Progressus Software
Project Features

Progressus Software
Project Budgeting

Track Your Budget Effectively	Manage the progress of your project budgets from creation through completion with clear visibility. Progressus supports creating budgets for resources, resource groups, items and expenses.
Copy Budgets	Copy budgets from previous projects or budget templates to speed up the beginning budget process.
Unlimited Budget Revisions	Unlimited Budget revisions are easily tracked and automatically update project statistics such as net profit and margin percentage. Pre-activities such as time, expenses and items can be entered on a project with a separate budget revision, in addition to the ability to set a separate status for activities and the project(s). Manage your budgets more profitably. Easily monitor and enter budget revisions of the current estimate-at-completion and forecast projections.
Budget Matrix	Budget Matrix displays the tasks for a project and allows for budgeting at the level required by the customer. (Examples: daily, weekly monthly, quarterly, etc.). The matrix makes it easy to make budgets based on quantity and to see available capacity while creating a budget. Progressus makes it possible to split a resource group budget to resources or resource groups.
Increase Estimating Accuracy	Compare budget detail with actuals at the completion of your project down to the task level. By measuring the accuracy of your budget and evaluating the impact on your profitability, you can easily fine-tune your bidding process to ensure future competitive bids.
Integration to Quotes	Generate Sales Orders based on specific activities and estimates created by budgets and budget revisions. Project estimates can be dynamically controlled using budget revisions with full integration to the sales order where it is possible to generate orders based on specific activities and estimates.

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Project Reporting, Analytics & Forecasting

KPI	Progressus provides automatic access to project factors, where it is possible to see client rate, invoice rate, earning rate and efficiency rate per resource.
Dashboard	Multiple windows can be opened at the same time making it easier to view data for several projects in one main window. Multiple projects can be viewed in one window so each project does not have to be opened separately.
Extensive Data Views	View project data in a project summary, drilling down to view underlying information and get specific details about project transactions.
Easily Understandable Information	Enable project managers to analyze information more effectively by presenting project and task data in familiar profit and loss (P&L) formats.
Income Analysis	Using income analysis you can create forecasts of your cash flow, pipeline, turnover, expenses, etc. Income analysis can be done across projects so data can be used for statistics or overviews.

![Progressus logo]

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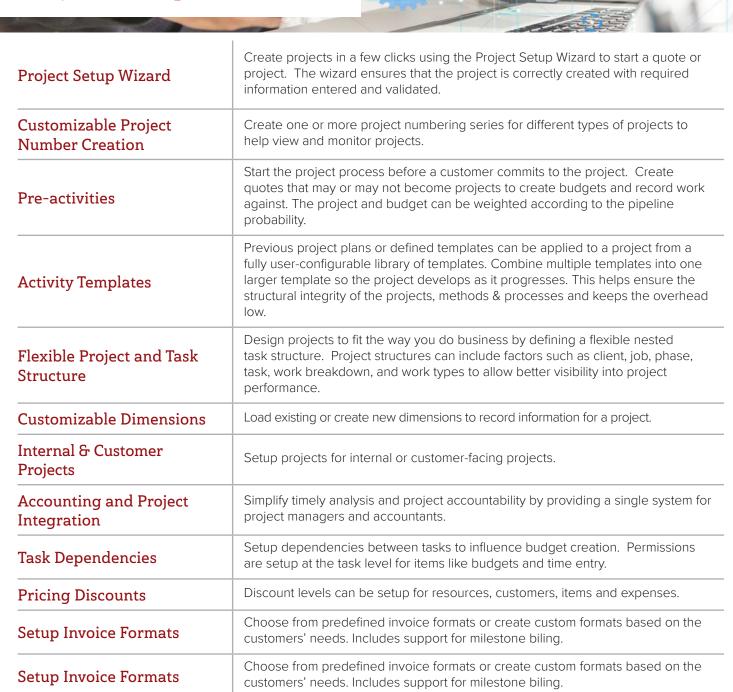## Project Cost Tracking

Gain Control Over Project Costs	Track, view, and analyze costs and revenues for individual projects that are still in progress. Margins can be predicted and controlled and future expenses easily viewed without waiting until the end of an accounting period.
Monitor Project Status	Predefined stop lighting and customizable stop lighting helps monitor what is important to your company.
Enhance Project Collaboration	Provide accountants and project managers with a single system that enables them to use the same set of data for better analysis and project accountability. Project data can then be presented in terms that are easy for project managers to understand and use.
Improve Project Productivity	Take advantage of flexible project structures, billing rates, and more to make your project run efficient and effective. Costs are collected and charged to individual projects within a single integrated solution.
Instant Expense Visibility	Take known or expected expenses into account in Progressus. Record expenses such as subcontractors, purchasing, and labor charges as commitments as soon as they are entered—even before the end of an accounting period—to allow for the future cost.
Resource Costs	Progressus provides distinct cost matrices for resources, resource groups and project specific costing. Working across activities, work types or date spans makes this a scalable feature.
Flexible Invoicing Control	Assign various billing methods, rate structures and mark-up rules for each project or for a specific invoice and then generate invoices on demand.
Shorten Billing Cycles	Shorten billing cycles and improve cash flow by taking control of unbilled receivables and converting them more quickly to revenues. Streamline invoicing with invoice generation, formatting, and submission of Invoice Suggestions; then easily note needed corrections, approve invoices, and post receivables.

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Project Setup

Project Setup Wizard	Create projects in a few clicks using the Project Setup Wizard to start a quote or project. The wizard ensures that the project is correctly created with required information entered and validated.
Customizable Project Number Creation	Create one or more project numbering series for different types of projects to help view and monitor projects.
Pre-activities	Start the project process before a customer commits to the project. Create quotes that may or may not become projects to create budgets and record work against. The project and budget can be weighted according to the pipeline probability.
Activity Templates	Previous project plans or defined templates can be applied to a project from a fully user-configurable library of templates. Combine multiple templates into one larger template so the project develops as it progresses. This helps ensure the structural integrity of the projects, methods & processes and keeps the overhead low.
Flexible Project and Task Structure	Design projects to fit the way you do business by defining a flexible nested task structure. Project structures can include factors such as client, job, phase, task, work breakdown, and work types to allow better visibility into project performance.
Customizable Dimensions	Load existing or create new dimensions to record information for a project.
Internal & Customer Projects	Setup projects for internal or customer-facing projects.
Accounting and Project Integration	Simplify timely analysis and project accountability by providing a single system for project managers and accountants.
Task Dependencies	Setup dependencies between tasks to influence budget creation. Permissions are setup at the task level for items like budgets and time entry.
Pricing Discounts	Discount levels can be setup for resources, customers, items and expenses.
Setup Invoice Formats	Choose from predefined invoice formats or create custom formats based on the customers' needs. Includes support for milestone biling.
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Resource Management

Resource & Qualification Definition	Define resources and setup different skills to plan out the labor budget against a project.
Resource Forecast	Setup individual forecasts on resources and measure their performance against the budget.
Project Portfolio Management	Progressus' main project feature provides the ability to tie several projects together in a dynamic hierarchy for project portfolio management. This provides the ability to send one invoice to customers for multiple projects.
Purchase Reservations	Record items or inventory against a project using the built-in purchase order process in Microsoft Dynamics 365 Business Central.
Materials Consumption	Register materials consumption directly on the project, as well as through existing inventory from the warehouse, once the purchase has been invoiced.

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Project Time & Expense

Track Project Labor and Expenses Effectively	Take control of your labor, project, and travel-related expenses. Accurate, timely cost information gives you the precise data you need to increase productivity and make better, more effective business decisions. View and track labor, travel, and other expenses with a fully-integrated solution that allows you to include out-of-pocket costs in project profitability calculations.
Desktop, Tablet and Mobile device Time & Expense Entry	Simplify entry with a single interface for Time & Expense entry. Interfaces are available for desktops, tablets and smartphones to meet your employee's needs. Streamline the collection of labor and project expenses with timesheets and expense reports that can be entered anytime, anywhere via the Web, fully validated, and available for online project manager approval.
Monitor Timesheets	Quickly view the status of a timesheet to see if it needs to be submitted for approval, has been approved or if a timesheet needs to be created.
Improve Your View into Project Costs	Track labor and employee expenses easily on a project-by-project basis, with a complete overview of labor expenses and commitments that allows full drill-down to details.
Intuitive User Interface	Empower employees with timecards and expense reports that are single-point, easy-to-use time and expense applications with one intuitive interface that can be used from their Web browser or mobile device.
Impersonate User	Securely impersonate another user in order to report hours/expenses for other resources.
Multi-Currency Expense	Gain more control of your projects with the ability to report expenses in multiple currencies.