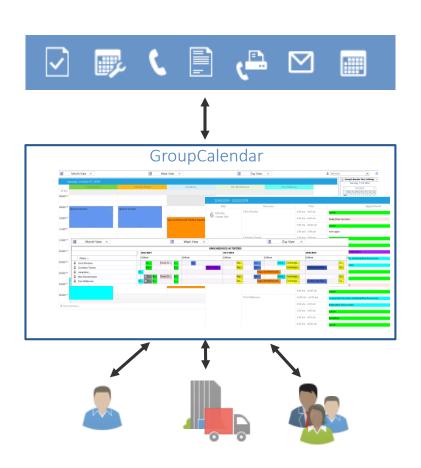# GroupCalendar
for
Microsoft Dynamics CRM

GroupCalendar

Scheduling Tool for MS Dynamics CRM Users: Facilities - Teams - Resources
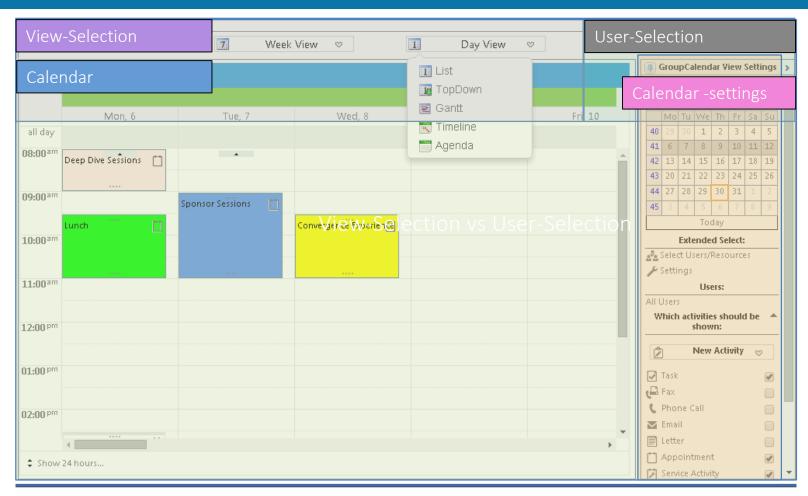
- **Effective Team scheduling**
    - Get an overview of your Team's schedule
    - See availabilities of users and resources

- **Avoid conflicts**
    - Highlighting of overlapping activities

- **Scheduling made easy**
    - Drag & Drop rescheduling
    - See working hours
    - Color coding/highlighting
    - Assigning unscheduled activities and appointments
    - Print calendar
    - …

GroupCalendar

Layout & Navigation

Defining teams & resource groups

1) **Advanced Find**
   Each user can create his own Advanced Find's that deliver the user-group's he needs to see.
   E.g.: „West-Coast salespeople"

2) **Teams**
   CRM entity that allows to define teams consisting of various CRM users.
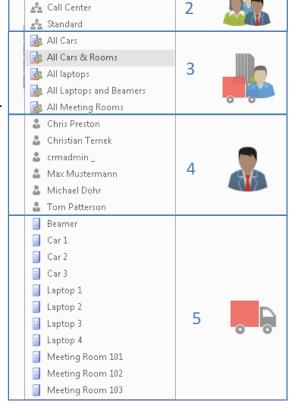   E.g. Sales-Teams, Dev-Team, Accounting,…

3) **Resource Groups**
   CRM entity that allows to define resource groups consisting of both users and facilities/equipment. E.g. All Cars and Service-users

4) **Single Users**
   Display calendar of a certain user

5) **Single Facilities or Equipment**
   Show calendar for a certain facility or equipment

All Users	
All Users	1
All	
Call Center	2
Standard	
All Cars	
All Cars & Rooms	
All laptops	3
All Laptops and Beamers	
All Meeting Rooms	
Chris Preston	
Christian Ternek	
crmadmin _	
Max Mustermann	4
Michael Dohr	
Tom Patterson	
Beamer	
Car 1	
Car 2	
Car 3	
Laptop 1	
Laptop 2	
Laptop 3	5
Laptop 4	
Meeting Room 101	
Meeting Room 102	
Meeting Room 103	

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Features

1) <u>Drag & Drop</u>
   Simply drag & drop activities to different users or change date/time of a certain activity

2) <u>Planning unscheduled activities (e.g. service-appointments)</u>
   Schedule and assign appointments via Drag & Drop in Gantt view.
   The list of „Activities to schedule" can be global or personalized by each user.

3) <u>Working-hour integration</u>
   The calendar can be enabled to show the working-hours and time off defined for CRM-users. This allows to see available slots in your users calendar easily.
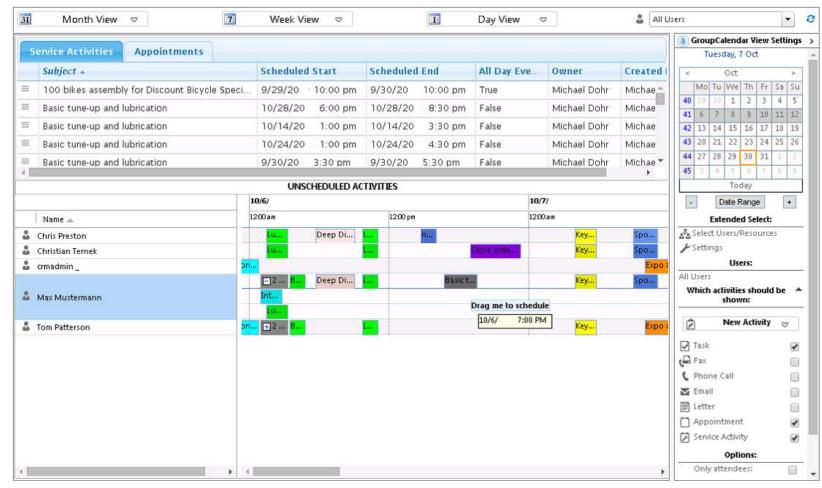
4) <u>Color-Coding</u>
   To keep a compact overview, color-coding can be enabled on any CRM-activity (appointments, tasks,..). The colors are supported by all views and thus consist when navigating through your calendar.

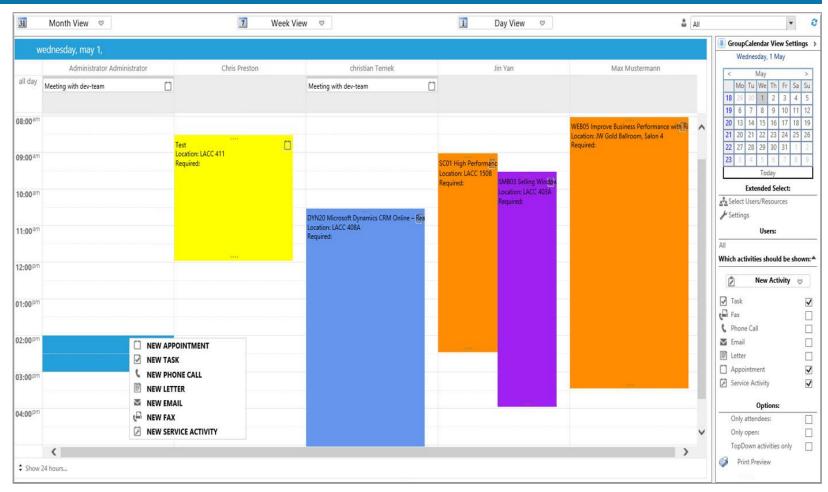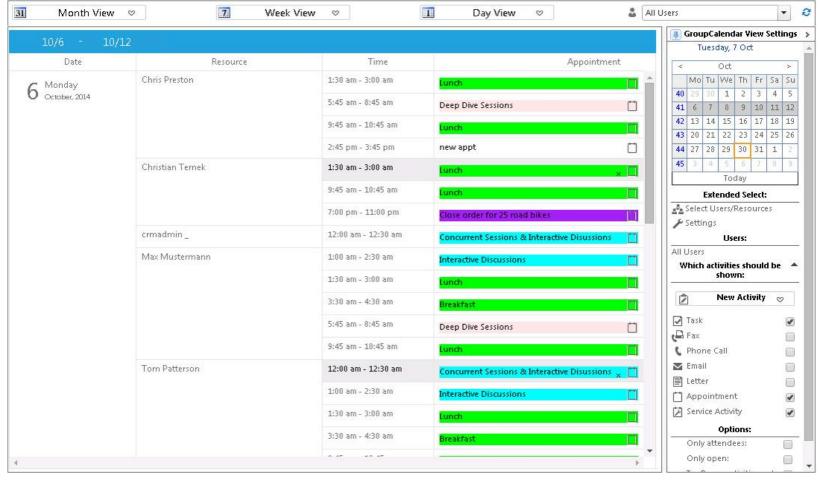5) <u>Print options and customizable settings for each user</u>

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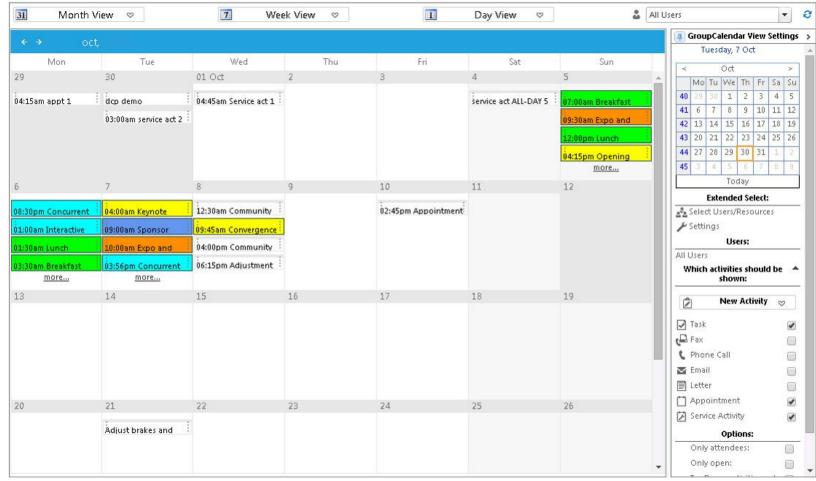# The Views

The Views

The Views

The Views

The Views

Month-Overview

Retail – Pricing

Perpetual License & Subscription

Perpetual license

Component	Price / license	Support & Maintenance*
Per Site license (must cover all active users)	$ 70	$ 17
Per User license (minimum of 10 User)	$ 140	$ 34

* Support & Maintenance is included for the first year

Subscription

Component	Price / license and month	Support & Maintenance
Per Site (must cover all active users)	$ 7	included
Annual subscription (minimum of 10 Users)	$ 14	included

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