BizSight 365 - Financial Accounting Software for Small Business

Get better business insight into your small business with BizSight 365—financial accounting software for small business with big dreams! In addition to the core capabilities like invoicing, recording expenses, and accounting, BizSight 365 can do much, much more– Cloud or on-premise local edition!

Cloud or On-Premise

BizSight 365 provides a browser-based user interface, and can be accessed by the popular browsers on multiple devices.

Editions

BizSight 365

♦ Cloud

♦ On-Premise

♦ Manufacturing

WHY CHOOSE BIZSIGHT 365?
User-friendly, simple to use, affordable, looks and feels like Office products you are already familiar with—makes it easy to learn! Do more for less!
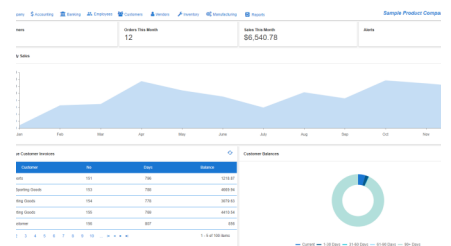
FOCUSED ON SMALL BUSINESS
We bring our passion for small business with our experience in financial accounting software. We believe that the needs of a small business as it relates to software and technology, are similar to the larger ones, but with much fewer people and a small budget to operate/maintain it.

BizSight 365 leverages the current technologies to accomplish this, where few can do more, with fewer clicks! You worry about the business and not the software! The software helps you get better insight into your business, while you pursue your passion and dreams as a small business!
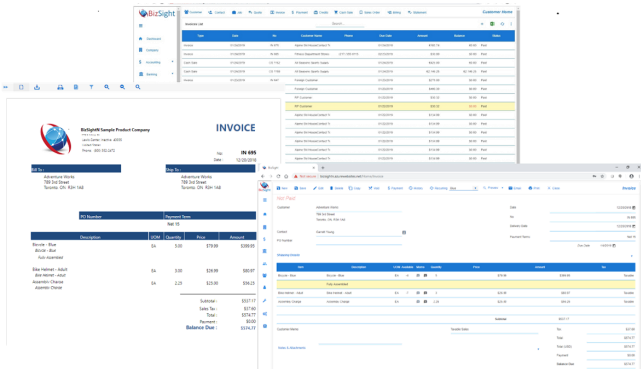
CORE FUNCTIONALITY
Every financial accounting system needs to have the fundamentals. You should be able to invoice your customers, track what is owed to you, provide the ability to track and record your expenses, pay for the purchases you make, keep up with the accounting side, and provide your accountant with the information they need to support you.

While a financial accounting system is used by most as an invoicing tool and checkbook, others may go further reconciling accounts, managing inventory, tracking purchases and expenses, BizSight can do all of this and more!

INVOICE CUSTOMERS AND RECEIVE PAYMENTS

Generate a professional looking invoice within minutes from the time you install the software. The invoicing process is simple and intuitive—invoice your customers for services or

products sold. Easily copy from another invoice or convert quotes and sales orders to invoices. To simplify repeating orders, create recurring invoices.
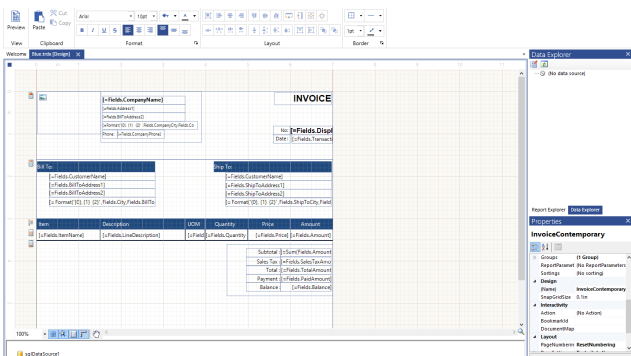
Accept payment from your customer for one or more invoices, allowing the system to calculate cash discounts for early payments. Payments received can be deposited or directly integrated with the banking side.

Getting paid using credit cards is a convenience that we cannot ignore. To make this easier for you, BizSight integrates PayPal's payment link directly into the invoices you email allowing customers to click the link and pay online. Reduce payment cycles with immediate payment capabilities

CUSTOMIZE YOUR INVOICES AND OTHER TEMPLATES

Our professional looking invoice forms allow you to include your company logo as well as select from five customizable templates. We have provided you with a redistributable report designer to customize these templates further.

The report designer is a graphical user-friendly tool that allows you to change the layout, fonts, as well as add/delete fields.

CREATING PROFESSIONAL LOOKING INVOICES IS A SNAP. CHOOSE FROM THE MANY TEMPLATES OR MODIFY AN EXISTING ONE TO SUIT YOUR NEEDS

MANAGE AND REPORT SALES TAX, VAT, GST

If you sell to multiple locales and need to track and report sales tax by county or region, BizSight 365 allows you to maintain tax codes and tax groups. This then allows you to maintain the necessary detail for the required reporting to the relevant tax authorities.

UK and other countries that deal with VAT and GST can leverage BizSight 365's in-built international capabilities.

RECORD BILLS AND PAY VENDORS

Record your vendor bills and track your expenses. BizSight 365 allows you to track these at the item level or purely at

the account level. Even If these are purchases online with a credit card, you can still record them into BizSight 365. If these transactions are a part of your Debit card statements,, they can be imported in. through our Bank Import capability!

Vendor payments for one or more bills, takie advantage of vendor credits, and early payment discounts. Industry standard check layouts are used for printing checks. These layouts can be further customized using our report designer to fit your needs!

Vendor invoices and receipts can be attached directly to your vendor side transactions using the notes capabilities.

CREATE PURCHASE ORDERS AND INVENTORY RECEIPTS

If your business generates purchase orders to buy widgets or services, BizSight 365 can create these for you! Once created, these can be printed or emailed to your vendor confirming your order. Several customizable purchase order layouts are available to suit you needs!

Purchase Orders can also be automatically created from your Sales Orders, both for drop-shipment as well as your own internal ordering.

Receiving products updates your inventories affecting availability to both your sales and manufacturing side.

INVENTORY

BizSight 365 does not stop with just financial accounting, if maintaining and managing your inventory is important to your business, BizSight 365 provides you with the tools for inventory control, accuracy, and costing.

If you are dealing with widgets, your daily transactions like invoicing, and purchase receipts interact with inventory in real time. Maintain ABC codes, count your inventory, adjust them if you need to and keep it accurate!

IMPROVE CUSTOMER SERVICE WITH NOTES

Track notes at Customer, Vendor, Item level and expand this to individual transactions. Add images, videos, attachments like vendor invoices and receipts to save the necessary data, either from an email or a web snippet.

Specific note types can also be designated to be your case tracking system assisting in sales follow up, service tracking and customer service.

ACCOUNTING

Everything makes it to the accounting side! You do not need to be an accountant or know accounting to do this. It all happens in the background!

BizSight 365 provides you with the most common Profit and Loss and Balance Sheet financial statements that easily give a picture of your income and expense. Other accounting reports, including reports that will help you file your sales tax, monitor the financial health of your business, as well as assist your accountant and financial advisor are standard.

Your accountant can provide you with month-end or year-end adjustments in Excel, that can easily be imported into BizSight. 365.
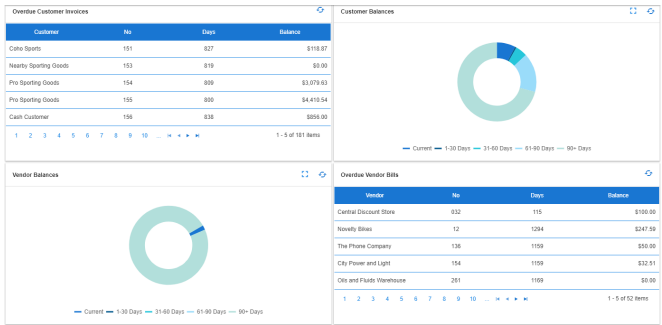
BANK RECONCILIATION

Reconciling your system's cash balance and outstanding checks to what is reflected in your bank is critical.. BizSight 365 provides you with a simple interface to accomplish this.

If you are downloading your monthly bank statement from your bank (.csv or Excel) to update your system records, the Bank Import capability within Bank Reconciliation allows you to read the file downloaded from your bank and import this into the system.

The import process allows you to define and learn from your transaction keywords to match it to the accounts that you typically use...making tracking your expenses a snap!
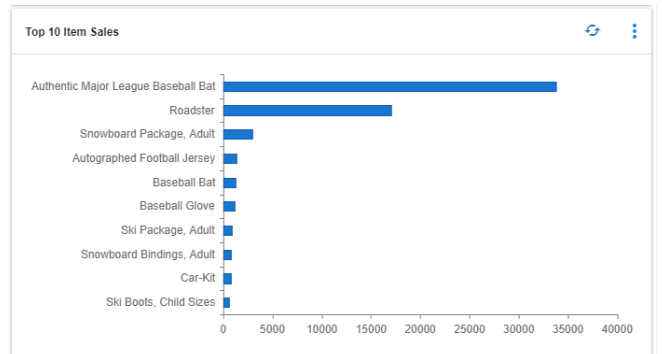
REPORTING AND DASHBOARDS

There are many, many reports to give you better insight into your business. Each report allows you to drill down to the supporting detail or origin of the data easily. Export these report to Excel, print, or email them.
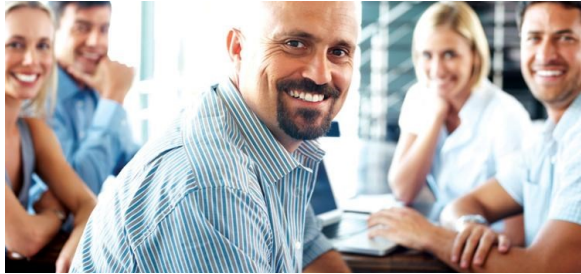

Filters allow you to go after specific date ranges, customers, vendors, items, etc. Expose additional hidden columns available on a report or hide ones that you may not use. These modified reports can then be saved as additional reports and accessed later without further modification.

Multiple graphs in the various dashboards are not just pretty, but provide meaningful snap shots to manage your business. Wouldn't it be nice to always know who your top 10 customers are, the top 10 items you sell, top 10 expenses in your business, or the top 10 items you purchase.? Knowing where to focus our attention on in a small business is half

the battle....this is one of the ways BizSight 365 helps you get better insight Into your business!

BIZSIGHT EDITIONS

BizSight 365 Cloud - Leverage the power of the cloud - Microsoft Cloud! Use the capabilities of BizSight 365 without the headaches of local installs, updates, and maintaining software on-site - your data is safe and secure on Microsoft Azure, with an encrypted connection for security and the peace of mind with daily/ automated backups.. Using a simple login, each user can access BizSight 365 through your favorite browser. Your monthly subscription provides you with access to the full capabilities of the software.

BizSight 365 On-Premise - This is our full-featured edition that can be installed locally on your computer. Perform essential business tasks like invoicing, paying your suppliers, accounting, bank reconciliation, adding notes,, creating purchase orders and receiving against them,   You purchase your edition and upgrades as they are available.

BizSight 365 Manufacturing - For manufacturing companies, you will go beyond financial accounting and have software to manage your complete operation. You can create/convert work orders, print travelers and pick lists to your floor, track WIP, track labor, plan material purchases, and compare actual costs to plan. This is available both in the Cloud and On-Premise editions.

BIZSIGHT 365 TECHNOLOGY

BizSight 365 is built on many common Microsoft and Google technologies using the .net framework Angular JS, and Telerik rapid development tools. BizSight 365 is built on a Microsoft SQL Server foundation and supports the most common browsers like Chrome, Microsoft Edge, FireFox and Safari.

The Cloud edition builds on Microsoft Azure cloud platform, SQL Azure , and App Service, to provide Software as a Service (SAAS) via a monthly subscription model. With our online cloud edition, you are running on Microsoft's Cloud.

BIZSIGHT 365 SDK FOR DEVELOPERS

We realize that even the most complete software may not address all the nuances and specifics of certain industries and business process. Independent Software Vendors (ISVs) and other consultants close to these business, may have the added experience and know how to solve specific business problems through integrations and add-ons.

BizSight 365 SDK provides RESTful APIs, for what we believe to be the most commonly used or sort after integration points. Choose your own language or platform of development as well as if you want the data to be served in json or XML formats, to build integrations or add-ons to BizSight. BizSight SDK is included with our licensed product with no additional redistribution fees.

BUILT ON MICROSOFT AND GOOGLE TECHNOLOGIES. FOR THE MODERN WEB AND MOBILE DEVICES

COMPANY

BizTechnologies brings together 20+ years experience working with multiple financial accounting, inventory, and manufacturing software, in small to medium size business, spanning many industries.

Regardless of the solution, our emphasis has always been on our customers – leveraging software and technology to accomplish their business goals! The passion for solving business problems through software design and development is in our core.

We are committed to providing our customers with world-class support that will help them quick-start the process of leveraging the software as well as assisting them where they need us.

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