TelephoneIntegration for MS Dynamics CRM



TelephoneIntegration connects your phone system (TAPI, Skype, RingCentral, Lync/Skype for Business, ect.) with Microsoft Dynamics CRM. The addon offers a "Click-to-Dial"-functionality for outgoing calls and various options for incoming calls. Additional features like Power-Dialing or a Chat-Integration complete the overal CTI-package.



2013

2011

The main user interface - "Balloon"

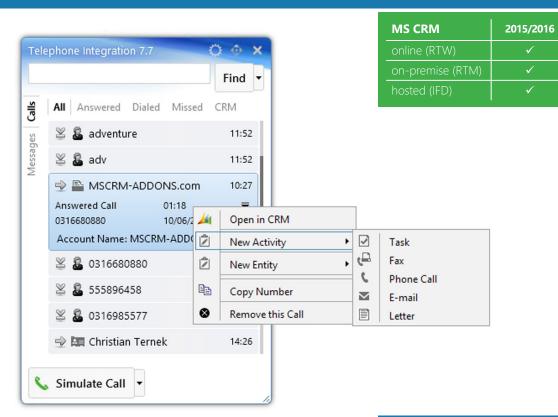
- Call-boxes for all calls with detailed information
- Context-Menu options (CRM-actions) like open/ create CRM records or activities
- Integrated "CRM-Search"

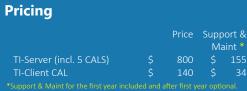
Handling phone calls (incoming and outgoing)

- Act on incoming and initiate outgoing calls
- Click-to-Dial functionality inside the CRM commandbar

Additional Features

- Lync chat integration (connect messages with CRM records)
- Power-Dialer (based on campaign activities)
- History Analyze and improve calling time: inside CRM
- Call from related records







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