

DocumentsCorePack

for MS Dynamics CRM

DocumentsCorePack allows a fast and easy document creation based on CRM data. Based on MS Word-templates, the Server- and/or Client-based document generation provides you with a set of tools to create and process documents inside CRM.



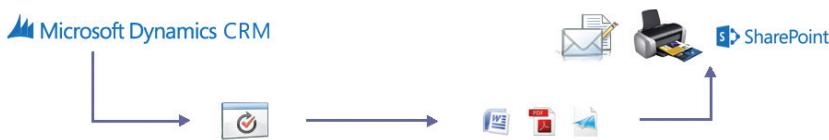
DCP Client-based: Template Designer

- MS Word integrated template design
- Standard and custom entities and attributes supported
- Dynamic filenames, activity subjects and save locations
- Password-protection and easy insertion of documents, pictures, HTML and QR-Code, ect.
- Computed Fields for basic arithmetical operations

DCP Server-based Document Generation

- No need for a client installation
- „Create document Button“: Custom CRM dialog for quick & easy document generation and processing on single and multiple records
- MS CRM Process-Integration: Perform document operations in workflows, dialogs or actions
- Documents can be generated as: doc, docx, pdf, txt, html, jpg, bmp and png
- „Send as pdf“, preview & edit functionality
- Document printing via Local and Google-Cloud-printers
- Saving documents to MS SharePoint

The screenshot shows a Microsoft Word document titled "QUO-01002-WTR4Z9 [Compatibility Mode] - Word". The ribbon at the top has a "Documents Core Pack" tab selected. The main content area displays a catalog page for "MSCRM-ADDONS.com" with three bicycle models listed: SX50-Chopper-Style, SX20_City-simple, and TX40 Mountain-Standard, Men. Each entry includes a small image of the bike, a product name, a detailed description, price, quantity, and amount.



MS CRM	2015/2016	2013	2011	4.0
online (RTW)	✓	✓		
on-premise (RTM)	✓	✓	✓	✓
hosted (IFD)	✓	✓	✓	

Pricing

DocumentsCorePack (DCP)	Price	Support & Maint *
Server-based document generation		
XS	(1 - 10 user)	\$ 800 \$ 160
S	(11 - 30 user)	\$ 1,500 \$ 300
M	(31 - 80 user)	\$ 3,700 \$ 740
L	(81 - 140 user)	\$ 6,200 \$ 1,240
XL	(141 - 300 user)	\$ 12,500 \$ 2,500
XXL	(301 - 600 user)	\$ 23,600 \$ 4,720
Enterprise	(600+ user)	on request

Client-based document generation

„Normal“ license	\$ 70	\$ 17
„PerUser“ license (min 10)	\$ 140	\$ 34

*Support & Maint for the first year included and after first year optional.

Online Subscription

Server-based document generation

Subscription type	monthly	annually
XS	(1- 10 user)	\$ 56 \$ 49
S	(11 - 30 user)	\$ 99 \$ 89
M	(31- 80 user)	\$ 169 \$ 149
L	(81 - 140 user)	\$ 229 \$ 199
XL	(141-300 user)	\$ 459 \$ 389
XXL	(301 - 600 user)	\$ 869 \$ 759
Enterprise	(600+ user)	on request on request

Client-based document generation

	monthly	annually
„Normal“ license (min 5)	\$ 7	\$ 5.95
„PerUser“ license (min 10)	\$ 14	\$ 11.90