

## Electronic Billing

Learn about the solution designed by AlfaPeople to obtain electronic billing from Microsoft **Dynamics 365 for Finance and Operations**

## You can now generate electronic bills from Microsoft Dynamics 365 for Finance and Operations

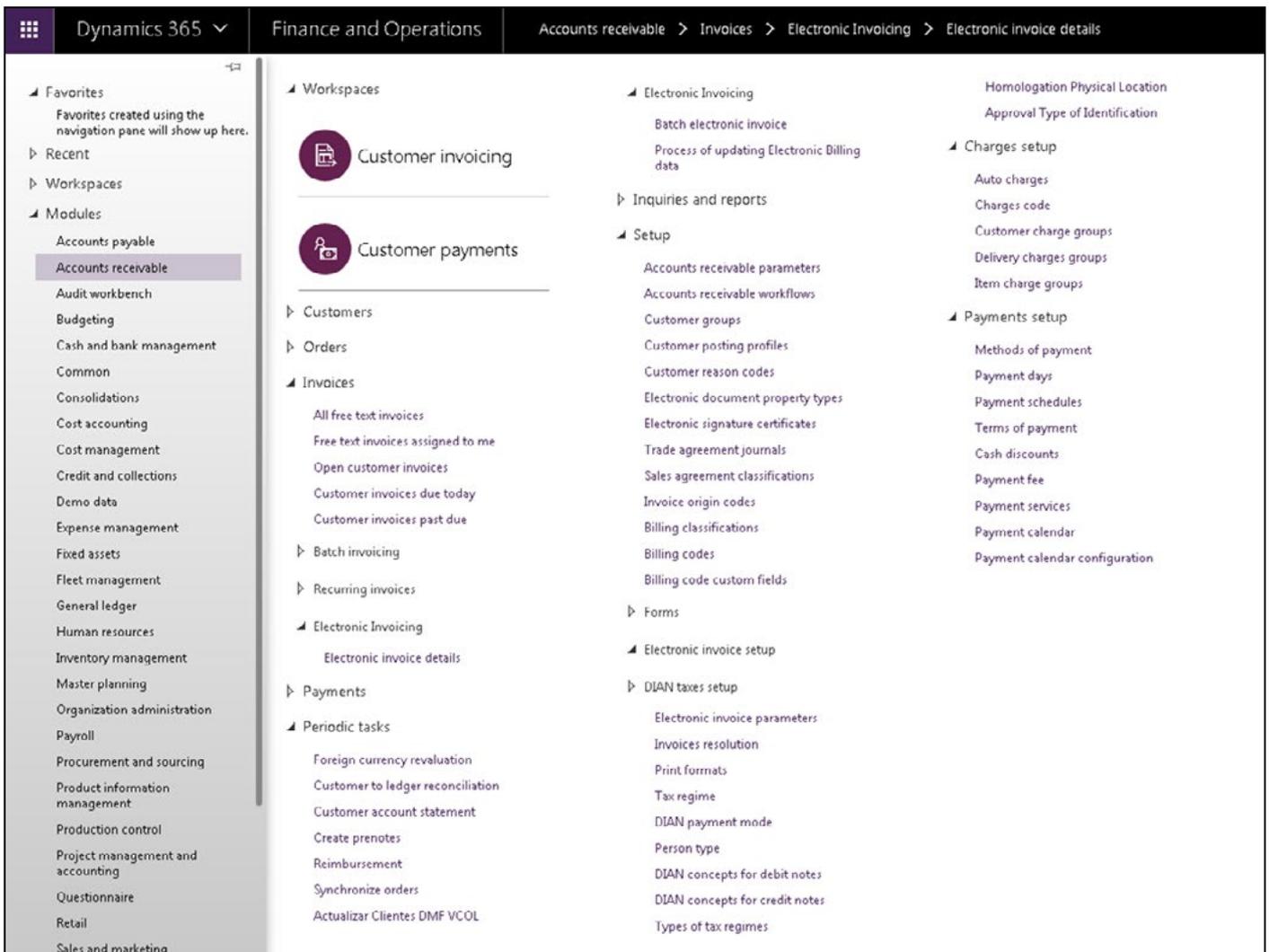
This solution allows companies that have Microsoft Dynamics 365 for Finance and Operations to be prepared to **comply with the Colombian requirement** to issue electronic bills.

AlfaPeople **electronic billing extends the billing functionality of Microsoft Dynamics 365 for Finance and Operations** by adding a series of features that allow the issuance, control and integration of the bills generated from the different processes of Microsoft Dynamics 365 for Finance and Operations with the external providers of electronic billing for their respective electronic issuance to the DIAN (National Directorate of Taxes and Customs) and to clients.

The main features of AlfaPeople electronic billing are:

Approval of all data related to electronic billing with the standards of the DIAN in such a way that, without having to adjust in the current configuration of Microsoft Dynamics 365 for Finance and Operations, the data are converted and comply with the standards defined by the DIAN. Among the most important data that are approved, we have, among others:

- tax codes
- types of documents
- types of tax regime
- reimbursement concepts, etc.

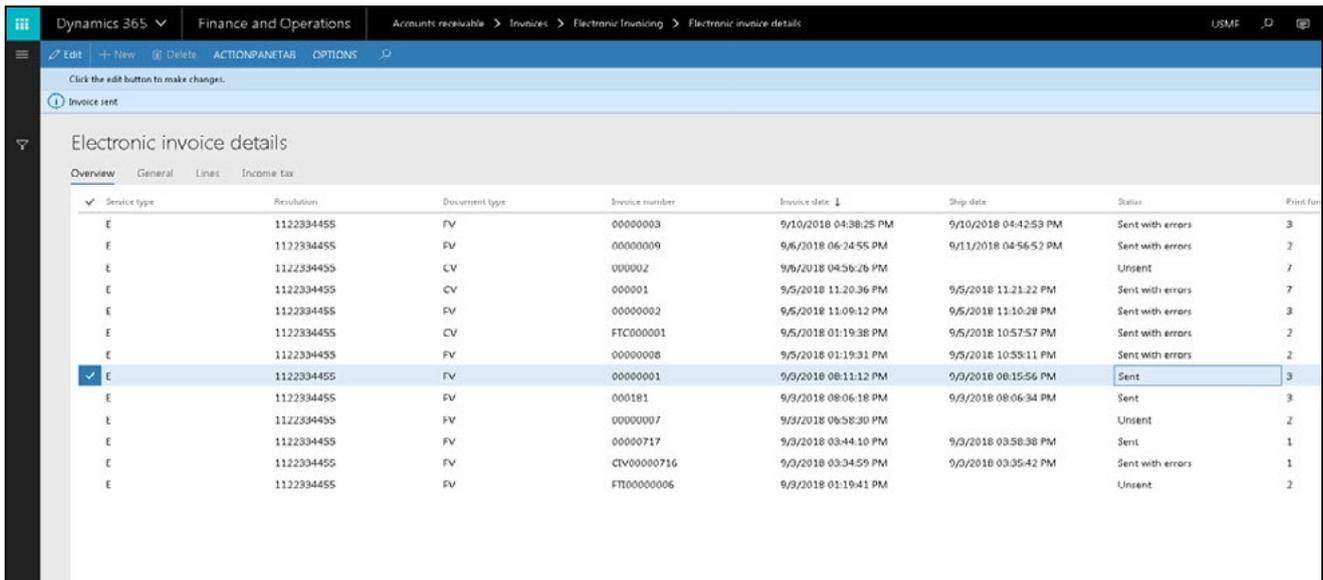


The screenshot displays the Microsoft Dynamics 365 for Finance and Operations user interface. The breadcrumb navigation at the top reads: **Accounts receivable > Invoices > Electronic Invoicing > Electronic invoice details**. The left-hand navigation pane shows the 'Accounts receivable' module selected. The main content area is divided into several sections:

- Workspaces:** Includes 'Customer invoicing' and 'Customer payments'.
- Customers:** Includes 'Orders'.
- Invoices:** Includes 'All free text invoices', 'Free text invoices assigned to me', 'Open customer invoices', 'Customer invoices due today', and 'Customer invoices past due'.
- Batch invoicing:** Includes 'Batch invoicing'.
- Recurring invoices:** Includes 'Recurring invoices'.
- Electronic Invoicing:** Includes 'Electronic invoice details'.
- Payments:** Includes 'Payments'.
- Periodic tasks:** Includes 'Foreign currency revaluation', 'Customer to ledger reconciliation', 'Customer account statement', 'Create prenotes', 'Reimbursement', 'Synchronize orders', and 'Actualizar Clientes DMF VCOL'.
- Electronic Invoicing (Setup):** Includes 'Batch electronic invoice', 'Process of updating Electronic Billing data', 'Inquiries and reports', and 'Setup' (with sub-items: Accounts receivable parameters, Accounts receivable workflows, Customer groups, Customer posting profiles, Customer reason codes, Electronic document property types, Electronic signature certificates, Trade agreement journals, Sales agreement classifications, Invoice origin codes, Billing classifications, Billing codes, Billing code custom fields).
- Forms:** Includes 'Forms'.
- Electronic invoice setup:** Includes 'Electronic invoice parameters', 'Invoices resolution', 'Print formats', 'Tax regime', 'DIAN payment mode', 'Person type', 'DIAN concepts for debit notes', 'DIAN concepts for credit notes', and 'Types of tax regimes'.
- DIAN taxes setup:** Includes 'Electronic invoice parameters', 'Invoices resolution', 'Print formats', 'Tax regime', 'DIAN payment mode', 'Person type', 'DIAN concepts for debit notes', 'DIAN concepts for credit notes', and 'Types of tax regimes'.
- Charges setup:** Includes 'Auto charges', 'Charges code', 'Customer charge groups', 'Delivery charges groups', and 'Item charge groups'.
- Payments setup:** Includes 'Methods of payment', 'Payment days', 'Payment schedules', 'Terms of payment', 'Cash discounts', 'Payment fee', 'Payment services', 'Payment calendar', and 'Payment calendar configuration'.

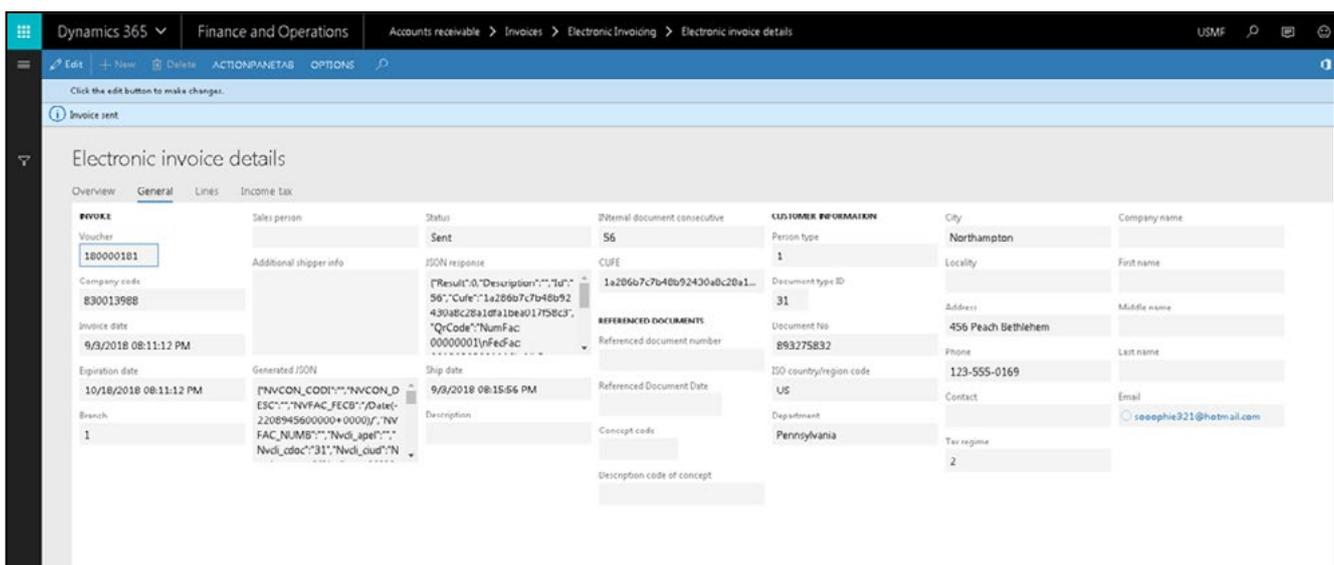
It allows the consolidation of all types of bills generated from Microsoft Dynamics 365 for Finance and Operations in a **single search that centralizes and approves all the information of the bills** generated before its sending and transmission to the electronic billing technology provider.

This search is in turn a validation tool for the complete billing process of Microsoft Dynamics 365 for Finance and Operations and applies to sales bills, service bills and project bills, so that you have a unique view of the billing system and a single control point to verify the status of each bill generated in the system. It also applies to credit or debit notes generated from each of these processes.



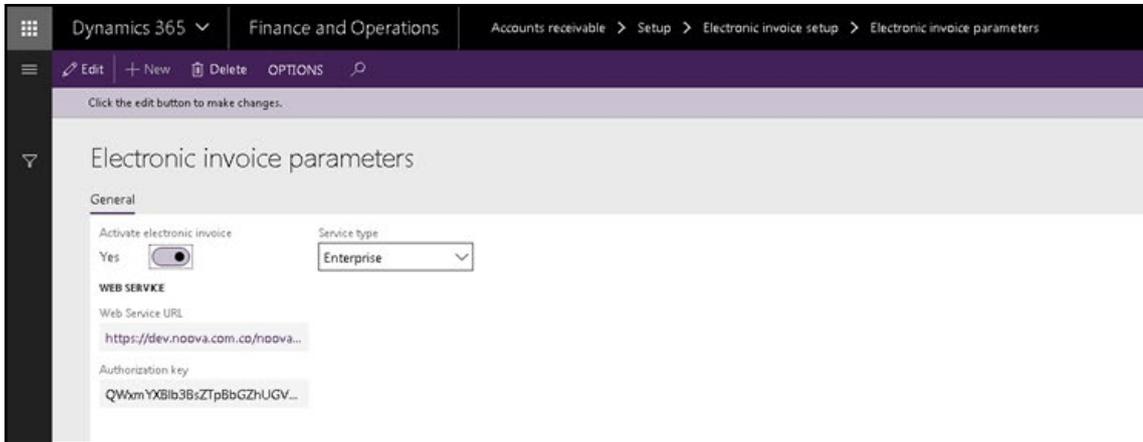
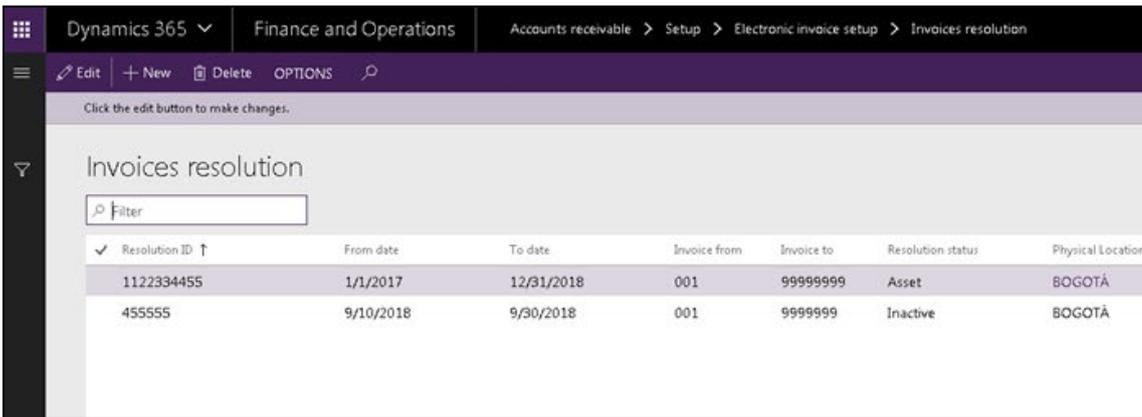
Service type	Resolution	Document type	Invoice number	Invoice date	Ship date	Status	Print for
E	1122334455	FV	00000003	9/10/2018 04:38:25 PM	9/10/2018 04:42:53 PM	Sent with errors	3
E	1122334455	FV	00000009	9/6/2018 06:24:55 PM	9/11/2018 04:56:52 PM	Sent with errors	2
E	1122334455	CV	000002	9/5/2018 04:56:26 PM		Unsent	7
E	1122334455	CV	000001	9/5/2018 11:20:36 PM	9/5/2018 11:21:22 PM	Sent with errors	7
E	1122334455	FV	00000002	9/5/2018 11:09:12 PM	9/5/2018 11:10:28 PM	Sent with errors	3
E	1122334455	CV	FTC000001	9/5/2018 01:19:38 PM	9/5/2018 10:57:57 PM	Sent with errors	2
E	1122334455	FV	00000008	9/5/2018 01:19:31 PM	9/5/2018 10:58:11 PM	Sent with errors	2
E	1122334455	FV	00000001	9/3/2018 08:11:12 PM	9/3/2018 08:15:56 PM	Sent	3
E	1122334455	FV	000181	9/3/2018 08:06:18 PM	9/3/2018 08:06:34 PM	Sent	3
E	1122334455	FV	00000007	9/3/2018 05:58:30 PM		Unsent	2
E	1122334455	FV	00000717	9/3/2018 03:44:10 PM	9/3/2018 03:58:38 PM	Sent	1
E	1122334455	FV	CLV00000716	9/3/2018 03:34:59 PM	9/3/2018 03:35:42 PM	Sent with errors	1
E	1122334455	FV	FTI00000006	9/3/2018 01:19:41 PM		Unsent	2

AlfaPeople electronic billing for Microsoft Dynamics 365 for Finance and Operations takes control, status and result of the electronic bill sending process with the electronic billing technology provider in such a way that it allows to have information such as the CUFÉ (Unique Code of Electronic Billing) received for each one of the bills.



INVOICE	Sales person	Status	Internal document consecutive	CUSTOMER INFORMATION	City	Company name
Voucher: 180000181		Sent	56	Person type: 1	Northampton	
Company code: 830013988	Additional shopper info	JSON response	CUFE: 1a286b7c7b48b92430a8c20a1...	Document type ID: 31	Locality	First name
Invoice date: 9/3/2018 08:11:12 PM	Generated JSON	Ship date: 9/3/2018 08:15:56 PM	REFERENCED DOCUMENTS	Document No: 893275832	Address: 456 Peach Bethlehem	Middle name
Expiration date: 10/18/2018 08:11:12 PM		Description	Referenced document number	ISO country/region code: US	Phone: 123-555-0169	Last name
Branch: 1			Referenced document date	Department: Pennsylvania	Contact: soophie321@hotmail.com	Email
			Concept code	Tax regime: 2		
			Description code of concept			

The electronic billing of Microsoft Dynamics 365 for Finance and Operations has **periodic processes of updating and automatic sending of bills**, so that they can be programmed with the periodicity that the user requires and ensure that the bills generated from any part of the system are sent automatically to the electronic billing technology provider and within the maximum times defined by the DIAN.

Resolution ID	From date	To date	Invoice from	Invoice to	Resolution status	Physical Location
1122334455	1/1/2017	12/31/2018	001	99999999	Asset	BOGOTÁ
455555	9/10/2018	9/30/2018	001	99999999	Inactive	BOGOTÁ

Finally, we understand that the different providers of electronic billing have **their own integration mechanisms**, that's why AlfaPeople electronic billing for Microsoft Dynamics 365 for Finance and Operations allows us to adapt or perform the integration process in a timely manner, maintaining the same base, structure and electronic billing logic which decreases the adaptation times or adjustments of each client.

Additionally, since no configuration adjustments are required to the standard system, the installation, implementation, training and commissioning processes are very small and quick to execute.

With all these features that can streamline the electronic billing process and update your company, do not wait to learn about AlfaPeople solutions!

*Do you have questions or want to know more? It's easy to get in touch!*

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