365Performance DATEV
for Dynamics 365 Business Central

365Performance DATEV for Dynamics 365 Business Central supports you in reconciling your financial data from Dynamics 365 BC and your tax consultant or DATEV software. You can conveniently export financial data to the standardized DATEV pro format and transfer it directly to the tax office or to the DATEV software. The extension for Dynamics 365 BC also allows you to import DATEV data into Dynamics 365 BC.

■ **Business**
■ **Systemhaus**
■ **AG**

Convenient export and import of DATEV data

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for Dynamics 365 Business Central

HIGHLIGHTS:

- Wizards for optimized setup and use
- Specific rolecenter for a quick overview
- Compatible for multitenant environments
- Export of data into DATEV pro format
- Export of transactions by gross or net method

- Output of totals and balances lists according to DATEV accounts
- Storage of output files in the NAV database
- Import of DATEV posting batches with check routines
- Import worksheet to correct and adjust imported postings
- Partner portal for downloads

FEATURES:

G/L accounts, customers, vendor, payment terms

- Mapping of the specific DATEV account numbers to each Dynamics 365 BC G/L account
- Extension of the G/L account data by special setup data for the 365Performance DATEV
- User-defined selection of 20 additional fields from customer and vendor items for the output of additional data to DATEV

Export

- Export of data via DATEV pro format
- Export of account labels, customers / vendors master data, payment terms, posting batches
- Limitation of the data to be exported by date range
- Consideration of foreign currencies
- Export via job queue possible

Import

- Import of DATEV posting batches via DATEV pro format
- Verification of import data and transfer into Dynamics 365 BC
- Import worksheet for processing postings
- Import journal and archive

Wizards

- Setup Wizard
- Wizard for data initialization
- Export Wizard

Reports

- DATEV journal
- Test report for data integrity
- Output of totals and balances lists by DATEV accounts

Security

The integration into the authorization system of Dynamics 365 BC ensures safe and reliable work.