OVERVIEW



Close it in the Cloud within Microsoft Dynamics 365 for Operations



Do business faster, reduce costs and increase efficiency

Key features

- Sales Close more deals faster, turning a verbal "yes" into a signed agreement or purchase order in minutes.
- Procurement/Supply Chain
 - Get approvals for purchases faster and seamless approvals for purchase agreements.
- Operational Efficiency Reduce cost by automating paper business processes.

By connecting DocuSign and Microsoft Dynamics 365 for Operations, Sable37 empower users to send, sign and approve documents quickly via electronic signature approvals. Whether it's Sales Quotations, Purchase Orders, Sales or Purchase Agreements; say goodbye to printing, scanning, faxing, overnight shipping, or re-keying. Make it easier for your teams, customers and partners to do business, empowering them to sign documents from any browser, including mobile devices, within moments.

Easy, Straight-forward Operation

Sending a document for electronic signature has never been easier. Simply confirm and print the document within Microsoft Dynamics 365 for Operations. Documents are auto-routed to the right people, with reminders & expiration times:

- Decision makers can review & approve documents within minutes
- Signed agreements are legally binding and backed by a court-admissible audit trail.

DocuSign for Microsoft Dynamics 365 for Operations handles many different scenarios, including:

- Multiple signers
- · Specified signer routing order
- Delegation of signing responsibility to others.

Complete & extensible

Automate simple agreements or the most complex multi-party transactions. Our open, standards based approach makes it easy to connect to your existing business systems.

Gain more control and visibility into the process

DocuSign for Dynamics 365 for Operations provides an audit trail of edits, and notifies every signer when a document has been changed. This helps streamline a negotiation, reduce errors, shorten the sales cycle and lower cost.

Trustworthy & secure

Documents are encrypted and stored tamper-proof in the cloud, ensuring integrity during the transaction process and after completion. DocuSign warrants compliance with the December 1999 Federal ESIGN Act, which established a community framework for the users of electronic signatures on electronic contracts.





Easy to Complete

Signature:

...this agreement has been executed in duplicate, whereby both buyer and seller have retained one copy each.

DocuSianed by:

- EFFE90112300573

John Hancock Signature:

John Hancock

Easy to Store

Your signed documents were submitted successfully

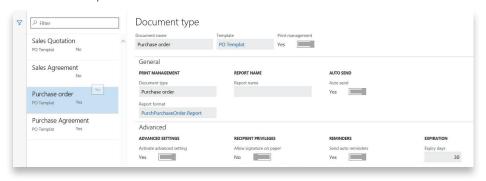


Your signed documents were submitted successfully.

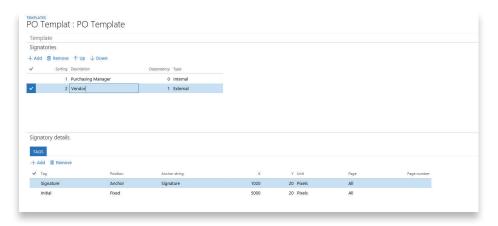




With DocuSign for Dynamics 365 for Operations, you can track the status of the document and once, completed view the signed document attached to the Dynamics record. Receive notification via email to confirm a document has been completed or declined.



Document Types - Multiple document types can be preconfigured to utilise DocuSign advanced features and the ability to 'auto send' the document from AX directly to the signers.



Templates – Document templates can be easily preconfigured allowing DocuSign 'tags' to be placed onto the AX document using either an Anchor (word) or fixed position

The world's leading eSignature and Digital Transaction Management solution

Established in 2003, DocuSign is the pioneer in electronic signatures and the world's leading digital transaction management solution. With more than 50 million customers, DocuSign serves more individuals, small and medium businesses than any other service provider.



The Global Standard for

Digital Transaction Management®

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About DocuSign

DocuSign® is the Global Standard for Digital Transaction Management™. DocuSign accelerates transactions to increase speed to results, reduce costs, and delight customers.

For enquiries contact Sable37

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Sable37 Apps for Dynamics 365

Sable37 Apps are a range of Microsoft Dynamics 365 extensions, sold and supported globally by leading Dynamics 365 specialists, Sable37. Delivering worldclass best practice industry solutions, Sable37 service local and global companies with offices in North America, Asia Pacific, India and the Middle East.