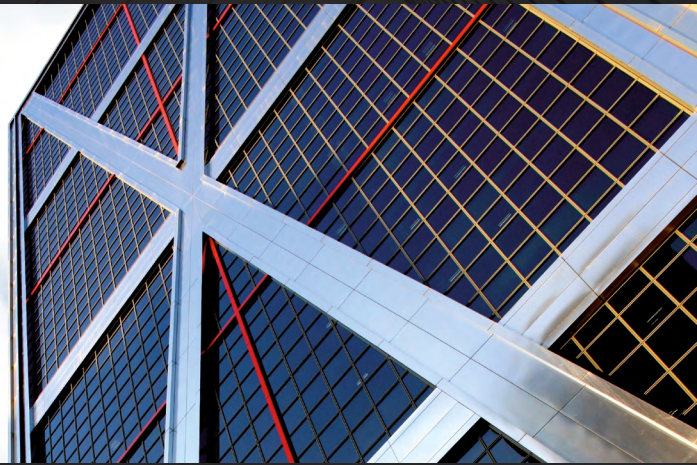


Insurance Relations for Dynamics 365

Creating Impact on Risk Management



anywhere²⁴
ACANDO GROUP



Innovative insurance management for insurance companies and brokers

Insurance Relations for Dynamics 365 is a powerful solution for insurance companies and brokers. The proven vertical solution supports the specific requirements of corporate risk & insurance management and provides innovative top of the edge features for brokers.

Insurance Relations will noticeably increase the effectiveness and efficiency of business processes – and thus significantly push companies ahead. Insurance Relations also provides better service for customers with lower sales cost at the same time.

Effective tools for sales, service and marketing of brokers and insurers – **integrated in one single platform.**

Sophisticated solutions for the business units of insurance corporations: risk assessment, contract management, compliance and governance management and much more.

Noticeably increase of effectiveness and efficiency of business processes.

Powerful tools for brokers & insurers

- Central knowledge database
- Claim and loss management
- Effective contract management
- Campaign and performance management
- Monitoring and analyzing of sales processes
- Comprehensive reports
- Native integration in Microsoft Office and Outlook

Specific solutions for corporate insurance

- Complete overview of corporate structures and networks
- Complete risk information
- Control of liability & insurance
- Effective contract management
- Effective claim and loss processes
- Processing of third party claims
- Overview of total cost of risk
- Mobile working & secure hosting
- Fulfilled compliance requirements

State of the art data handling

- Cloud-based Microsoft platform
- Full Outlook integration
- Microsoft marketing tools
- Business intelligence
- Predictive analytics
- Proposal generation via app
- Intuitive Microsoft Office interface
- Search and analytics tools
- Microsoft Office export functionality
- Third-party systems interfaces

Voice of customer

To be defined: „Insurance Relations ensures an integrated and seamless process which, thanks to the high degree of automation, leads to an increase in processing efficiency. Our expectations of the solution were fully met.“

(To be defined)

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Key Features

- Risk & Claim Management
- Claim Booking
- Contract Management
- Portfolio Management
- Management of brokers
- Management of sales partners
- Analysis & Machine Learning
- Portals (Brokers & Customers)
- Brokerage Fees & Commissions

Solution Areas

1. Business Applications - Customer Engagement
2. Business Applications – Business Apps
3. Data and AI - Data Platform and Analytics
4. Modern Workplace - Collaboration

Vertical

Public Sector

Retail + Travel
Manufacturing
Financial Services

Target Groups

Public Utilities
Public Transport
Corporate Broker
Corporate Broker
Broker
Insurer

Business Decision Makers

- Board Member
- CEO
- Head of Claims Department
- Head of Sales/Services
- CDO
- CIO

Technologies



Customers (extract)



talánx.



Stadtwerke
Köln GmbH

STADTWERKE
FRANKFURT AM MAIN

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Landingpage

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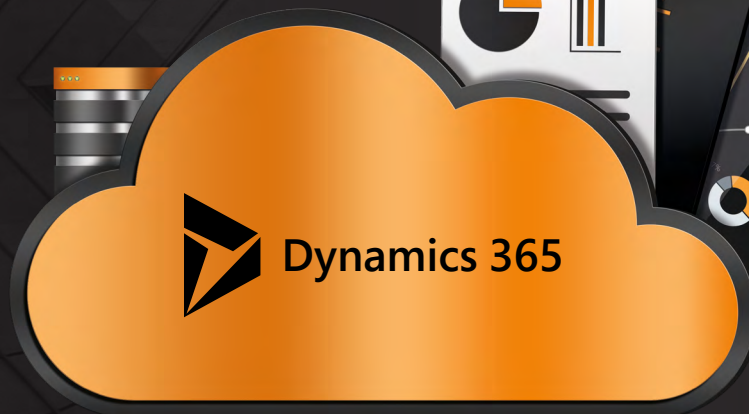
Power BI



Dynamics
Portals



Bot Service



Office 365



Cortana
Intelligence



Customer Insight

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A large white cloud with a blue outline and a drop shadow, centered on a background of yellow diamond shapes. Each diamond contains a white icon representing various business and technology concepts such as databases, networks, documents, and security. The cloud contains the text 'INSURANCE RELATIONS' and 'xRM SOLUTIONS FOR DYNAMICS 365'.

INSURANCE RELATIONS

xRM SOLUTIONS FOR DYNAMICS 365

<http://insurance-relations.de>