Member Relations for Dynamics 365

Creating Impact on Networking





Innovative digital management for associations, unions and foundations

Member Relations for Dynamics 365 focuses on the special process requirements of member organizations across all industries. The xRM solution provides them with measurable added value in the long term.

The solution offers a variety of useful functions such as admin stration of membership and fees, public and media relations or invitation management. With Member Relations for Dynamics 365, member organizations always have all topics and participants in view, benefit from transparent processes and from better relationships with members, multipliers and the public.

Professional platform for the optimal control of all business processes of member organizations.

Improvement of relations with multipliers (e.g. politics, media), higher degree of networking, faster exchange of information in the network.

Improvement of service quality and noticeably increase of productivity due to relief from routine activities.

- Member / Relation management
- Accounting Processes / Contracts
- Project / Event Management
- Board Management
- · Management of Subjects & Interests
- Anniversaries & Birthdays
- Public Relations & Distribution lists
- Portals for members, press, sponsors, VIPs

Automated central Sustained investment State of the art administration tasks in usability and quality data handling

- Multidimensional relationship model with graphical display
- Comprehensive search functions for Data Analysis
- Innovative additional services such as Social Listening, Power BI and **Dynamics Marketing**
- Address validation and qualification according to BMI Standard

- Cloud-based Microsoft platform
- Full Outlook integration
- Microsoft marketing tools
- Business intelligence
- Intuitive Microsoft Office interface
- Search and analytics tools
- Microsoft Office export functionality
- Third-party systems interfaces

Voice of customer

"With Member Relations for Dynamics 365 we have mapped all business processes of our daily association work in a modern and intuitively operated system."

(Dr. Michael Littger, Geschäftsführer DsiN e. V.)

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Key Features

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- Project-/Event Management
- Board Management
- Management of Subjects & Interests
- Anniversaries & Birthdays
- Public Relations & Distribution lists
- Relation Management
- Portals for members, press, sponsors, VIP

Solution Areas

- 1. Business Applications Customer Engagement
- 2. Business Applications Business Apps
- 3. Modern Workplace Collaboration

Vertical Target Groups

Public Sector NGO **Foundations**

> Unions **Parties**

Associations

Professional Services Industrial Associations **Lobby Groups** Cooperatives

Business Decision Makers

- Board Member
- Director of Foundation
- Head of Member Management
- CDO
- CIO











Customers (extract)







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http://member-relations.com