



Cherry Connect User Guide



Pre-requisites


To use this application, you must have a subscription to one the supported e-mailing service. Please note we are not affiliated to any of these services. Please contact them to get more information about their offers.

Supported Service	Web site	Subscription Link
Mailjet	http://www.mailjet.com	https://app.mailjet.com/signup



Set up the extension

To set up the application,



1. Choose  and type **Assisted Setup**.
2. Choose **Set up Cherry Connect**.
3. In the setup wizard that opens, select **Next**.

This section is not yet completed



Synchronize a segment

To synchronize a segment to your e-mailing service, follow these steps:

1. Choose  and type **Segments**.
2. Select or create a new segment.
3. Choose  and choose **Synch. with e-mailing service**.

You should get a confirmation message if the synchronization succeeds.



Important

If you modify your segment by adding or removing contacts, remember to synchronize the segment again with the e-mailing service.



View the segment in the e-mailing service

If the e-mailing service provider supports this feature, you can access to your campaign by following these steps:

1. Choose  and type **Segments**.
2. Select or create a new segment.
3. Choose  and choose **View e-mailing Campaign**.

This will open a new the campaign in a new page.



Frequently Asked Questions

1. How to get to know if a contact has unsubscribed from a segment?

You should first synchronize the segment with the e-mailing service.

Then, in the segment lines, you get the information in the field **Subscribed**. If the field is checked, it means the subscription is still active.

2. How to get to know if a contact is opening my e-mails?

You should first synchronize the segment with the e-mailing service.

Then, in the segment lines, you get the information in the field **Active**. If the field is checked, it means the contact opens your e-mails.


3. How-to change a contact subscription on a particular segment?

Go to the segment line and check or un-check the field **Subscribed**.

You should then synchronize the segment with the e-mailing service to apply the modification.

4. How-to unsubscribe a contact from all segments?

To unsubscribe a contact from all lists, follow these steps:

1. Choose  and type **Contacts**.
2. Choose the contact you want to update and opens its card.



3. Un-check the field **Exclude from Segment**.

The update is immediately sent to the e-mailing service.



Intégrateur Microsoft Dynamics NAV

7, Quai de la Rivière
68570 SOULTZMATT
FRANCE

T : +33 3 89 49 67 26
F : +33 3 89 49 53 26
contact@capvision.fr
capvision.fr