

Pre-requisite

User need to have access to clodura account.

Steps:

1. Login to dynamics appsource, search for "Clodura" in appsource.
2. Users will login to clodura from Clodura app on the app exchange
3. Once logged in , they can see all the companies from there Clodura account
4. They can select any companies and Press 'Sync Now' Button to transfer all the company and contact related information to CRM
5. They can also see all the CRM companies in the app
6. They can Select any companies and Press 'Add to Radar' button and shift that company to Radar