



CUSTOM FIELDS

IN MICROSOFT DYNAMICS 365
BUSINESS CENTRAL

HOW TO INSTALL

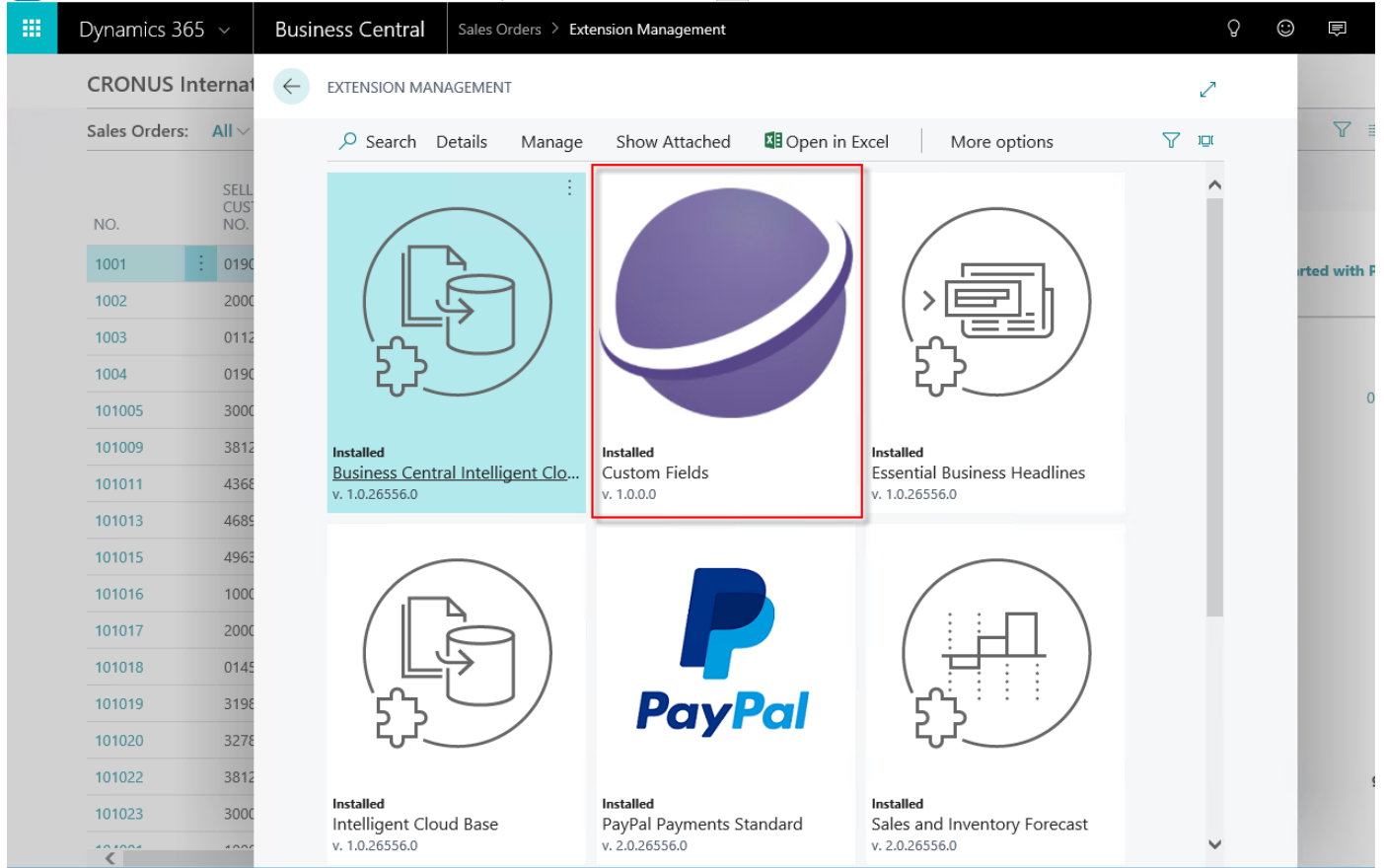
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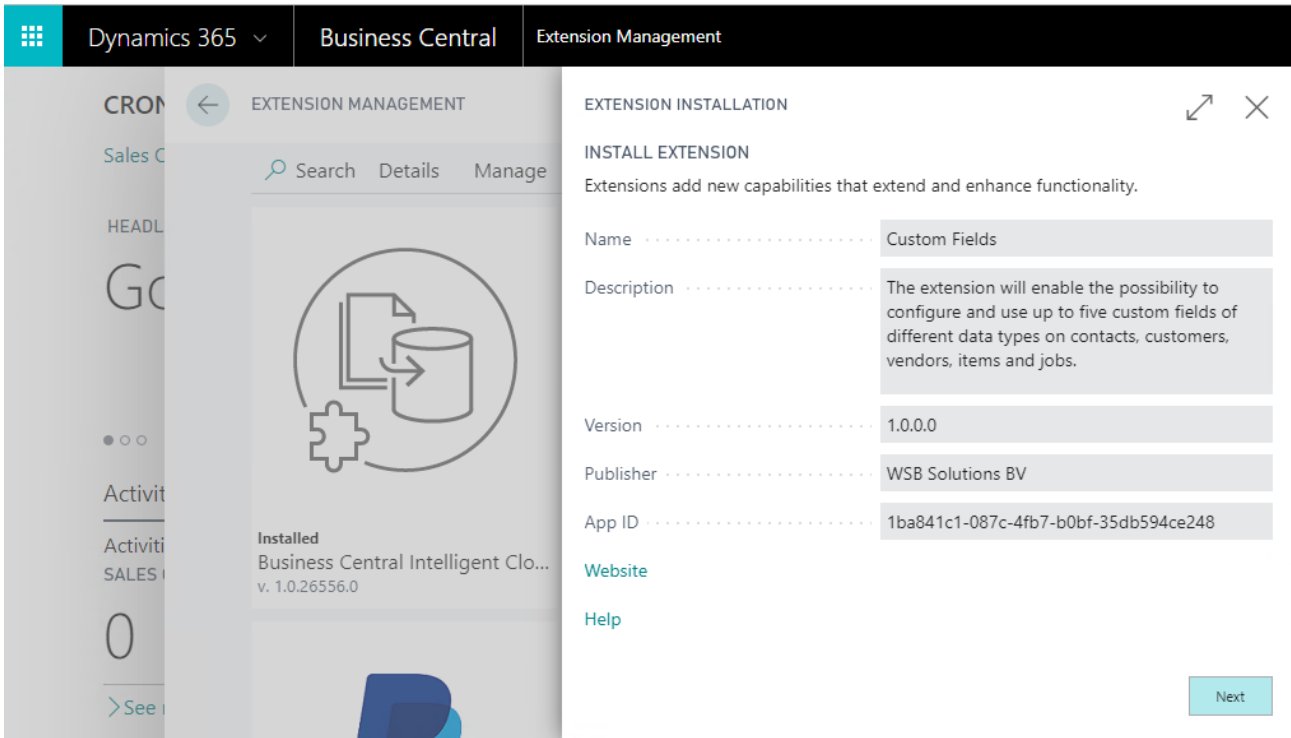
Installation

The WSB Custom Fields extension could be installed from Extension Management page of the Microsoft Dynamics 365 Business Central.

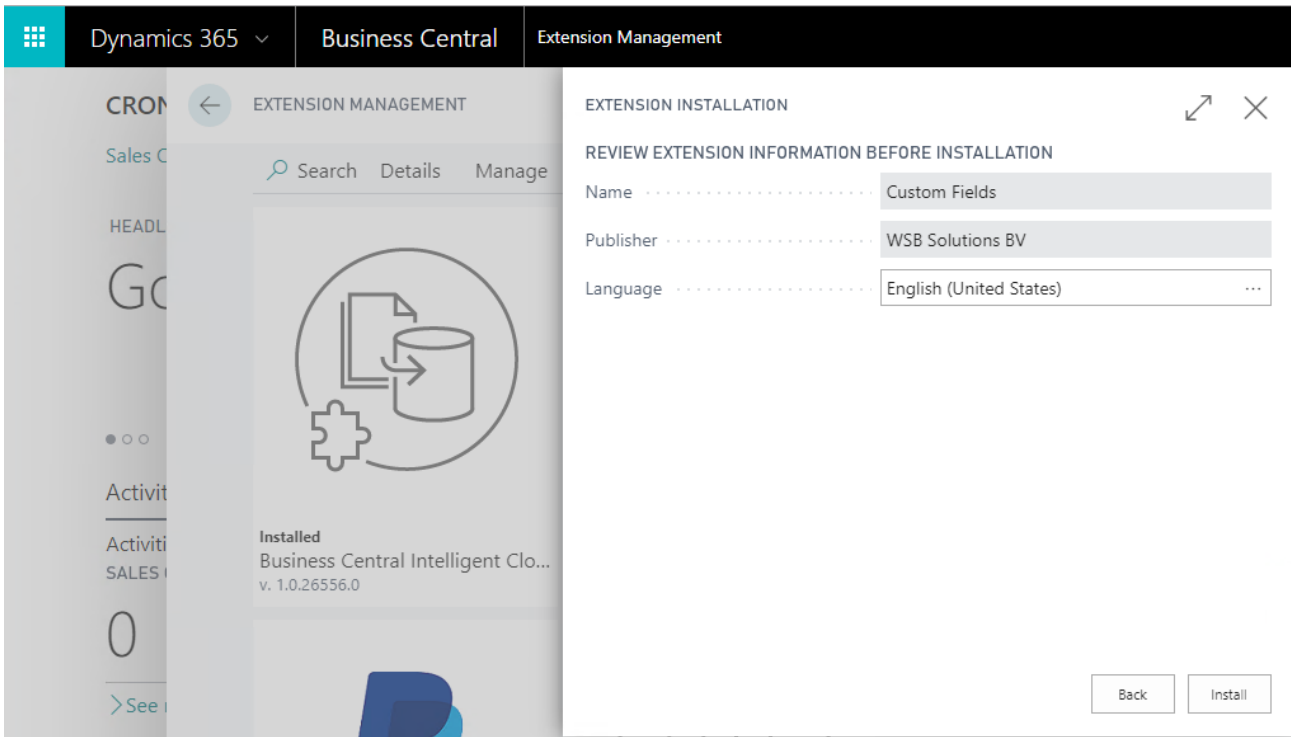
If WSB Custom Fields extension is not listed in the available extensions, then open Extension Marketplace page from Extension Management page and choose WSB Custom Fields in the AppSource.



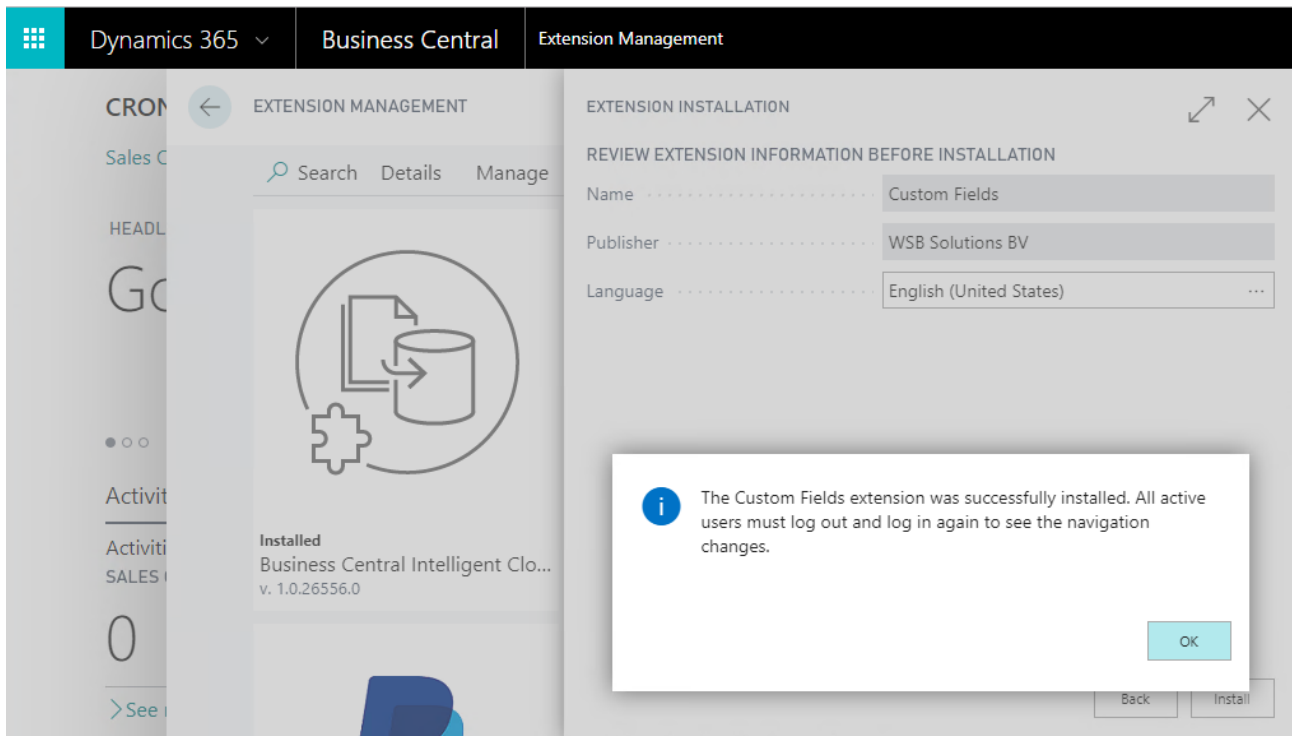
When WSB Custom Fields extension selected and the Extension Installation page opened, click Next:



Please read [Terms and Conditions](#) before accepting and installing the extension:

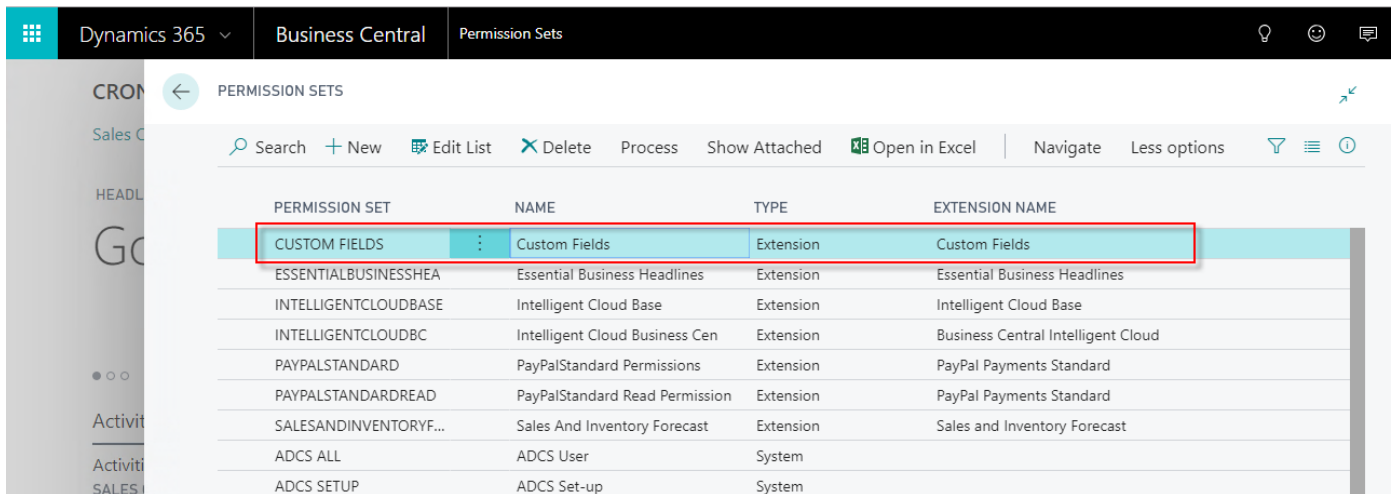


After installation the users must re-login to have WSB Custom Fields extension activated:



Permissions Configuration

After WSB Custom Fields extension installed the permission set CUSTOM FIELDS was added to the system.

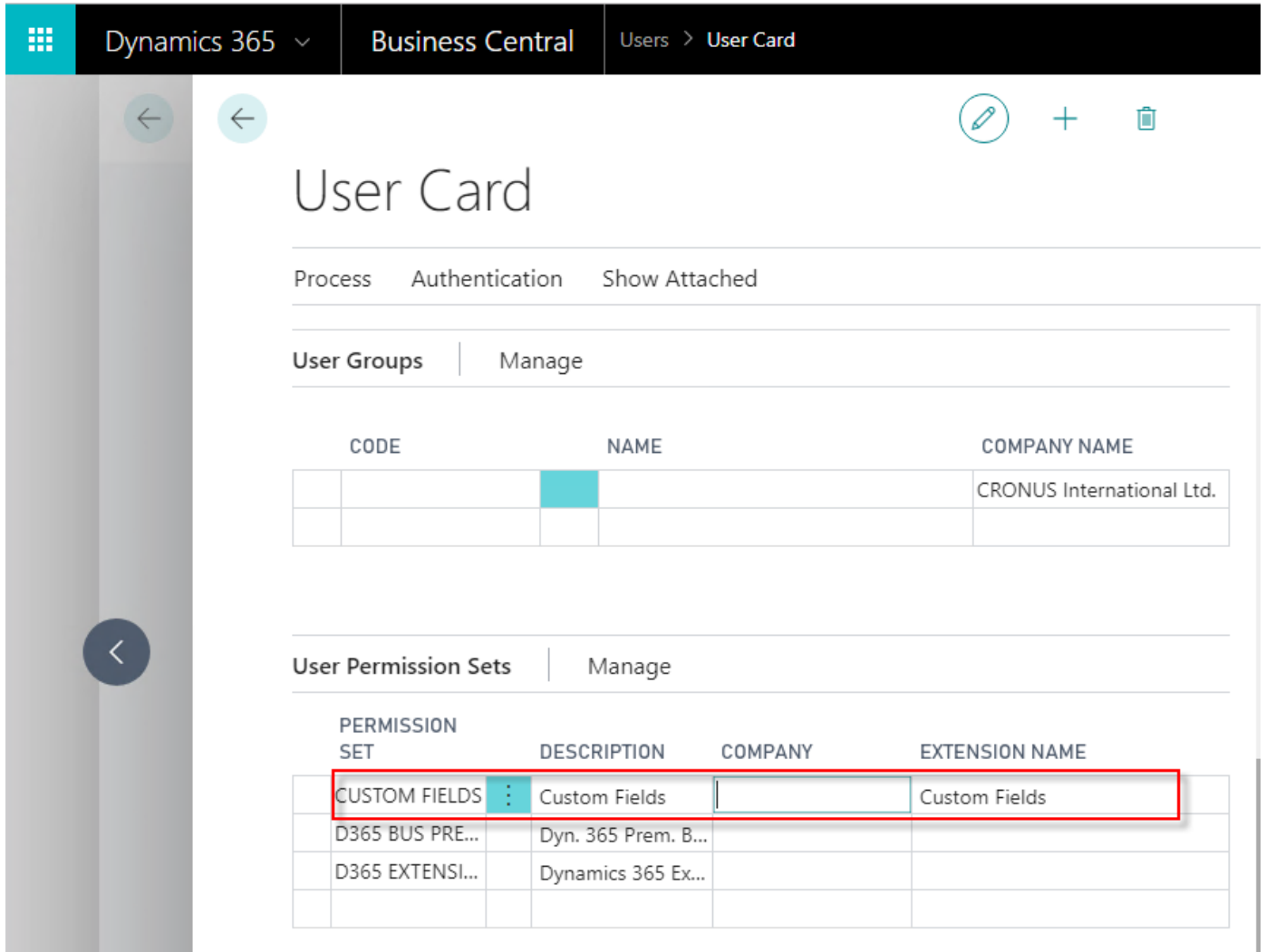


This permission set should be assigned to relevant users or user groups.

To assign the CUSTOM FIELDS permission set to users:

1. Choose the Lightbulb icon on the top right corner of the Microsoft Dynamics 365 Business Central to open search, enter **Users**, and then choose the related link.
2. Select the user that you want to assign permission to. Any permission sets that are already assigned to the user are displayed in the **Permission Sets** FactBox.

3. Choose the **Edit** action to open the **User Card** page.
4. On the **User Permission Sets** FastTab, on a new line, fill in the Permission Set field with CUSTOM FIELDS:



The screenshot displays the 'User Card' page in Microsoft Dynamics 365 Business Central. The navigation bar at the top shows 'Dynamics 365', 'Business Central', and 'Users > User Card'. The page title is 'User Card'. Below the title, there are tabs for 'Process', 'Authentication', and 'Show Attached'. The 'User Groups' section is currently selected, showing a table with columns 'CODE', 'NAME', and 'COMPANY NAME'. The table contains one row with 'CRONUS International Ltd.' in the 'COMPANY NAME' column. Below this, the 'User Permission Sets' section is selected, showing a table with columns 'PERMISSION SET', 'DESCRIPTION', 'COMPANY', and 'EXTENSION NAME'. The first row of this table is highlighted with a red box and contains the following data: 'CUSTOM FIELDS' in the 'PERMISSION SET' column, 'Custom Fields' in the 'DESCRIPTION' column, and 'Custom Fields' in the 'EXTENSION NAME' column.

PERMISSION SET	DESCRIPTION	COMPANY	EXTENSION NAME
CUSTOM FIELDS	Custom Fields		Custom Fields
D365 BUS PRE...	Dyn. 365 Prem. B...		
D365 EXTENSI...	Dynamics 365 Ex...		

For more information, please refer to Microsoft Dynamics 365 Business Central documentation - [Managing Users and Permissions](#)