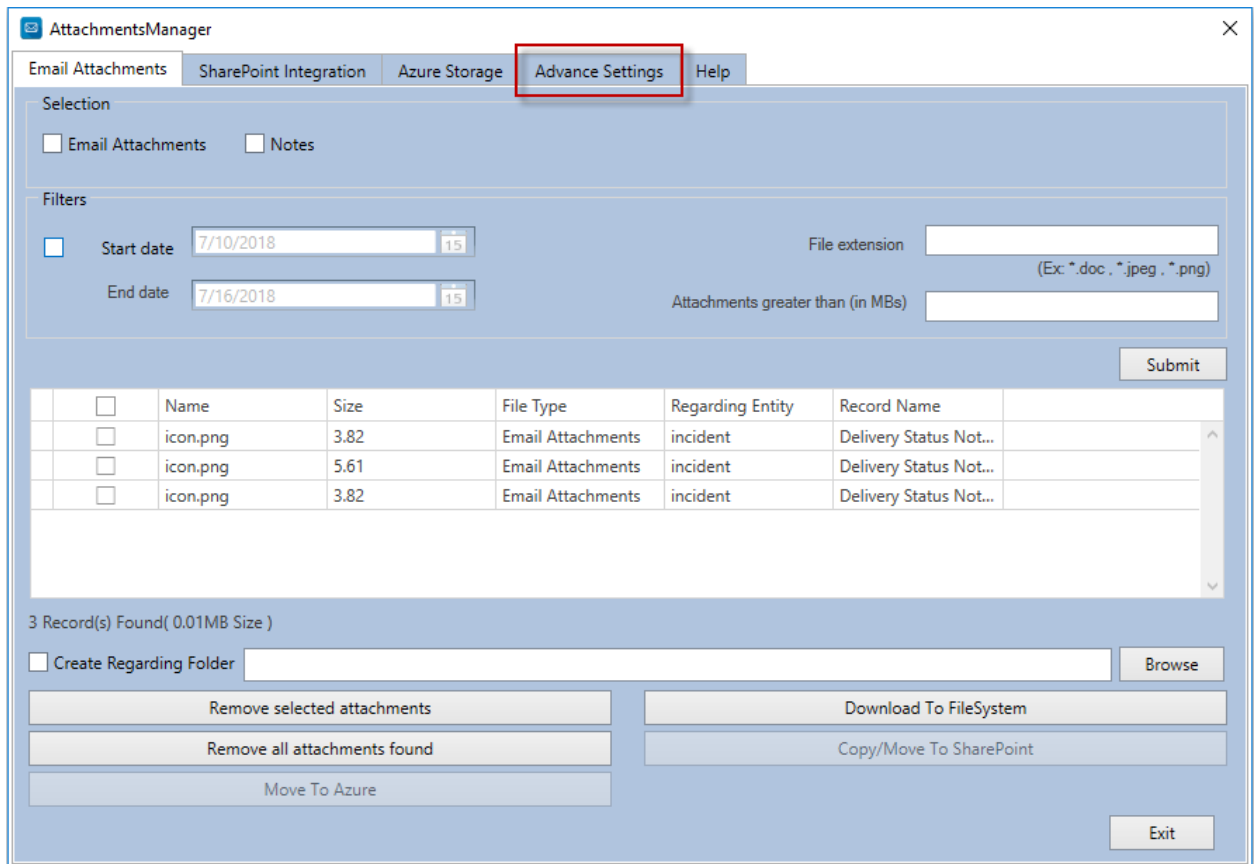
Password:

Domain:

Buttons: Login, Cancel, New

Saved Logins:

You will be directed to the Home Page as shown below.



AttachmentsManager

Navigation: Email Attachments | SharePoint Integration | Azure Storage | **Advance Settings** | Help

Selection:  Email Attachments  Notes

Filters:  Start date: 7/10/2018 | End date: 7/16/2018 | File extension:  (Ex: \*.doc, \*.jpeg, \*.png) | Attachments greater than (in MBs):

Submit

	<input type="checkbox"/>	Name	Size	File Type	Regarding Entity	Record Name
	<input type="checkbox"/>	icon.png	3.82	Email Attachments	incident	Delivery Status Not...
	<input type="checkbox"/>	icon.png	5.61	Email Attachments	incident	Delivery Status Not...
	<input type="checkbox"/>	icon.png	3.82	Email Attachments	incident	Delivery Status Not...

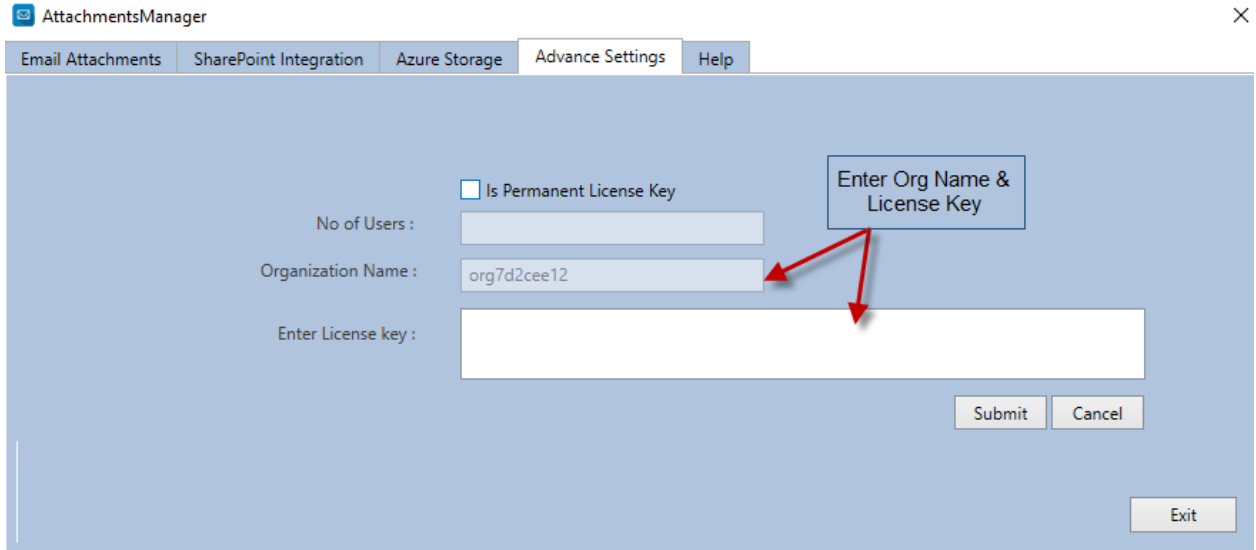
3 Record(s) Found( 0.01MB Size )

Create Regarding Folder:  Browse

Buttons: Remove selected attachments, Remove all attachments found, Move To Azure, Download To FileSystem, Copy/Move To SharePoint, Exit

7. Go to **Advance Settings** tab as highlighted in the above image.

8. Enter Organization Name (Unique Name) and license key, and click Submit.



The screenshot shows the 'AttachmentsManager' application window with the 'Advance Settings' tab selected. The window contains the following fields and controls:

- Is Permanent License Key
- No of Users :
- Organization Name :
- Enter License key :
- Submit button
- Cancel button
- Exit button

A red box labeled 'Enter Org Name & License Key' with two red arrows points to the 'Organization Name' and 'Enter License key' input fields.

The license key will be validated and you can start using the application.

**Note: For getting permanent license key, you need to purchase the solution for the required user count from MTC.**

**Activating permanent license key requires you to tick the check box Is Permanent License Key, Enter the No of Users along with Organization and License Key.**