

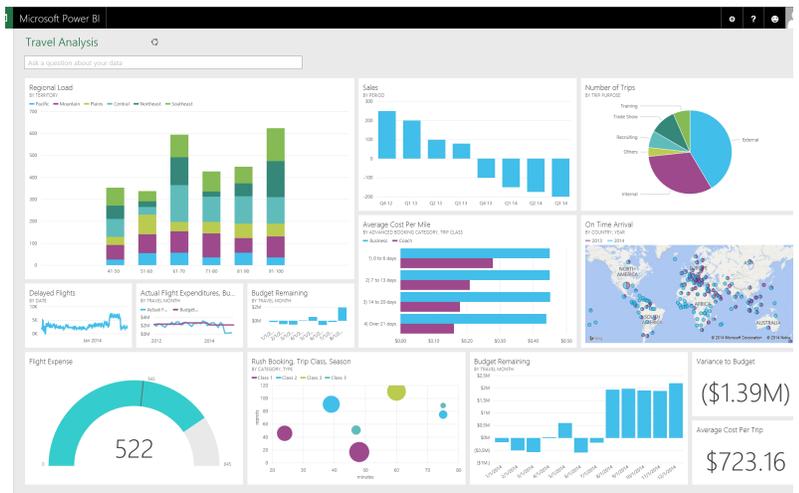
Project Management for Microsoft Dynamics 365

Project Estimating and Proposals

- Templates for easy estimating
- Project Configurator via Microsoft CRM Dialogs
- Automated proposal generation
- Cost/ Revenue types supported:
 - Labor resources
 - Expenses
 - Purchases/ Materials
 - Inventory
 - Equipment
- Product catalog integration
- Robust profit calculations
- Revisions

Project and Resource Management

- Interactive editable Gantt Chart View
- Resource Assignments
- Detailed Task Estimates and Budgets
- Resource Team Building
- Resource Scheduling Integrated with Outlook Calendar
- Full Job Cost Accounting Solution
- Project Collaboration via SharePoint
- Program Management
- Project/Portfolio Reporting and Dashboards



Project Purchasing

- Purchase Requisition Management
- Vendor RFQs
- Purchasing requirements planning
- Automated PO generation
- Microsoft Dynamics CRM workflow approvals
- Support for Project and Non-Project Purchase Orders
- PO Receiving and Invoicing
- Project Job Cost Updates in CRM
- Real-Time integration with back-office accounts payable systems

Project Timesheets

- Timesheet Entry via Calendar Entries/ Microsoft Outlook
- Timesheets Entry via Microsoft Dynamics CRM
- Timesheet Entry via ProjectStream Mobile
- Default Billing Note Entry
- Microsoft Dynamics CRM Workflow Approval Process
- Project Job Cost Updates in CRM
- Real-Time Integration with Back-Office GL and Payroll

