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Do you offer PayPal as a payment method?

You can make your Paypal payment notifications available to Finance | Payment Management via the Microsoft Standard. Our matching rules use the same mechanism as for account statements to find the right open items.



That means for payment notifications:

- Easy import
- Automatic initial account assignment
- Reconciliation proposal for the items
- Take note of the status light

✓...post!

...and since PayPal payment notifications contain a unique transaction ID, it significantly increases the hit rate.

The perfect addition

With the Finance | Payment Management, an application has been developed whose functions perfectly enhance Dynamics 365 for Finance and Operations in your company.

The benefits for your financial accounting in a nutshell:

Safeguarding all essential processes for mass data processing at high speed. With the special advantage that media discontinuities are eliminated. Automatic preparation of work processes also allows you to easily generate your follow-up activities and simplify your work considerably. Shortcuts simplify your activities just as much as spoken error messages. Save clicks and thus working time.

Requirements

- Microsoft Dynamics 365 for Finance and Operations, Version 8.1 or higher (Version 8.0 on request)
- Current account
- Online banking



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