PREFERENTIAL PROCUREMENT

BY *SIS Global*

A SIS Global Product

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Preferential Procurement
Identify, Analyse and Report your procurement spend

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Real Estate

Education

Financial Services

Transport & Logistics

Food & Beverage

Manufacturing & Distribution

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Manage Preferential Procurement within Dynamics 365 Finance and Operations

Staying ahead of the Preferential Procurement element as well as it's statutory requirements is a burden for all companies.

Preferential procurement is vital, yet presents an ongoing challenge for most:

Management and visibility of vendor scorecards

Time consuming and not automated

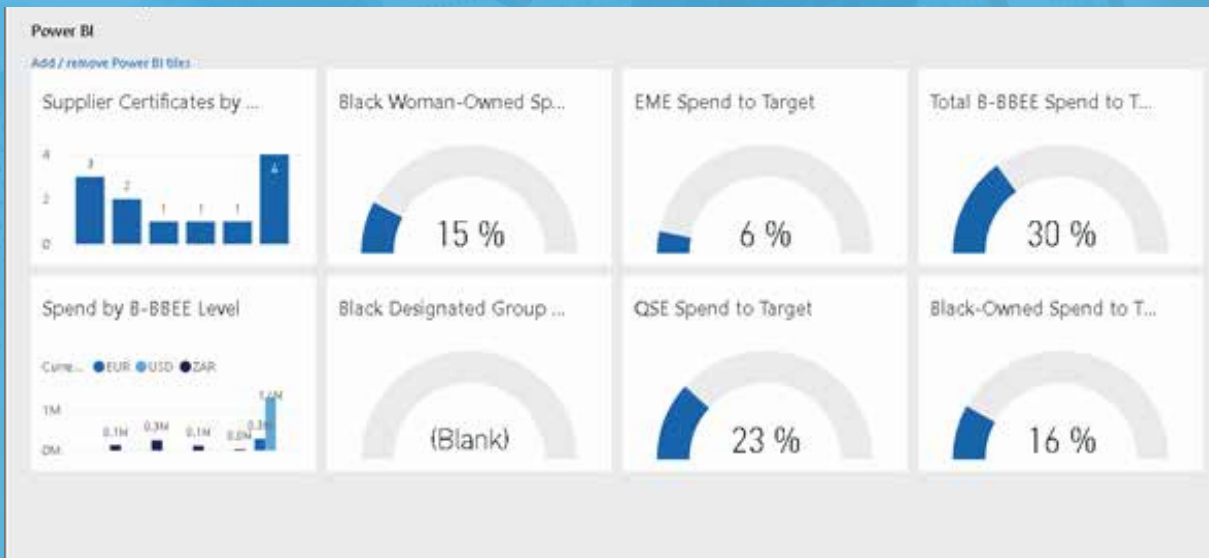Analysis, tracking and reporting of procurement spend

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Leverage Microsoft Power BI

Power BI Features

• Power BI allows you to build data warehouses on standard Dynamics 365 for Finance and Operations & preferential procurement data

• Power BI has advanced drill down capabilities

• Reports can be exposed with direct links without requiring a Dynamics 365 for Finance and Operations login

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Leverage Microsoft Power BI

Power BI Features

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KPI	Weighting Points	Compliance Target	Target Value	Achieved Value	Achieved %	Points Scored
Procurement Spend	5	80 %	1,690,128	504,441	24 %	1.49
Procurement Spend from QSE	3	15 %	316,899	193,941	9 %	1.84
Procurement Spend from EME	4	15 %	316,899	138,000	7 %	1.74
Procurement Spend: Black-Owned Supplier	9	40 %	845,064	349,191	17 %	3.72
Procurement Spend: Black Woman-Owned	4	12 %	253,519	179,037	8 %	2.82
Procurement Spend: Black Designated Groups	2	2 %	42,253			
Total	**27**					**9.85**

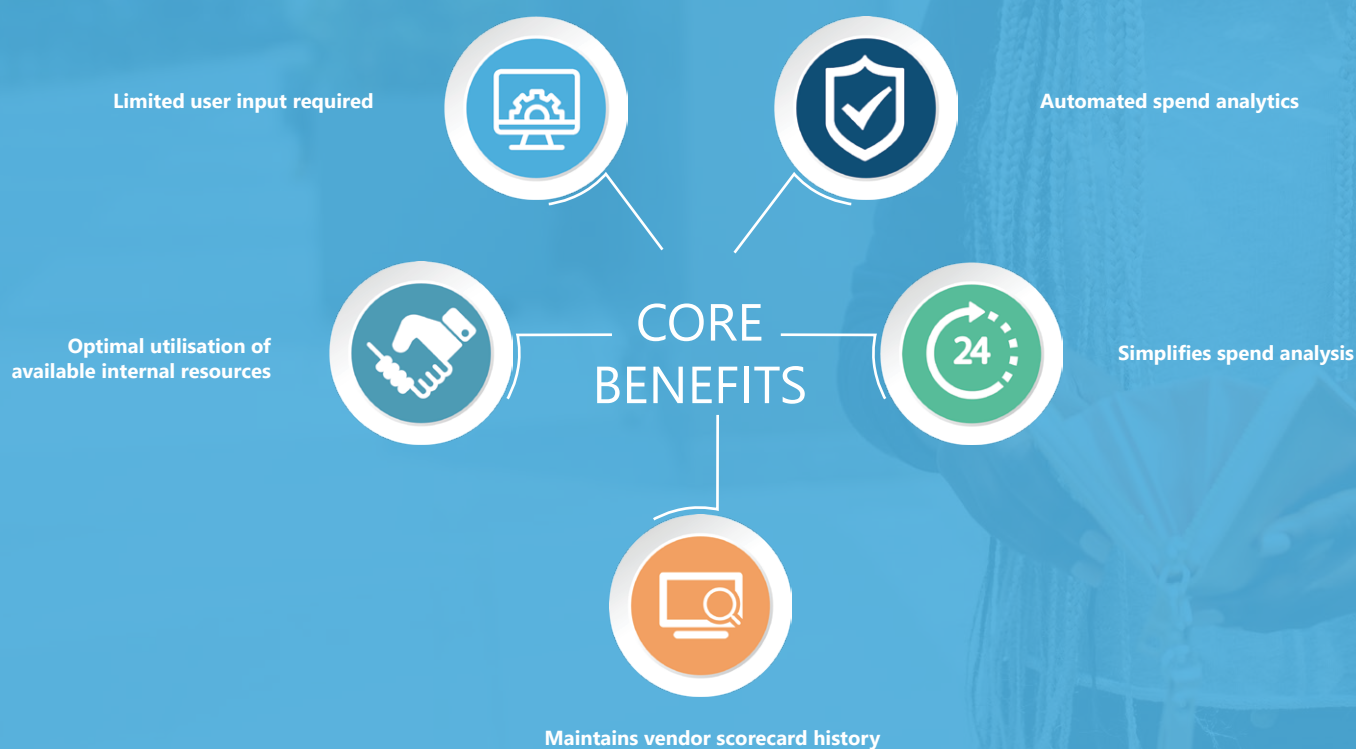| Supplier Name	Total Spend	Verified Certificate	Entity Size	> 51 % Black Owned	> 30 % Black Woman Owned	BEE Level	Empowering Supplier	Black Designated Group %	Qualify for 1.2x ED/SD Multiplier	BEE Spend
B-BBEE Vendor 001	115,000.00	Yes	QSE	Yes	Yes	2	Yes	0.00	Yes	172,500.00
B-BBEE Vendor 002	115,000.00	Yes	EME	Yes	No	4	Yes	0.00	Yes	138,000.00
B-BBEE Vendor 003	115,000.00	Yes	Generic	No	No	8	Yes	0.00	No	11,500.00
Manuchar Belgium	1,353,200.00	No	QSE	No	No	N	No	0.00	No	
Manuchar Nigeria		No	QSE	No	No	N	No	0.00	No	
SAfrique International Traders	11,040.00	Yes	QSE	Yes	No	1	Yes	0.00	No	14,904.00
Value Logistics	17,620.00	Yes	QSE	Yes	Yes	1	Yes	0.00	No	23,787.00
Vendor - France	293,400.00	No	QSE	No	No	N	No	0.00	No	
Total	**2,112,660.00**							**0.00**		**504,441.00**

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" PREFERENTIAL PROCUREMENT provides the level of detail verification agencies and accountants love, as well as the spend traceability *"*

Overcoming your preferential procurement challenges

Preferential Procurement allows users to create and update vendor B-BBEE related data at point of purchase or as you may require which combined with seamlessly integrated B-BBEE Preferential Procurement statutory requirements & Reporting tools enables you to monitor scores & progress made throughout the measurement period.

Analysis of your Preferential Procurement needs are based specifically on your requirements and is customisable allowing you to understand the gaps that may exist & spend strategically to maximize your Preferential Procurement recognition.

Limited user input required

Automated spend analytics

Optimal utilisation of available internal resources

CORE BENEFITS

Simplifies spend analysis

Maintains vendor scorecard history

> "Not only does PREFERENTIAL PROCUREMENT follow best practice, it simplifies spend capture and reporting and eliminates human data errors"

Cloud

Maximum flexibility through access from anywhere, any device, at any time

Friendly & intuitive

Easy functionality with modern user interface

Cost effective

Capex-friendly pay as you go pricing plan, minimum implementation time and no expensive customisation required

Secure

All data is encrypted and stored on the secure Microsoft Azure cloud

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Key features at a glance

Single view of historical vendor scorecards

view all vendor scorecards in a single form with ability to attach and view the actual certificates

Single or multicompany reporting

view and print spend analysis for a single company or multiple companies from one workspace

Spend dashboards

view spend by level as well as target vs actual

Data available after invoice/credit note capture

reports are updated real time as soon as vendor invoices or credit notes are posted

View expiring vendor scorecards

default view of all expiring scorecards within next 3 months

Date driven setup tables

Status and Target setups are date driven ensuring spend is allocated to the correct measurement period

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SIS Global brings over two decades of ERP, CRM and Business Intelligence experience, technology innovation and industry expertise. We work collaboratively with global organisations and have created, designed and developed a global portfolio of cutting-edge industry solutions.
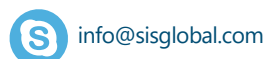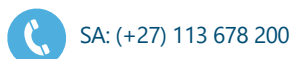
We unleash the potential within organisations, by breaking down data silos to better connect their customers, products, people and operations. SIS Global work with customers to grow, evolve, and transform their business to better meet the changing market, the needs of their customers and to work smarter, more efficiently and in a dynamic way that todays' market demands. Together with modern approaches, business apps and cutting-edge technologies, Artificial Intelligence (AI), Augmented Reality (AR), Internet-of-Things (IOT), and the modern workplace, SIS Global are making the future of true digital transformation a reality.

SIS Global are empowered to collaborate across the world, providing solutions and services to all our customers, wherever they might be situated in the world, it makes no difference to us. We are a true cloud first organisation delivering a real-time, cloud first experience, empowering our customers as well to collaborate across geographies, have the insight to make critical decisions, take advantage of new trends, disrupt and adapt, and reimagine what's possible.

We are more than a systems integrator offering end-to-end business technology solutions. We consider ourselves the partner of choice when it comes to providing market leading solutions, that help our customers do what they do best. Our culture is based upon an innovative spirit and a collaborative approach to finding solutions that work and help achieve faster, long term rewards and a return on the IT investments being made.

Please do get in touch, we would love to hear from you.

We are everywhere our customers want us to be, a true digital organisation driving business transformation.

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Connecting people, technology and innovation across the world

SIS Global is a systems integrator, offering end-to-end business solutions and providing market leading technologies that help you do what you do better. With a successful history spanning 2 decades, SIS Global has become a business champion in the mid-size, enterprise markets and public sector, specialising in Microsoft Business Solutions.

We make it happen

SIS Global 'make it happen' and our approach, solutions and partnership will help your business move forward faster.

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A global organisation with offices and employees around the world

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