

# 365Performance DATEV for Dynamics 365 Business Central

365Performance DATEV for Dynamics 365 Business Central supports you in reconciling your financial data from Dynamics 365 BC and your tax consultant or DATEV software. You can conveniently export financial data to the standardized DATEV pro format and transfer it directly to the tax office or to the DATEV software. The extension for Dynamics 365 BC also allows you to import DATEV data into Dynamics 365 BC.

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Convenient export and import of DATEV data

**Microsoft Partner**  
Microsoft Dynamics NAV  
Gold Enterprise Resource Planning  
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# 365Performance DATEV for Dynamics 365 Business Central



## HIGHLIGHTS:

- Wizards for optimized setup and use
- Specific rolecenter for a quick overview
- Compatible for multitenant environments
- Export of data into DATEV pro format
- Export of transactions by gross or net method
- Output of totals and balances lists according to DATEV accounts
- Storage of output files in the NAV database
- Import of DATEV posting batches with check routines
- Import worksheet to correct and adjust imported postings
- Partner portal for downloads

## FEATURES:

### G/L accounts, customers, vendor, payment terms

- Mapping of the specific DATEV account numbers to each Dynamics 365 BC G/L account
- Extension of the G/L account data by special setup data for the 365Performance DATEV
- User-defined selection of 20 additional fields from customer and vendor items for the output of additional data to DATEV

### Export

- Export of data via DATEV pro format
- Export of account labels, customers / vendors master data, payment terms, posting batches
- Limitation of the data to be exported by date range
- Consideration of foreign currencies
- Export via job queue possible

### Import

- Import of DATEV posting batches via DATEV pro format
- Verification of import data and transfer into Dynamics 365 BC
- Import worksheet for processing postings
- Import journal and archive

### Wizards

- Setup Wizard
- Wizard for data initialization
- Export Wizard

### Reports

- DATEV journal
- Test report for data integrity
- Output of totals and balances lists by DATEV accounts

### Security

The integration into the authorization system of Dynamics 365 BC ensures safe and reliable work.

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The minimum term and fixed price for 365Performance DATEV is 12 months. During this period, the product features valid at this time apply according to the fact sheet. Billing takes place monthly, alternatively annually.

The price fixing shall be extended by a further 12 months to the then valid product features and prices, unless the agreement is terminated in writing up to three months before the end of the current price fixing.

Changes in the number of clients or the available transactions to a lower version are only possible after the end of the billing cycle and must be reported in writing up to three months before the end of the billing cycle. An upgrade of the license in the form of an increase in the number of clients or transactions is possible at any time. The costs for the next higher level will be calculated proportionately on a monthly basis.

Business Systemhaus AG cannot guarantee the usability of the functionalities of 365Performance DATEV if these are dependent on the Business Central standard and are modified, impaired or completely removed by Microsoft as part of its product strategy.