

ActiveDisclosureSM

Accuracy is Everything

Real-time collaboration, real accuracy – really simple

A new generation of tools.
The next level of collaboration.
The familiarity of Microsoft Office O365.
The efficiency of Azure.
The *power* of **ActiveDisclosure**.

Create and manage financial reports and investor communications with accuracy using our cloud-based document management solution. ActiveDisclosure is a browser-enabled platform that brings teams together across departments, functions, and geographies in real time. Give your team the power to create and edit Word, Excel, or PowerPoint documents across devices, simultaneously



Easy-to-use Technology

- Sophisticated document management system, including workflow tools and full use of Microsoft Office O365
- Role-based access allows multiple people to work in the document with exceptional version control and built-in audit trail functionality
- SOC 2 Type II assurance offers the highest level of security in the industry

Smarter People

- 24 / 7 / 365 access to the largest staff of highly qualified reporting specialists to be a seamless extension of your existing team
- ActiveDisclosure Support Communities provide an online forum to share tips with fellow users

Better Process

- Reusable reporting templates can be rolled forward
- Publish in multiple formats
- Transactional filing support as well as printing and shareholder distribution
- Fully leverage the collaborative capabilities of Microsoft Office O365 across the entire enterprise from Outlook and OneDrive to and through financial and investor reporting

Update

Edits made in Excel are instantly reflected in Word with the click of a button

Automate

Maintain version consistency and streamline the review and roll forward process

Format

Select preferences once for the entire document and eliminate time spent configuring Word tables

“As a global company, collaboration is always a challenge. But with ActiveDisclosure, it’s easy to bring people together to edit and comment on our documents”

- Scott Anderson, VP and Assistant Global Controller, Nielsen

Work in a fully collaborative environment with ActiveDisclosure and create your financial documents with efficiency and control



ActiveDisclosure is deeply engrained within the business and positioned well to drive broader enterprise Microsoft O365 consumption while mitigating the relevance of Google and AWS

847
Clients Globally

~\$2.7tn
in Market Cap
(includes Fortune 1000 clients only)

+83.5%
5-Year CAGR

Private and public companies alike work in ActiveDisclosure to streamline investor communication and financial reporting



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For more information please contact:

Jeff Catt
Sales Director, East - ActiveDisclosure
215.988.5677
Jeffrey.a.catt@dfsco.com

Alan Kolesky
Sales Director, West - ActiveDisclosure
312.326.8583
alan.b.kolesky@dfsco.com