

Take
Control

Save
Time

Transform® for Microsoft Dynamics 365 Operations PrecisionForms™

Simple, smarter document design
and output management

Microsoft Partner

Gold Application Development
Silver Enterprise Resource Planning
Silver Collaboration and Content

2014
PRESIDENT'S CLUB
for Microsoft Dynamics



PrecisionForms delivers complete automation for design, distribution and storage of transactional documents. Supported by tight integration with your critical business applications like Microsoft Dynamics 365 Operations and Microsoft SharePoint®, PrecisionForms is a powerful solution.

"The Bottomline forms solution belongs in every single Microsoft Dynamics 365 Operations implementation. When customers discover the time they can save creating 365 custom documents and implementing multi-channel delivery, the solution simply sells itself."

– Darrell Smith, Microsoft Certified, Business Management Solutions, Specialist, Agility Business Solutions

Why PrecisionForms?

Reduce Implementation and Migration Time

PrecisionForms supports a faster, more cost-effective implementation of your forms within Dynamics 365 Operations. By simplifying the process, technical consulting costs are reduced, the project delivery is quicker and risks are minimized during the implementation phase.

Within days, you can have PrecisionForms live in your Dynamics 365 Operations environment, including the set-up of forms and documents without the need for technical consulting. Future migrations are made easier by reducing the need to recreate your forms during the 365 upgrade process.

Enhance Microsoft Dynamics 365 Operations Forms & Reports

The PrecisionForms Designer enables the creation of dynamic invoices, checks, purchase orders, bills of lading and other documents without complex Dynamics 365 Operations programming or application changes. With PrecisionForms Designer, users can add logos, graphics, barcodes, signatures, colors, fonts and conditional logic to Dynamics 365 Operations forms. The intuitive graphical design interface empowers non-technical staff to design forms, giving control to those who understand the document and business needs best.

Create more functional, professional looking documents and distribute through print, fax, email, web or Microsoft SharePoint.



Reduce implementation and migration times from weeks to days



Simplify designing branded quality output

Benefits



Optimize business communications tailored to customer needs, increasing customer engagement and profitability



Extend and support workflows beyond the boundaries of your ERP

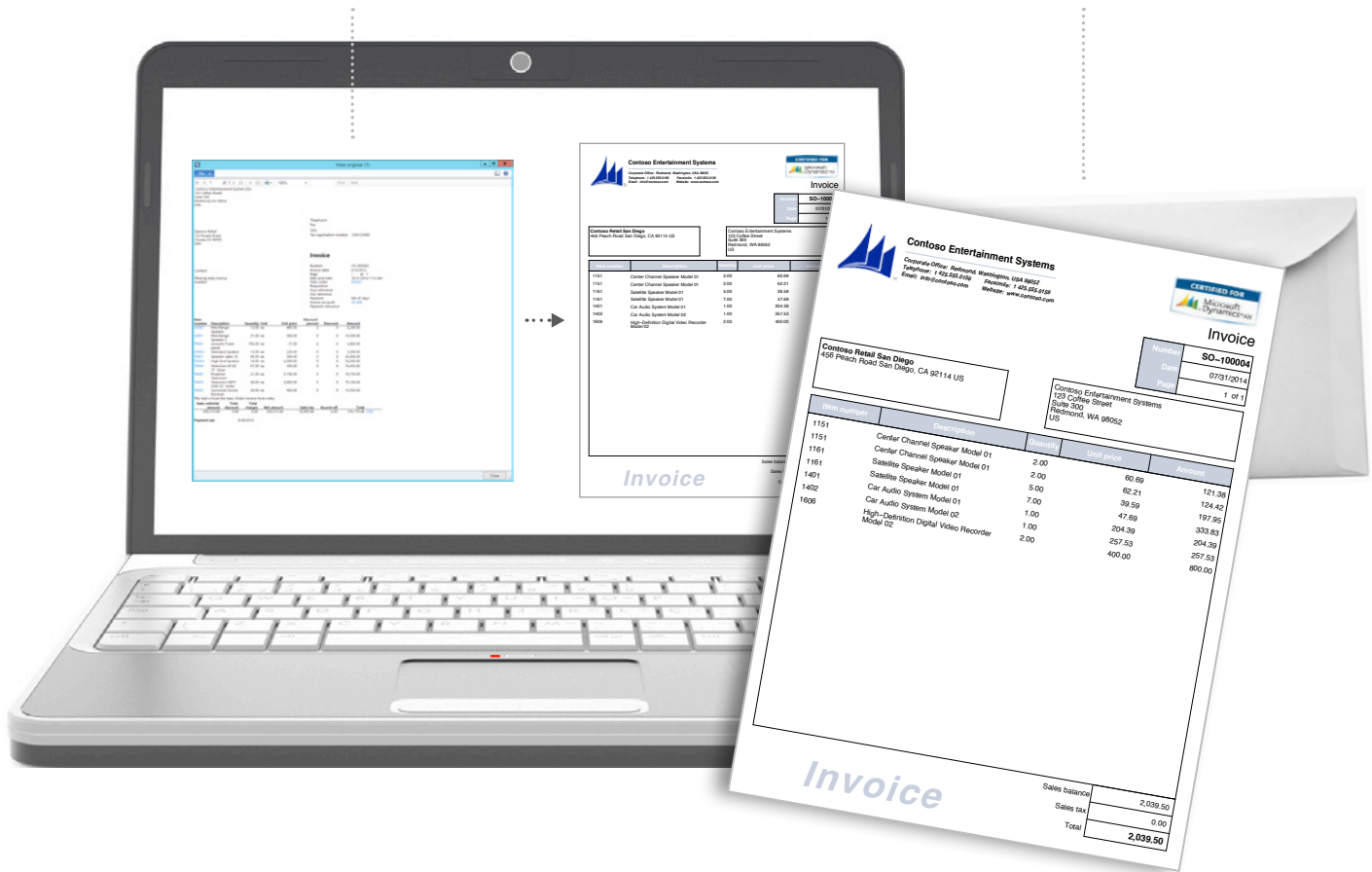


Enhance Dynamics 365 Operations forms and reports

Before & After Rules-Based Document Customization & Delivery

Native Microsoft Dynamics 365 Operations Sales Invoice Report

PrecisionForms Sales Invoice Report



Simplify Designing High Quality Branded Output

PrecisionForms ease-of-use extends to the application interface as well. When producing documents, PrecisionForms shares the same familiar Dynamics 365 Operations user experience, maximizing efficiency with minimal training. When form customizations are needed, the convenient 'drag & drop' designer allows even non-technical staff to tailor and view reports. The intuitive interface makes designing and editing Forms simple with the ability to view the final document during design.

Optimize Business Communications

When working within a global network of employees, customers and partners, PrecisionForms makes it easy for organizations to communicate and maintain document-centric business processes by supporting text localization for the most popular worldwide languages. By tailoring communications in the format and time your vendors need, you'll increase engagement and profitability. PrecisionForms gives you greater visibility of all outbound communications, offering a complete audit trail. And with PrecisionForms expanded integration with Microsoft SharePoint, even non-traditional ERP users can view the same documents available within Dynamics 365 Operations via their browser.

Extend and Support Workflows Beyond Your ERP

Process workflows are all built into the PrecisionForms design environment. With only one application to learn, users can build portable solutions and improve their business communications without costly changes to other applications.

Users can generate and automatically distribute multiple documents electronically or by print. With a high volume of transactional documents, you need a high level of visibility across document workflow. Process automation significantly improves cash flow, customer service and enhances productivity by reducing the cost and time spent on repetitive tasks.

About Bottomline Technologies

Bottomline Technologies (NASDAQ: EPAY) helps businesses pay and get paid. Businesses and banks rely on Bottomline for domestic and international payments, effective cash management tools, automated workflows for payment processing and bill review and state of the art fraud detection, behavioral analytics and regulatory compliance. More than 10,000 corporations, financial institutions, and banks benefit from Bottomline solutions. Headquartered in Portsmouth, New Hampshire, we delight our customers through offices across the United States, Europe, and Asia-Pacific.

For more information, visit www.bottomline.com.

Why Bottomline?

For more than 20 years, Bottomline has delivered software applications that optimize ERP-driven financial processes. As a result, we have both the proven solutions and the tested domain expertise to deliver consistent customer value and significant return on investment. Bottomline's document automation solutions have been successfully installed for more than 3,000 enterprises around the globe.



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