MANUFACTURING MANAGEMENT SOLUTION FOR DYNAMICS 365 FOR OPERATION



Annata 365 is a modern cloud-based management solution that meets today's and future business and operational needs for the manufacturing industry.



Annata 365 for Dynamics is a management solution fully integrated with **Microsoft Dynamics 365**, using the standard features of Dynamics for Operations, as well as additional features specially designed to support the material handling, construction, agriculture and equipment manufacturing companies. It handles all key business processes during the entire equipment's life-cycle "from cradle to grave".



WHAT DO YOU GAIN?

- Functional fit solution out of the box for your industry needs.
- Facilitating your digital transformation.
- Certified **future proof solution** through Microsoft Certified programs (CfMD).
- Full integration of **all key business processes** driven by industry specific needs and developed by experts.
- Mostly replacing high number of bespoke nonintegrated systems.
- Process automation needs, work-flows and process alerts.
- **Strong references** around the world to back claims.
- Powerful, but easy to use analytic tools.



SALES

Loans Manage vehicle/equipment loans, calculate interest rates and create collections.

Sales to dealers

Sell vehicles to dealers using integrated sales/transfer process. Manage different sales options and vehicle locations.

SERVICE

Work order management Schedule your resources, plan work-hours and manage the allocation of service orders.

Warranty claims

Create warranty claims based on service orders and process them through to the manufacturer.



Multi-brand handling

CONFIGURATION

Set up and manage an unlimited number of brands. All manufacturer-dependent processes (e.g. warranty process) can be set up based on manufacturer.

Spare parts management

In addition to the storage management features, use the manufacturers spare parts catalog integration together with additional functions specially designed to improve parts handling.

Sales support Rewards dealers for sales performance. Multiple sales campaigns.

Service and maintenance of contracts Create service/maintenance contracts and collect monthly fees.

Service campaigns Create sales campaigns and add discounts or accessories for specific vehicles/equipment or group.

Advanced configuration

Configure vehicles individually using the specially designed equipment configuration: with predefined variants, options, components, accessories, etc.

IMPORT

In addition to standard storage management features, use the manufacturer's spare parts catalog integration together with functions specially design to improve parts handling.

Tax and miscellaneous charges

calculation Automatically calculate and insurance, transportation etc.

Transfer between locations

Transfer vehicles between locations (warehouses, workshops, dealers etc.). Track vehicle location and transfer status.

Consignment warehouse handling

Manage your consignment stock and track vehicle sales/location status at any point of time.

Maintenance plan templates

Set up a maintenance plan structure and assign it to vehicles/equipment.

Service history Log vehicle's full service history including claims, recalls and maintenance plans.

Shipment handling & overview All vehicles, transported on the same

vessel, can be viewed and their progress tracked through shipping, customs, PDI, CoC, registrations etc

PDI and PDS inspections

Create PDI/PDS service orders to prepare the vehicle for sales. The cost can be tracked and assigned to each vehicle.

Accessory installation

Install accessories, track and control the visibility during the vehicle sales process.



ANNATA APPS

Annata 365 allows you to stay connected and always up to date, wherever you are with the usage of the Annata APPS.

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ANNATA POWER BI

Power BI provides your company with a 360° view of your vehicles/equipment. It provides you with up to date information, so decisionmaking is based on facts rather than gut feeling.

ABOUT ANNATA

Annata group consists of highly motivated professionals, who through creativity, collaboration and commitment, assists customers excel in their business. With partners in over 50 countries on all continents, Annata 365 is professionally delivered by hundreds of consultants to international and local customers.

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Parts import and distribution

include taxes, surcharges and packages for