

MAJOR ACCOUNTS PROFESSIONAL SERVICES

Microsoft Dynamics 365 Business Central Outbound Integration from ADP Workforce Now

General Information
May 30, 2018

- Integrate HCM and ERP systems and streamline the flow of information
- Interview based solution to easily gather information for configuration
- Includes General ledger data integration that passes payroll journal entries quickly and efficiently
 - o Up to 20 Dimensions
- Optional Employee data integration (WFN Worker to Employee Card) that passes employee data changes easily with effective dated real time events
- 'All Employee push' workflow to populate employee card at the time of implementation
- Prerequisites
 - o ADP Workforce Now current version
 - o ADP's General Ledger Interface
 - o Microsoft Dynamics 365 Business Central or Microsoft Dynamics NAV 2018

OnBoarding Process and Interview-

- Interview based solution to easily gather information for configuration
- Client kickoff call to introduce integration features, prerequisites and go through interview responses
- Complete interview configuration
- Create journal entries for testing and execute workflow (General Ledger)
- Upon successful execution, client verifies journal entries in Microsoft Dynamics
- Execute all employee push and subsequently changed employee push for employee data integration (WFN Worker to Employee Card)
- Client approval for move to production in which automation is enabled.
- Client receives success/failure email notifications once automation is enabled
- For failure notices, clients are instructed to contact ADP to assist in troubleshooting

Workflows-

- Mandatory General Ledger data integration that passes payroll journal entries from ADP WFN to Microsoft Dynamics
 - o Journal Entries are created by client using our General Ledger Interface platform. Payroll is cyclical and therefore requires a client to initiate the journal entry creation.
 - o Up to 20 Dimensions
- Optional Employee data push (WFN Worker to Employee Card) that passes employee data changes from ADP WFN to Microsoft Dynamics
 - o Employee data changes are pushed to Microsoft Dynamics when the effective date of the change is equal to today's date. Future dated changes are held until the date of change.
- All Employee push passes all ADP WFN active employees to Microsoft to initially populate employee card. This is performed during the implementation phase.

Worker to Employee Card-

- Optional workflow and optional data points-Employee ID is required
 - o What are the data points?

Financial ERP Field Name
Employee ID*
First Name
Middle Name
Last Name
Address Line 1
Address Line 2
City
State
Zip Code
Country
Company Phone No.
Private Phone No.
Company Email
Private Email
Job Title