

Bulk Email to Customers and Vendors

App for Microsoft Dynamics 365 Business Central

Send bulk email to customers, vendors and contacts in Microsoft Dynamics 365 Business Central. The app allows you to select N customers/vendors/contacts from their lists to create a single email with multiple recipients.

How does it work

The Bulk Email to Customers and Vendors app allows you to send bulk email to Customers, Vendors, Contacts.

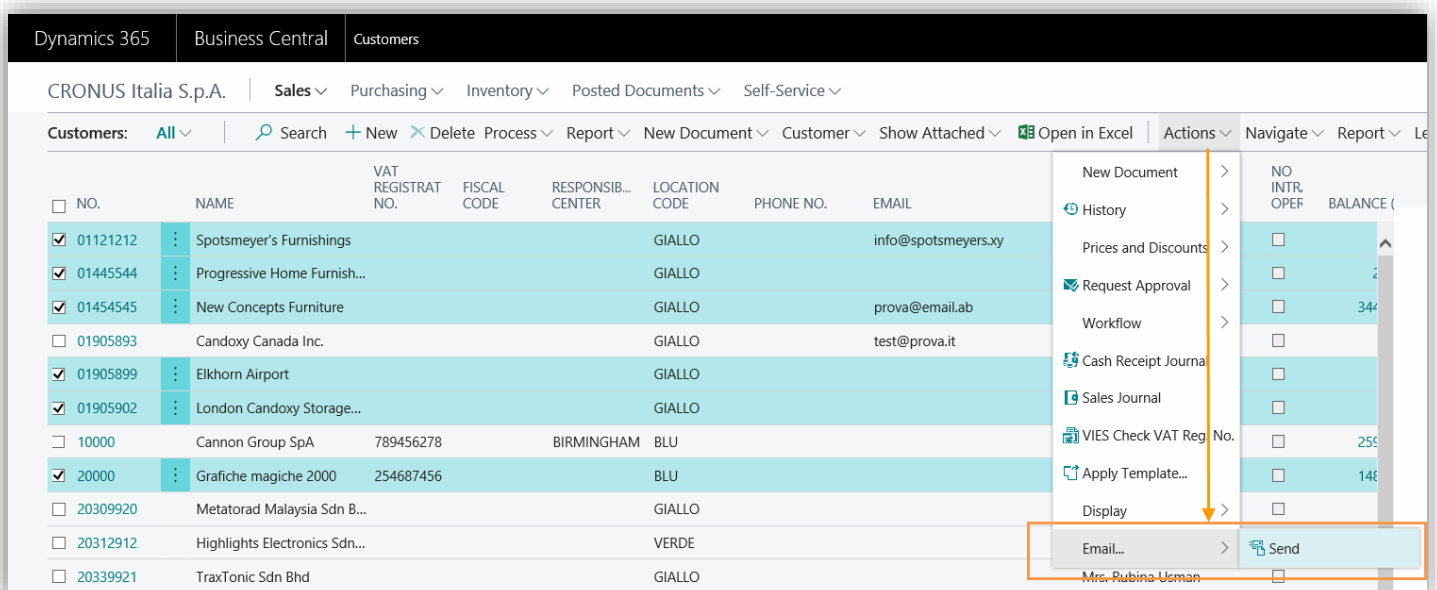
For example, to send an email to several customers, we open the list and select the recipients.



Quick Guide:

1. open customers/vendors/contacts list
2. select recipients
3. send

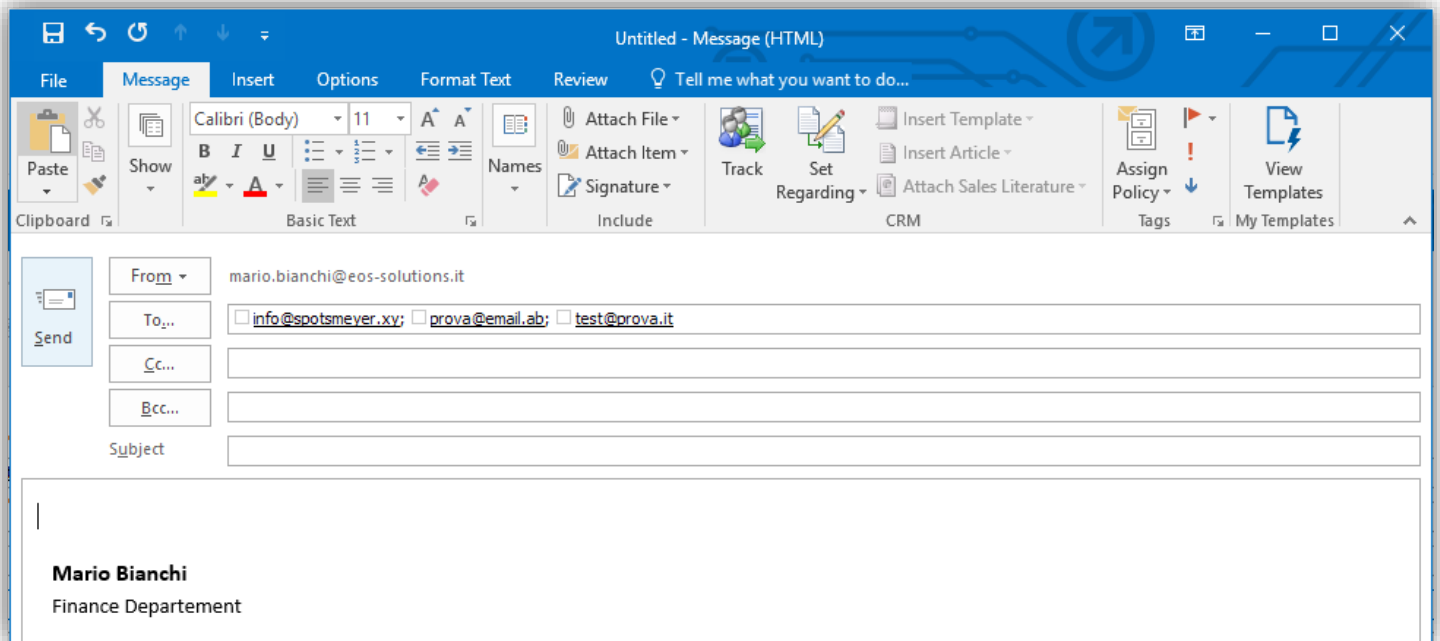
Clicking on *Actions->Email->Send ...*



The screenshot shows the Microsoft Dynamics 365 Business Central interface. The top navigation bar includes 'Dynamics 365', 'Business Central', and 'Customers'. Below this, there are tabs for 'Sales', 'Purchasing', 'Inventory', 'Posted Documents', and 'Self-Service'. The main area displays a list of customers with columns for 'NO.', 'NAME', 'VAT REGISTRAT NO.', 'FISCAL CODE', 'RESPONSIB... CENTER', 'LOCATION CODE', 'PHONE NO.', and 'EMAIL'. Several rows are selected, including 'Spotsmeyer's Furnishings', 'Progressive Home Furnish...', 'New Concepts Furniture', 'Elkhorn Airport', 'London Candoxy Storage...', 'Grafiche magiche 2000', and 'TraxTonic Sdn Bhd'. On the right side, the 'Actions' menu is open, showing options like 'New Document', 'History', 'Prices and Discounts', 'Request Approval', 'Workflow', 'Cash Receipt Journal', 'Sales Journal', 'VIES Check VAT Reg No.', 'Apply Template...', and 'Display'. The 'Email...' option is highlighted, and a sub-menu is visible with the 'Send' option selected. A red box highlights the 'Email...' and 'Send' options.

the System opens an email with the Sender and Recipient fields pre-filled according to the Email field in the Customer card. If the Email field is empty, the system will not add the recipient to the email.

You can write a text and/or attach documents and then send.



NB

The email will be opened by the system in the default mail client in the PC settings.

We recommend that you enable pop-up windows opening in the browser.

