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Navertica Business Case
Create and evaluate
business cases from one place!

Navertica Business Case: Extends the Microsoft Dynamics 365 Business Central features, allowing group of purchase and sales documents under the umbrella document, which is Business Case to facilitate search and evaluation of Business Cases.

What Business Case Can Do?

The Business Case is an easy to use, smart and powerful way, how to link purchase and sales document as well as job tasks all together. The Business Case allows you to analyze costs and incomes linked to your project.
The Navertica Business Case extension is designed to group multiple documents into one place.

The key feature is the evaluation of Business Case - the evaluation will include documents that have been created in the business case folder or existing documents assigned to the folder.

Working with Business Case – functionality

- Business Case Card
- Linking to the Business Case
- Creating a new document from the Business Case Card
- Associate values – Customer, Vendor, Salesperson, Purchaser
- Linked Document Cues
- Dimensions (Coming Soon) *
- Posting entries
- Working with Business Case statuses
- Analyzing the business case

Supported versions of systems:

- Microsoft Dynamics 365 Business Central

Brief description of the deployment

- The set-up of the application will be done with "Wizard"
- No. Series – setup the no. series selected in the Business Cases Nos.
- Business Case Statuses - adds functionality to define and track the business case phases