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### 1. General Info About SOS for D365:

**SOS for D365 App should be installed FIRST per “[SOS for D365 Installation Guide D365 v9](#)” – please install the App first using that procedure.**

Full information for SOS for D365 can be found [here](#).

Please fill out [contact form](#) for more information or for pricing.

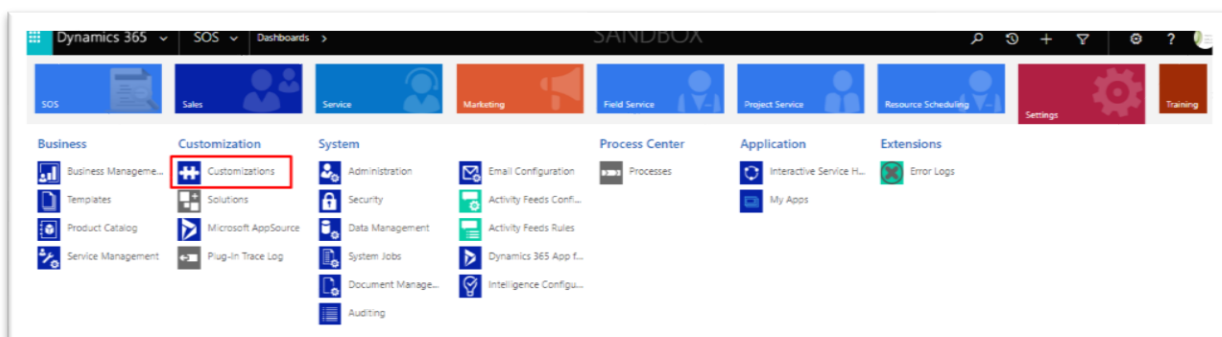
Thanks for your interest in SOS for D365! Looking forward to talking with you!

## 2. Pre-Requisites

- a. Dynamics 365 with User with **System Administrator** Role for Dynamics 365

## 3. Steps to add TSD components in Unified Interface App

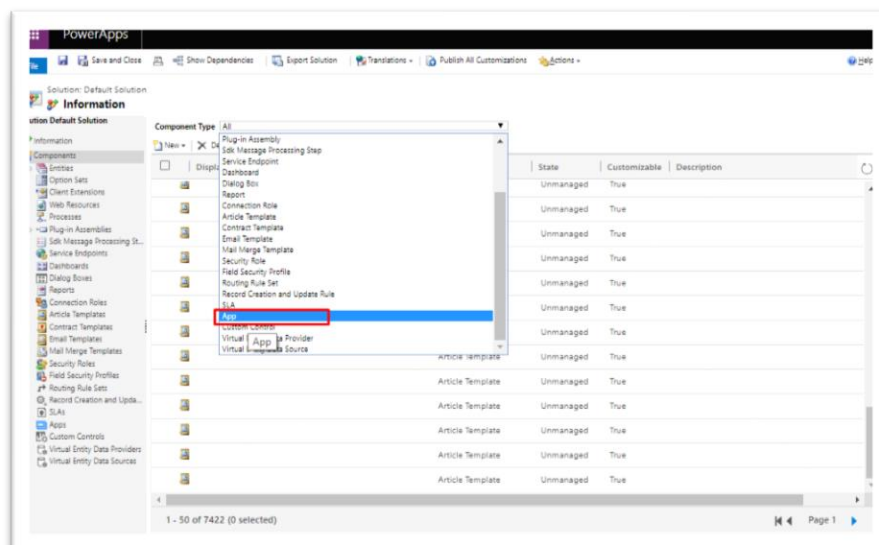
- a. Navigate to Settings→ Customizations



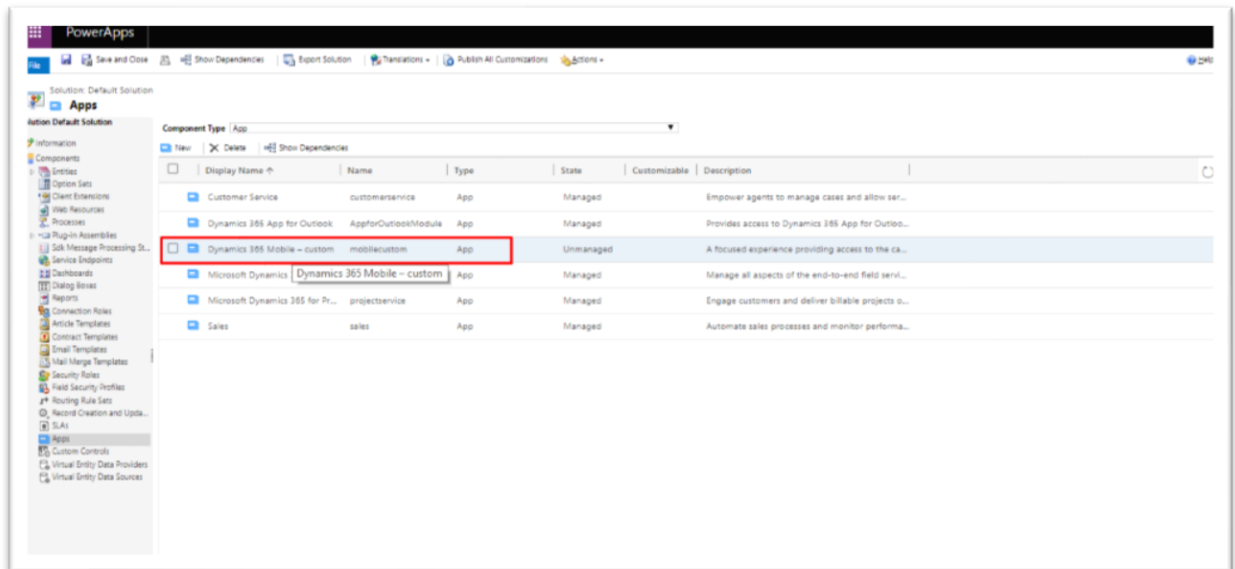
- b. Click on Customize the system as shown in below screenshot.



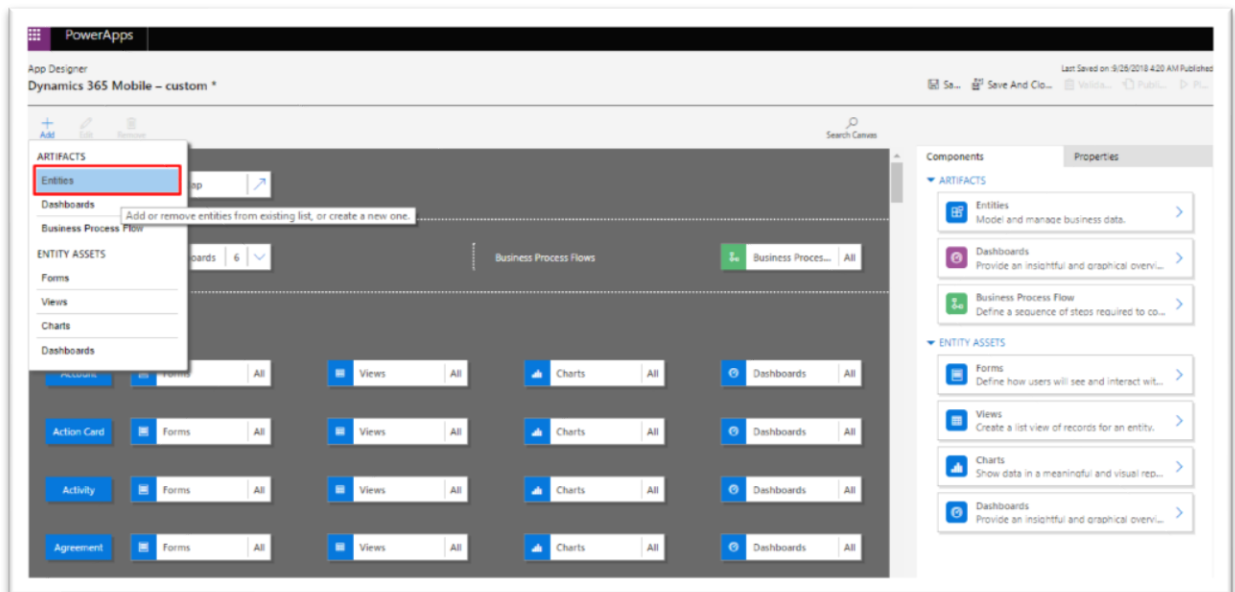
- c. All the components will be loaded. Select App in Component Type drop down.



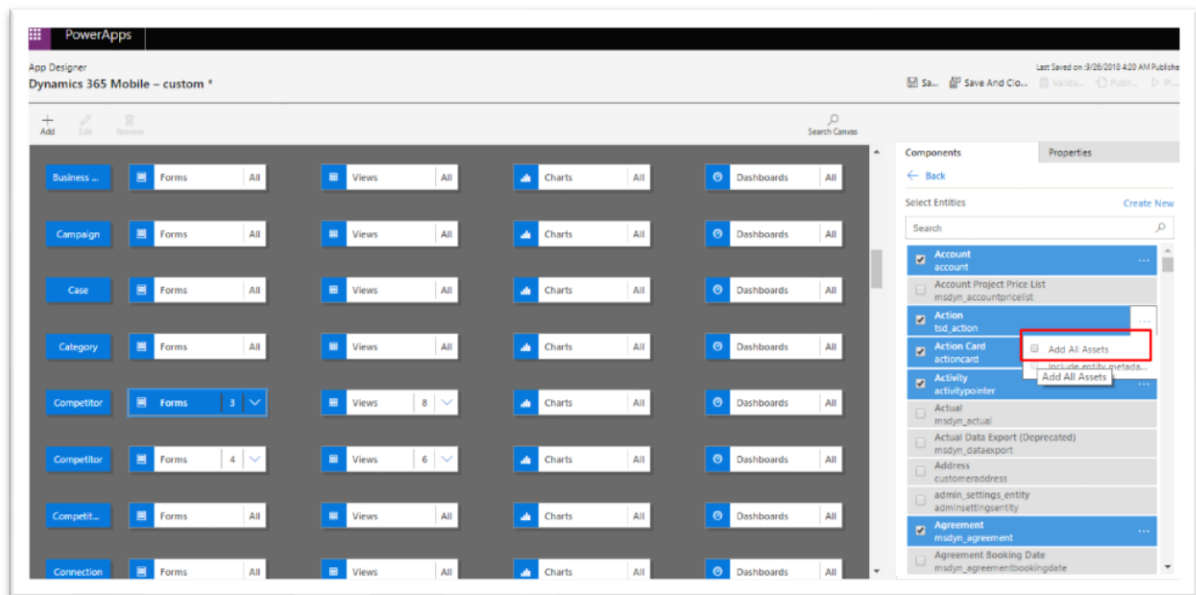
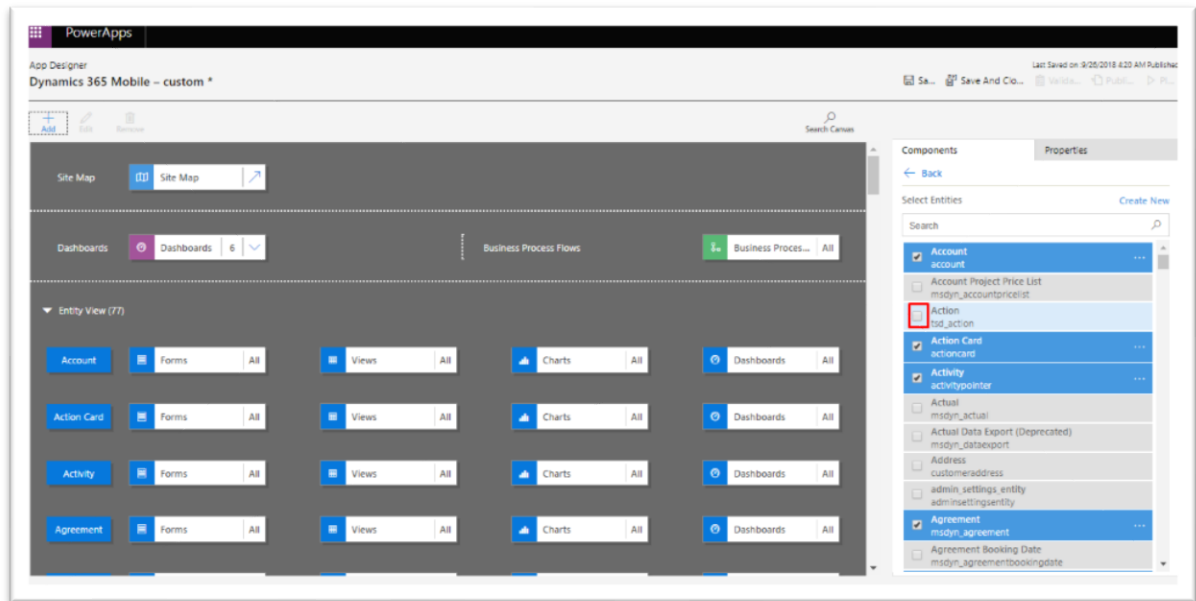
- d. On clicking App, all the Apps will be loaded. You can make changes in any Unified Interface Sales App as per below screenshot. In this document, changes in custom App will be shown.
- e. Double-Click on Dynamics 365 Mobile – custom App



- f. App designer will be opened. Click on Add button and select Entities

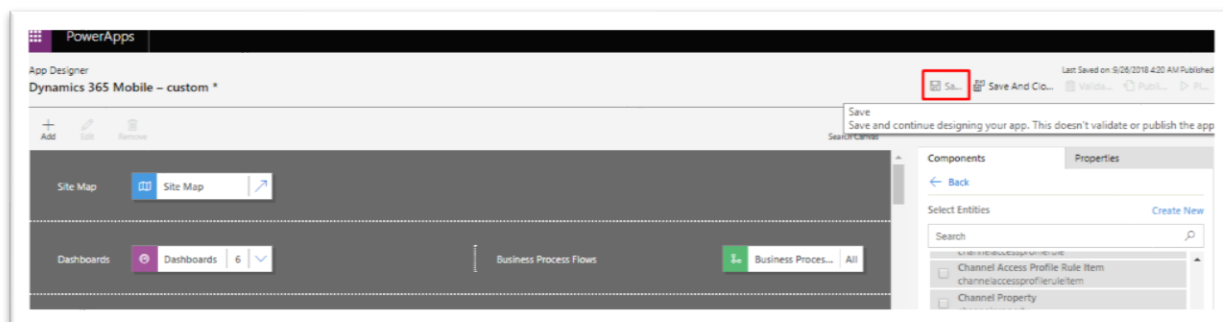


- g. Select "Action tsd\_action" in right pane, and then click on the ellipsis and check "Add All Assets" option

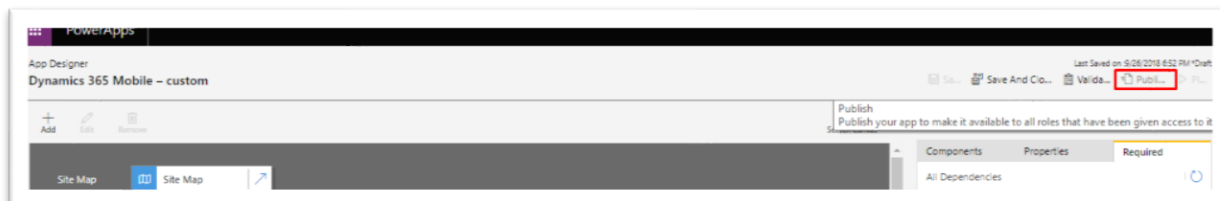


- a. Then select each of the following Entities and for each click on the ellipsis and check "Add All Assets" option
  1. Competitor (competitor)
  2. Competitor (tsd\_alternative)
  3. Influencer (tsd\_influencer)
  4. Influencer Connection (tsd\_influencerconnection)
  5. Opportunity (opportunity)
  6. Opportunity Snapshot (tsd\_opportunitysnapshot)

- b. Click Save



- c. Click on Publish



Thus, this solution can be used on Unified Interface.

**CONGRATULATIONS YOU HAVE NOW CONFIGURED SOS FOR D365 Unified Interface App!**