

Wicked Smart Insurance Prospecting



CRM Integration

No more static data - always updated

One Click push into an Account or Lead

Unique identifiers – No more duplicates

Append and update existing data

Sync updates in real-time









CRM Integration

Are you struggling with outdated and duplicate data?

- Sales Team not entering data into your CRM
- · Wrong or outdated data
- Time wasted entering and researching data

Solution!

- One click transfer to account or lead
- · Always syncs and up-to-date
- · Unique identifiers-no duplicates
- Data cleansing current CRM records

